

Micron Advanced Light Microscopy Course 2018

Introductory lecture

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Introductory lecture:

- Organisation and goals of the course
- Why microscopy is important
- What is important for microscopy
- How to choose what technique to use

Organisation of the course:

- Day 1 - Principles of Microscopy
- Day 2 - Generating contrast
- Day 3 - Imaging approaches for molecules & cells
- Day 4 - Beyond conventional imaging

- Days 2-4 - Imaging handling and analysis

Organisation of the course:

- Day 1 - Principles of Microscopy *LECTURES 1 & 2*
- Day 2 - Generating contrast *LECTURES 3-5*
- Day 3 - Imaging approaches for molecules & cells *LECTURES 6-8, M2*
- Day 4 - Beyond conventional imaging *LECTURES 9-11*
- Days 2-4 - Imaging handling and analysis *LECTURES M1,3,4,5*

Catering for a diverse intake: the knowledge base survey

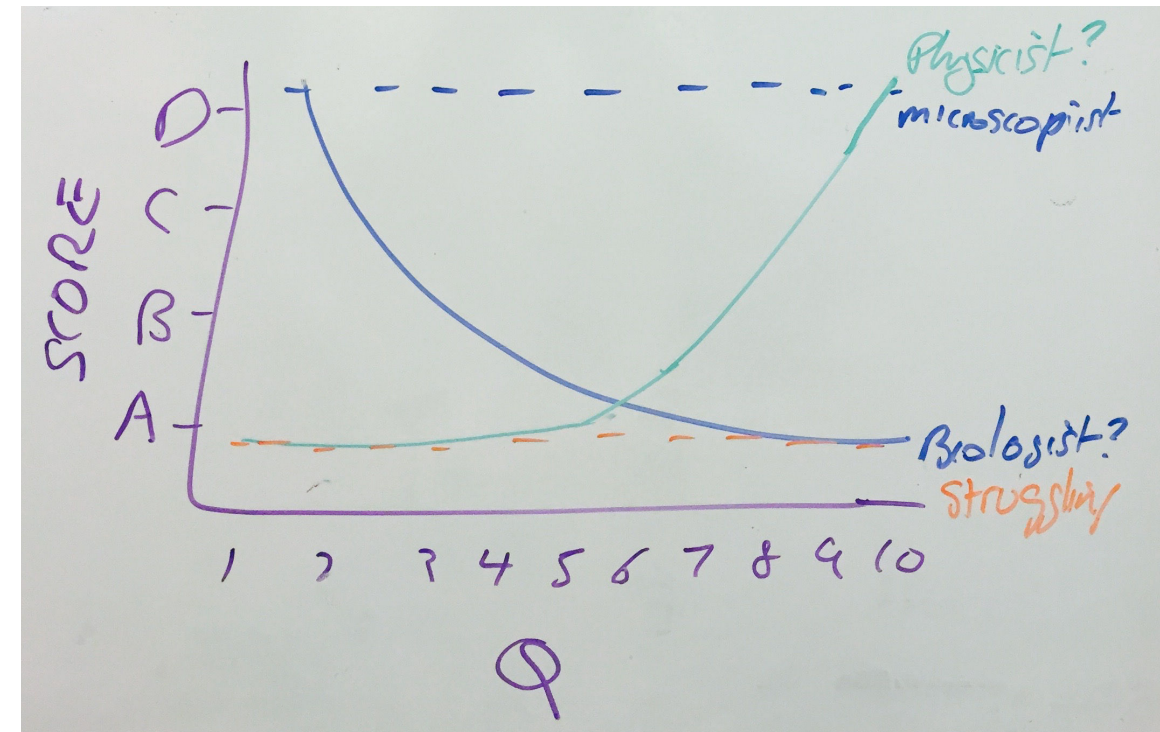
- * **To assess the starting knowledge**
- * **To assess the diversity of experience**
- * **To tailor the course material**

Catering for a diverse intake: the knowledge base survey

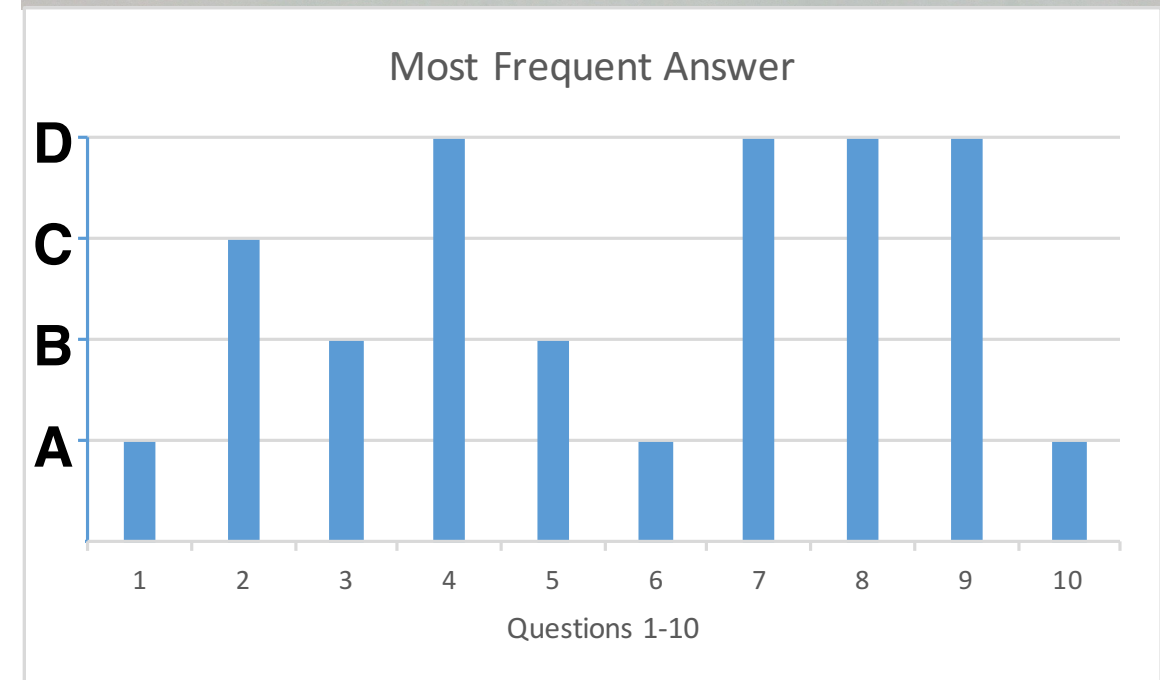
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Simple answer scheme:

- Have never heard of this
- Have heard of this, but don't know what it means
- Have a vague idea of what it means
- Have a clear idea of what it means and can explain it



- Questions structured:
 - Q1-5 favour biologists
 - Q5-10 favour physicists / engineers
- questions increasing in difficulty

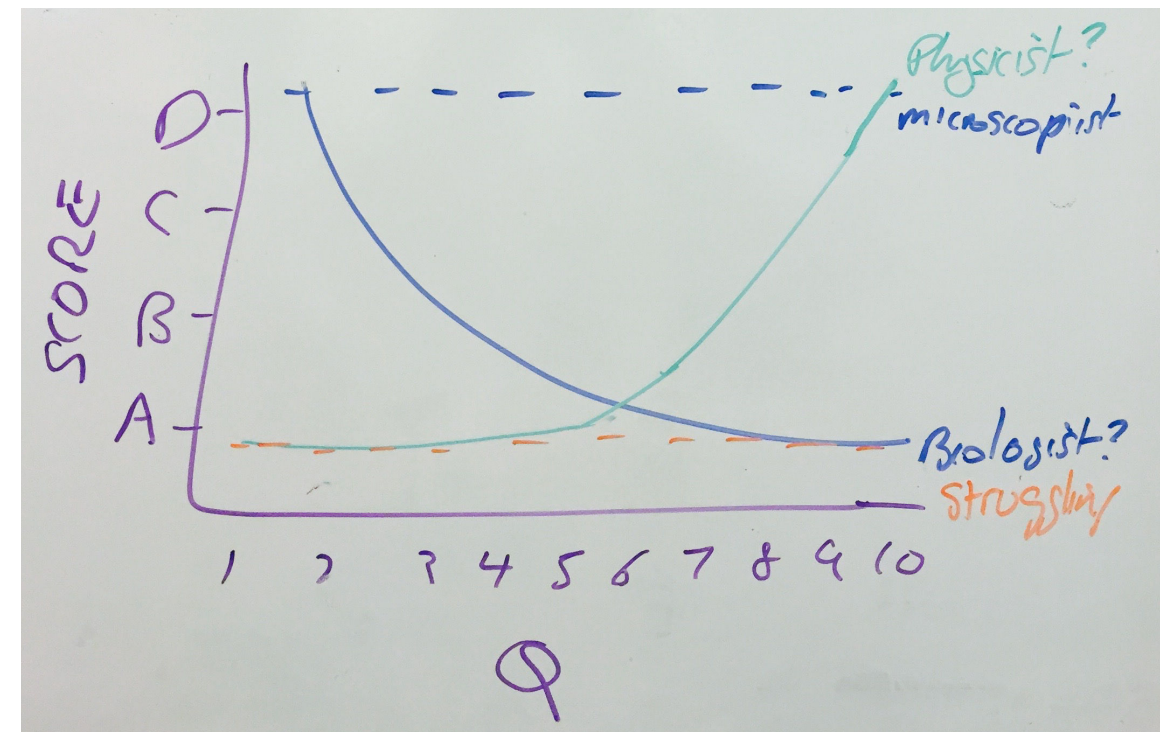


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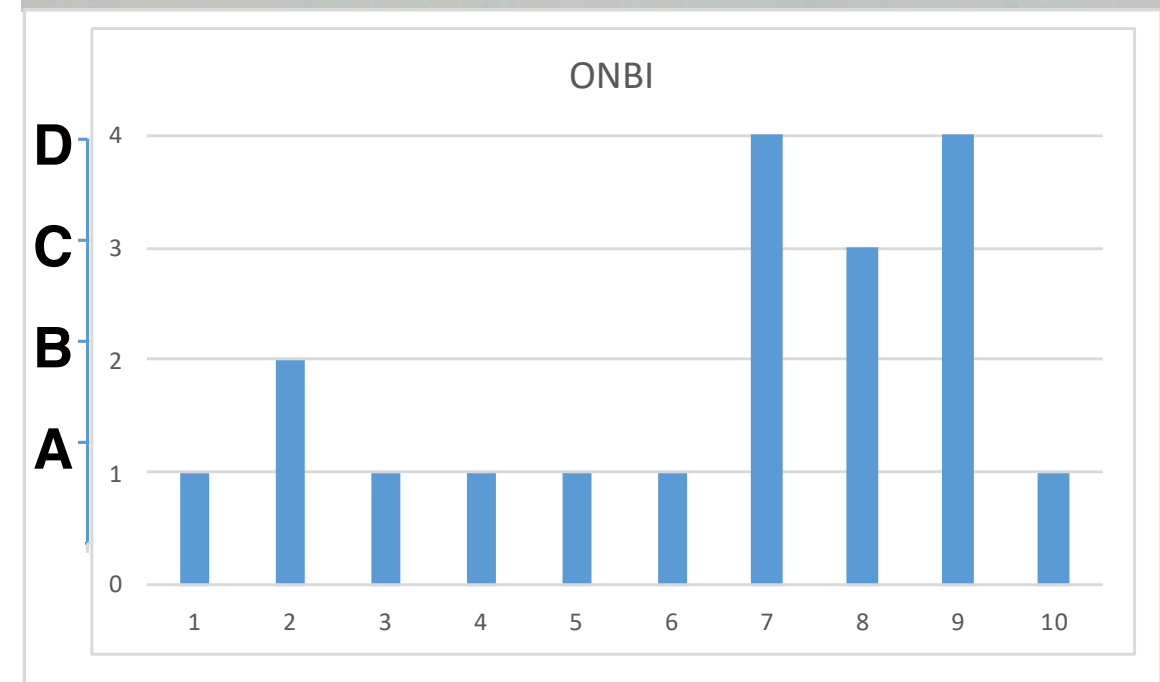
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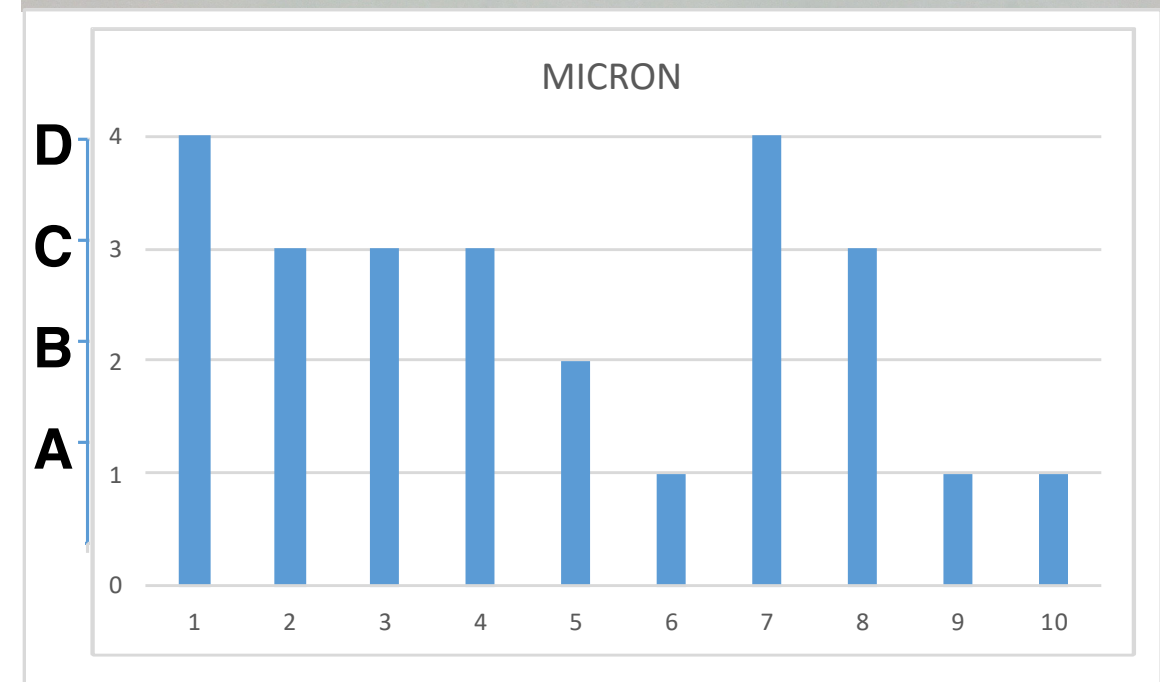
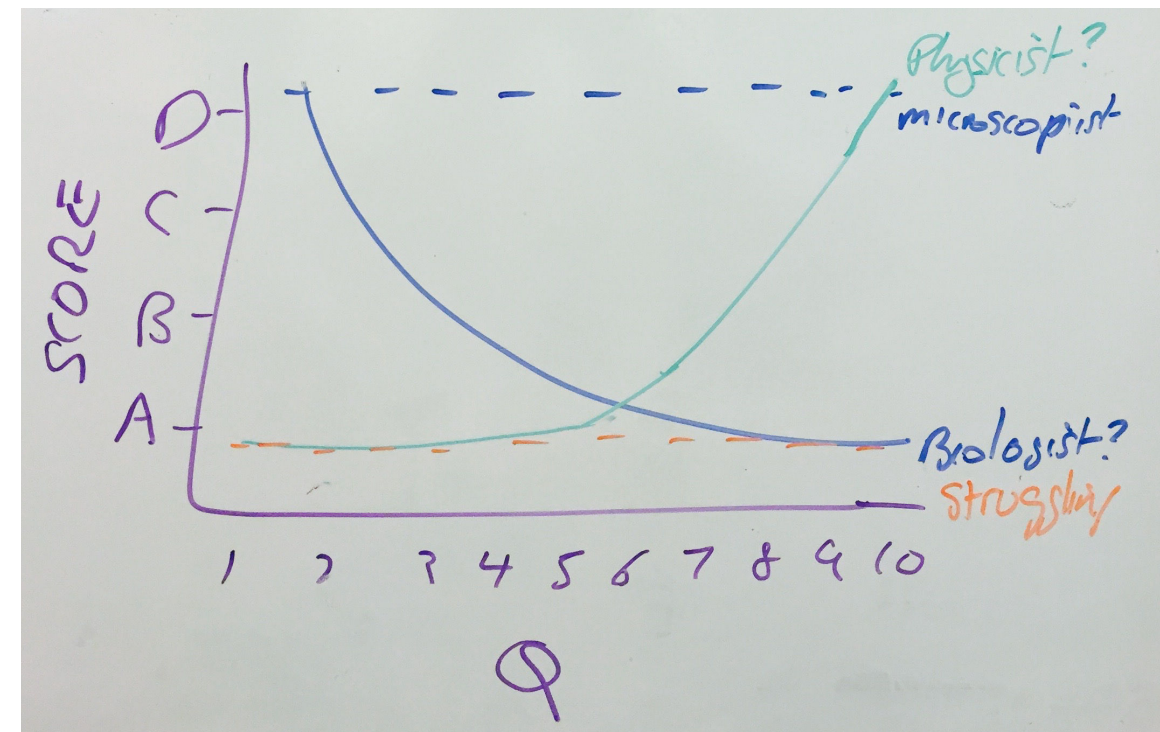
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Why should you care about microscopy?

Why should you care about microscopy?

Cell Journal 2018, Oct/Nov Research Articles:

>70% Include Some Form of Imaging

Goals of the course:

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- Explain how the light microscope works:
 - the basic physics of optics and microscopes
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 - Contrast enhancement, phase and DIC
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Why is microscopy important?

100 years ago:

Magnify small things to visualise more details

Why is microscopy important?

100 years ago:

Magnify small things to visualise more details

Now:

Microscopy is fundamentally important to modern biology

Milestones in Microscopy

<http://www.nature.com/milestones/milelight/index.html>

1595	Invention of the microscope (Milestone 1)
1858	First histological stain (Milestone 2)
1871	Synthesis of fluorescein (Milestone 2)
1873	Diffraction limit theory (Milestone 3)
1911	First fluorescence microscope (Milestone 4)
1929	First epifluorescence microscope (Milestone 4)
1935	Phase contrast microscopy (Milestone 5)
1939	Polarization microscopy (Milestone 6)
1942	Immunofluorescence (Milestone 7)
1955	Differential interference contrast (Milestone 8)
1961	Concept of confocal microscopy (Milestone 9)
1967	The dichroic mirror (Milestone 4)
1972	Fluorescence correlation spectroscopy (Milestone 10)
1976	FRAP (Milestone 10)
	FRET (Milestone 11)

1980	Calcium probes (Milestone 12)
1981	Video-enhanced differential interference contrast (Milestone 8)
	TIRF microscopy (Milestone 13)
1983	Deconvolution microscopy (Milestone 14)
1987	Realization of confocal microscopy (Milestone 9)
1990	Two-photon microscopy (Milestone 15)
1993	Light sheet microscopy (Milestone 16)
	Single molecule microscopy (Milestone 17)
1994	GFP (Milestone 18)
1997	Fluorescent protein-based biosensors (Milestone 19)
1999	Red fluorescent proteins (Milestone 20)
2000	Breaking the diffraction limit: STED (Milestone 21)
2002	Photoactivatable fluorescent proteins (Milestone 20)
2006	Breaking the diffraction limit: PALM/STORM (Milestone 21)

Milestones in Microscopy

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* 1955	Differential interference contrast (Milestone 8)	1997	Fluorescent protein-based biosensors (Milestone 19)
1961	Concept of confocal microscopy (Milestone 9)	1999	Red fluorescent proteins (Milestone 20)
1967	The dichroic mirror (Milestone 4)	* 2000	Breaking the diffraction limit: STED (Milestone 21) *
1972	Fluorescence correlation spectroscopy (Milestone 10)	2002	Photoactivatable fluorescent proteins (Milestone 20)
1976	FRAP (Milestone 10)	* 2006	Breaking the diffraction limit: PALM/STORM (Milestone 21) *
	FRET (Milestone 11)	* 2014	Nobel Prize in Chemistry for Super Resolution Betzig, Hell, Moerner ***

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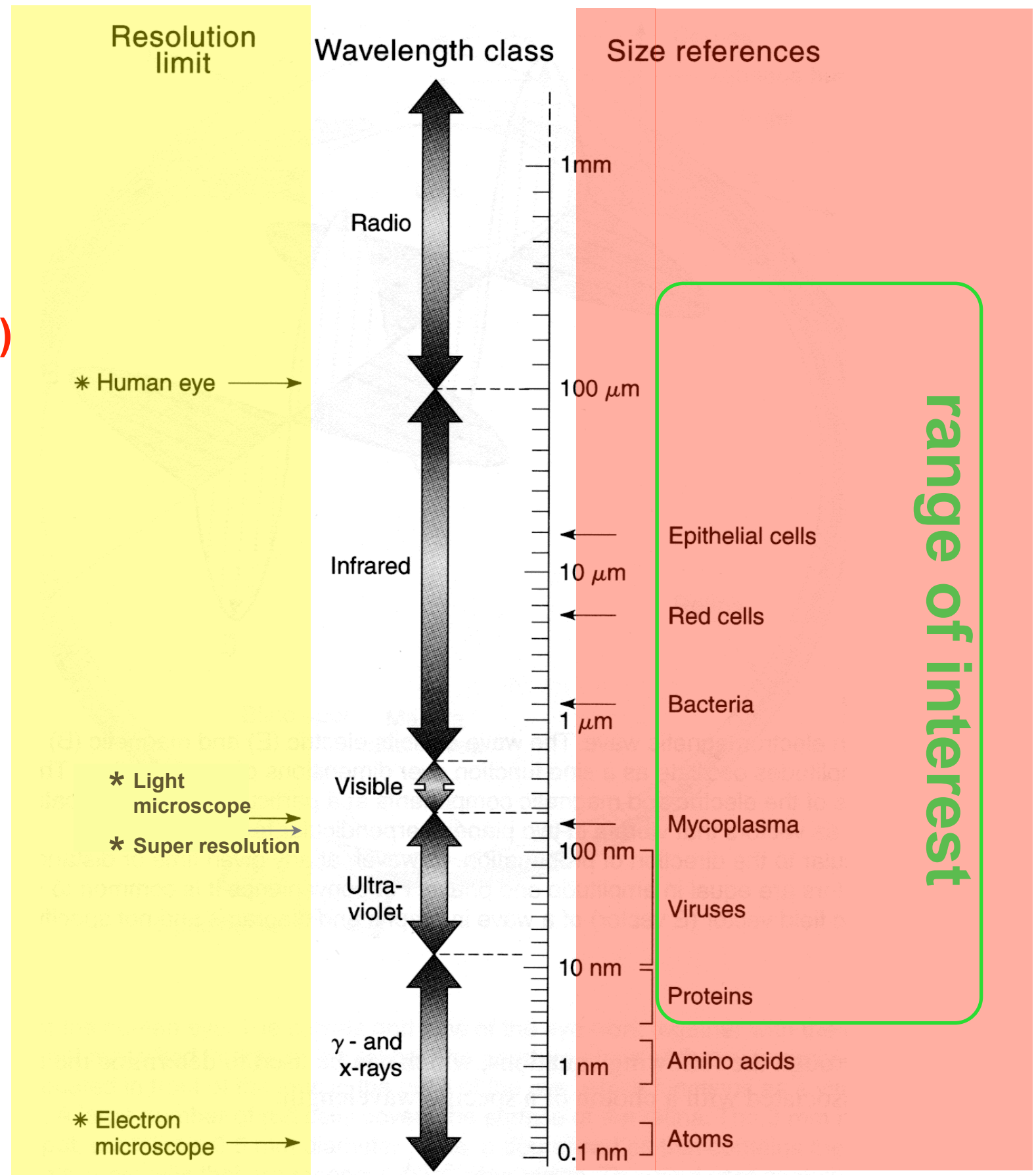
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- **Quantitative**
- Can be applied to **live cells** to follow sequences of events
- Allows experimental **manipulation**

Useful size range for light microscopy

We use the light microscope to image structures and substructures within the range: from about **300 μm** down to about **0.3 μm (300 nm)**

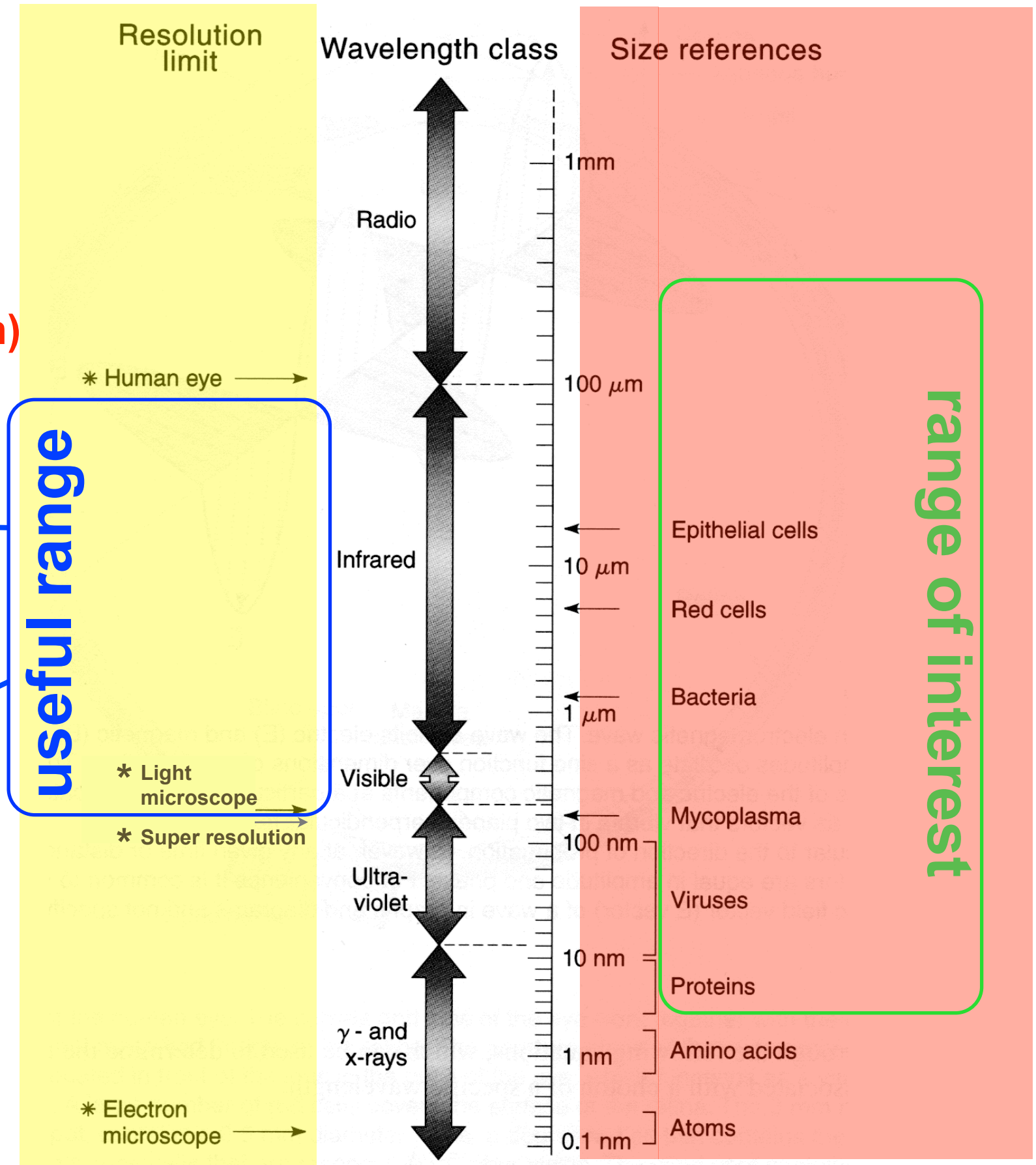
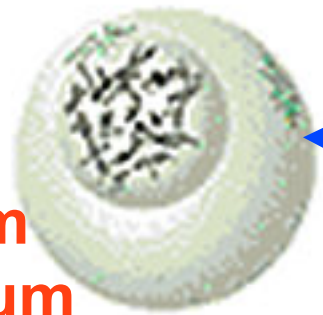


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Eukaryote = **10 μm**
>50 μm

Bacterium = **1 μm**



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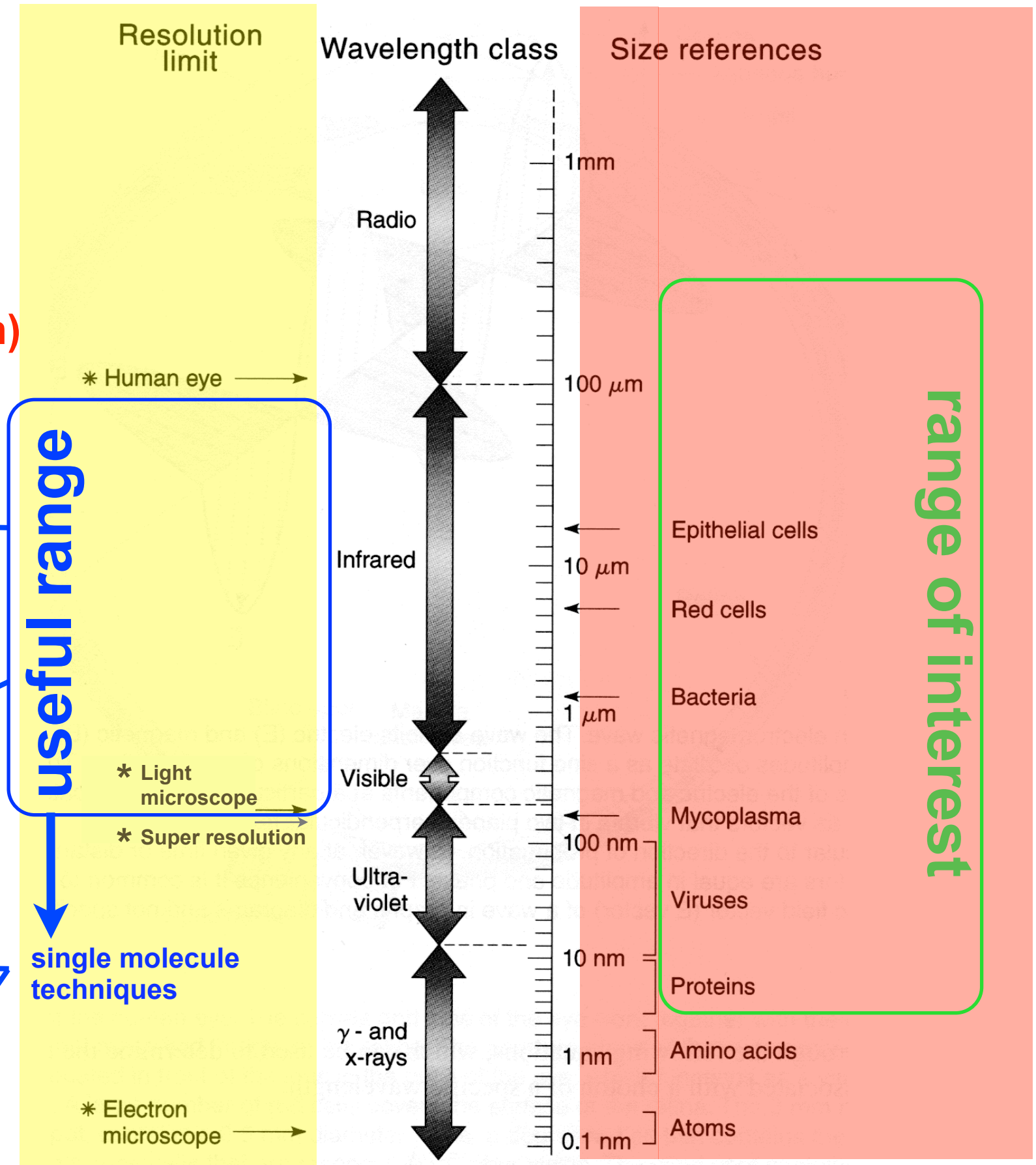
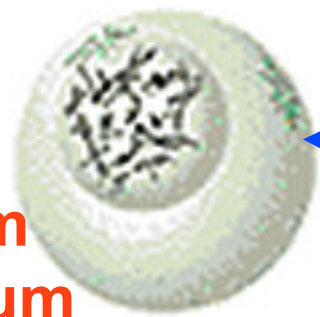
Eukaryote = **10 μm**
>50 μm

Bacterium = **1 μm**

Single GFP = **5 nm**

Fluorescein = **1 nm**

(1 nm = 10 Angstrom)



Why do we need to understand microscopy?

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- **Microscopes tend to be complicated and expensive**
Don't mess with what you don't understand

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- Microscopes work purely to the laws of optical physics - there is no witchcraft!



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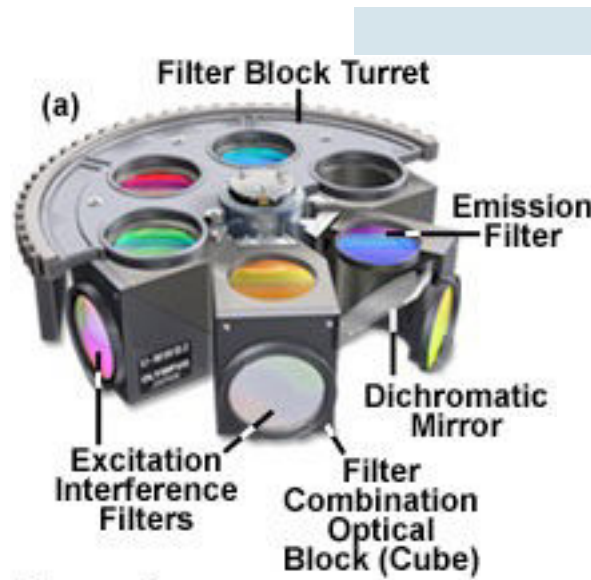
- If you understand the principles involved then it is easier to understand how to get the best from your microscope.
- **Microscopes are all basically the same**
- **It is quite hard to break a microscope**

Understanding what goes on in the Microscope



<http://api.gehealthcare.com/api/deltavision.asp>

Understanding what goes on in the Microscope



Fluorescence Vertical (Episcopic) Illuminator

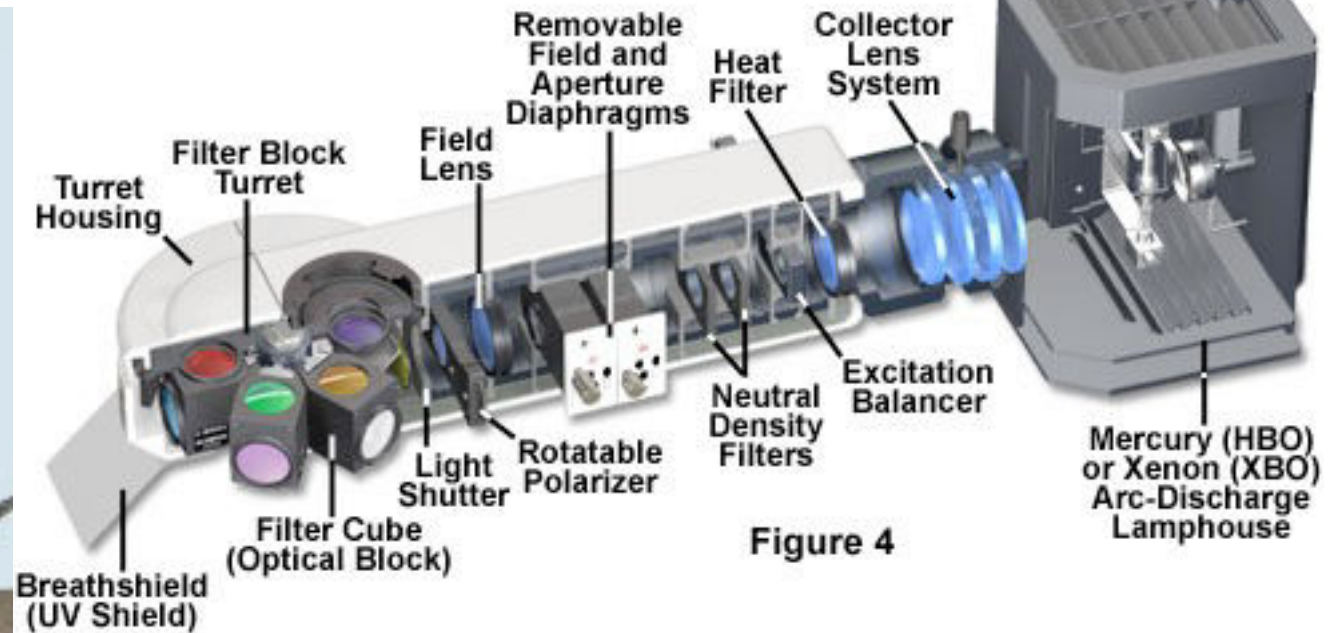


Figure 4

Inverted Tissue Culture Fluorescence Microscope

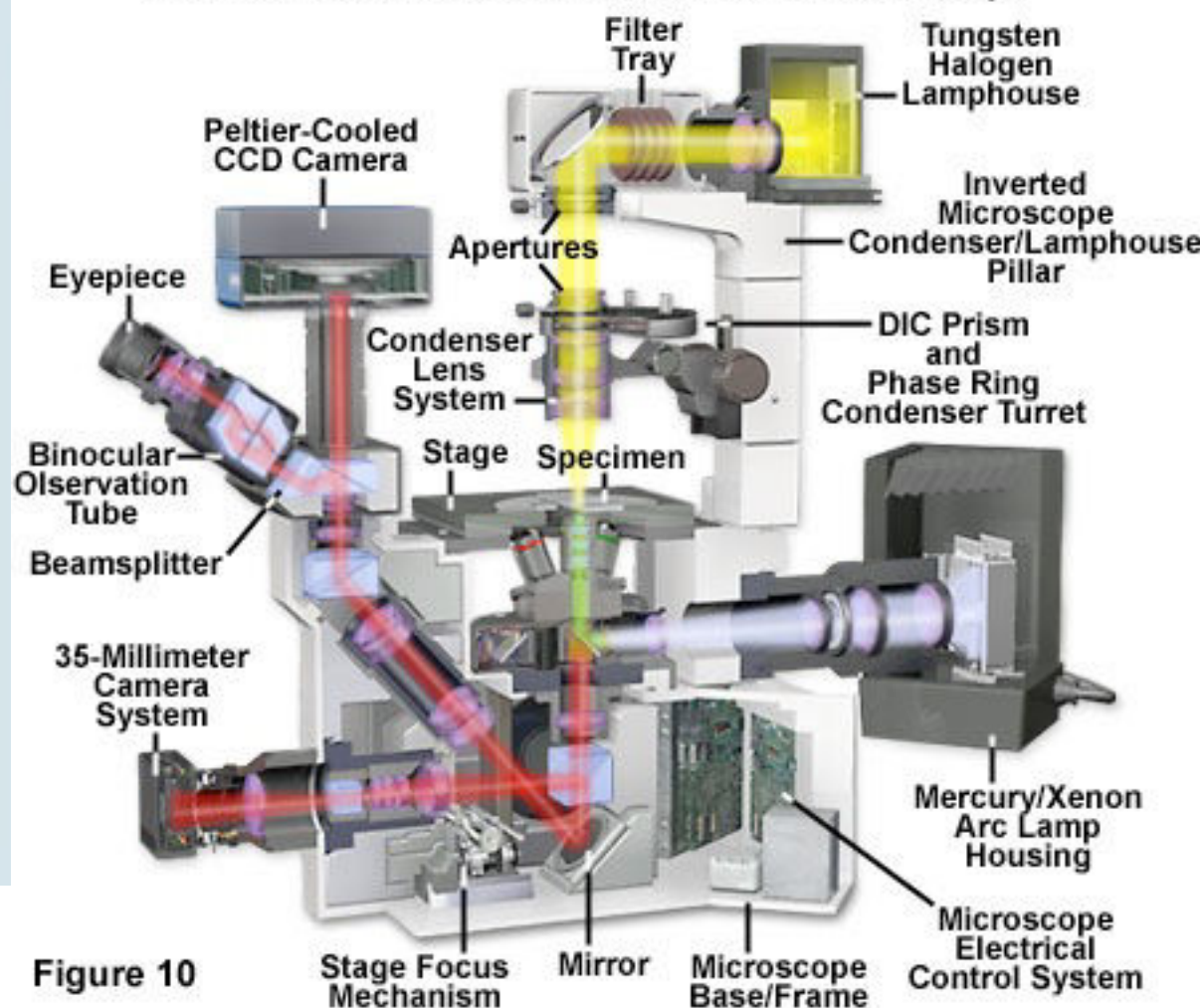


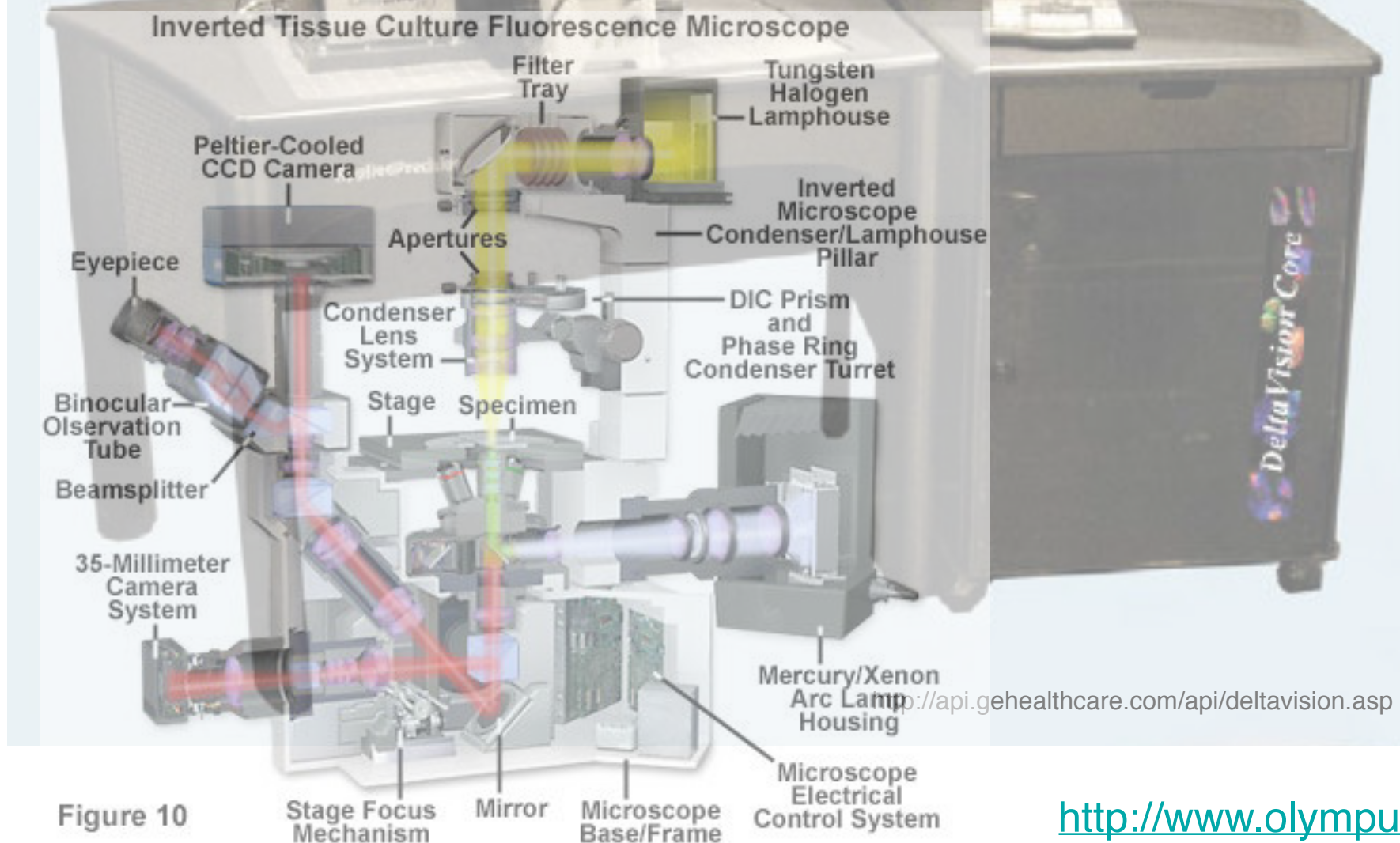
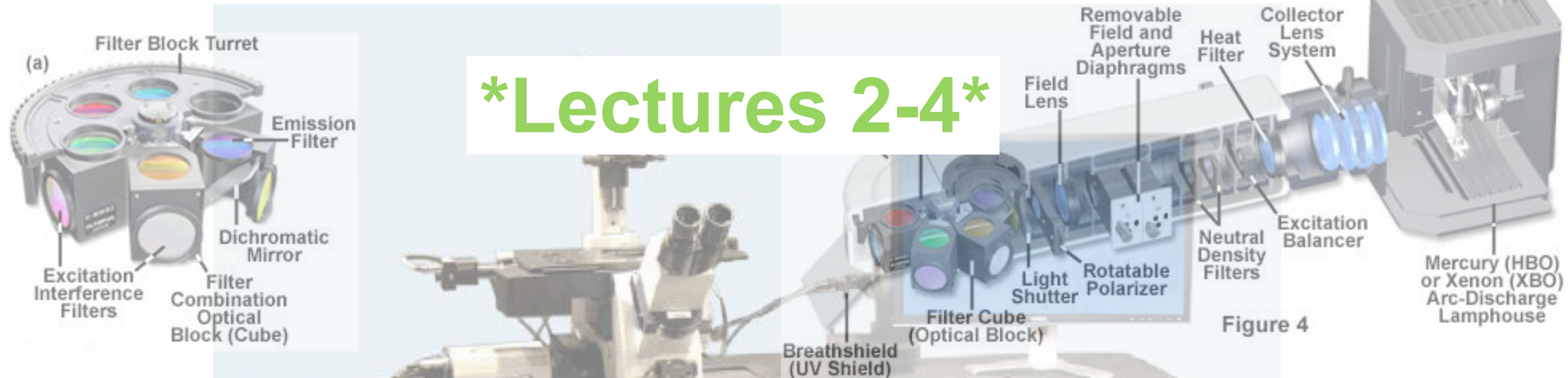
Figure 10



ehealthcare.com/api/deltavision.asp

Understanding what goes on in the Microscope

Lectures 2-4



What is really important in microscopy?

What is really important in microscopy?

.....the ability to see stuff

What is really important in microscopy?

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1. Contrast

What is really important in microscopy?

.....the ability to see stuff

1. Contrast
2. Resolution

What is really important in microscopy?

.....the ability to see stuff

1. Contrast
2. Resolution
3. Sampling

What is really important in microscopy?

.....the ability to see stuff

1. Contrast
2. Resolution
3. Sampling
4. Noise

What is really important in microscopy?

.....the ability to see stuff

1. Contrast
2. Resolution
3. Sampling
4. Noise

and nothing else!

What is really important in microscopy?

1. Contrast
2. Resolution
3. Sampling
4. Noise

What is really important in microscopy?

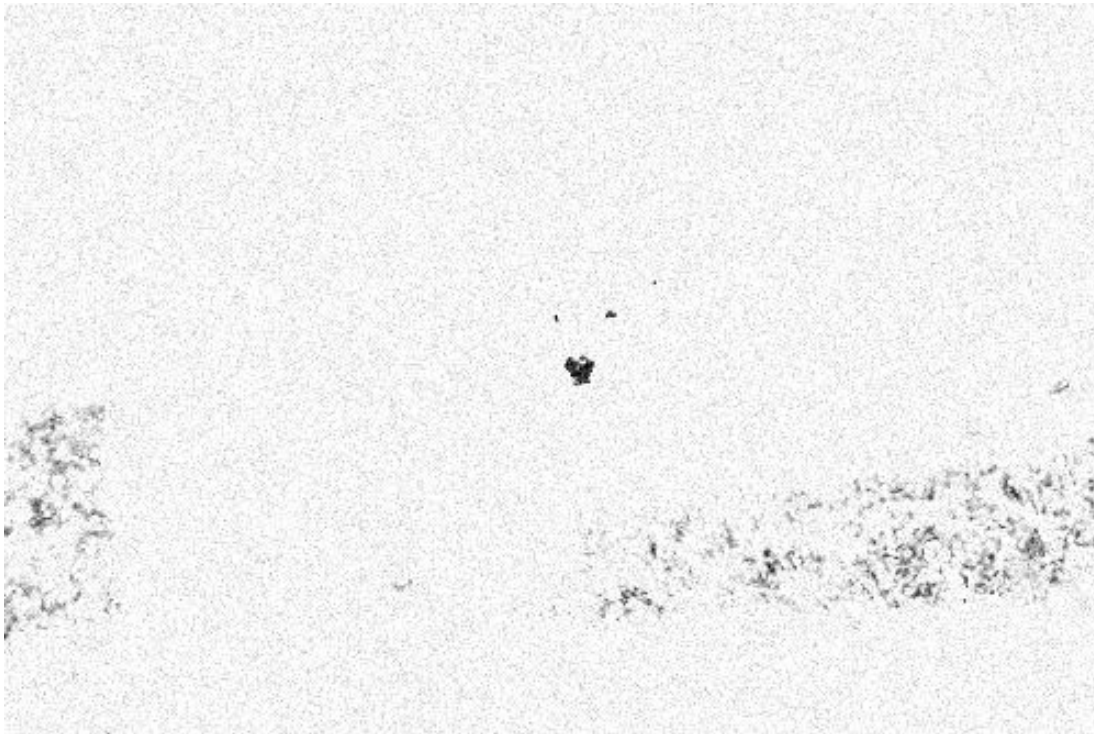
Contrast

.....the ability to distinguish stuff

What is really important in microscopy?

Contrastthe ability to distinguish stuff

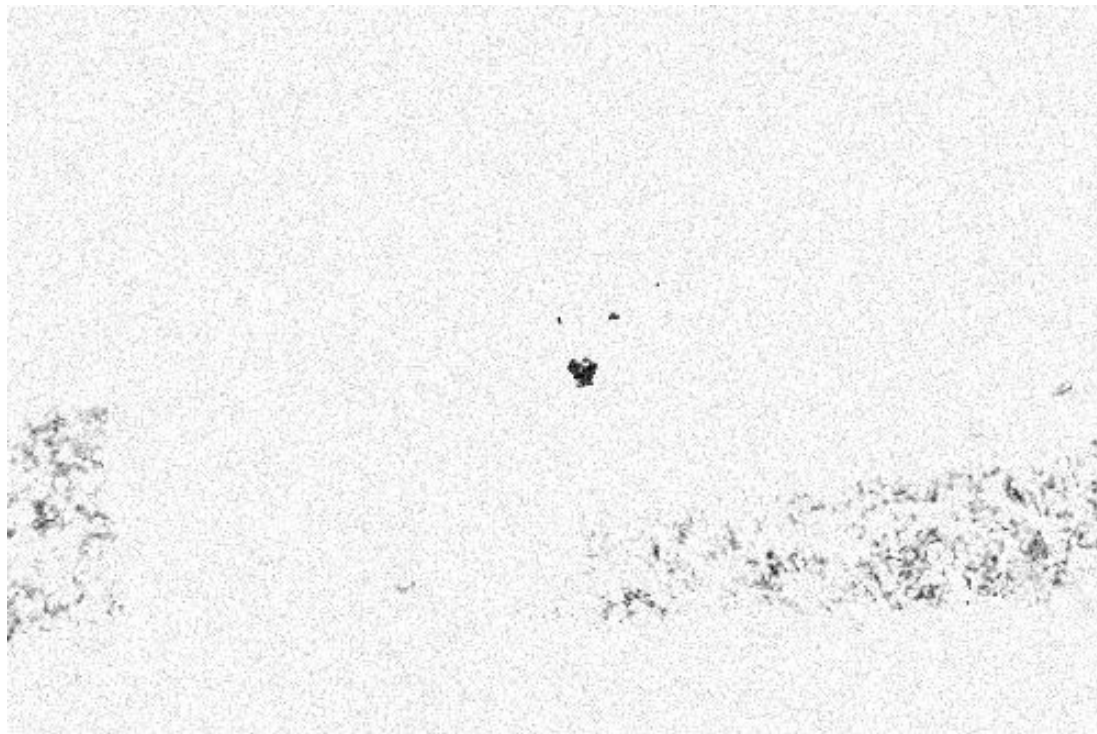
Biological specimens have low inherent contrast:



What is really important in microscopy?

Contrastthe ability to distinguish stuff

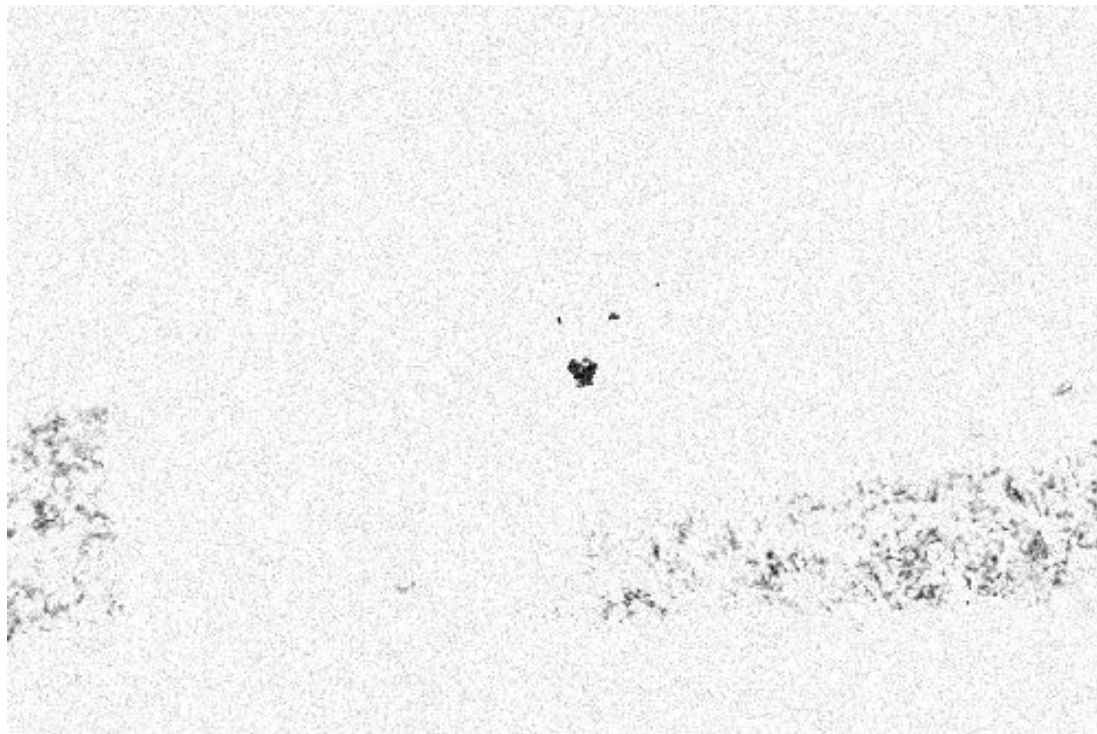
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What is really important in microscopy?

Contrastthe ability to distinguish stuff

Biological specimens have low inherent contrast:



.....can't resolve anything without contrast

Bright Field Contrast Techniques

.....enhance features by transforming differences
in the cell into differences in brightness

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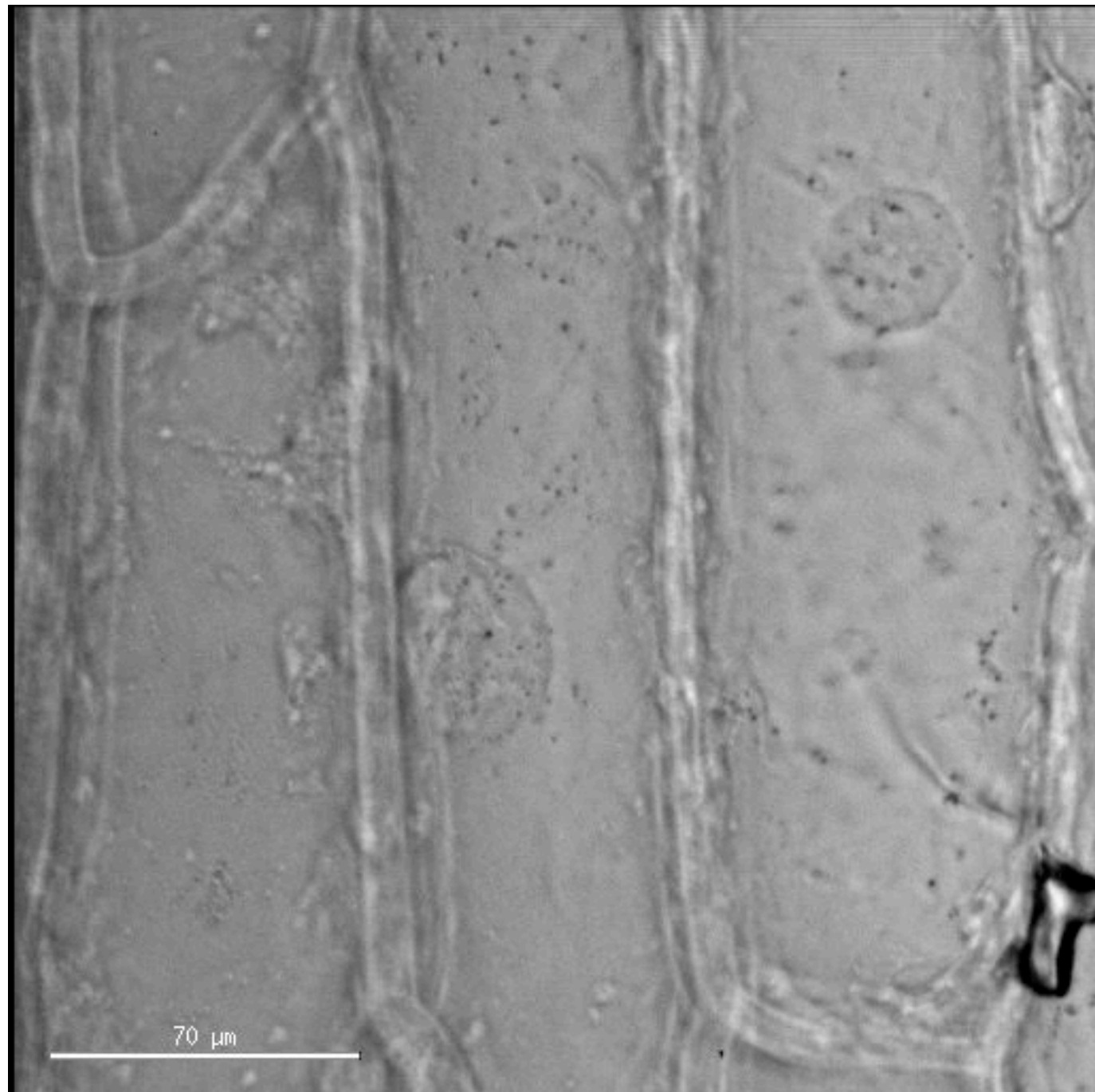


RMP: Onion epidermis bright field

Bright Field Contrast Techniques

.....enhance features by transforming differences in the cell into differences in brightness

DIC
differential
interference
contrast



RMP: Onion cytoplasmic streaming under DIC

Fluorescence Contrast Techniques

17

.....use selective fluorescent probes to label
features

Fluorescence Contrast Techniques

17

.....use selective fluorescent probes to label features

GFP
green
fluorescent
protein



Fluorescence Contrast Techniques

17

.....use selective fluorescent probes to label features

inorganic
fluorescent
labels

LECTURES 4, 5



What is really important in microscopy?

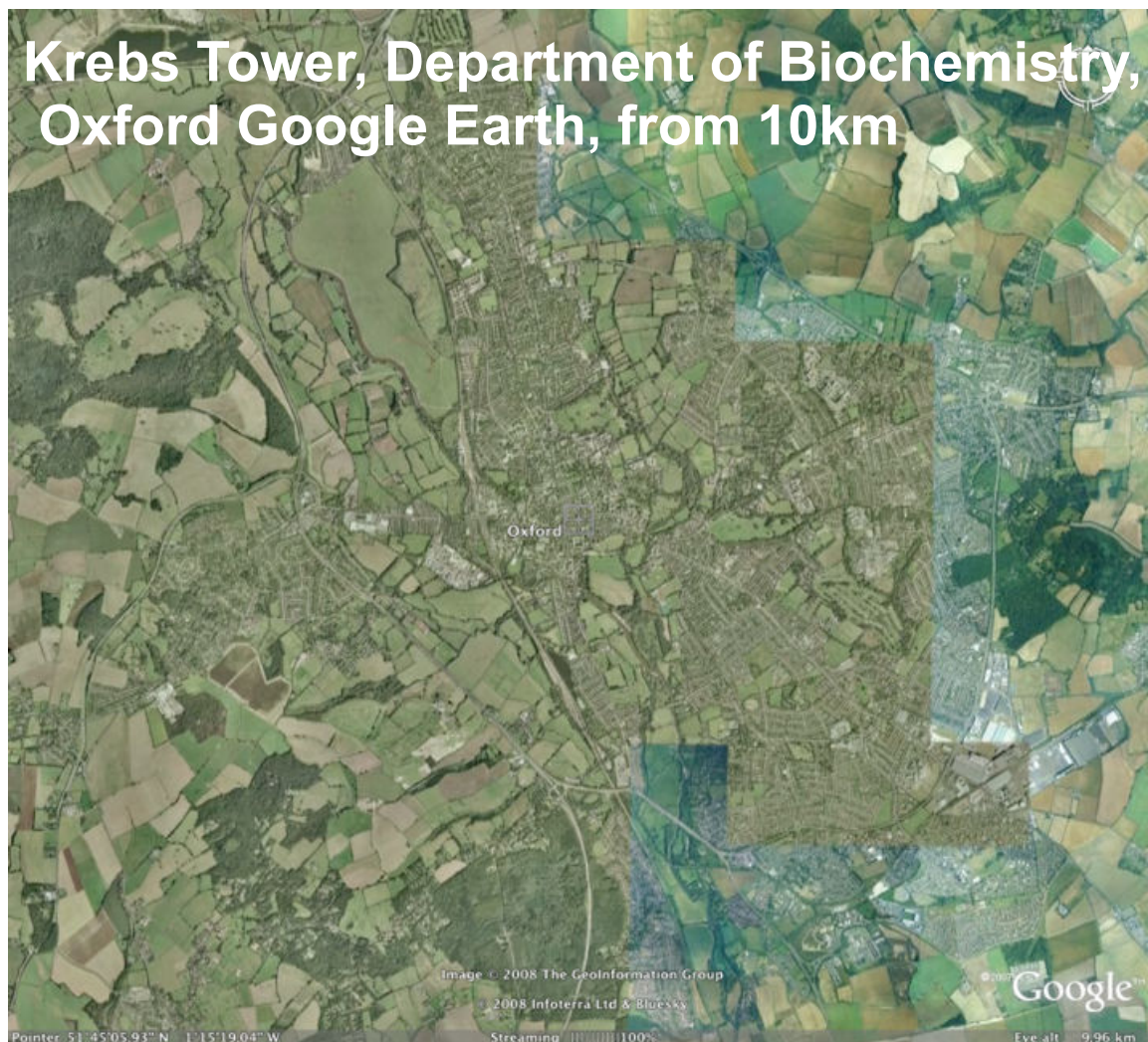
1. Contrast
- 2. Resolution**
3. Sampling
4. Noise

What is really important in microscopy?

Resolution

.....the ability to see small stuff

Magnifying is not enough:

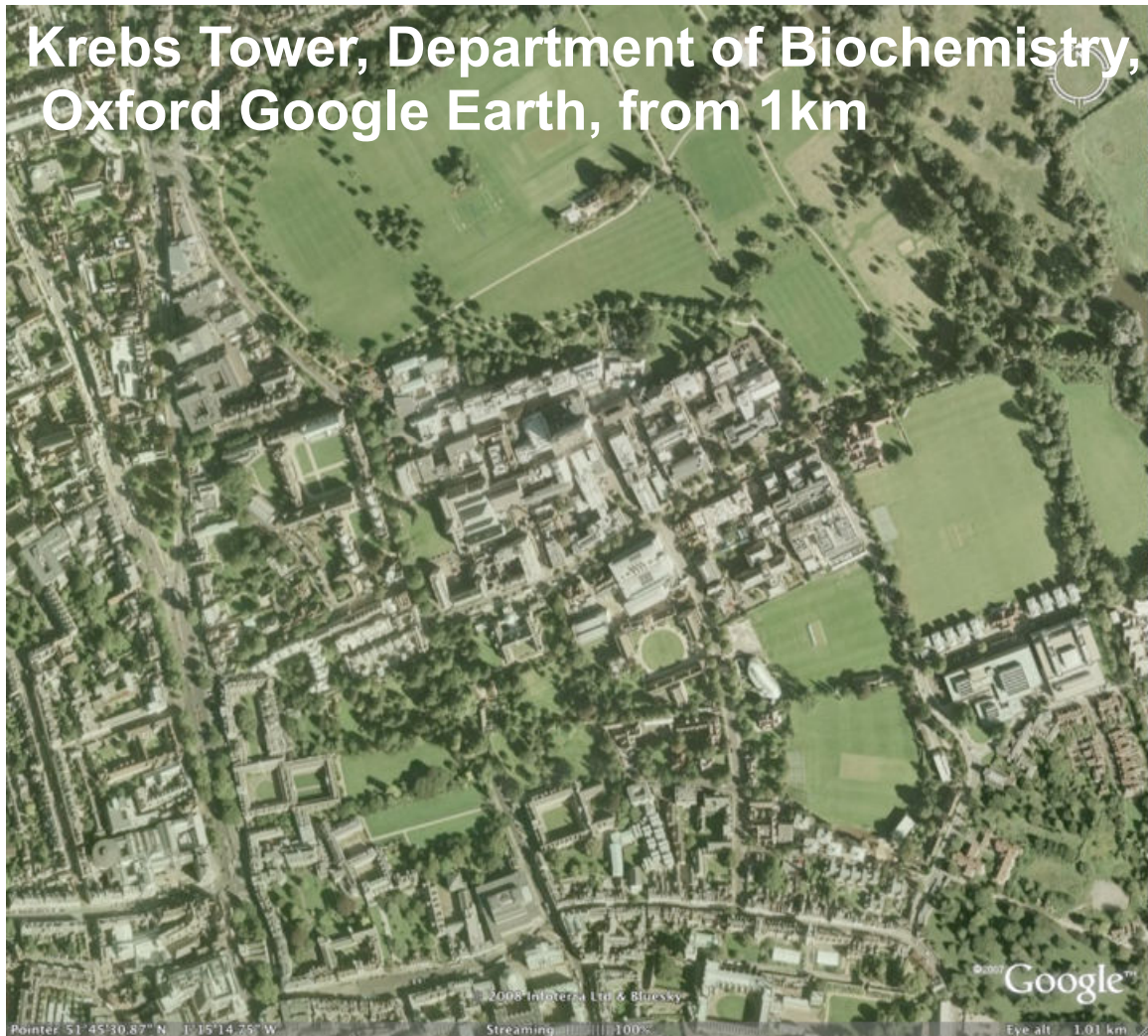


What is really important in microscopy?

Resolutionthe ability to see small stuff

Magnifying is not enough:

Krebs Tower, Department of Biochemistry,
Oxford Google Earth, from 1km



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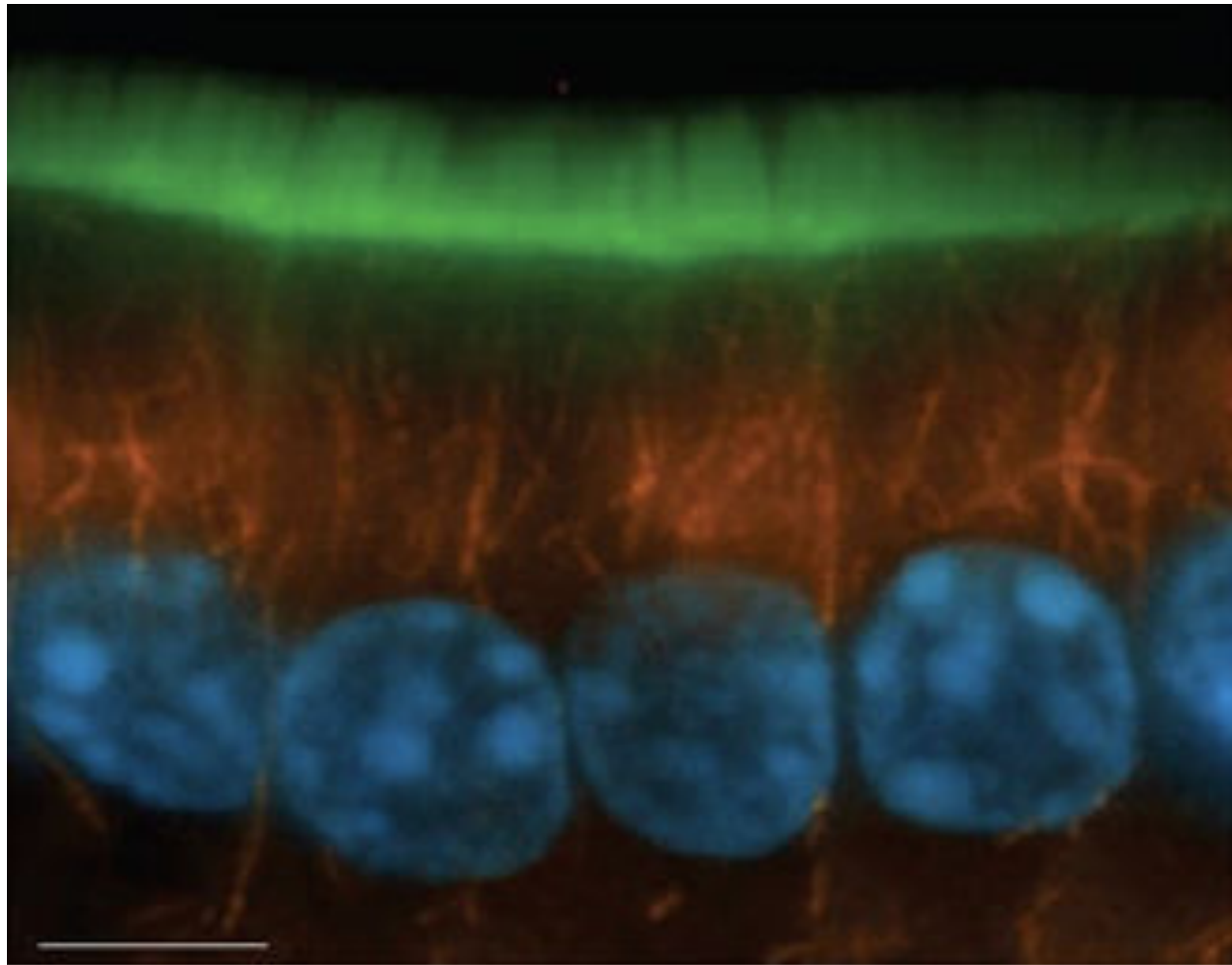
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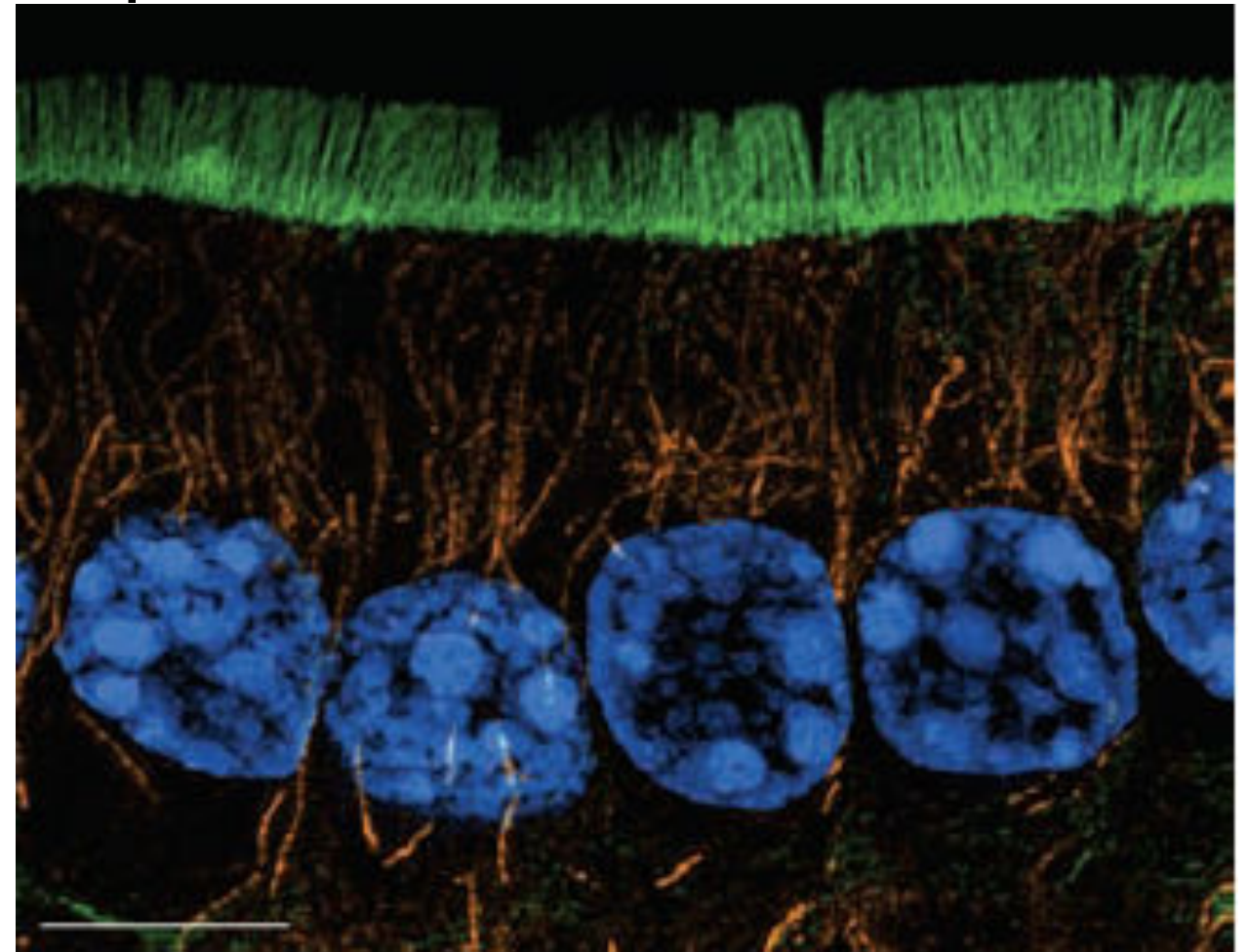
.....resolution is limited

RESOLUTION

Normal resolution

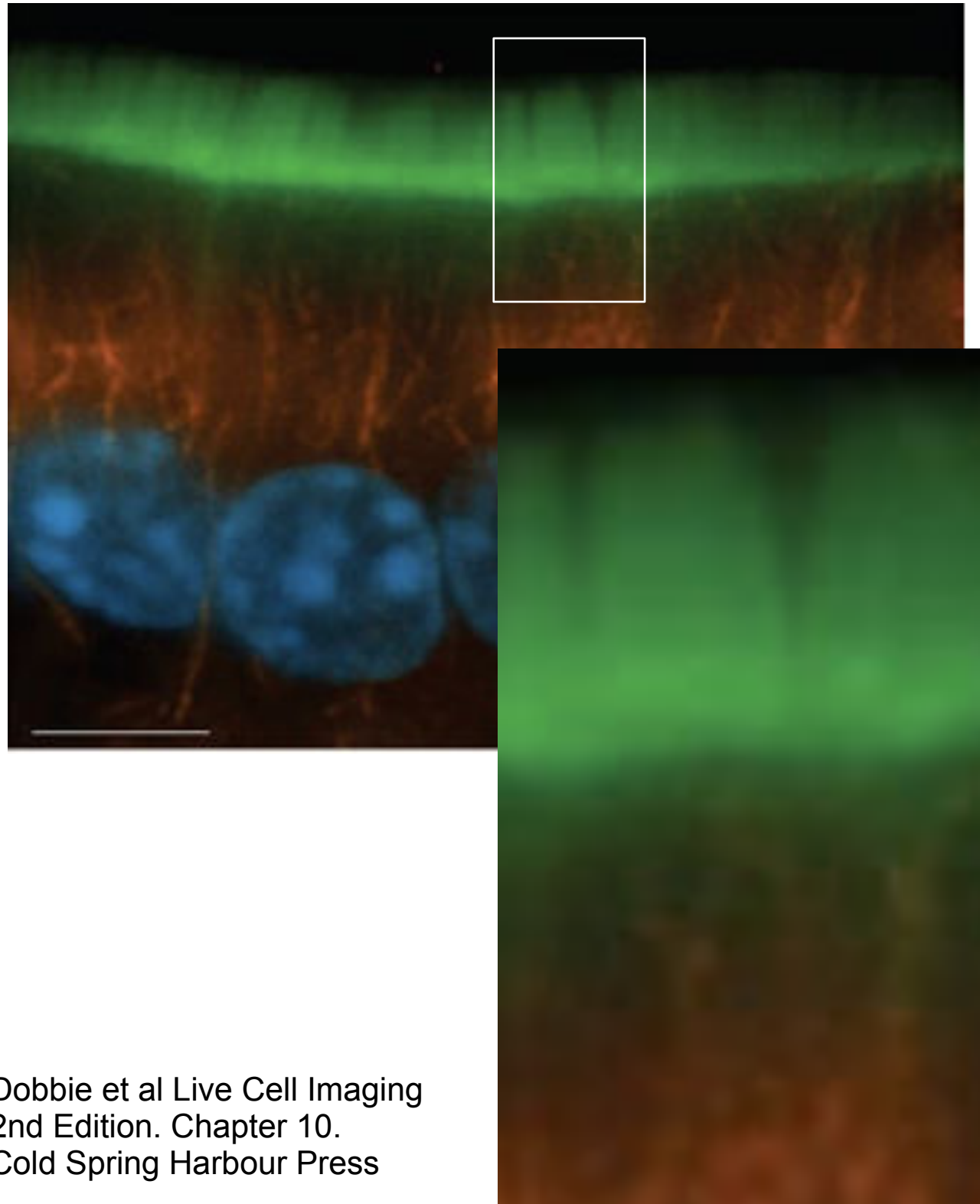


Super resolution

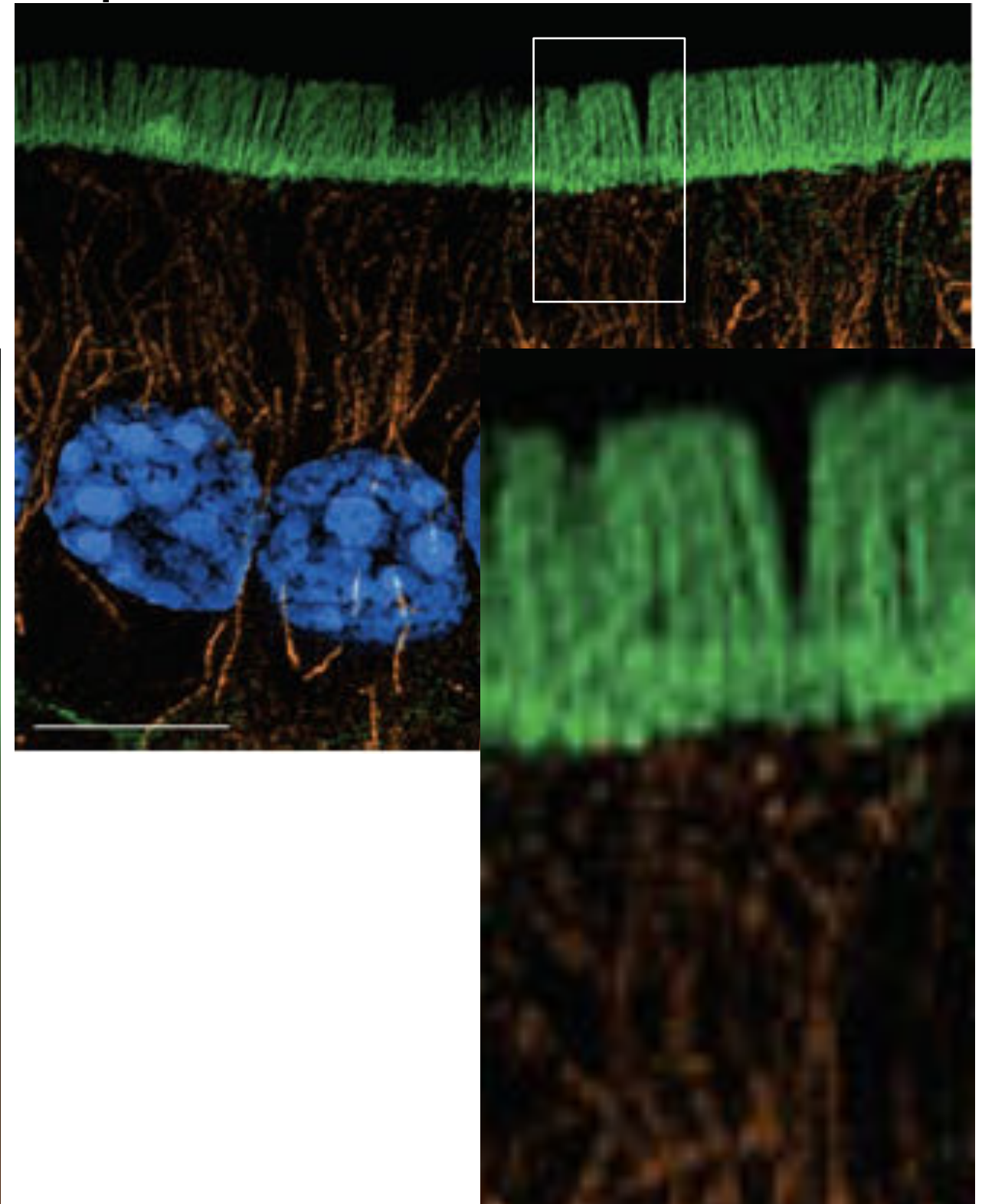


RESOLUTION

Normal resolution



Super resolution



Understanding what limits Resolution

- * Convolution and the Point Spread Function
- * The Rayleigh Criterion (D)

Convolution and the Point Spread Function

An image represents the output of the optics and detector of the imaging system

image \neq object

image = object \otimes PSF

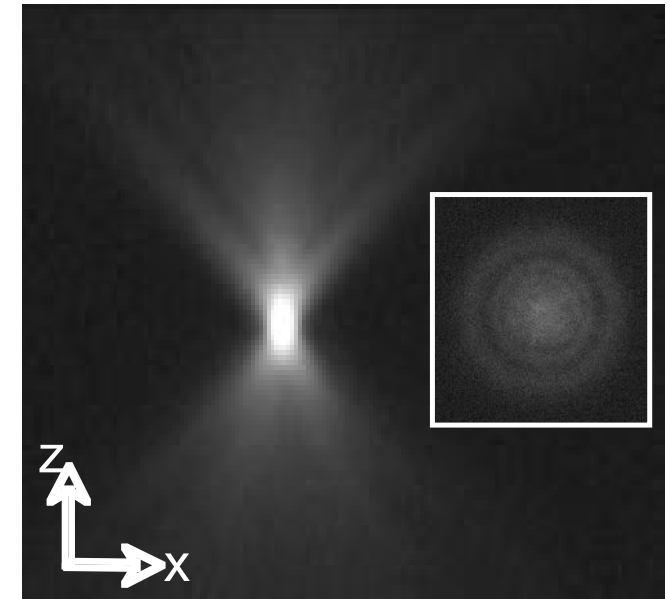
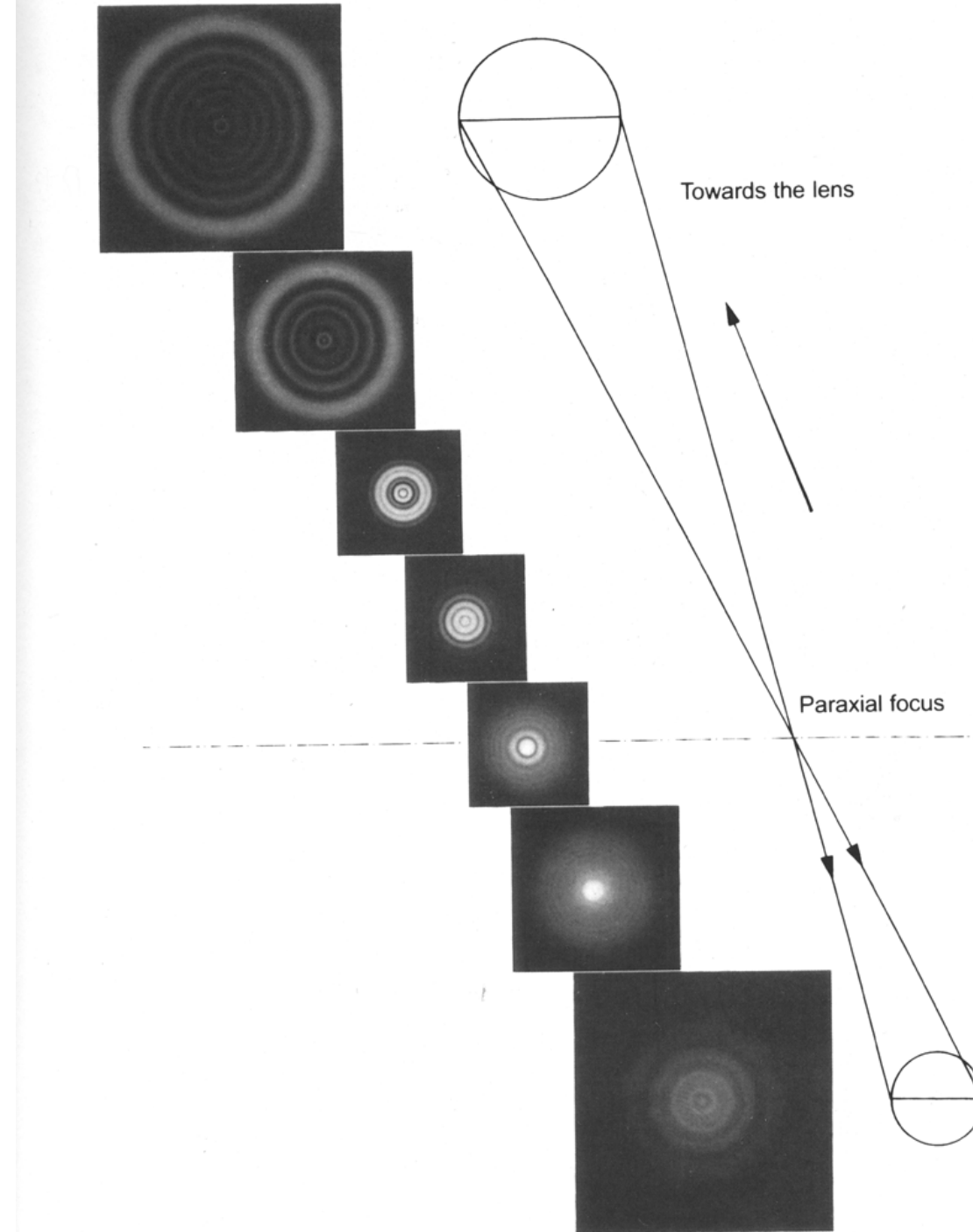
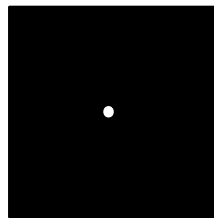
Convolution and the Point Spread Function

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Sample object: a "sub-resolution" fluorescent bead



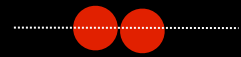
LECTURE 4

Fundamentals of light microscope and electronic imaging. Douglas B. Murphy. Wiley-Liss 2001

- “convolution” by the microscope optics = the PSF

Optical resolution: The Rayleigh Criterion (D_R)

Two small objects



Convolved by microscope



Just
resolved

Optical resolution: The Rayleigh Criterion (D_R)

Two small objects

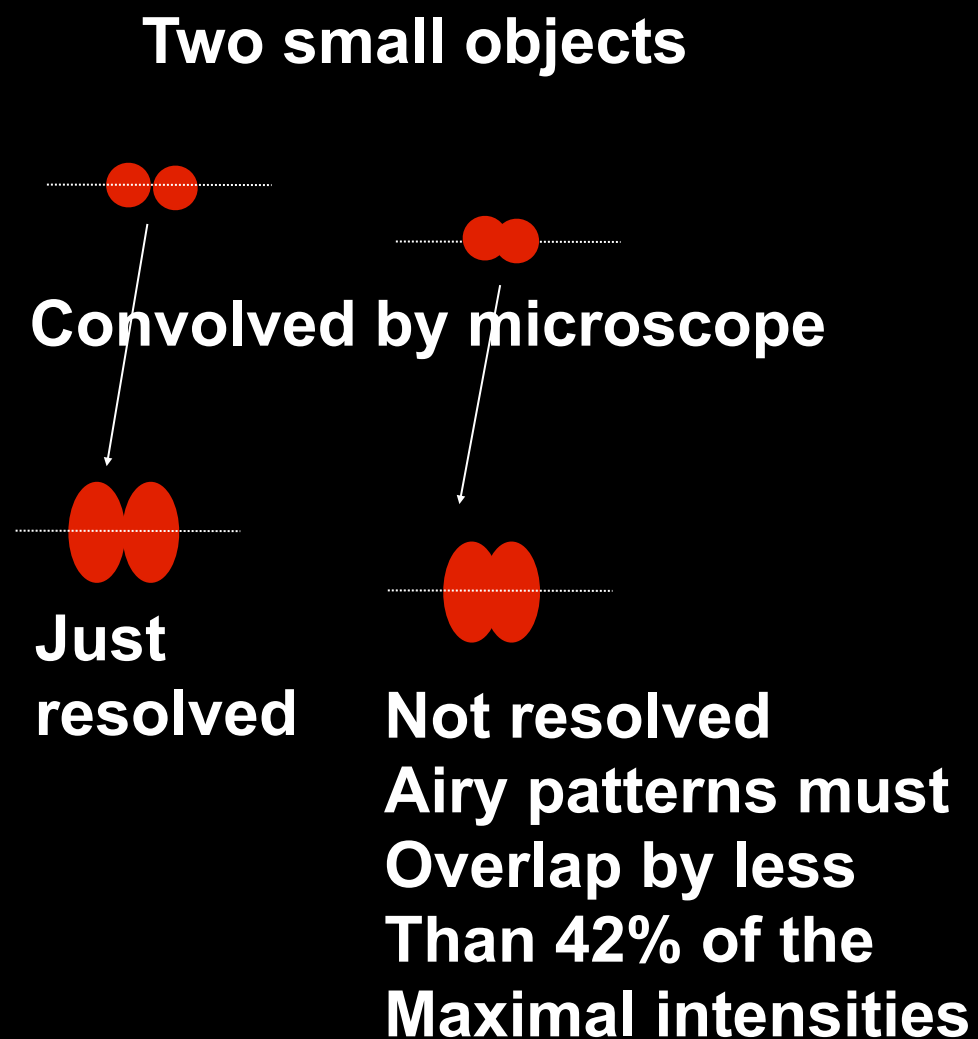
Convolved by microscope

Just
resolved

Not resolved
Airy patterns must
Overlap by less
Than 42% of the
Maximal intensities

Optical resolution: The Rayleigh Criterion (D_R)

Resolution (D_R) depends upon the objective and wavelength of light:



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Resolution (D_R) depends upon the
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$$D_R = 1.22 \times \lambda / (NA_{obj} + NA_{cond})$$

Optical resolution: The Rayleigh Criterion (D_R)

Two small objects

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Considering x10 objective, Na 0.25,
fluorescence emission 520 nm:

Optical resolution: The Rayleigh Criterion (D_R)

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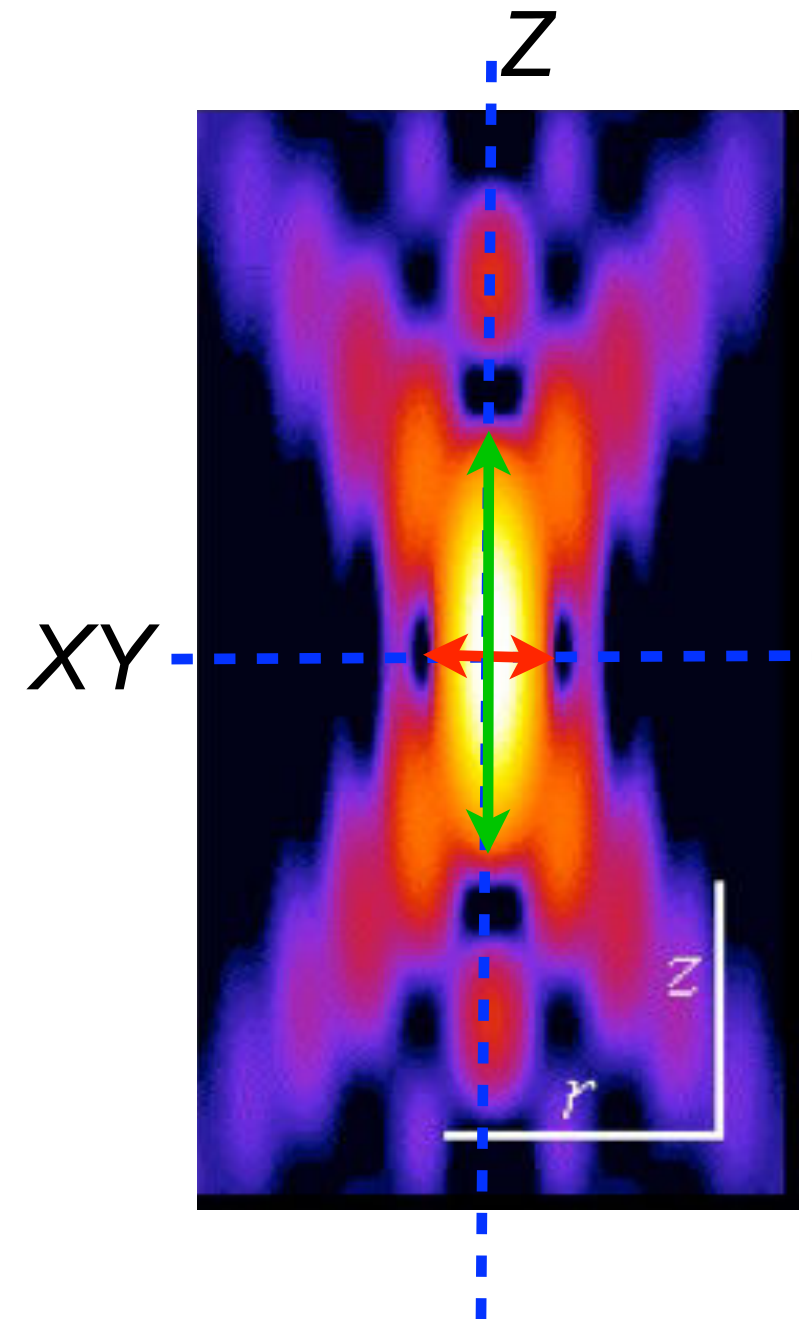
$$D_R = 1.22 \times \lambda / (Na_{\text{obj}} + Na_{\text{cond}})$$

Considering x10 objective, Na 0.25, fluorescence emission 520 nm:

$$D_R = 1.22 \times 520_{\text{nm}} / 2 \times 0.25$$

$$D_R = 1.269 \text{ } \mu\text{m}$$

Axial Resolution:

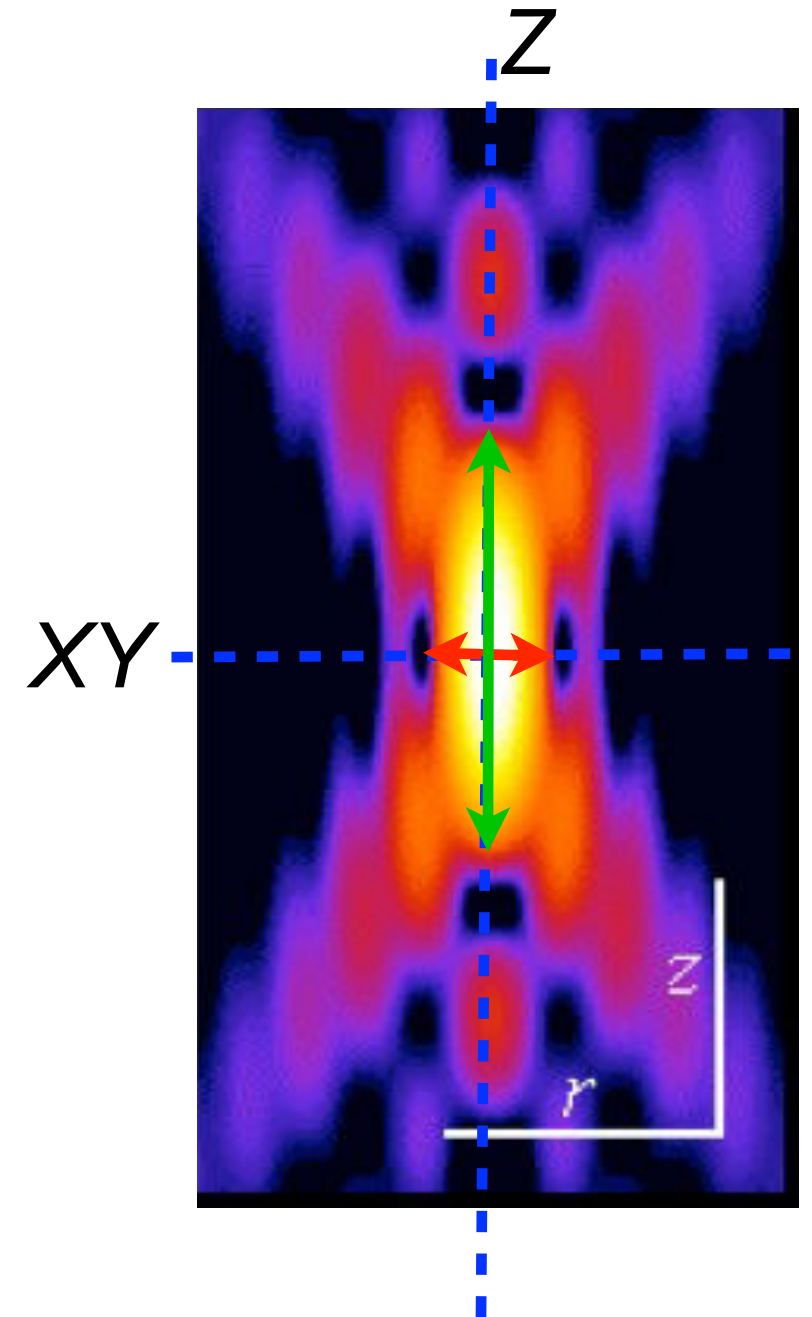


Axial Resolution:

*Resolution is worse in the axial dimension
(along the optical axis, Z)*

$$D_z = 2 \lambda \eta / (\text{NA}_{\text{obj}})^2 \dots \dots \dots 705$$

(η = refractive index of the object medium)



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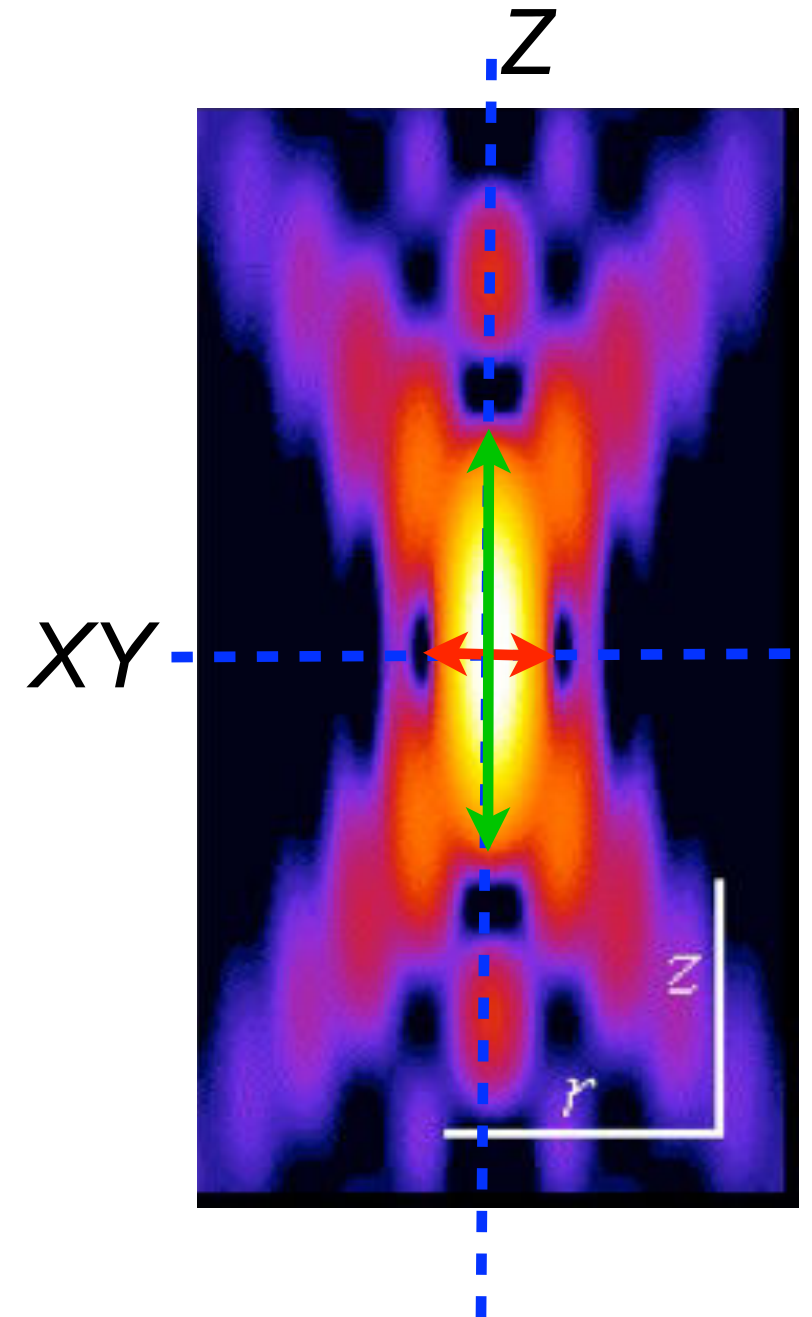
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(η = refractive index of the object medium)

*Than it is in the lateral dimension
(XY)*

$$D_{XY} = 1.22 \lambda / 2 NA_{obj} \dots\dots\dots 227$$

FWHM



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(η = refractive index of the object medium)

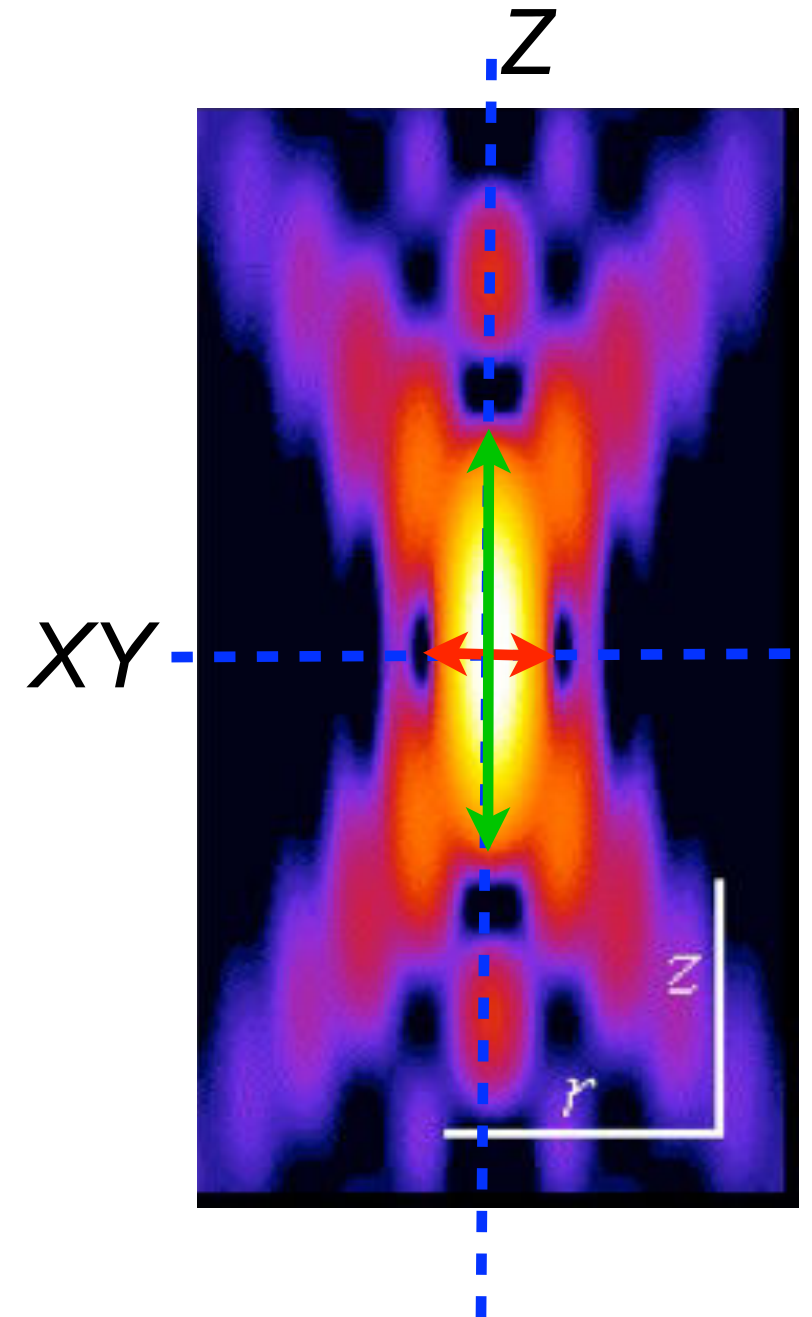
*Than it is in the lateral dimension
(XY)*

$$D_{xy} = 1.22 \lambda / 2 NA_{obj} \dots\dots\dots 227$$

FWHM

The relationship between the two is:

$$D_z / D_{xy} = 3.28 \eta / NA_{obj} \dots\dots \approx 3$$



Resolution: Down to the molecular scale?

resolution $\approx \lambda_{em}/2$ (Z resolution ≈ 2.5 times worse)

XY resolution ~ 230 nm

Z resolution ~ 700 nm

GFP is $\sim 5 \times 5 \times 5$ nm MT is ~ 25 nm diameter

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Solution 1 - F* techniques

FRAP, FRET, FLIM etc

LECTURE 8

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LECTURE 8

Solution 2 - Super resolution techniques

Localisation microscopy, Structured illumination, STED

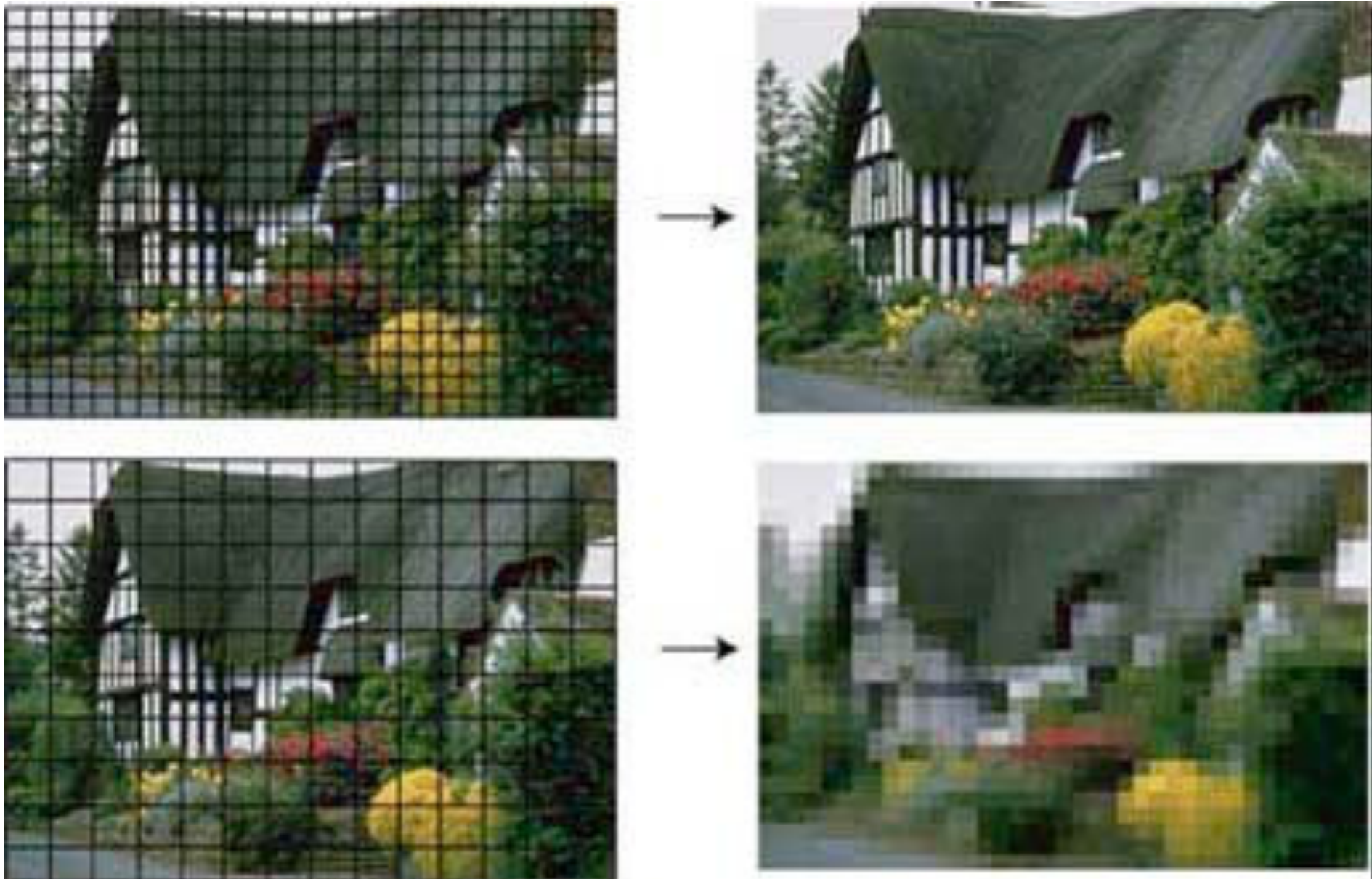
LECTURES 9-11

What is really important in microscopy?

1. Contrast
2. Resolution
3. Sampling
4. Noise

Sampling

.....correctly reading the available information

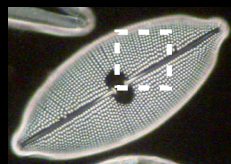


.....poor sampling limits the resolution achieved

Resolution/sampling

.....& Magnification

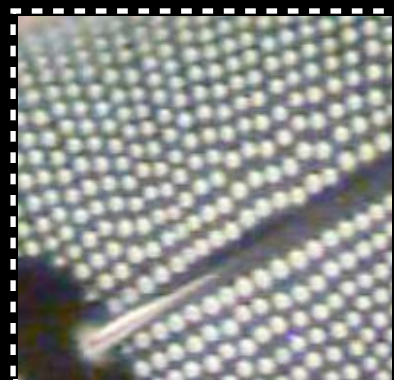
Specimen
Fine Detail



Detail imaged
by microscope



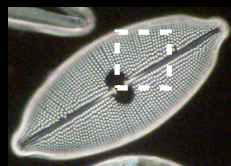
*magnification
*optical resolution



Resolution/sampling

.....& Magnification

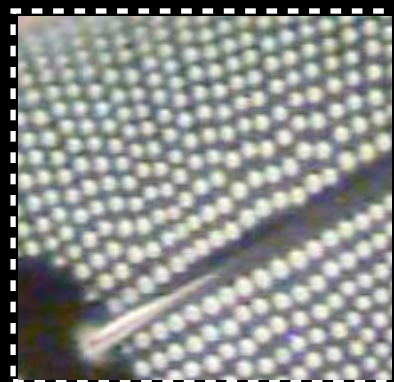
Specimen
Fine Detail



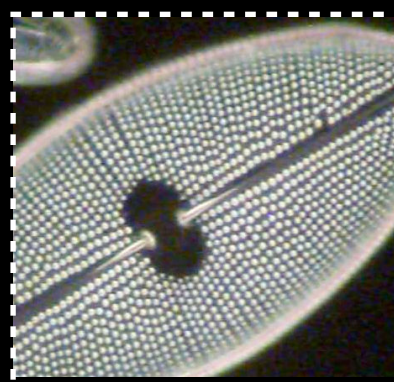
Detail imaged
by microscope



*magnification
*optical resolution



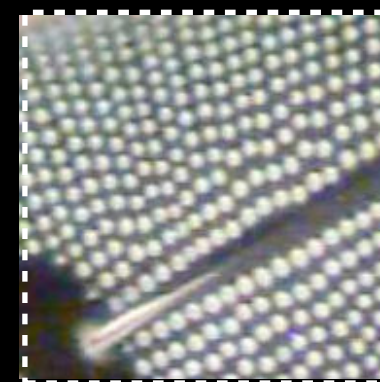
not magnified enough



Undersampling
all detail not resolved
Large field of view



auxiliary
magnification
to match image
to detector

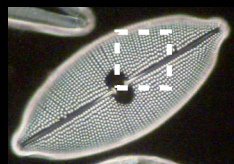


All resolvable
detail recorded

Resolution/sampling

.....& Magnification

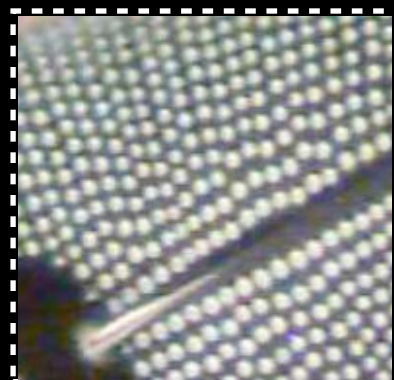
Specimen
Fine Detail



Detail imaged
by microscope



*magnification
*optical resolution



too magnified

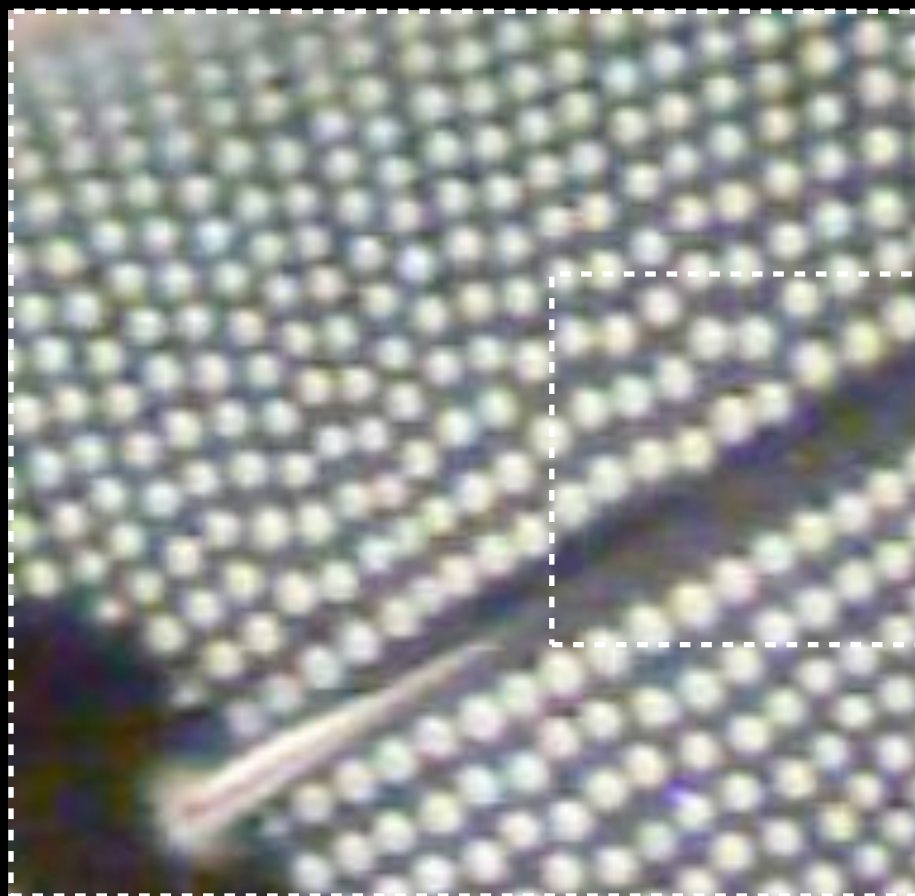


image
on detector

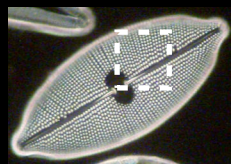


Oversampling
Empty
magnification
Blurred image
Limited field of
view

Resolution/sampling

.....& Magnification

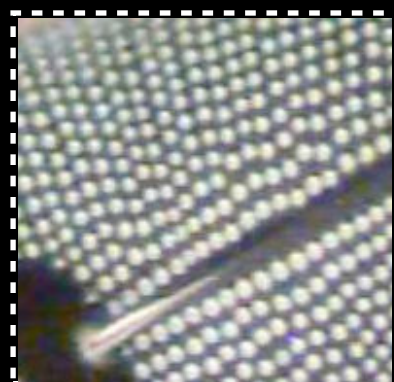
Specimen
Fine Detail



Detail imaged
by microscope



*magnification
*optical resolution



too magnified

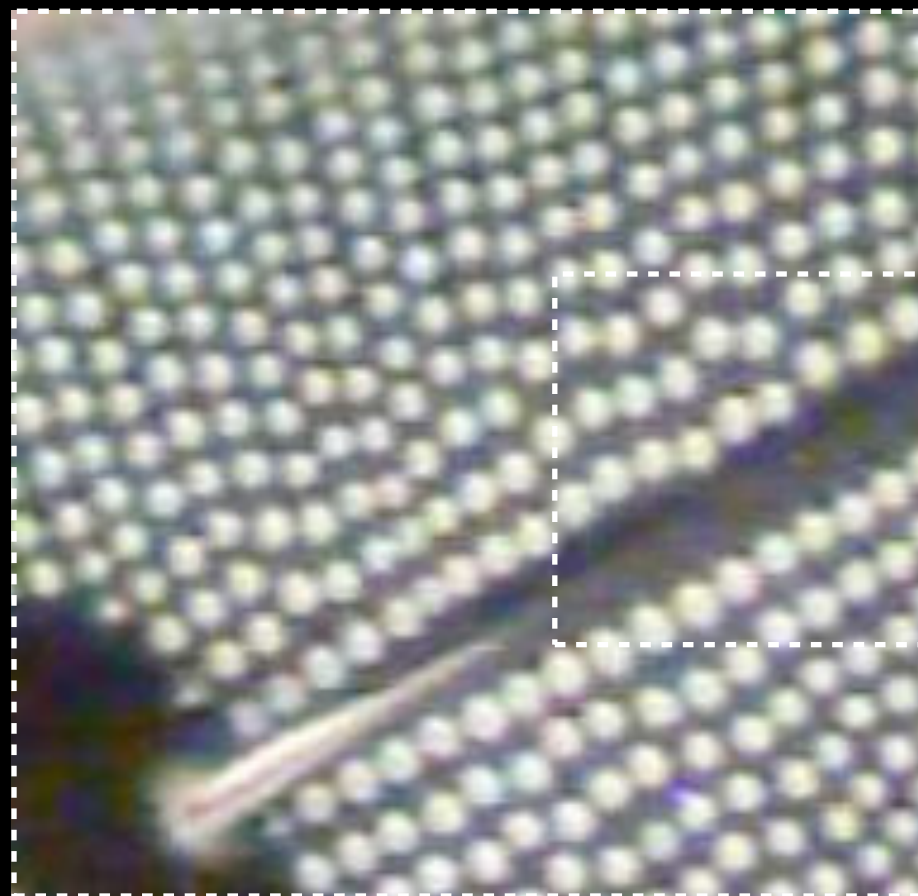


image
on detector



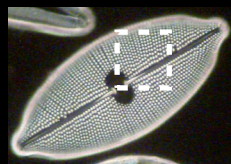
Oversampling
Empty
magnification
Blurred image
Limited field of
view

What is the optimum magnification.....?

Resolution/sampling

.....& Magnification

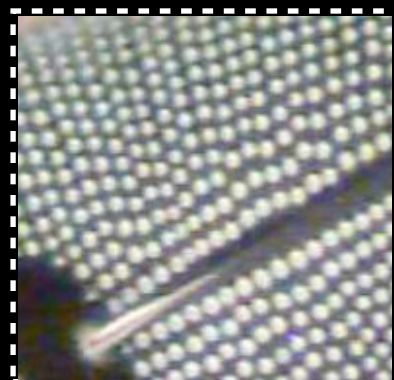
Specimen
Fine Detail



Detail imaged
by microscope



*magnification
*optical resolution



too magnified

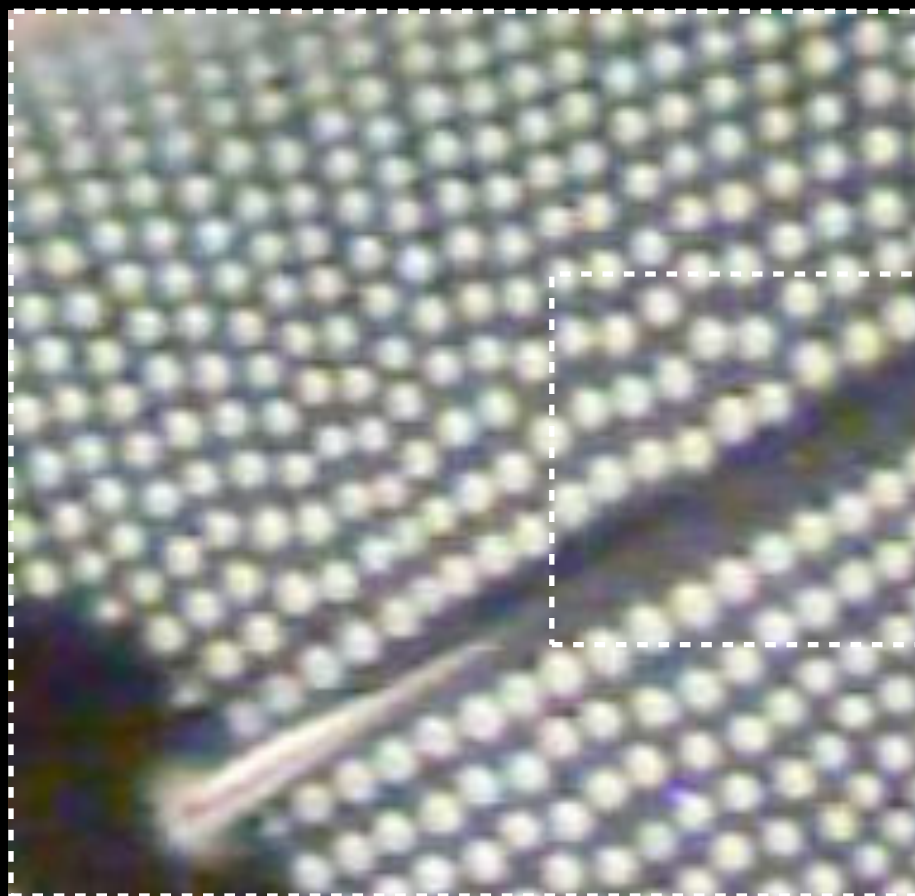


image
on detector



Oversampling
Empty
magnification
Blurred image
Limited field of
view

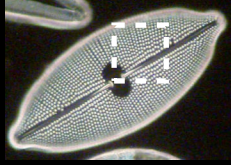
What is the optimum magnification.....?

For optimal imaging: magnification must match the resolution to the detector

Resolution/Sampling

.....& Magnification

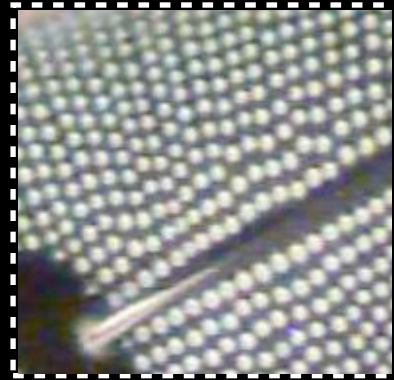
Specimen
Fine Detail



Detail imaged
by microscope



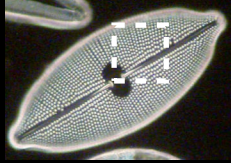
*magnification
*optical resolution



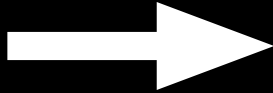
Resolution/Sampling

.....& Magnification

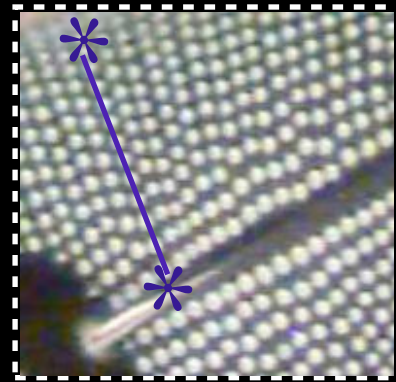
Specimen
Fine Detail



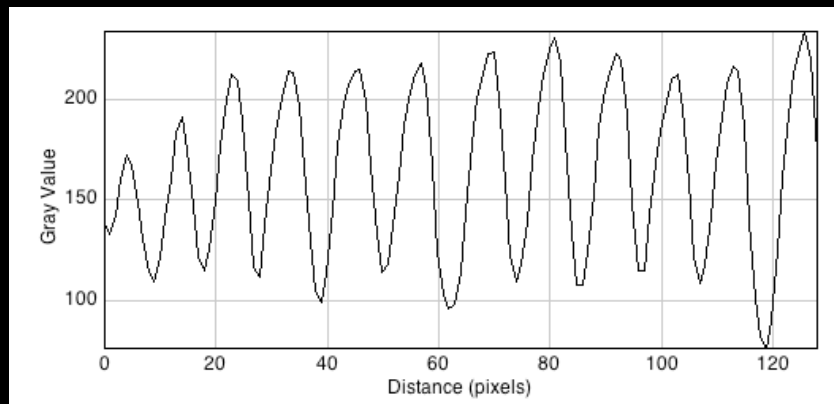
Detail imaged
by microscope



*magnification
*optical resolution

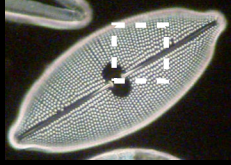


intensity profile ~ a sine wave

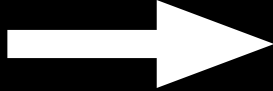


Resolution/Sampling

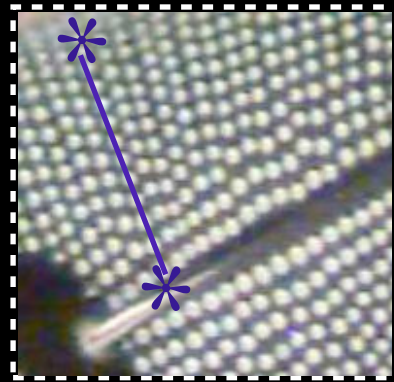
Specimen
Fine Detail



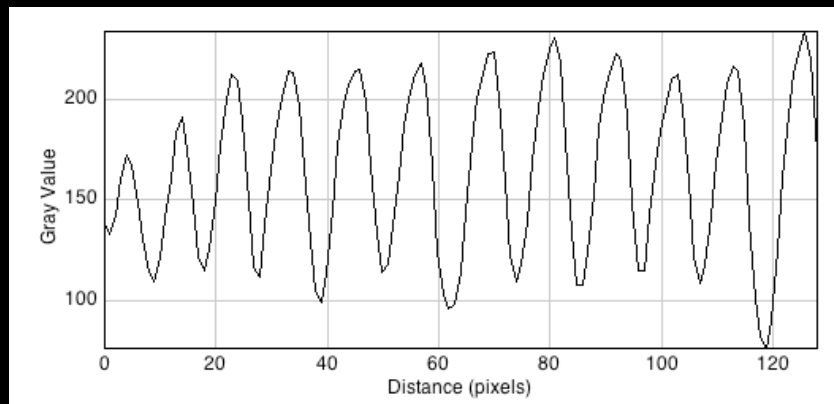
Detail imaged
by microscope



*magnification
*optical resolution

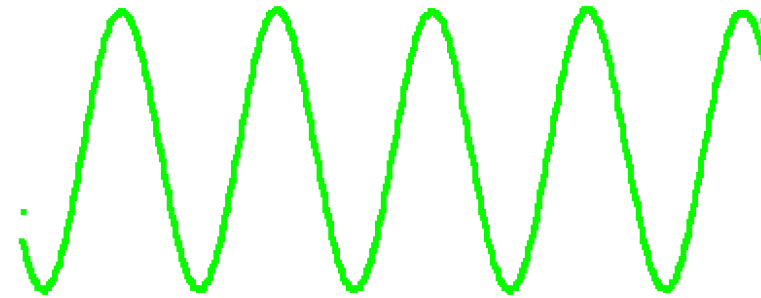


intensity profile ~ a sine wave



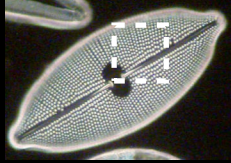
.....& Magnification

sampling a sine wave



Resolution/Sampling

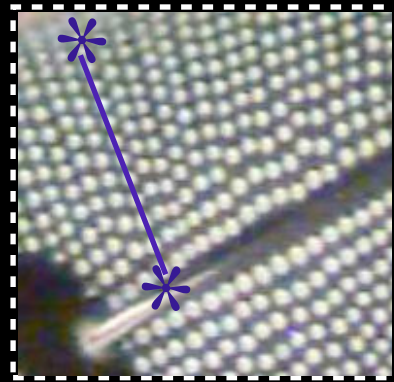
Specimen
Fine Detail



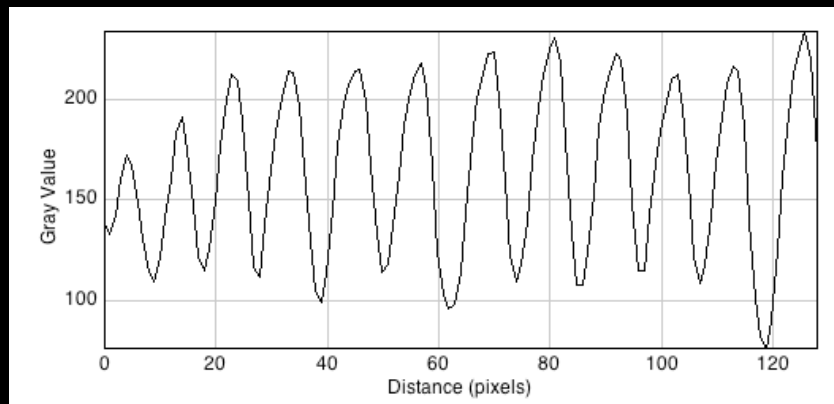
Detail imaged
by microscope



*magnification
*optical resolution

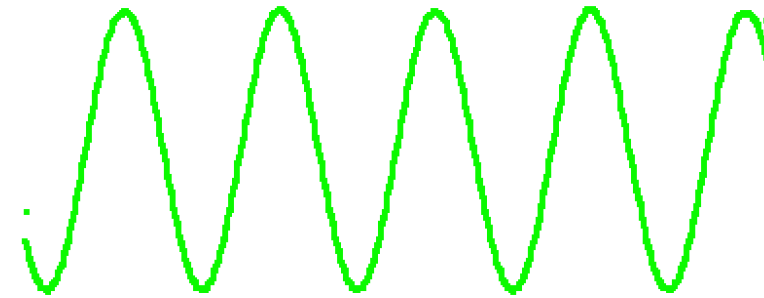


intensity profile ~ a sine wave

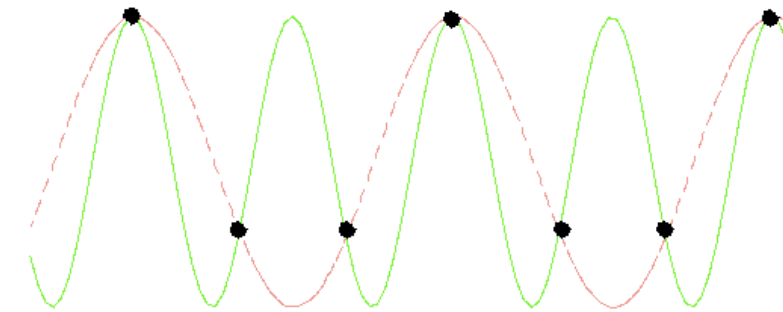


.....& Magnification

sampling a sine wave

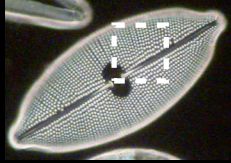


Sampling 1.5 times per cycle



Resolution/Sampling

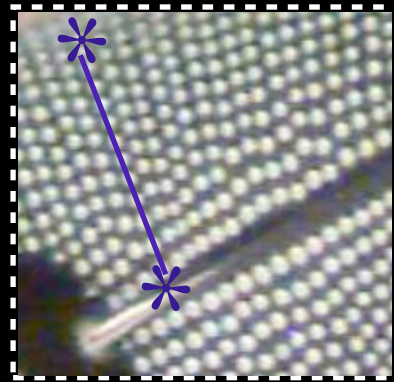
Specimen
Fine Detail



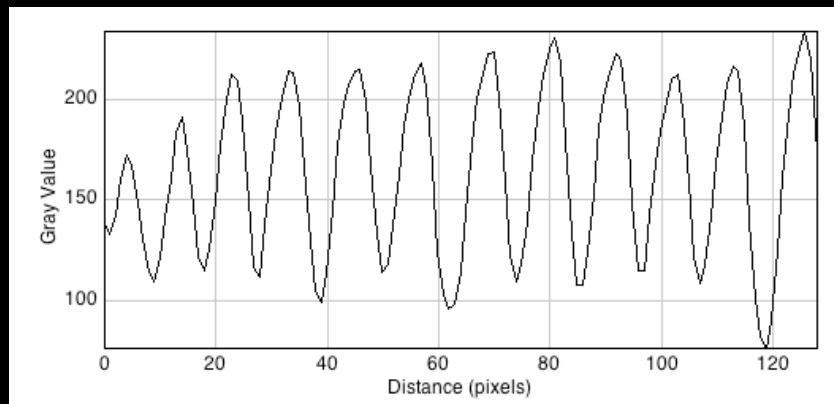
Detail imaged
by microscope



*magnification
*optical resolution

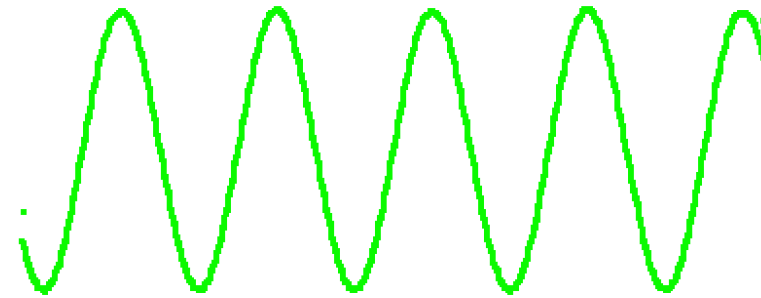


intensity profile ~ a sine wave

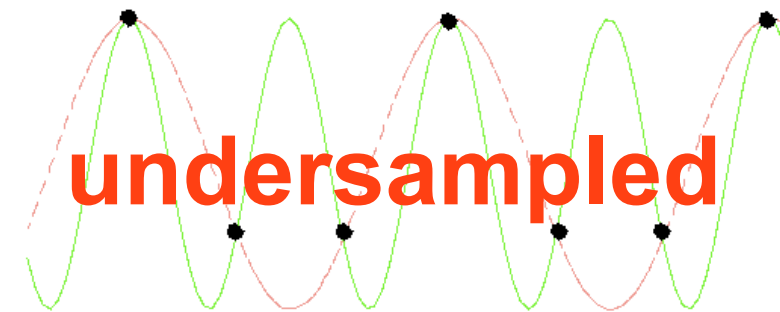


.....& Magnification

sampling a sine wave



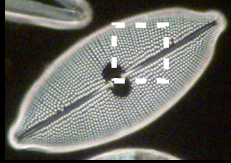
Sampling 1.5 times per cycle



undersampled

Resolution/Sampling

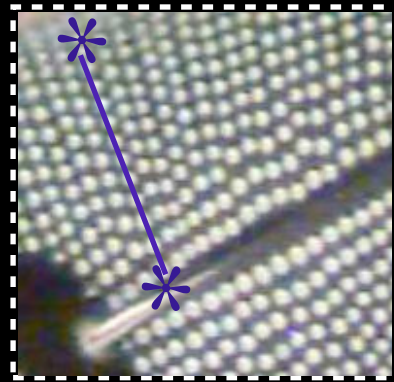
Specimen
Fine Detail



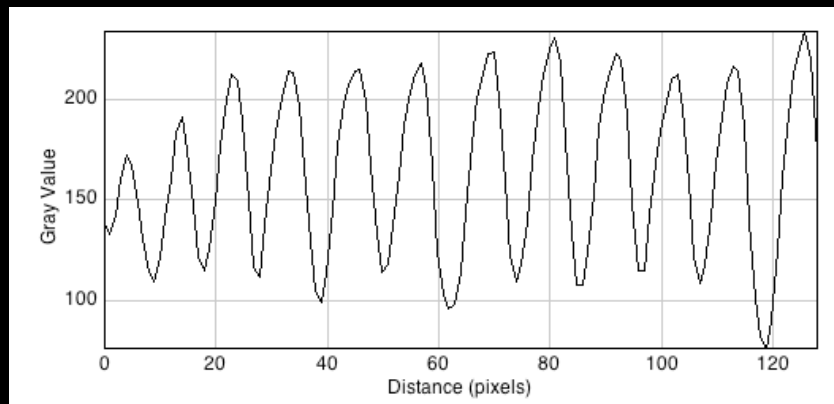
Detail imaged
by microscope



*magnification
*optical resolution

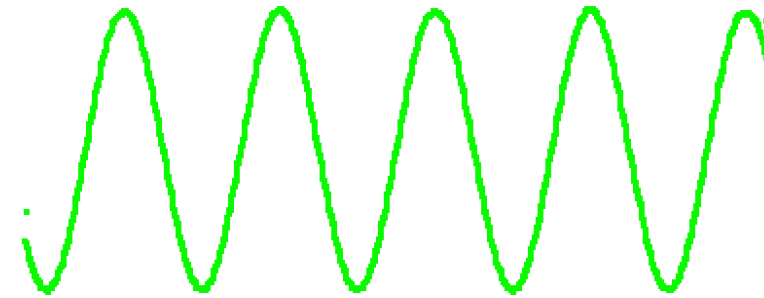


intensity profile ~ a sine wave

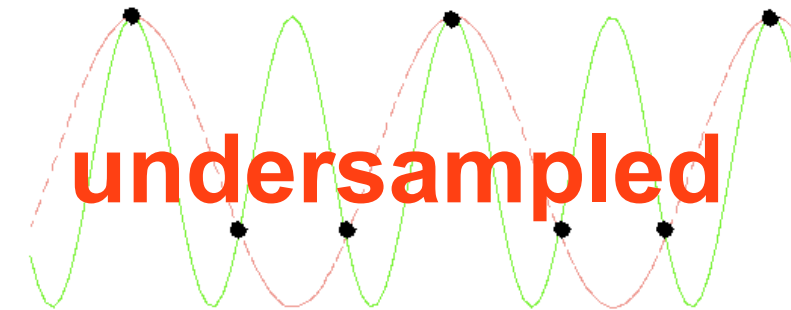


.....& Magnification

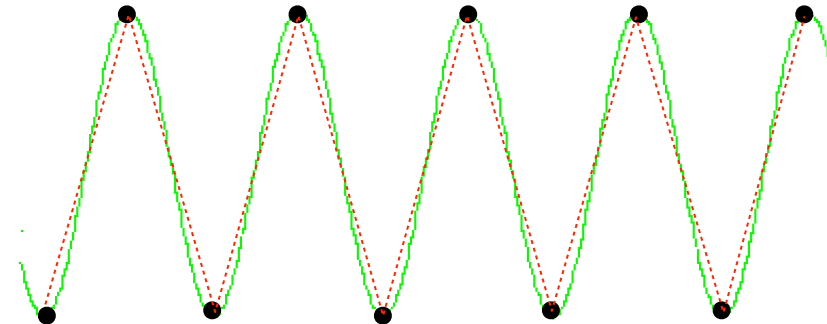
sampling a sine wave



Sampling 1.5 times per cycle

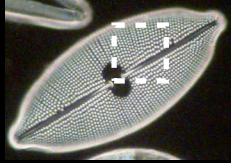


Sampling 2.0 times per cycle

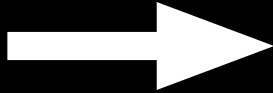


Resolution/Sampling

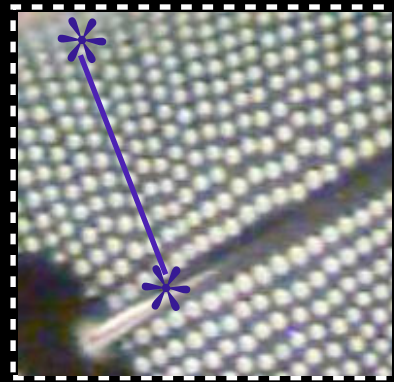
Specimen
Fine Detail



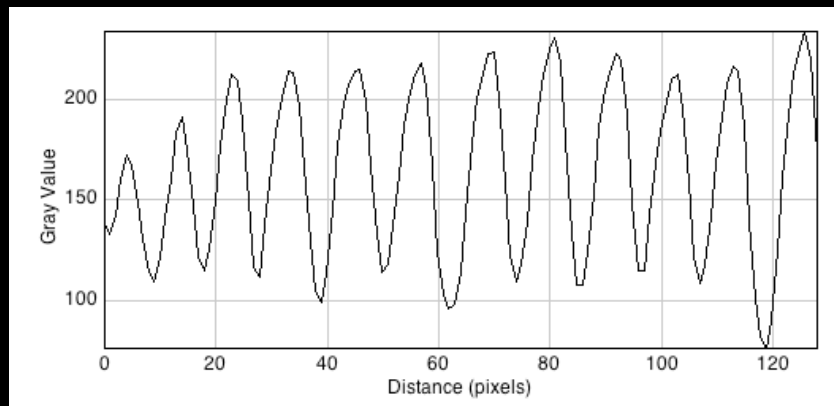
Detail imaged
by microscope



*magnification
*optical resolution

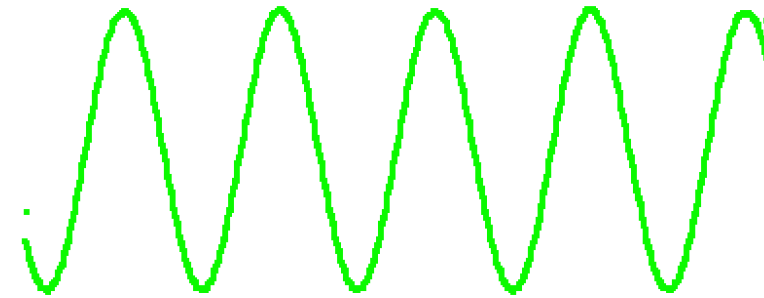


intensity profile ~ a sine wave

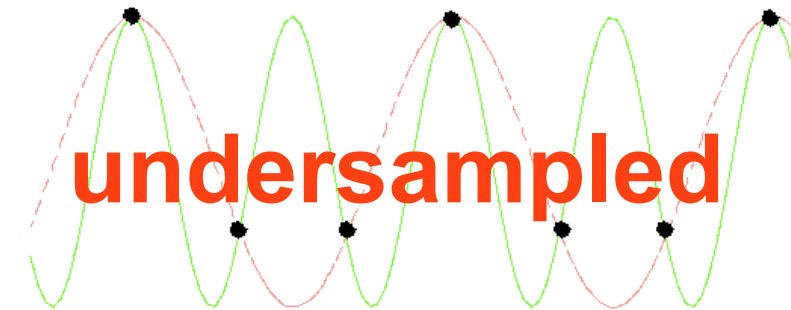


.....& Magnification

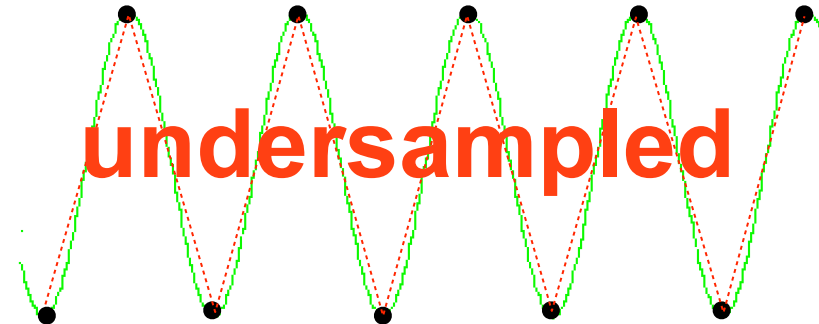
sampling a sine wave



Sampling 1.5 times per cycle

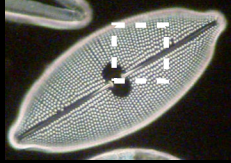


Sampling 2.0 times per cycle



Resolution/Sampling

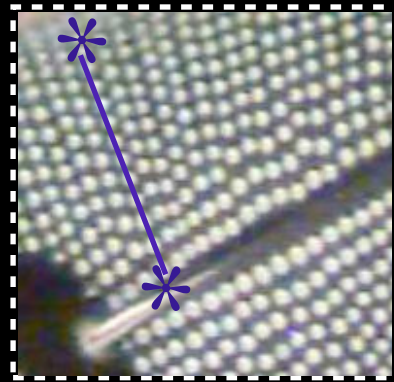
Specimen
Fine Detail



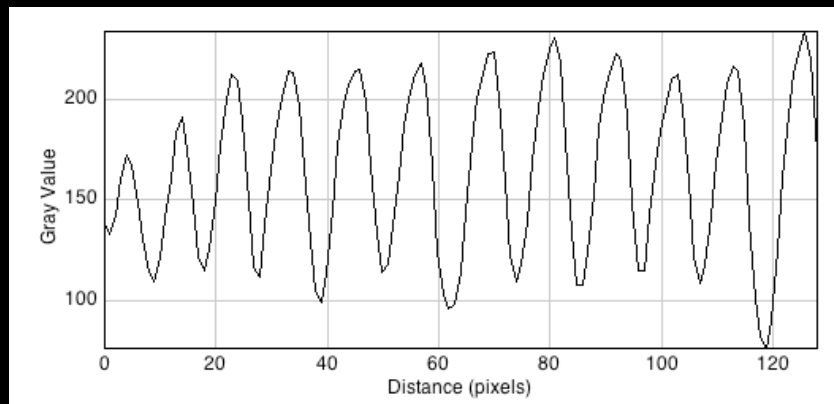
Detail imaged
by microscope



*magnification
*optical resolution

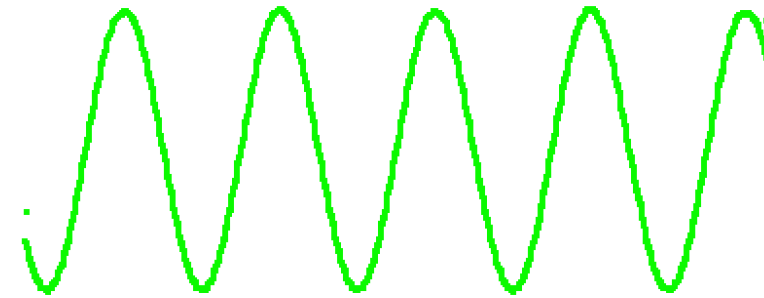


intensity profile ~ a sine wave

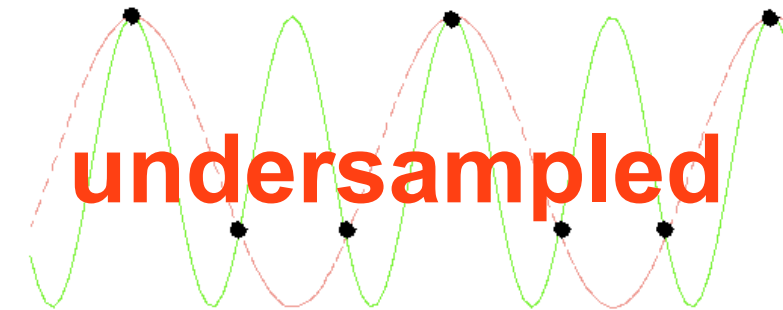


.....& Magnification

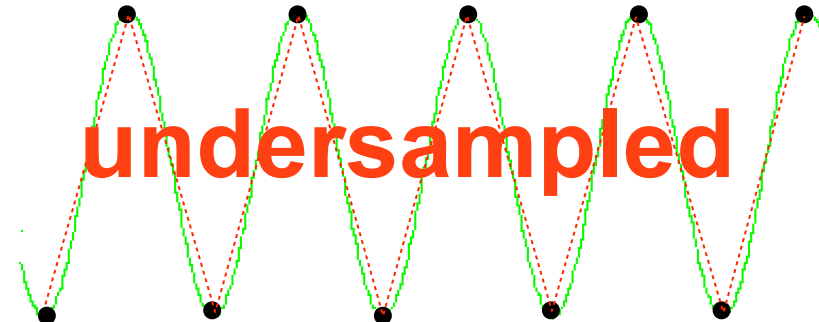
sampling a sine wave



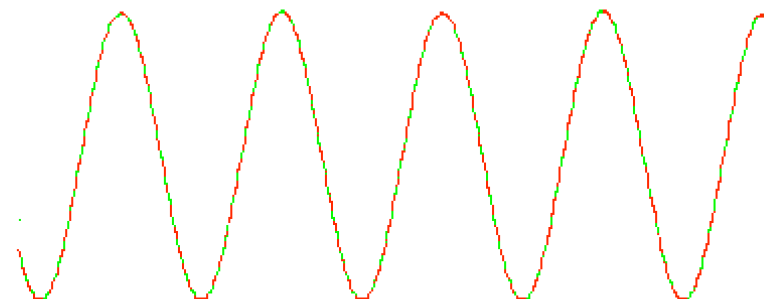
Sampling 1.5 times per cycle



Sampling 2.0 times per cycle

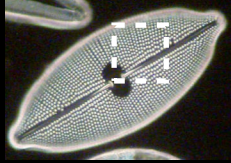


Sampling many times per cycle

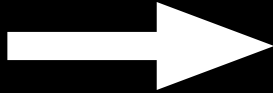


Resolution/Sampling

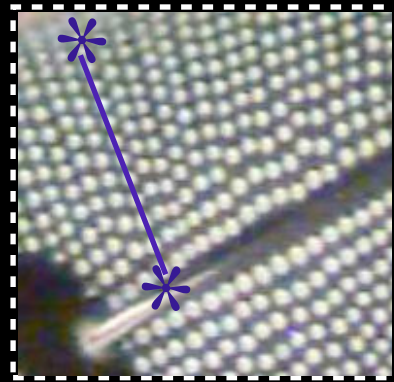
Specimen
Fine Detail



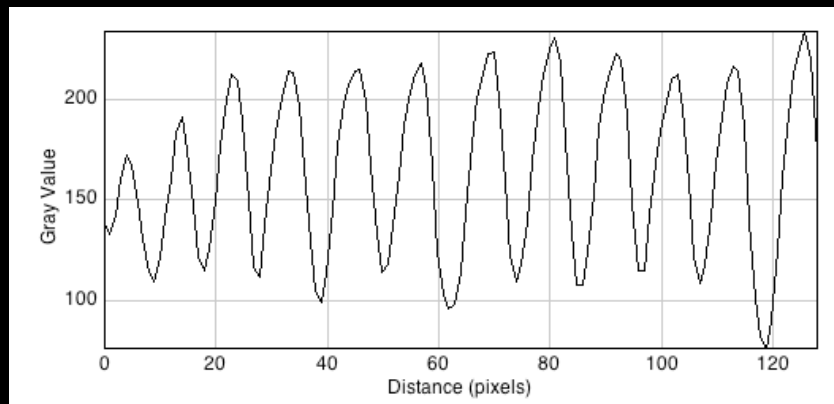
Detail imaged
by microscope



*magnification
*optical resolution

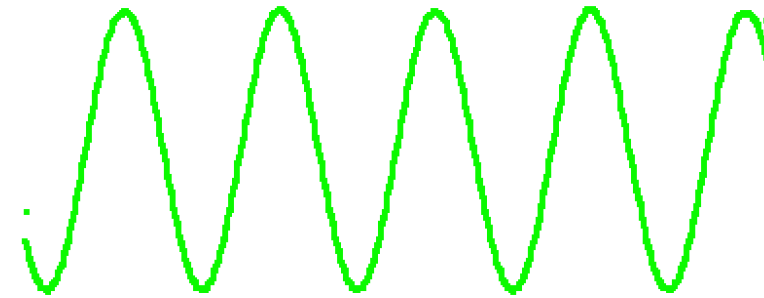


intensity profile ~ a sine wave

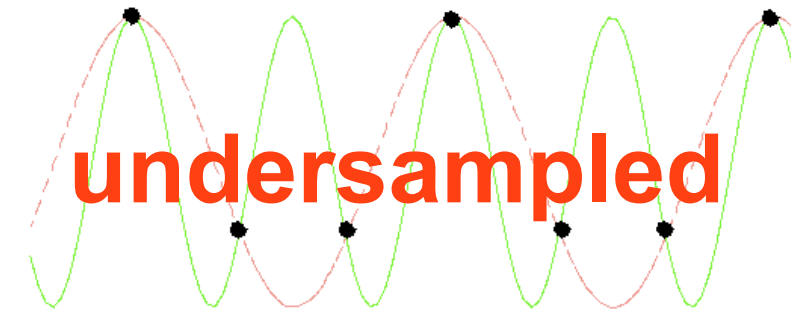


.....& Magnification

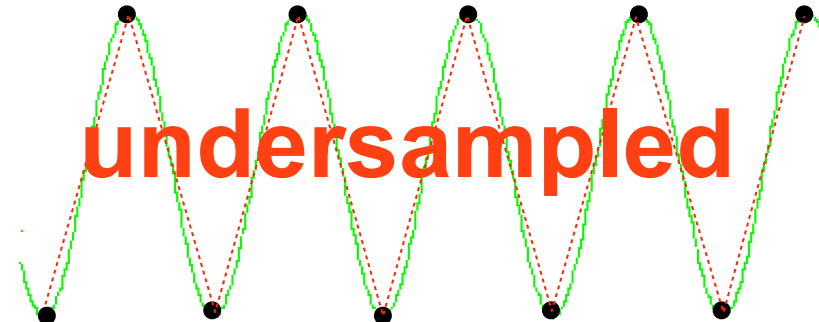
sampling a sine wave



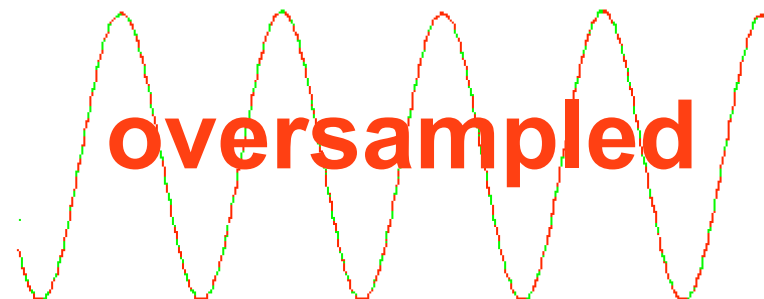
Sampling 1.5 times per cycle



Sampling 2.0 times per cycle

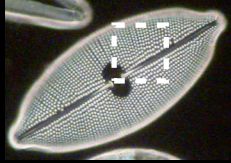


Sampling many times per cycle

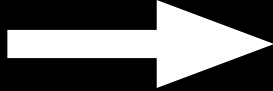


Resolution/Sampling

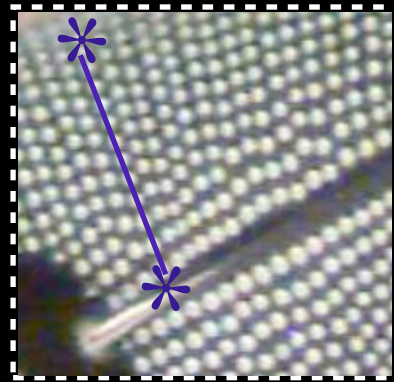
Specimen
Fine Detail



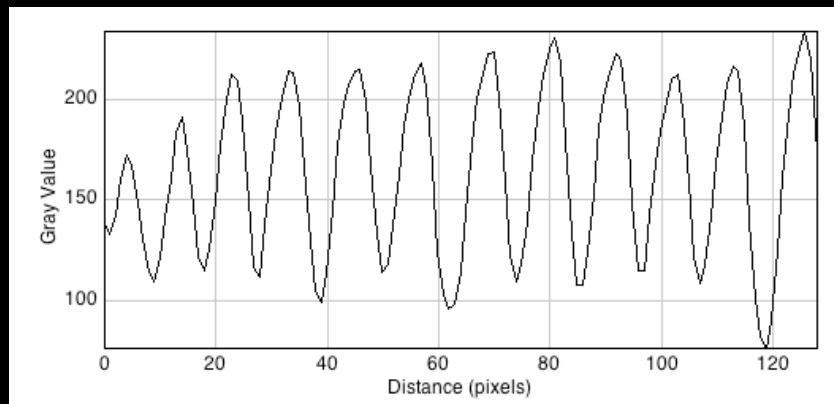
Detail imaged
by microscope



*magnification
*optical resolution



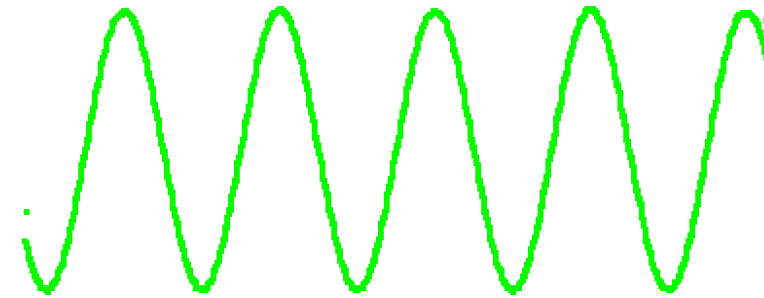
intensity profile ~ a sine wave



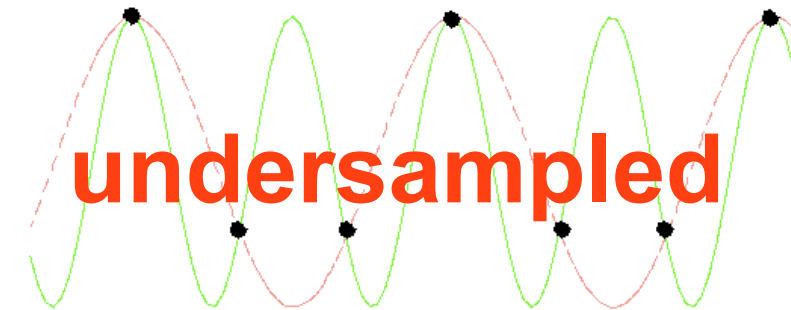
**Optimum = 2.3
times per cycle
= Nyquist
sampling**

.....& Magnification

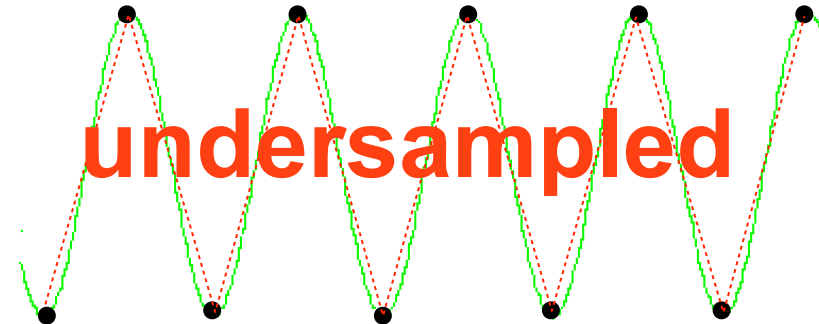
sampling a sine wave



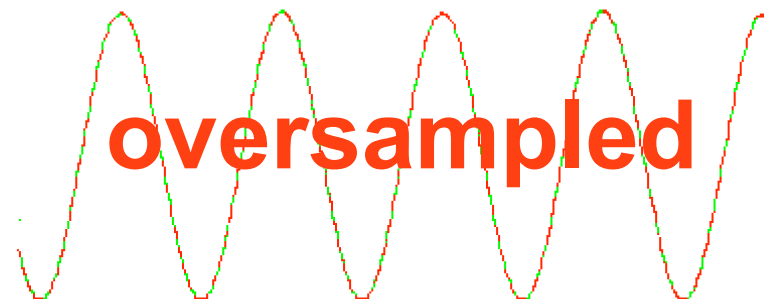
Sampling 1.5 times per cycle



Sampling 2.0 times per cycle



Sampling many times per cycle



Resolution/Sampling & Optimum magnification

For optimal imaging the magnification must match the resolution to the detector (eye or camera).....

$$\text{optimal total mag} \times \text{resolvable distance} = 3 \times \text{detector element size}$$

Considering **Fluorescence imaging** x100 objective; 1.4 Na; 520 nm emission,.....

total mag	resolvable distance	Detector Element
x100 objective \times x1.0 Aux mag	$1.22 \times \lambda 520 / 2Na$	Camera pixel element = 6.6 μm (x3 taking into account Nyquist)

$$\text{optimal total mag} = (2Na) \frac{3 \times \text{Detector Element}}{1.22 \times 520 \text{ nm}}$$

≈ 87 times
magnification

x100 obj = GOOD SAMPLING

.....**OR**

pixel size must be $\sim 1/3$ of the resolution

What is really important in microscopy?

1. Contrast
2. Resolution
3. Sampling
4. Noise

Noise / Signal to Noise (S/N)



<https://www.forbes.com/2001/01/26/0126movers.html#12f309d936c5>

Noise / Signal to Noise (S/N)



<https://www.forbes.com/2001/01/26/0126movers.html#12f309d936c5>

Noise / Signal to Noise (S/N)



<https://www.forbes.com/2001/01/26/0126movers.html#12f309d936c5>

Signal to Noise - definitions:

- One of the **most important limitations** to image quality and image processing

$$\text{S:N ratio} = \frac{\text{Signal}}{\text{Variation in the signal}}$$

Signal to Noise - definitions:

- One of the **most important limitations** to image quality and image processing

$$\text{S:N ratio} = \frac{\text{Signal}}{\text{Variation in the signal}}$$

$$\frac{\text{mean}}{\text{S.D.}}$$

Signal to Noise - definitions:

- One of the **most important limitations** to image quality and image processing

$$\text{S:N ratio} = \frac{\text{Signal}}{\text{Variation in the signal}}$$

$$\frac{\text{mean}}{\text{S.D.}}$$

- Noise is **NOT** background, auto-fluorescence or dark signal
- Good image data has a **high** S:N ratio (>4)
- Fundamental limit = **Poisson distributed statistics** of photon detection (shot noise)

$$\text{Poisson distributed variation} \quad \text{S:N ratio} = \frac{n}{\sqrt{n}}$$

- Statistics of photon counting dictate the **minimum useful signal**

Average signal = 9,	S:N ratio = 3
Average signal = 100,	S:N ratio = 10
Average signal = 10,000,	S:N ratio = 100

A meaningful difference in intensity
needs to be **at least** three times the noise level

- Additional sources of noise from **digitisation, detector readout, thermal noise.**

Resolution, contrast, noise

- Noise limits the contrast which limits the details that can be resolved
= Noise limits resolution

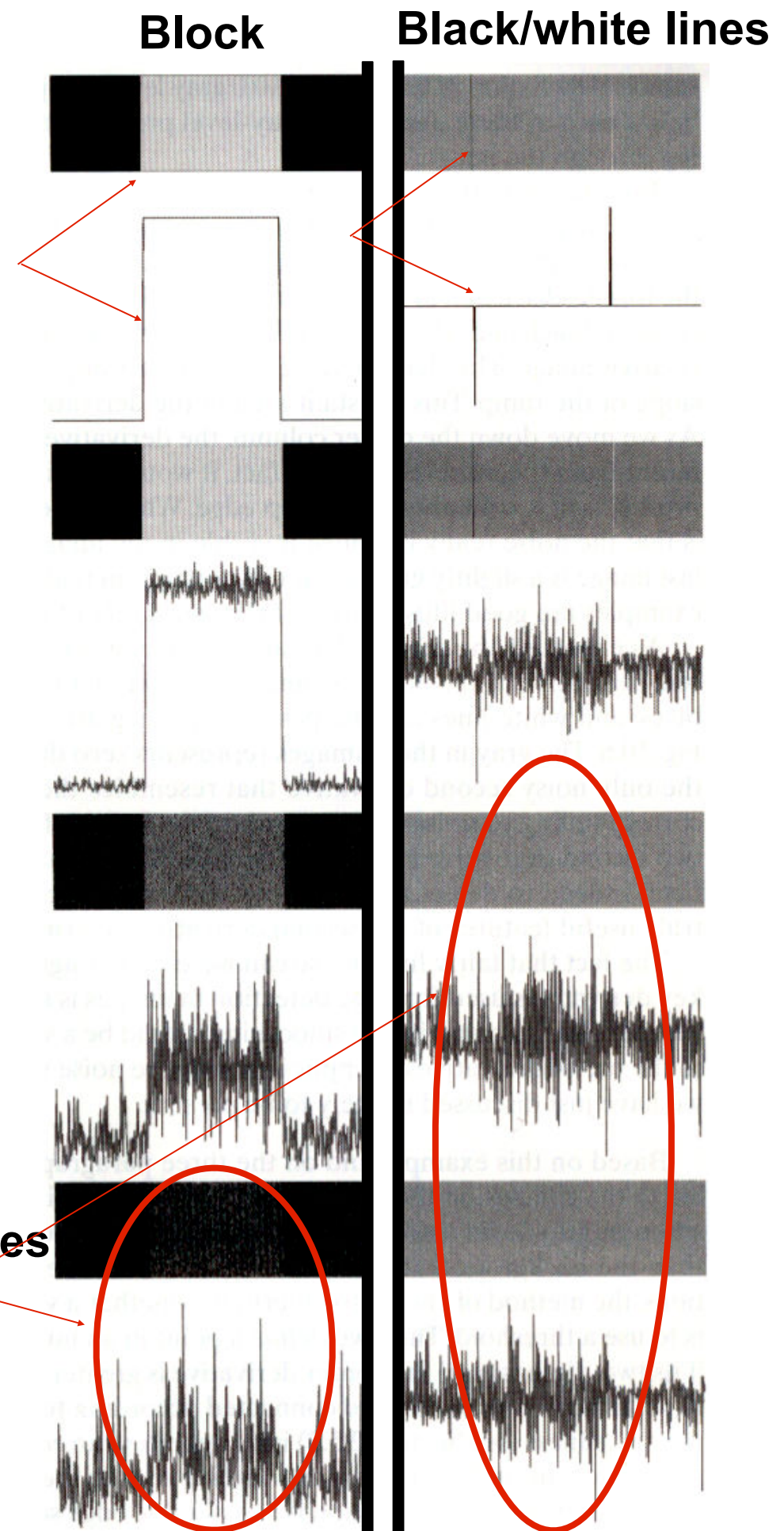
Resolution, contrast, noise

Boundaries and lines
easily resolved in the
absence of noise

Increasing levels of
Gaussian noise

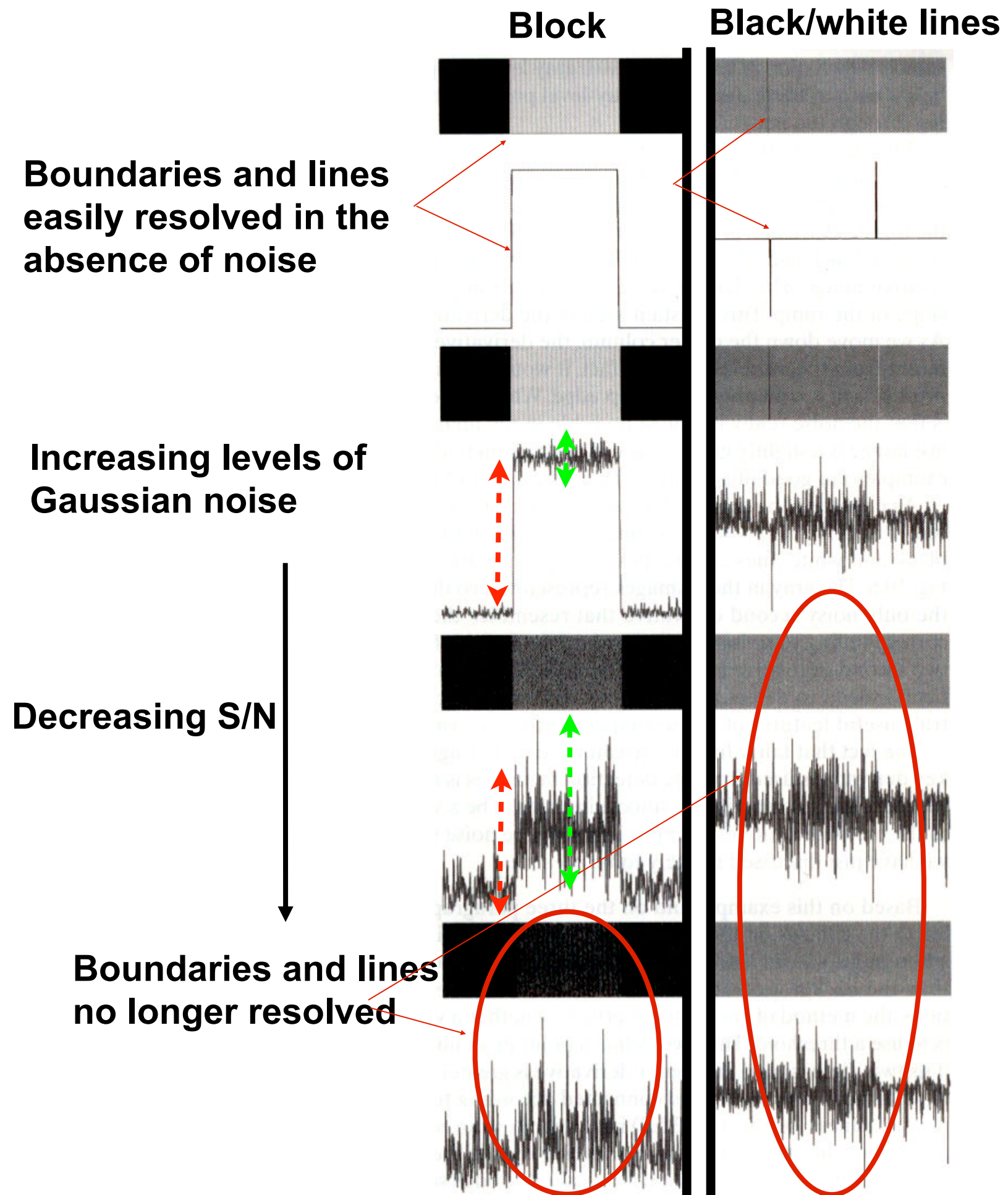
Decreasing S/N

Boundaries and lines
no longer resolved



Resolution, contrast, noise

The **difference between signal and background** must be at least 3X the **noise** to be detectable

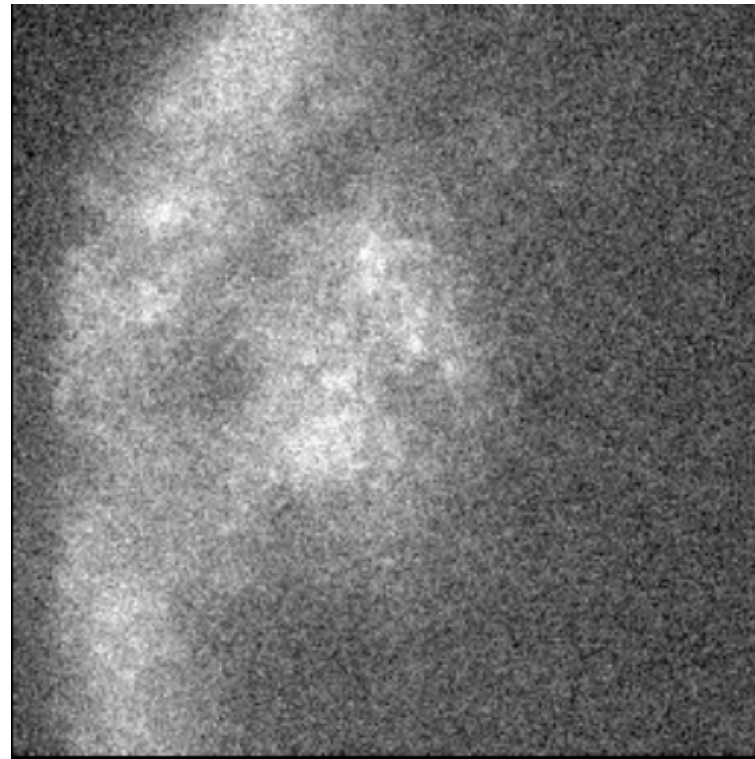


Improving signal to noise

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increased signal increases S/N = improved contrast

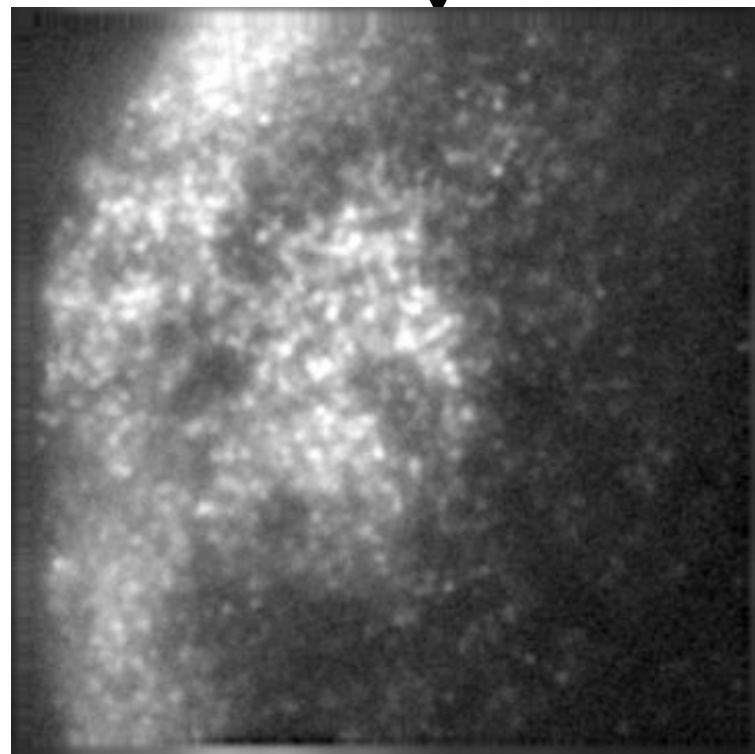
noisy image
(scaled)



5x integration time



increased number
of photons counted



improved S/N

Which technique do I use?



**Don't make out like you
don't know what to do!**

Optimising your imaging

Optimising your imaging

- * Asking the right questions

Optimising your imaging

- * Asking the right questions
- * Picking the right technique

Optimising your imaging

- * Asking the right questions
- * Picking the right technique
- * Applying the technique well

Optimising your imaging

- * Asking the right questions
- * Picking the right technique
- * Applying the technique well
- * Analysing / interpreting the data properly

Be clear what you want from your experiment

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Qualitative data

Quantitative data

Dynamics

Be clear what you want from your experiment

UP TO YOU

Qualitative data

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Be aware of the different techniques

Be clear what you want from your experiment

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Be aware of the different techniques

Their strengths

Their weaknesses

Their availability

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VISIT A FACILITY

<http://www.micron.ox.ac.uk/microngroup/about.php>

Their strengths

Their weaknesses

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Their strengths

Their weaknesses

Their availability

Understand the limitations of your material

Be clear what you want from your experiment

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Qualitative data
Quantitative data
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Their strengths
Their weaknesses
Their availability

Understand the limitations of your material

Viability
Thickness
Brightness

Be clear what you want from your experiment

UP TO YOU

Qualitative data
Quantitative data
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Their strengths
Their weaknesses
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Understand the limitations of your material

***DISCUSS YOUR
APPLICATION***

Viability
Thickness
Brightness

Which technique do I use?

<http://www.micron.ox.ac.uk/microngroup/facilities.php>

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Bright field / fluorescence (contrast generation)

Lectures 1,4 & 6

Which technique do I use?

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Bright field / fluorescence (contrast generation)
Lectures 1,4 & 6

Live cell imaging
Fixed material imaging
(dynamics vs detail)
Lectures 4 & 6

Which technique do I use?

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Fixed material imaging (dynamics vs detail)
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Confocal techniques (scanning, optical sectioning)

Wide field techniques (Speed, sensitivity)
Lectures 6 & 7

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Bright field / fluorescence (contrast generation)
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Live cell imaging
Fixed material imaging
(dynamics vs detail)
Lectures 4 & 6

Confocal techniques (scanning, optical sectioning)

Wide field techniques (Speed, sensitivity)
Lectures 6 & 7

Super-resolution techniques

Techniques for molecular scale dynamics / interactions

Lectures 8-11



END

Reference Material

<http://www.olympusmicro.com/>

Very comprehensive and well written

<http://micro.magnet.fsu.edu/primer/anatomy/anatomy.html>

Very comprehensive

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