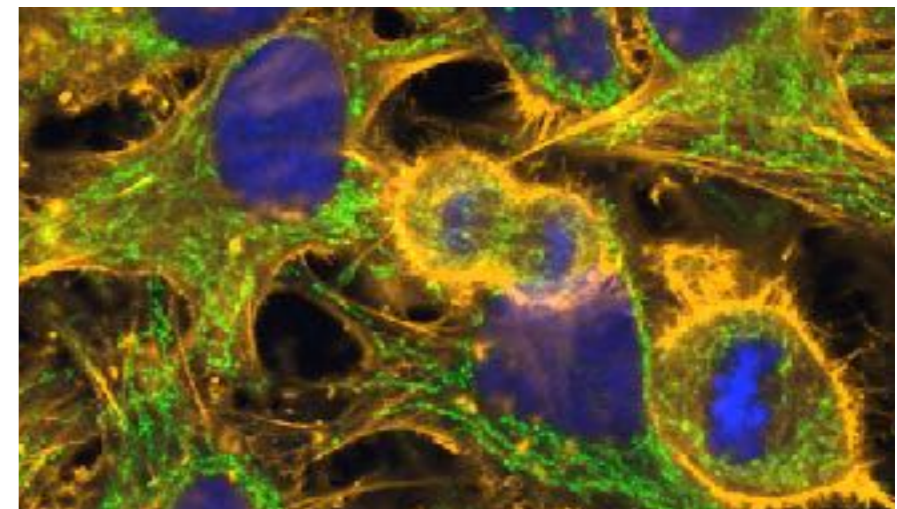
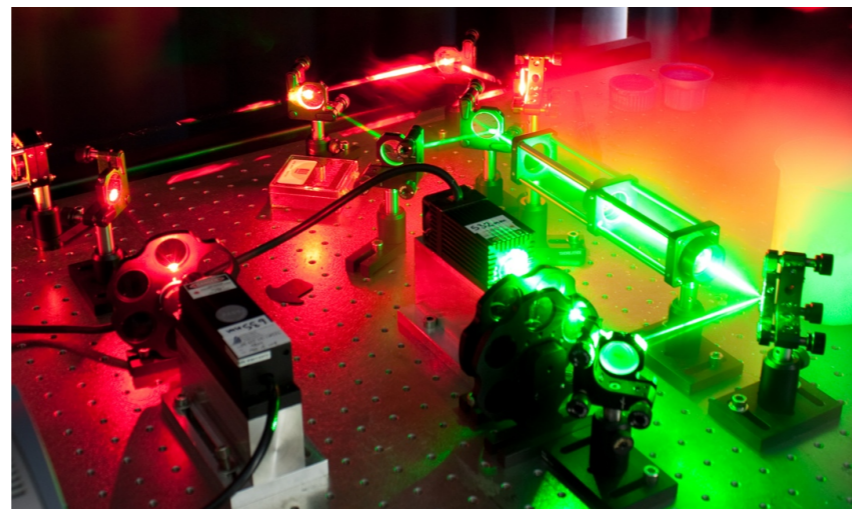
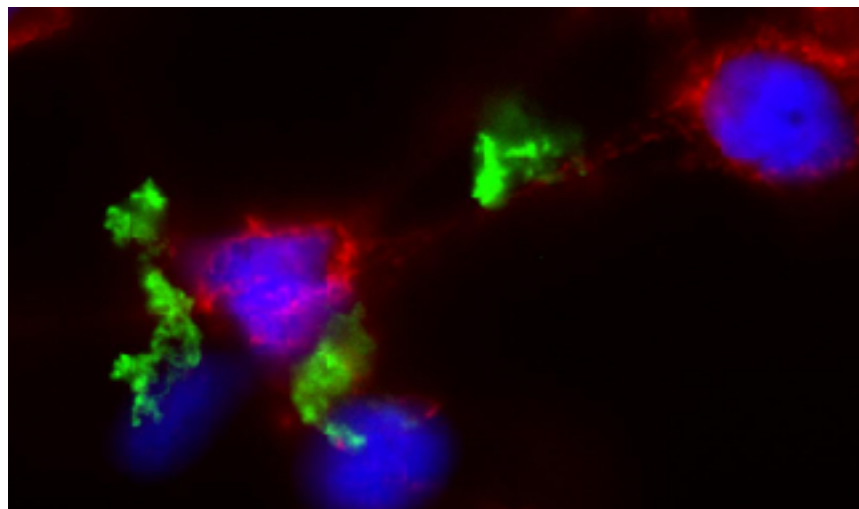


# Understanding and Applying Fluorescence Microscopy



**Carina Mónico**

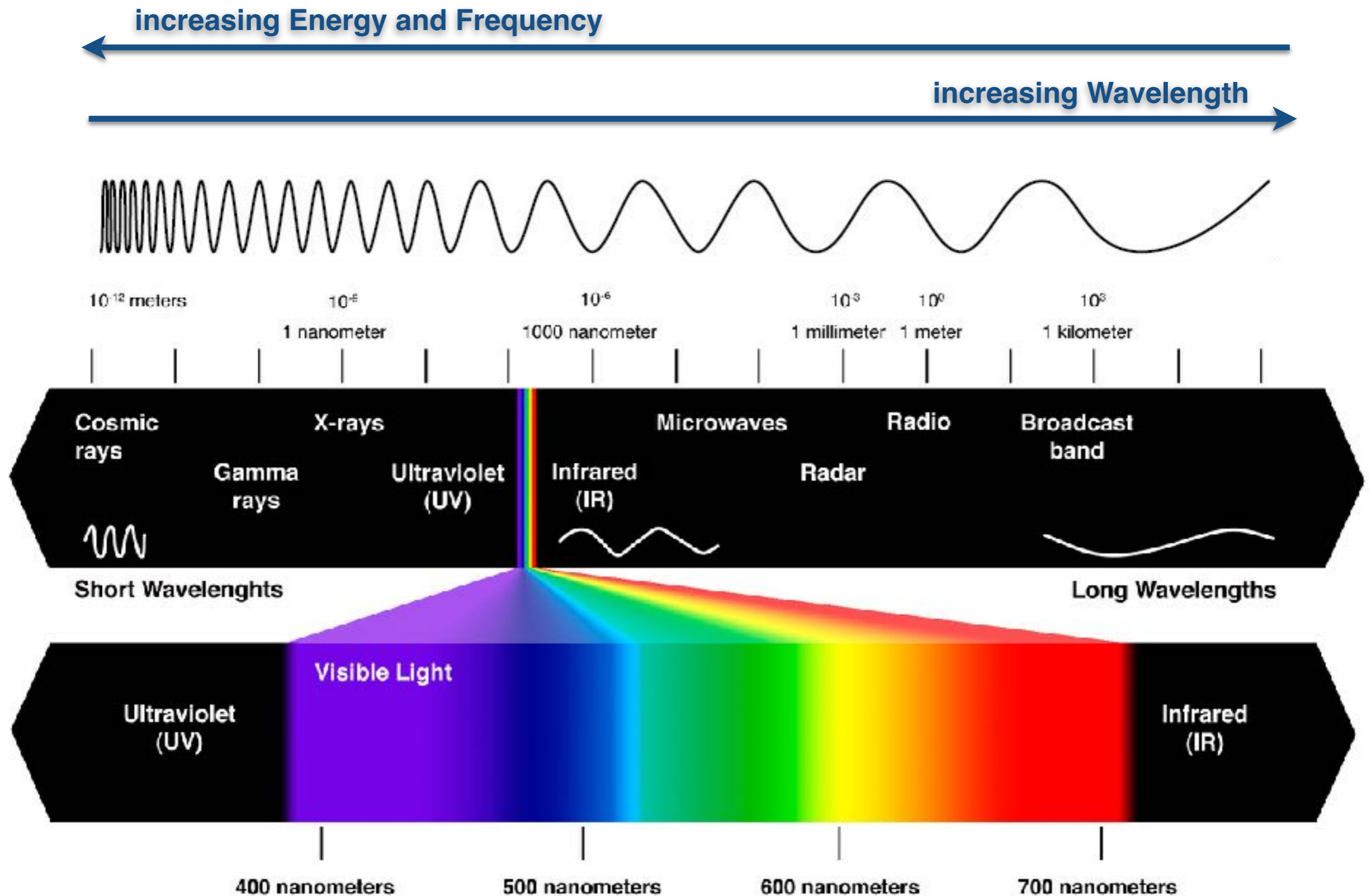
Micron assistant manager

Department of Biochemistry

# Outline

- What is fluorescence?
- Why fluorescence?
- Principle and components of the fluorescence microscope
- Fluorescent light sources
- Fixation for light microscopy
- PSFs and OTFs

# Light: the electromagnetic spectrum

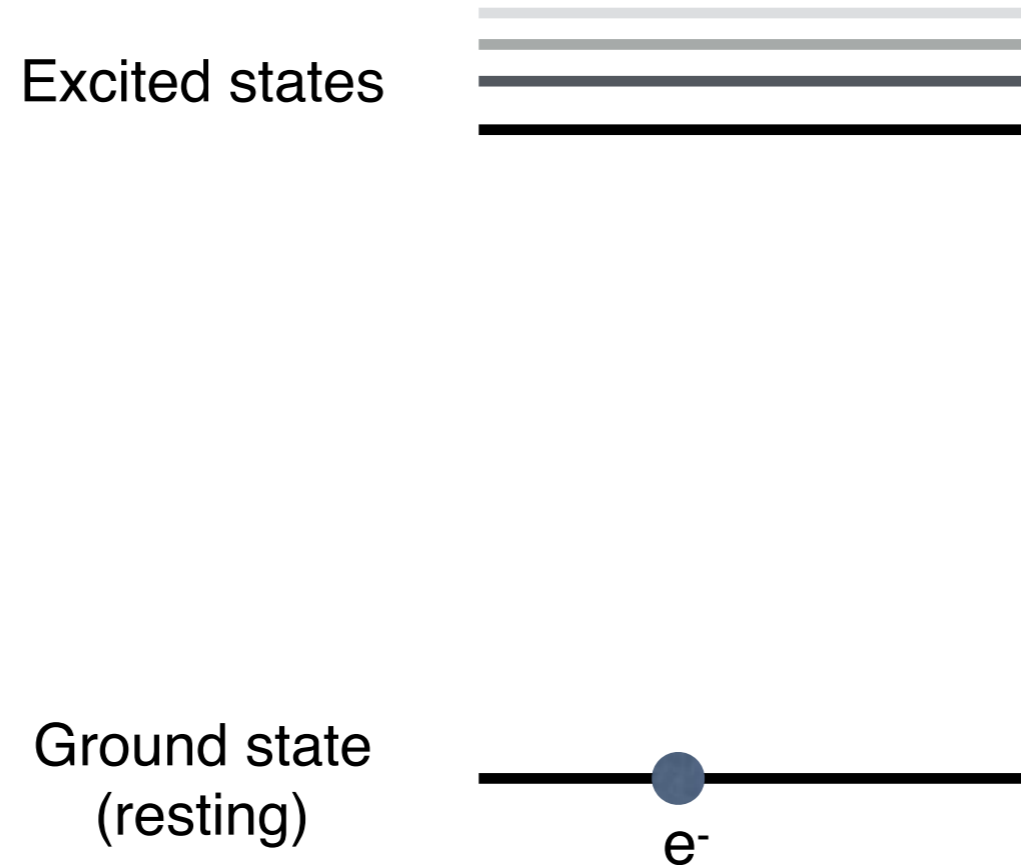


380 – 700 nm visible to the human eye

# What is Fluorescence?

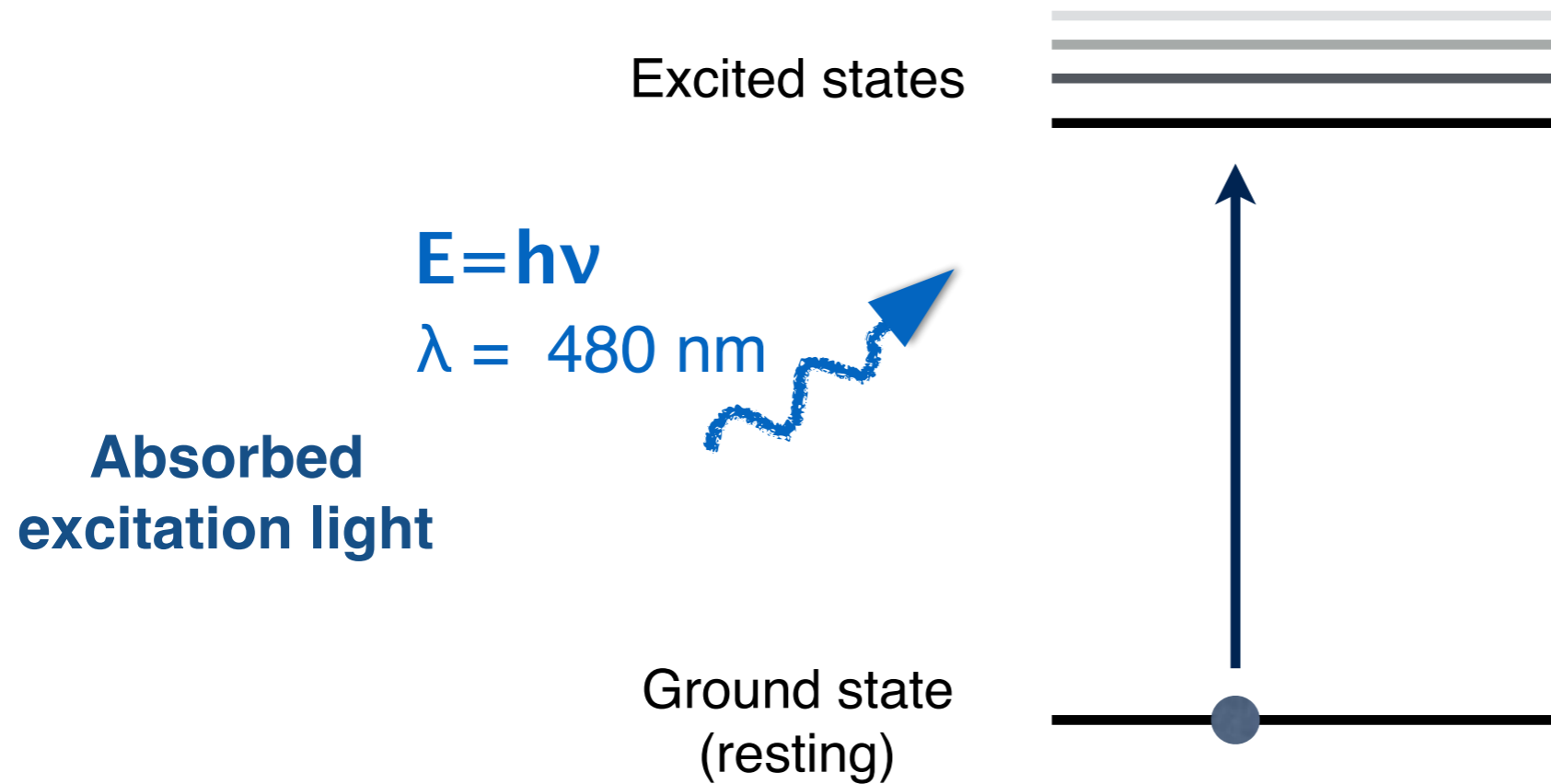
“**Fluorescence** is the emission of light by a substance that has absorbed light”

<https://en.wikipedia.org/wiki/Fluorescence>



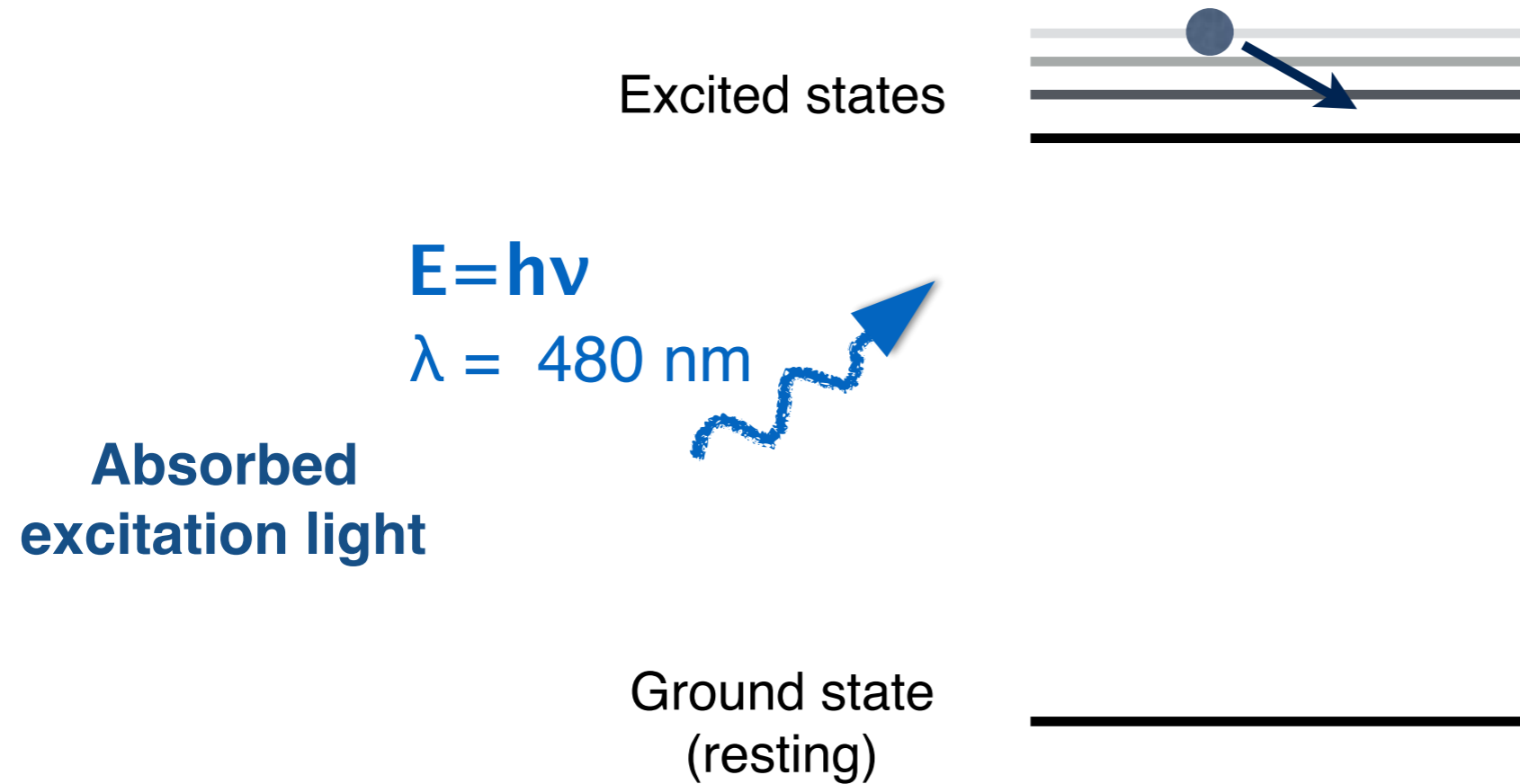
Molecules have discrete levels of energy

# What is Fluorescence?

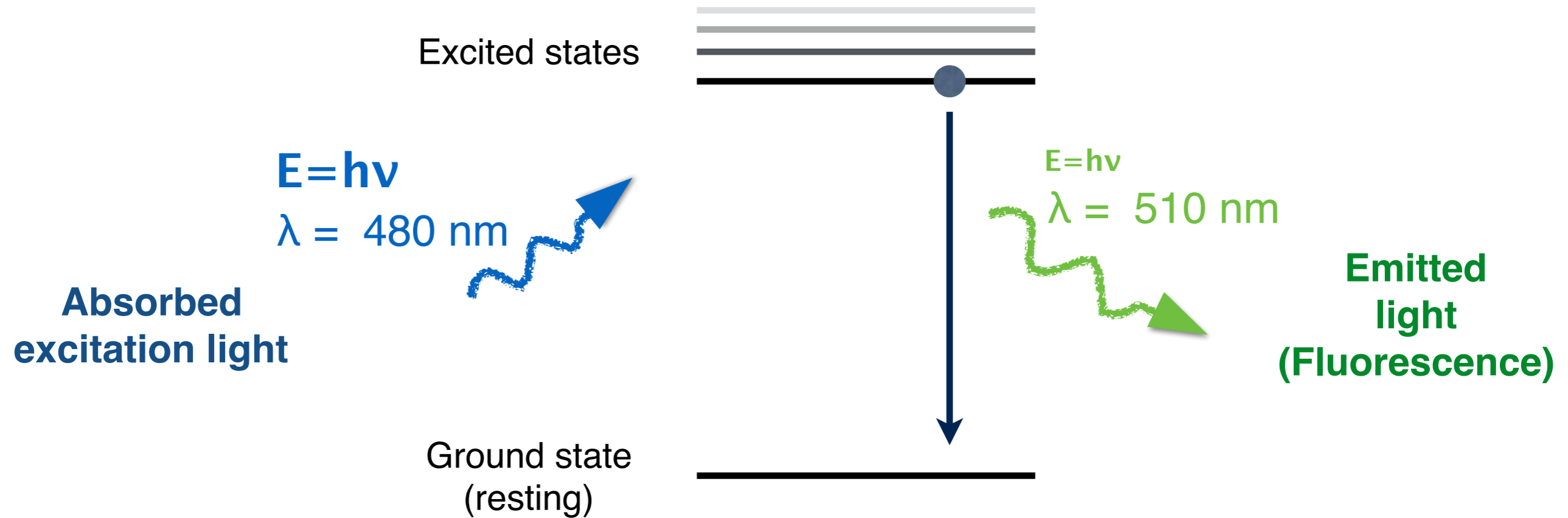


A photon is the energy unit for light to interact with matter

# What is Fluorescence?

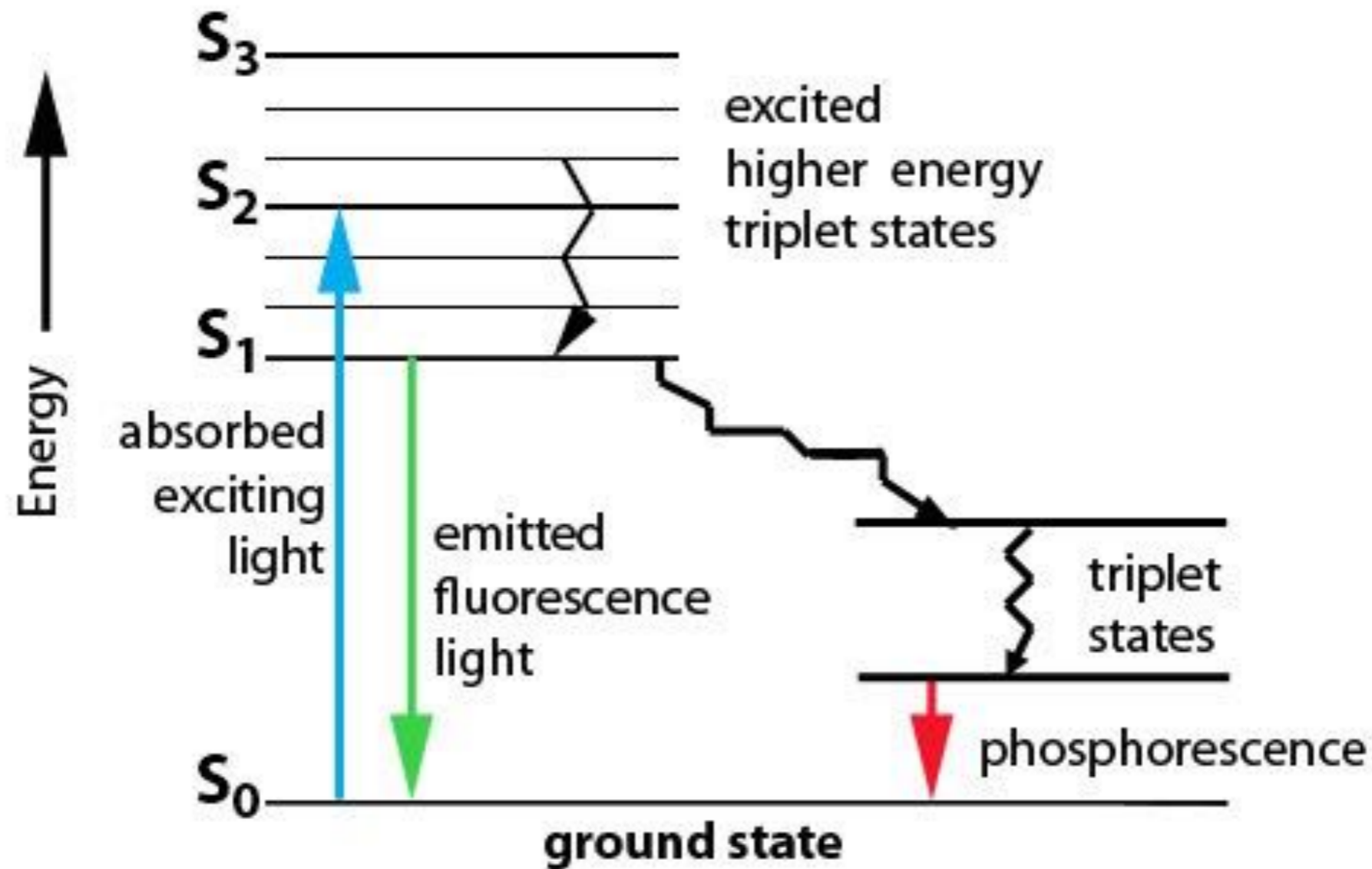


# What is Fluorescence?



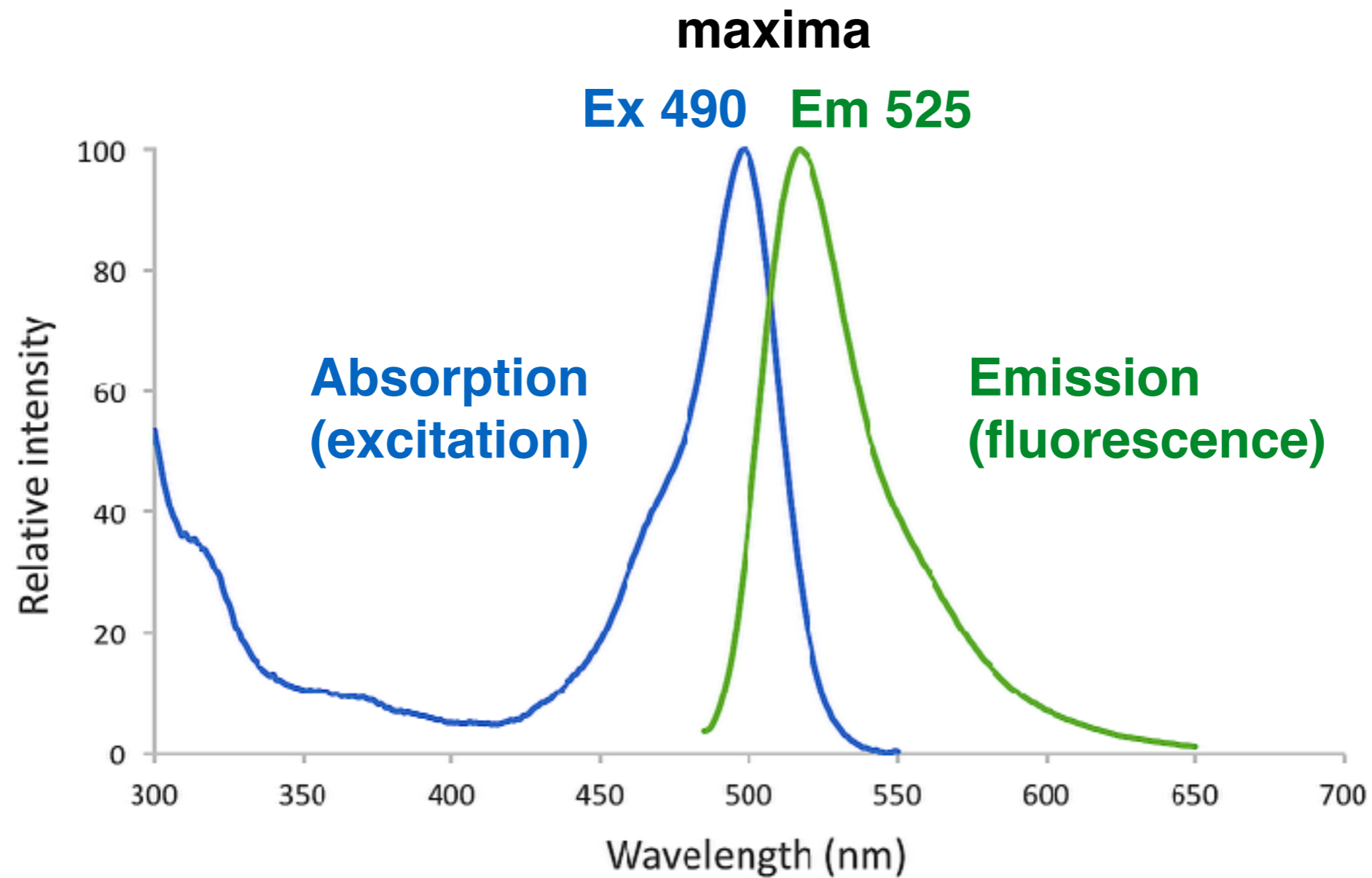
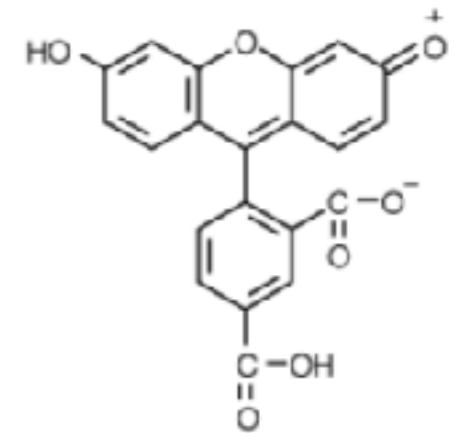
The full picture is represented on the Jablonski diagram...

→ Lecture 5



# Fluorescence Spectra

Fluorescein (FITC)



## Genetically encoded fluorescent proteins

- GFP, YFP, mCherry

## Organic dyes

- Alexa, ATTO, Fluorescein, DAPI
- Fluorescent labelled antibodies (immunofluorescence)

## Inorganic dyes

- Quantum Dots

## Endogenous species

- Elastin, collagen, metabolic coenzymes (NADH, FAD)

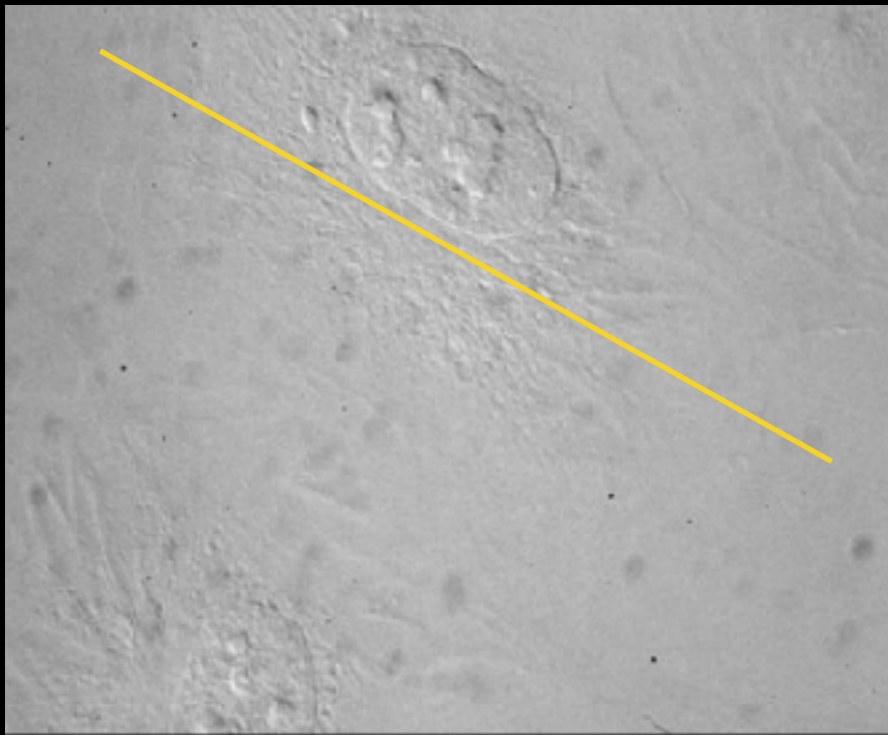
# Why Fluorescence?



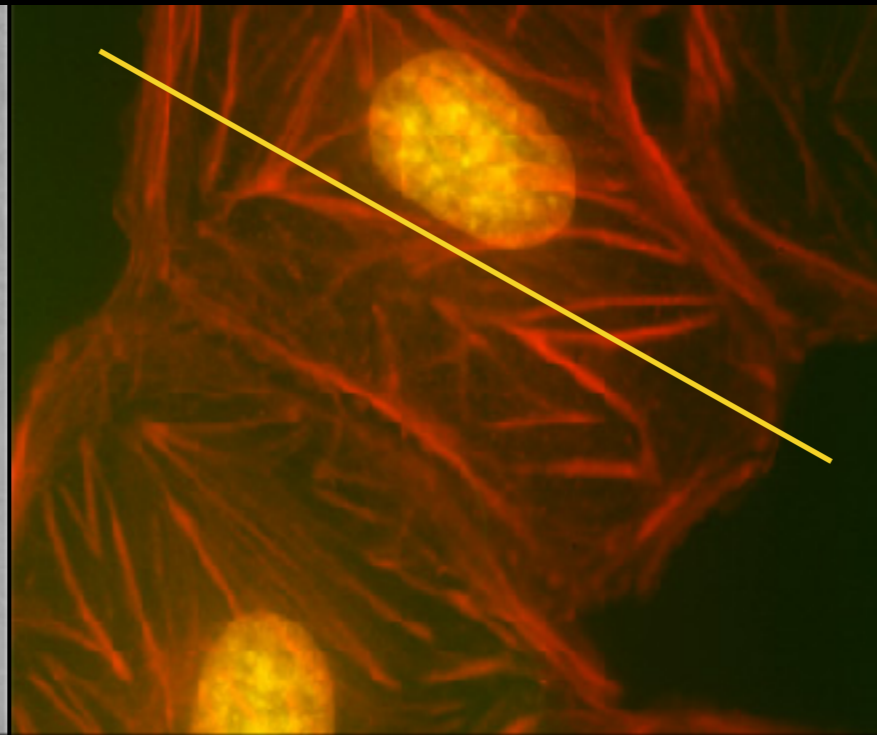
Chris Teren: <https://www.youtube.com/watch?v=PhclTQ3g0s8>

# CONTRAST

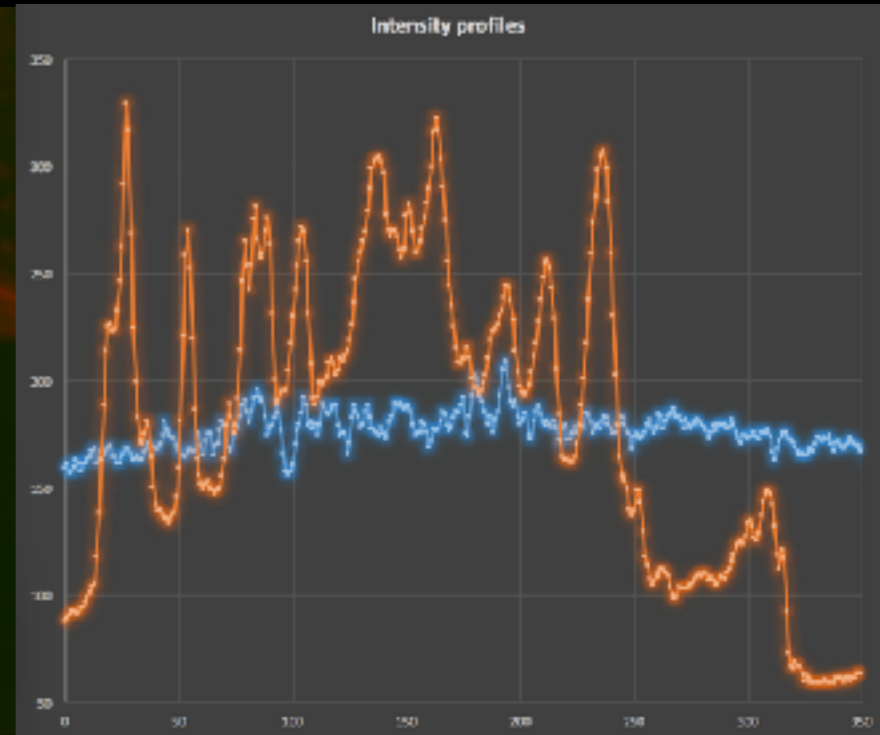
# Why Fluorescence?



bright field (DIC)



fluorescence



Intensity profile

- Weak signal against dark background is easier to measure
- High signal to background - contrast

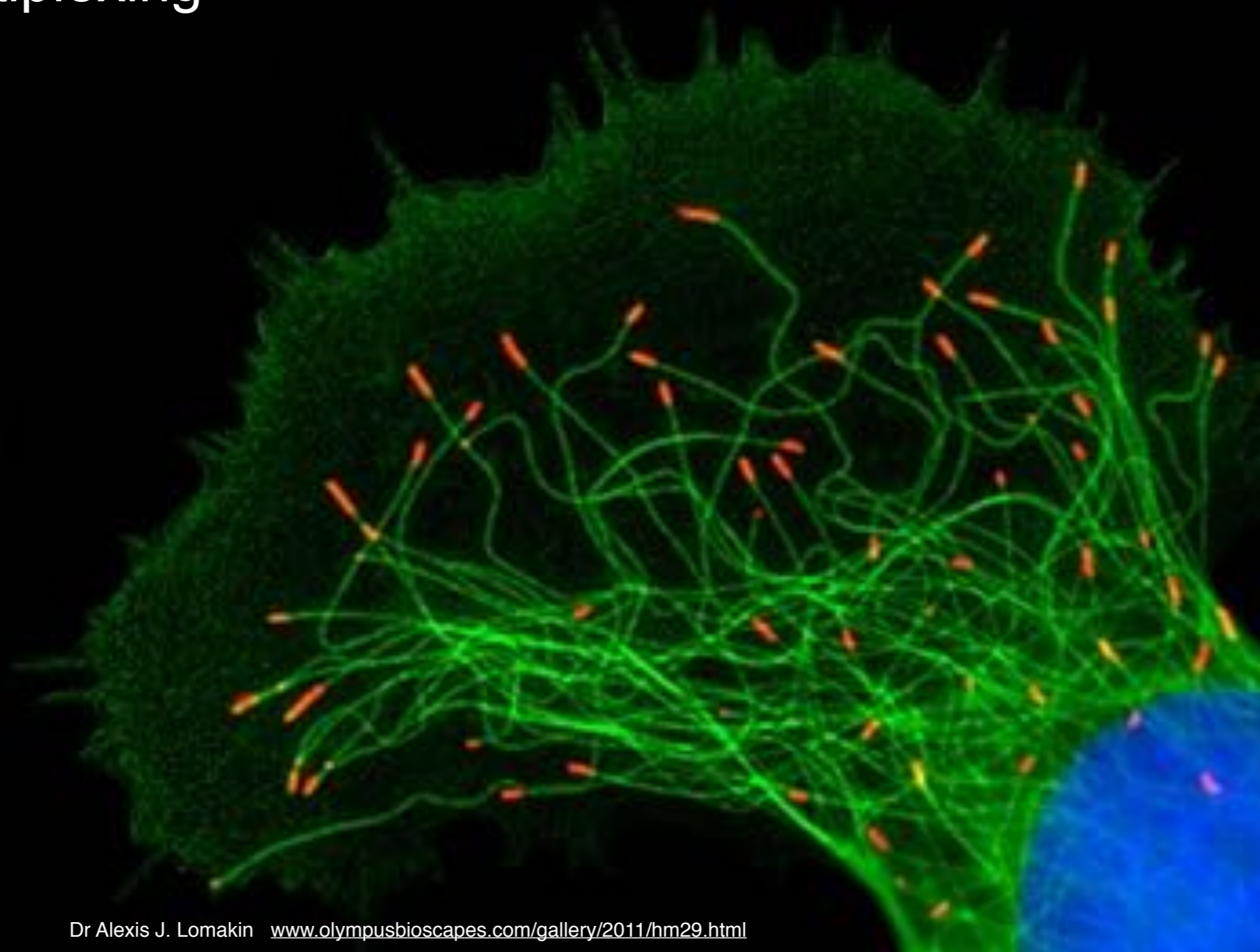
# Why Fluorescence?

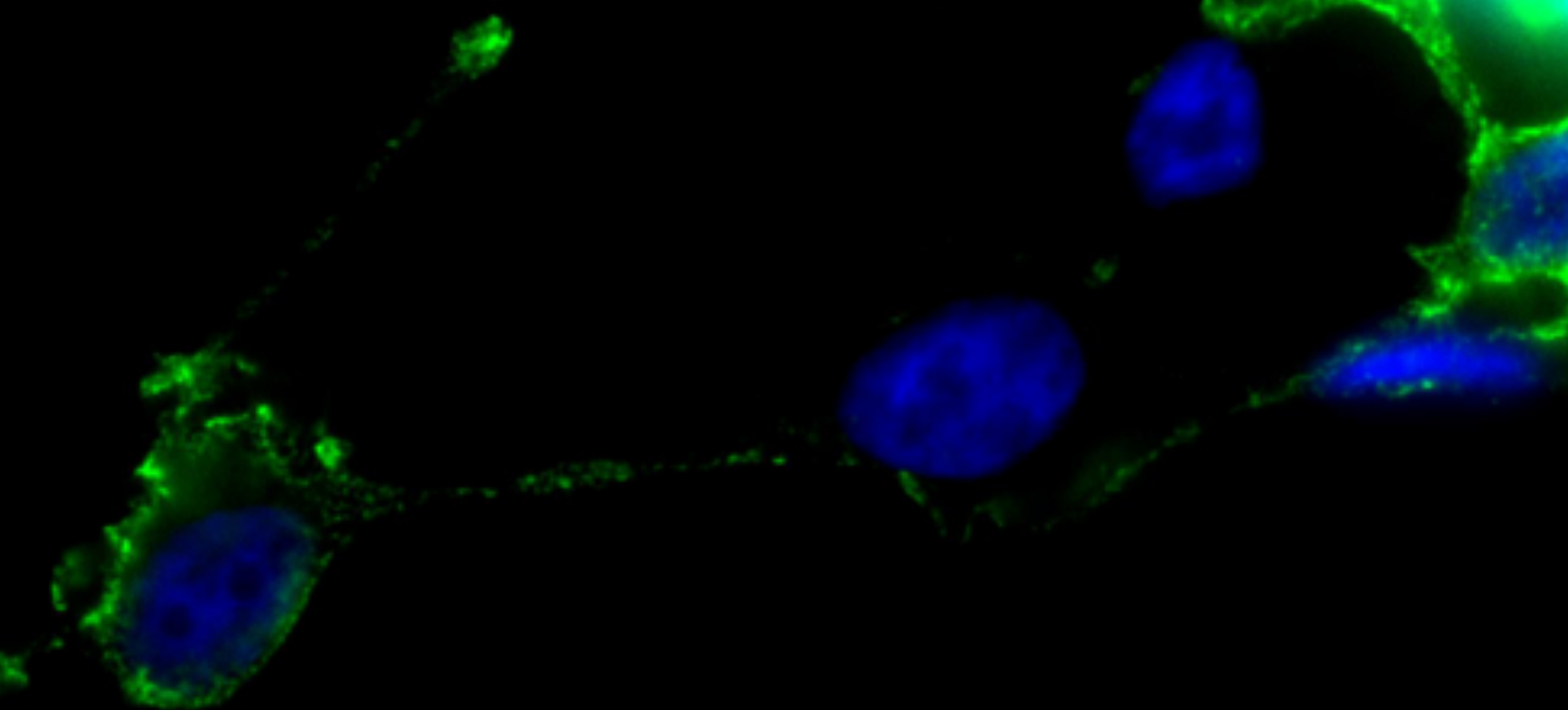
- Selective labeling
- Ease of multiplexing
- Quantitative

**Microtubules**

**Microtubule Plus ends**

**Nucleus**





How do we get a black background....?

# Fundamental problem in fluorescence microscopy

STRONG  
illumination

WEAK  
fluorescence  
signal



produce high-efficiency illumination of the specimen  
while simultaneously capturing weak fluorescence emission

illumination

EX

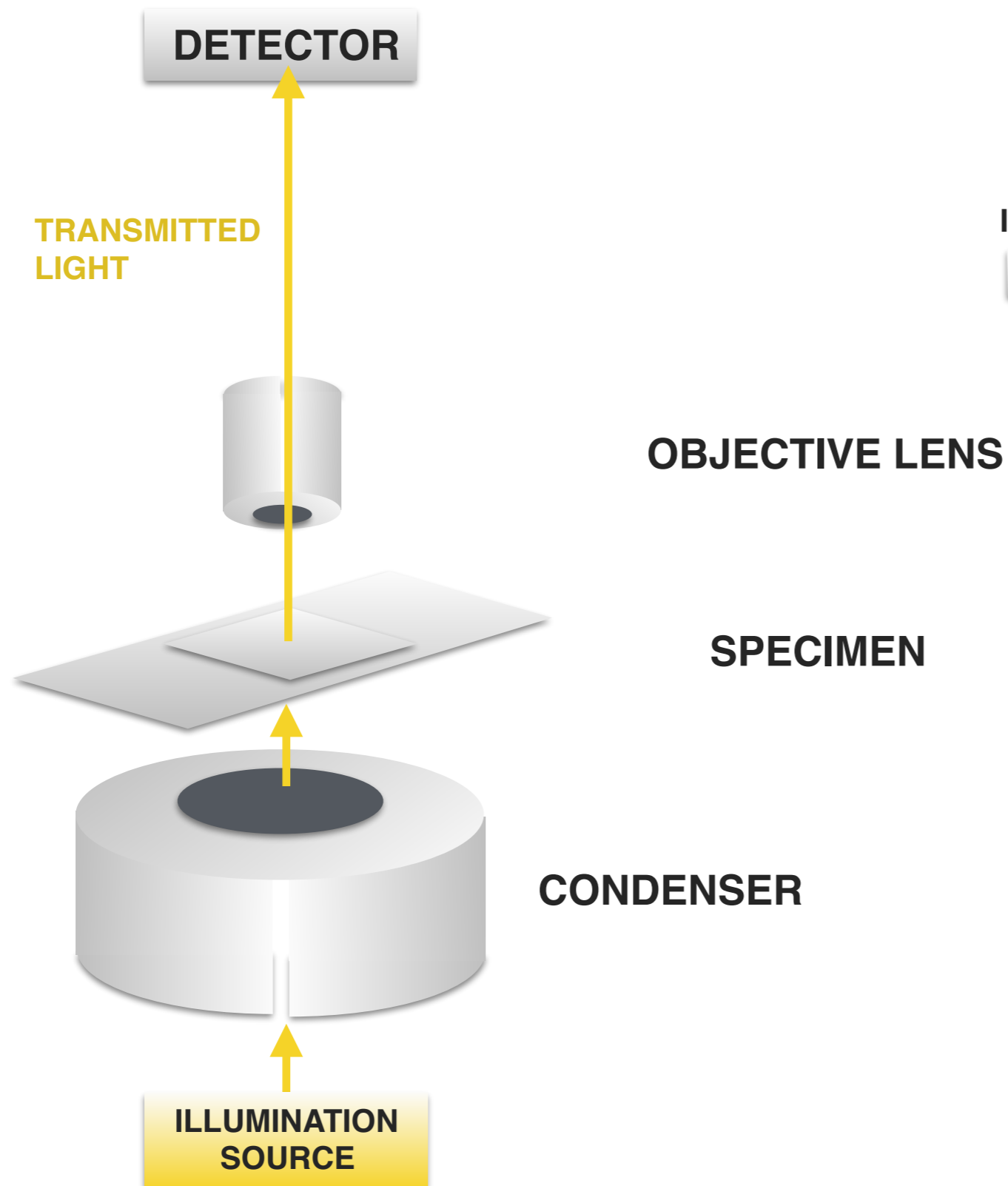
EM

fluorescence

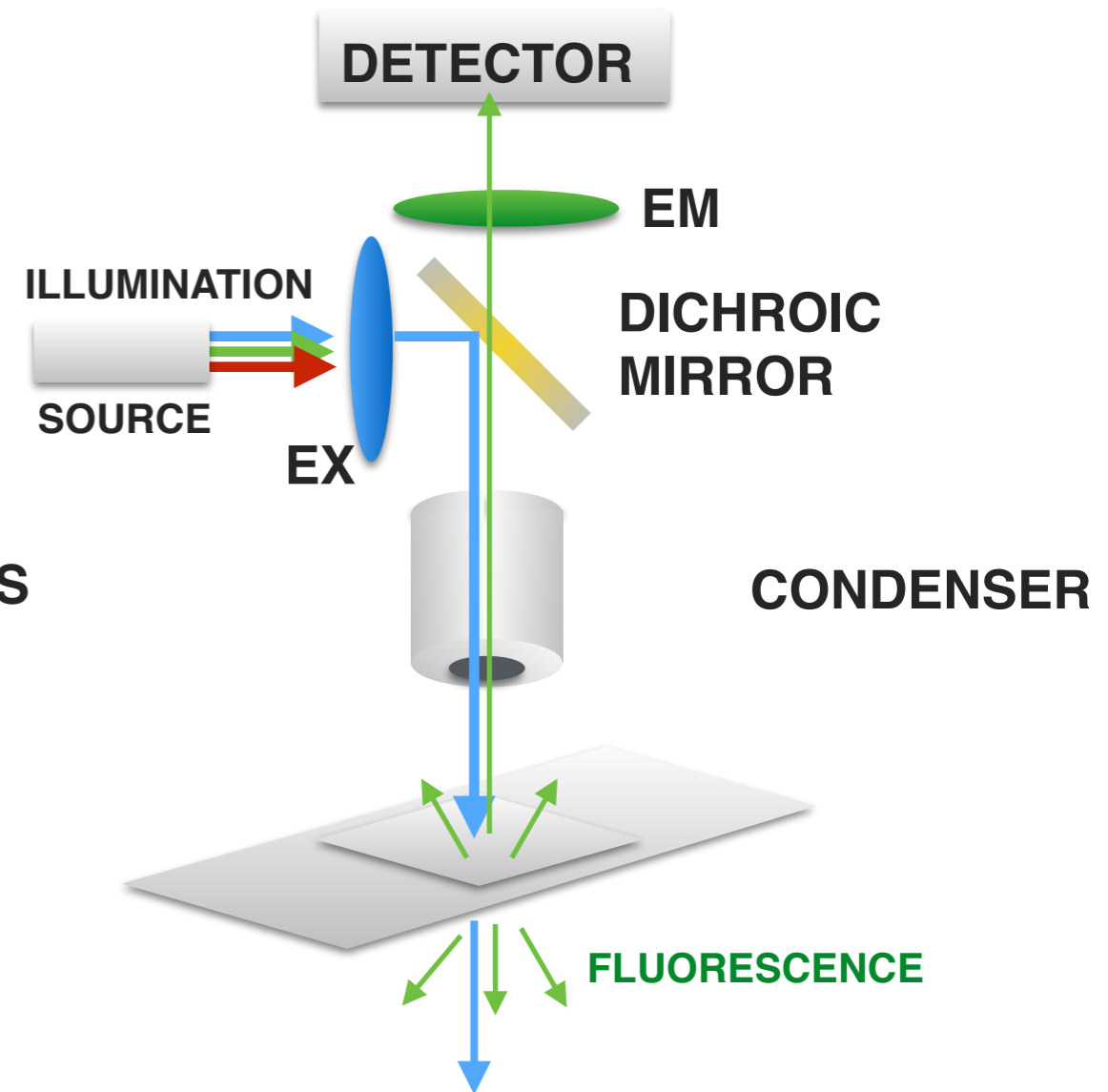


# Components of a fluorescence microscope

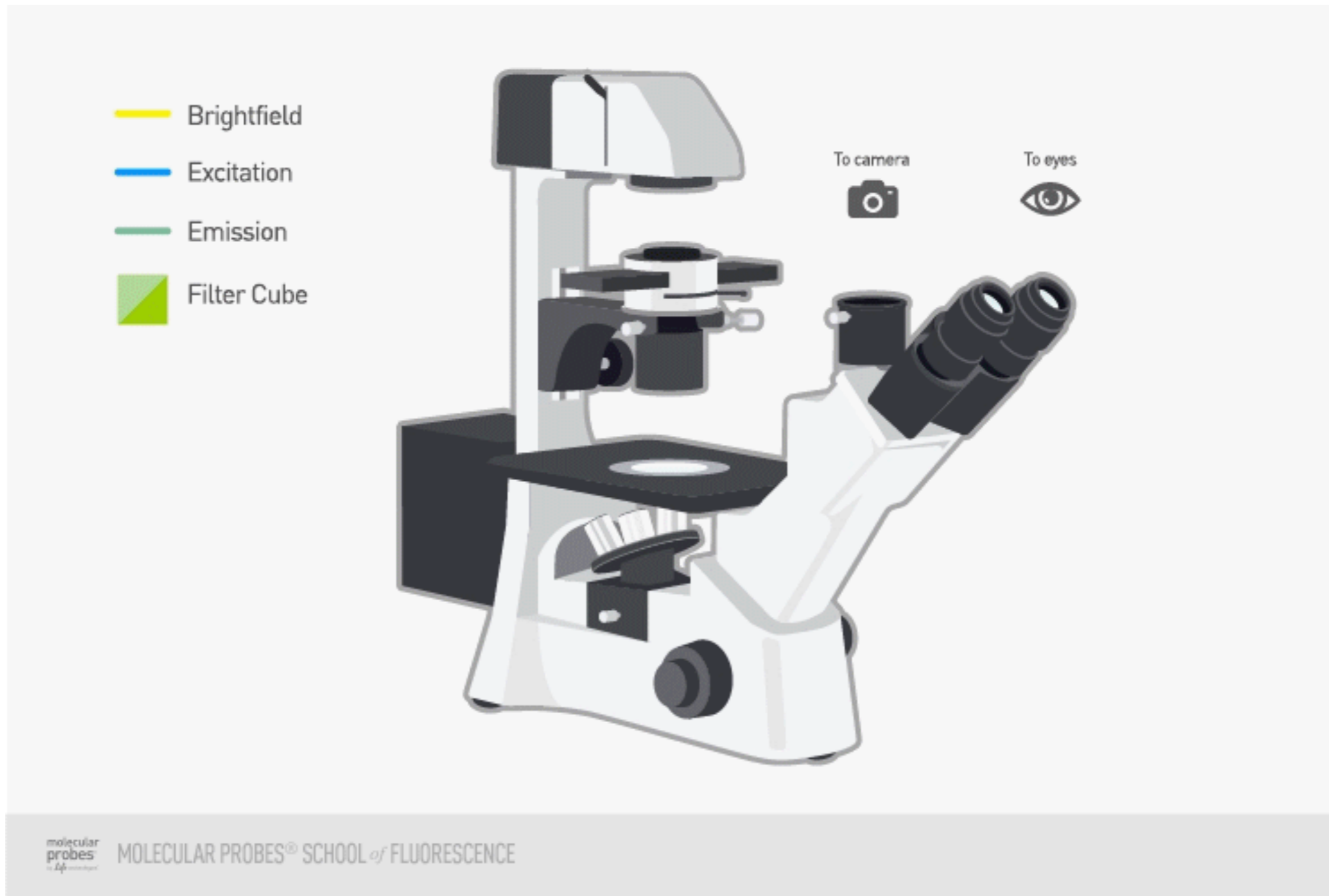
## Transmitted light (Brightfield)



## Reflected Light (Epifluorescence)



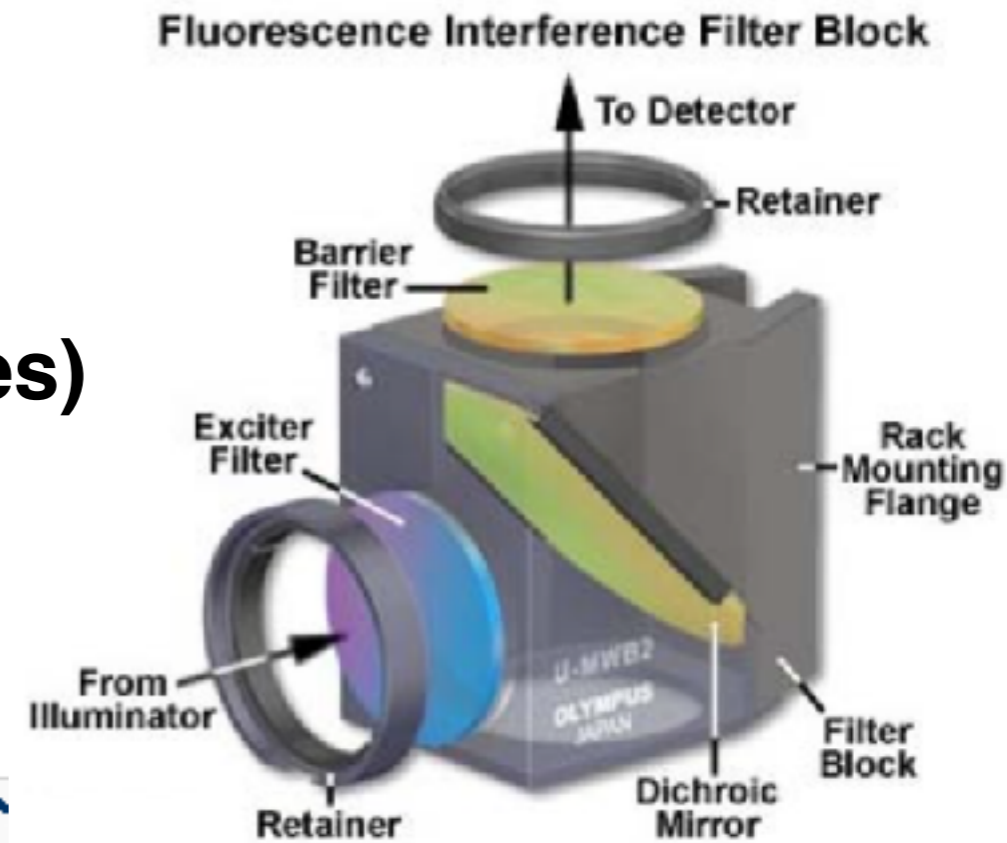
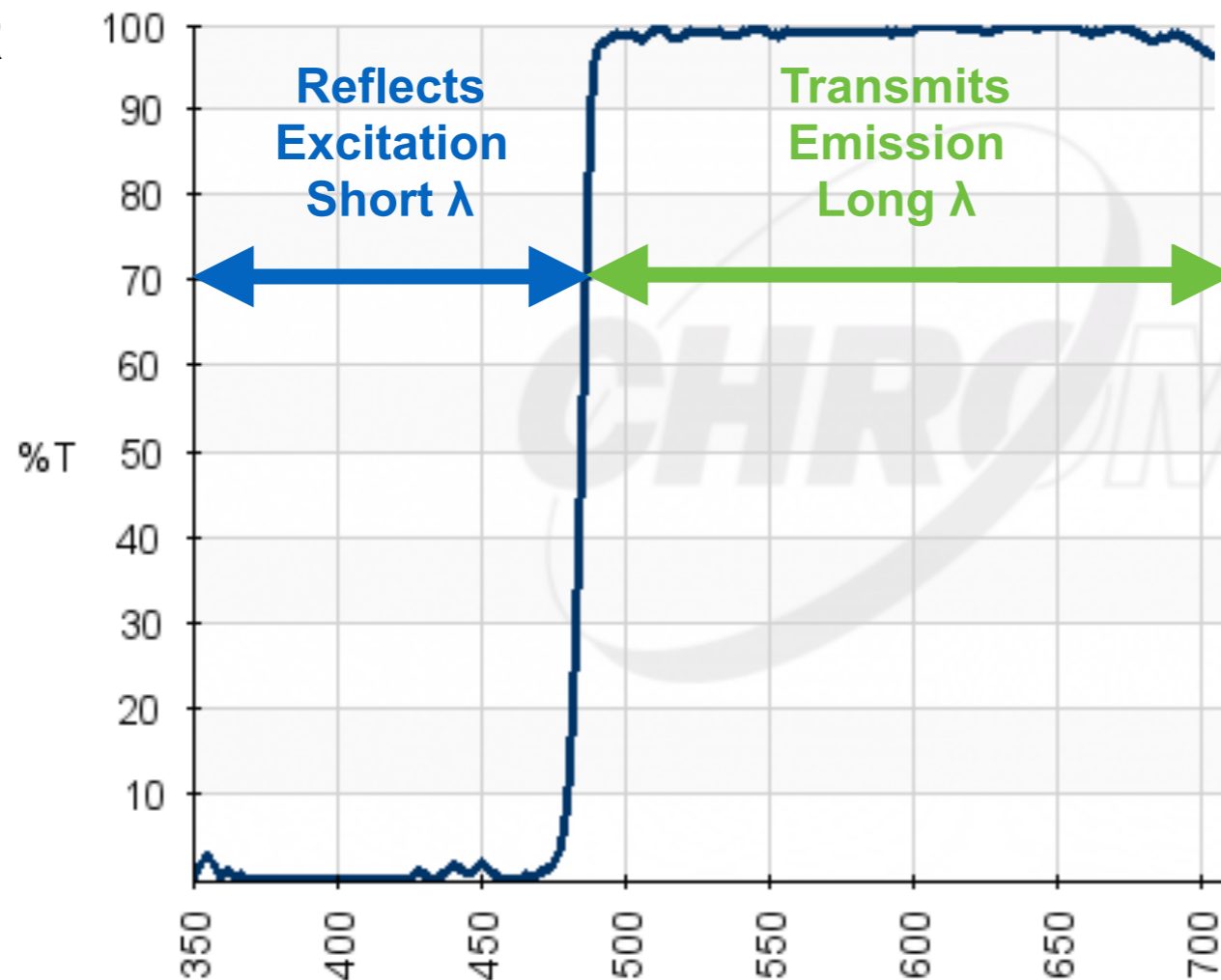
# Epifluorescence vs Transillumination light paths (inverted)



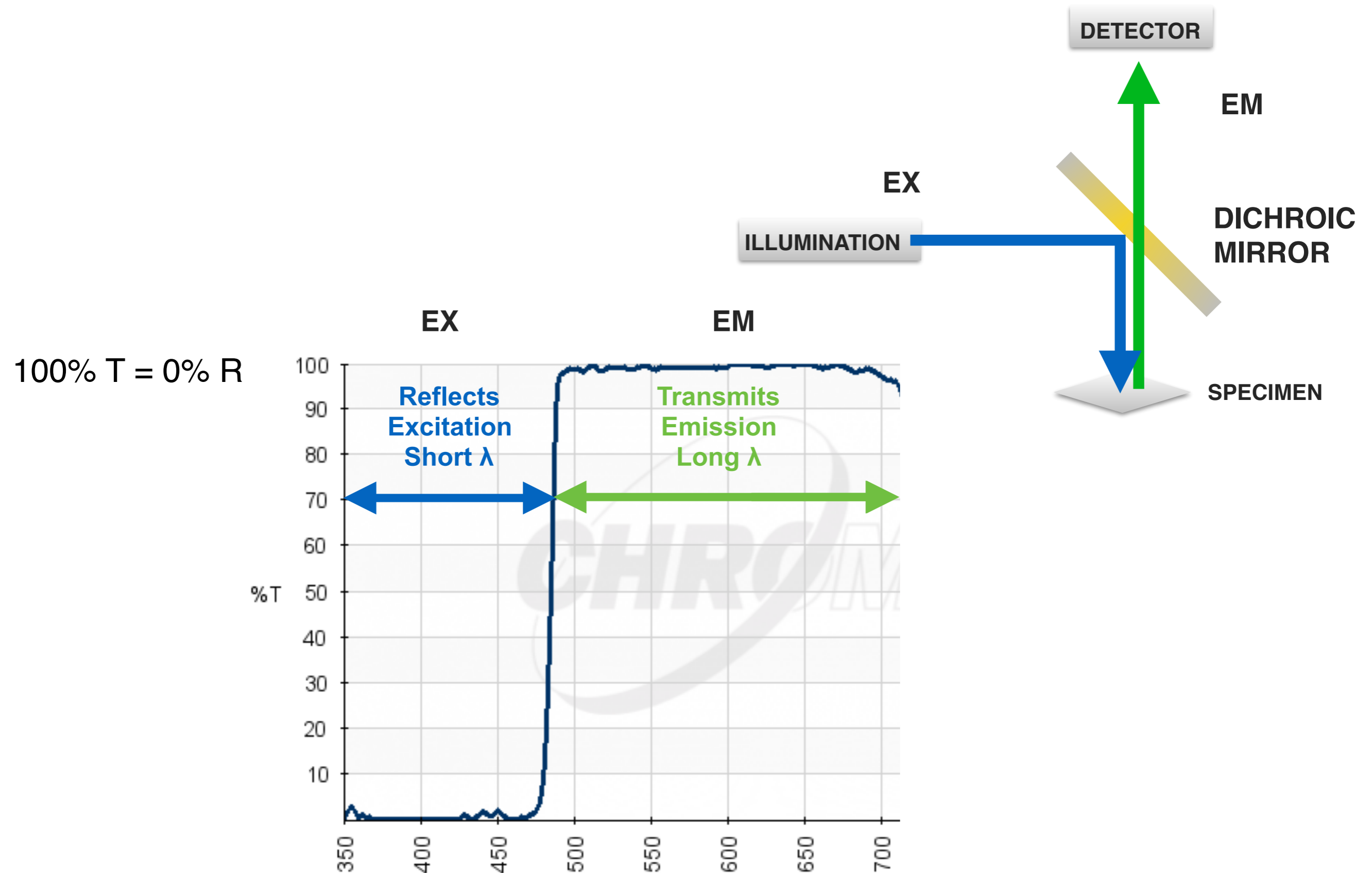
# Dichroic beamsplitter - at the heart of fluorescence microscopy

typical **Dichroic** (spectral properties)

100% T = 0% R



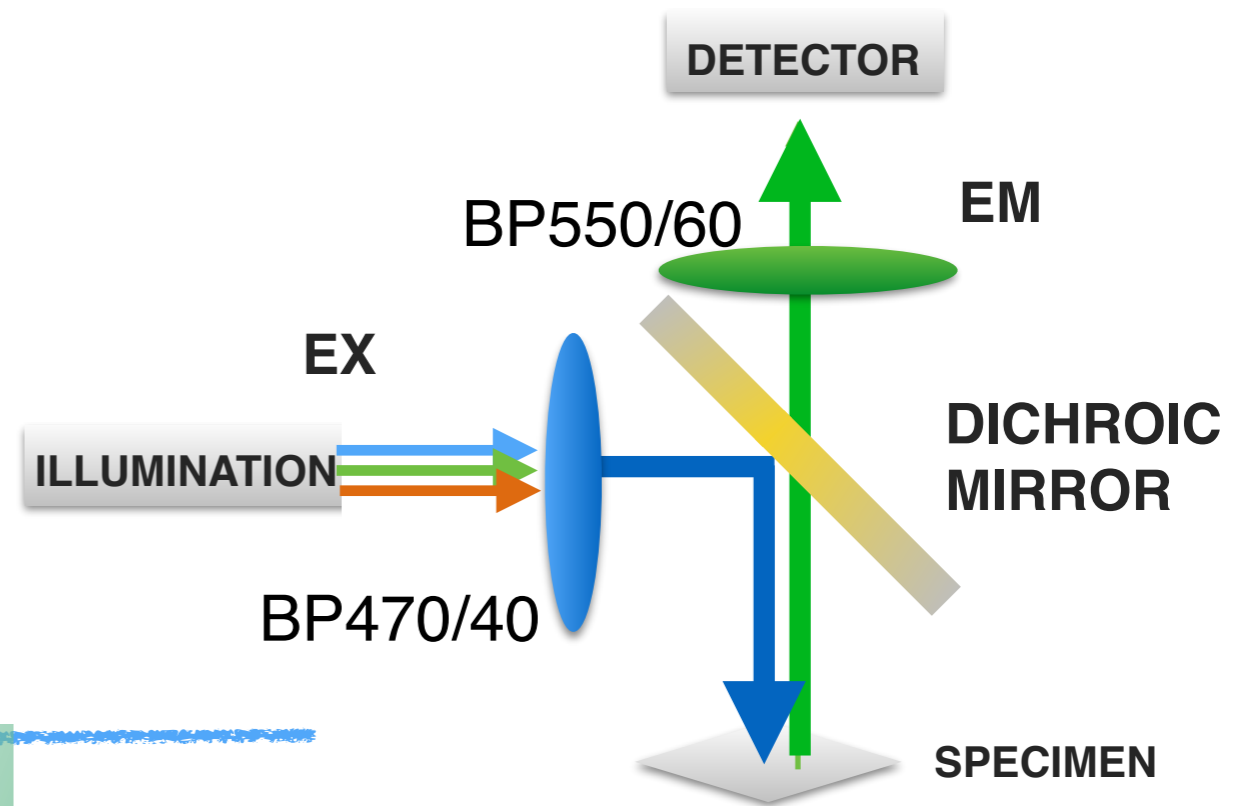
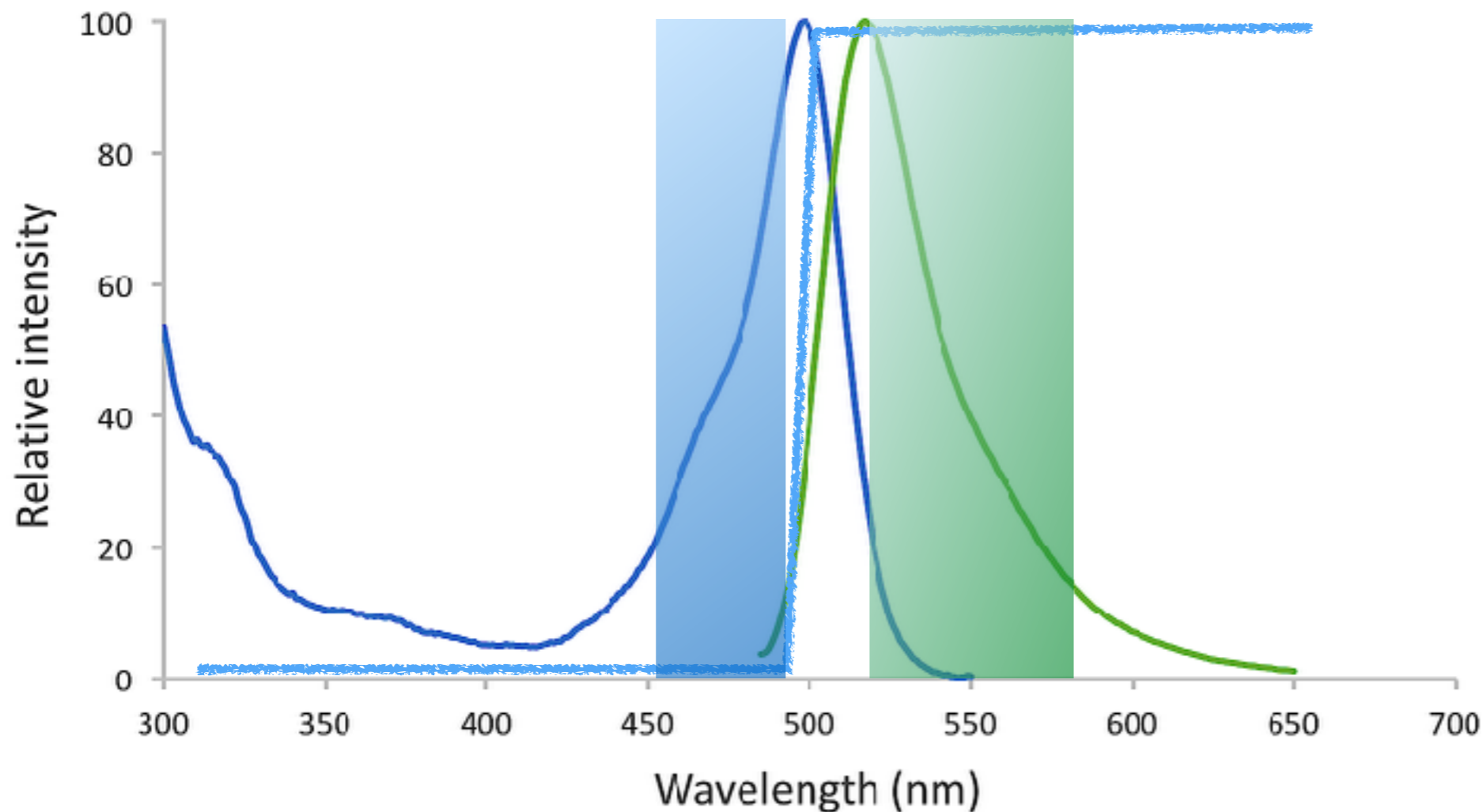
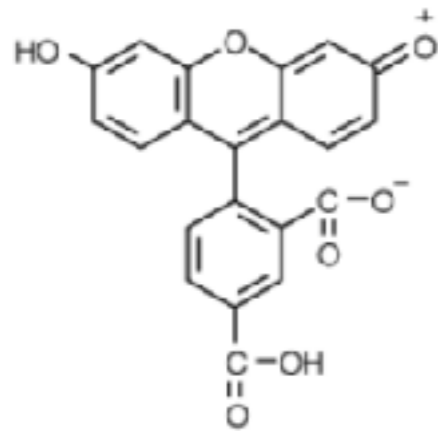
# Dichroic beamsplitter - at the heart of fluorescence microscopy



# Dichroic beamsplitter - at the heart of fluorescence microscopy

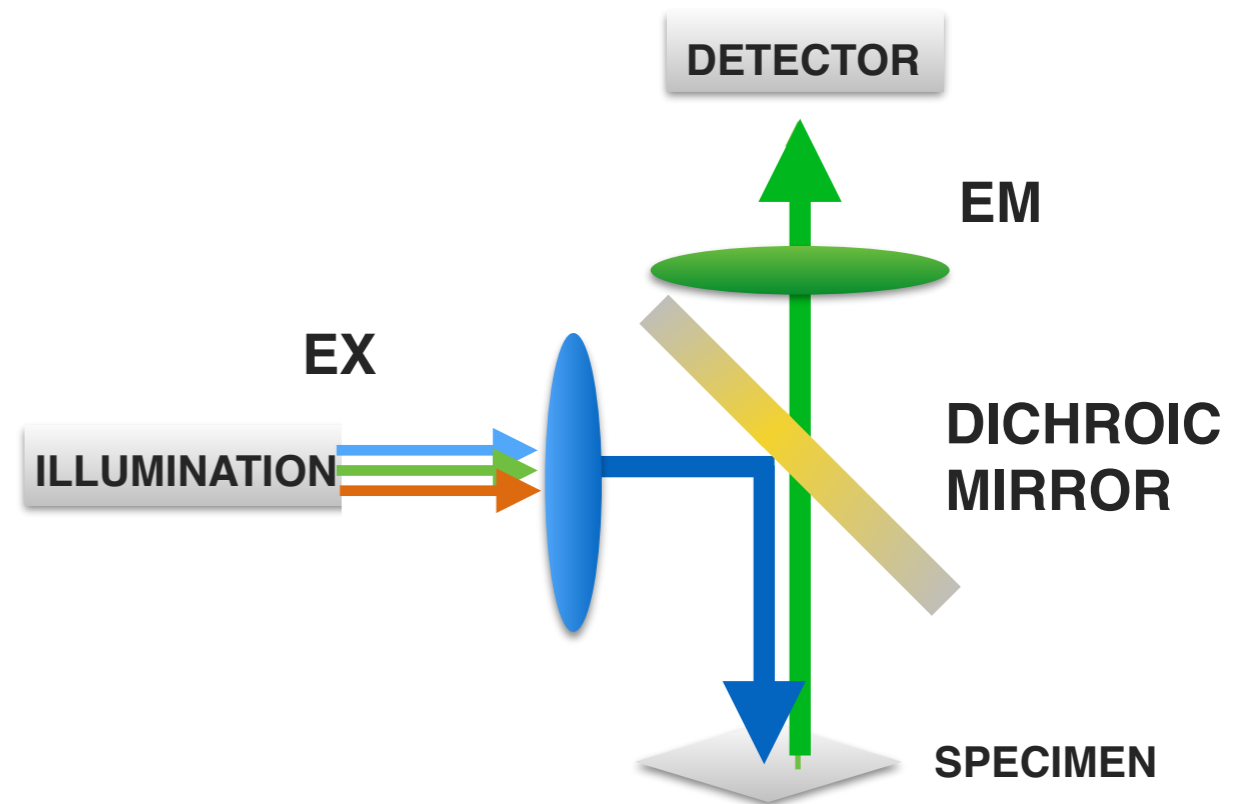
... relate to dye spectrum

Fluorescein (FITC)



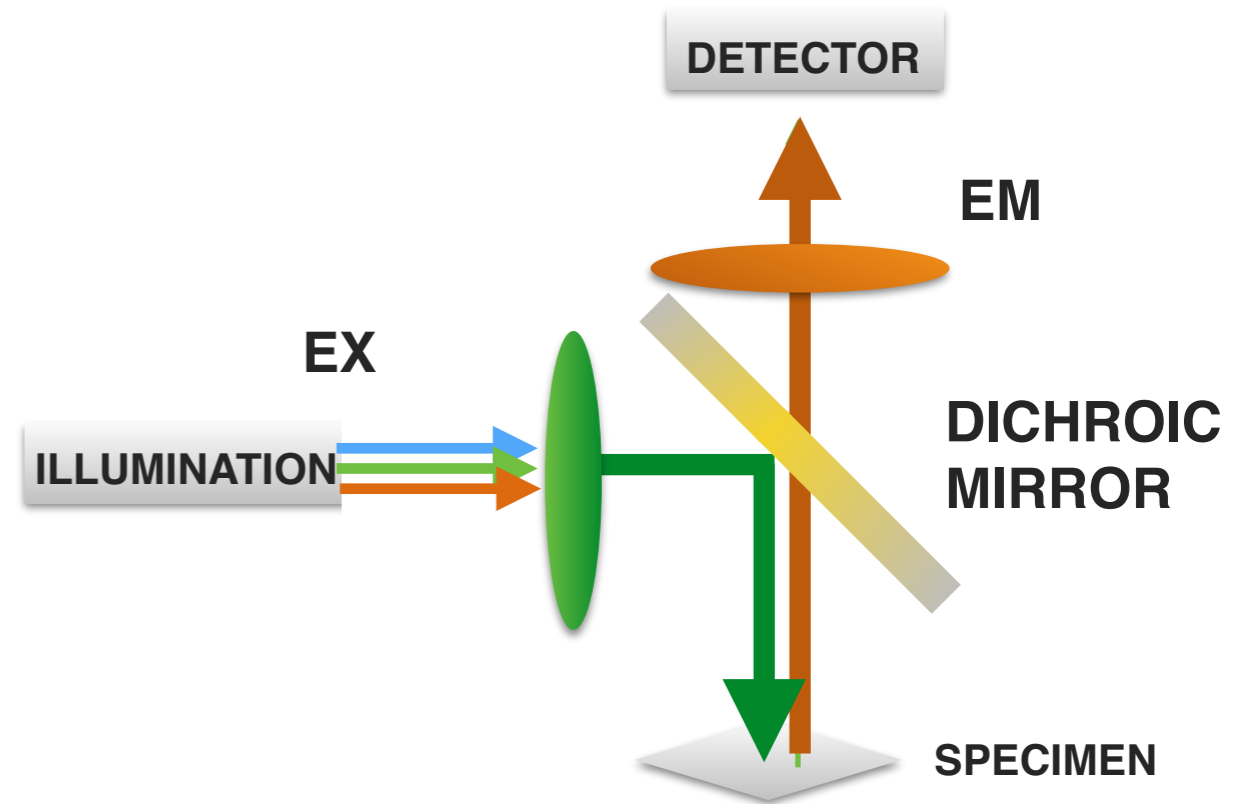
# Dichroic beamsplitter - at the heart of fluorescence microscopy

... what about multiplexing...?



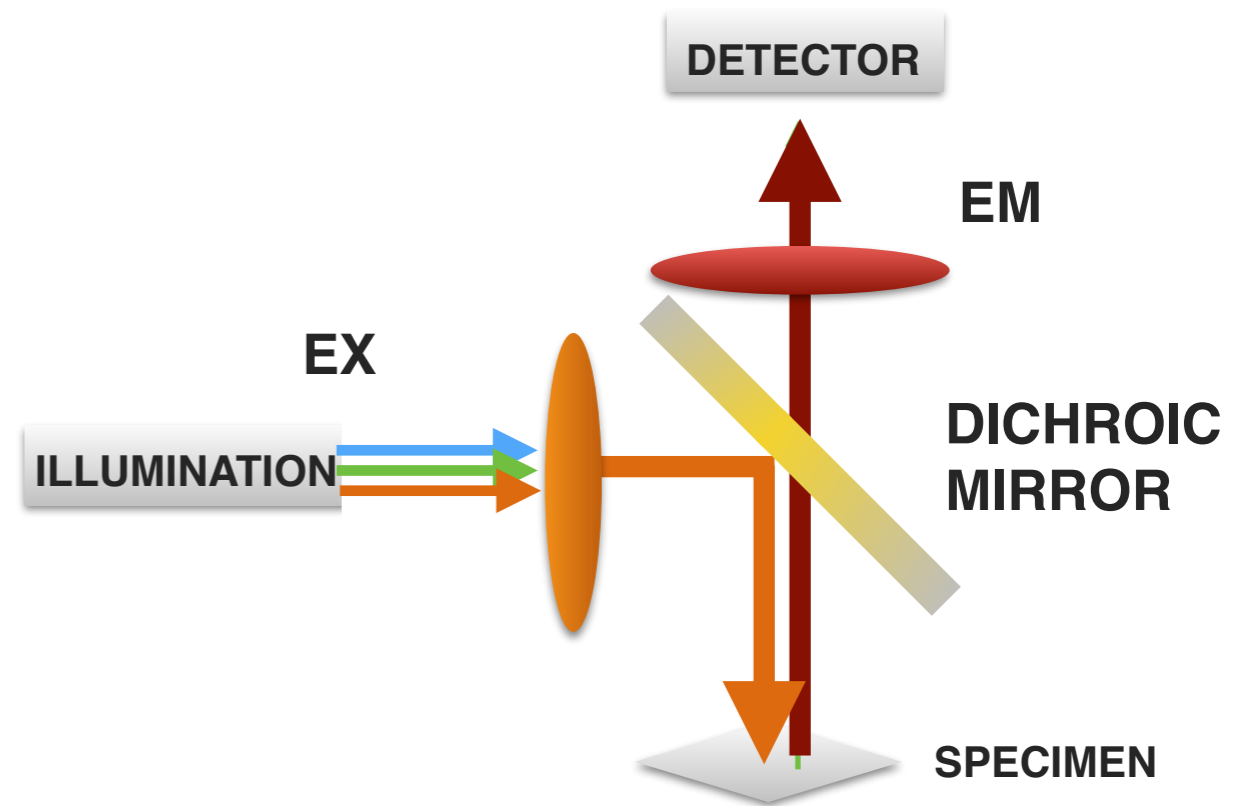
# Dichroic beamsplitter - at the heart of fluorescence microscopy

... what about multiplexing...?



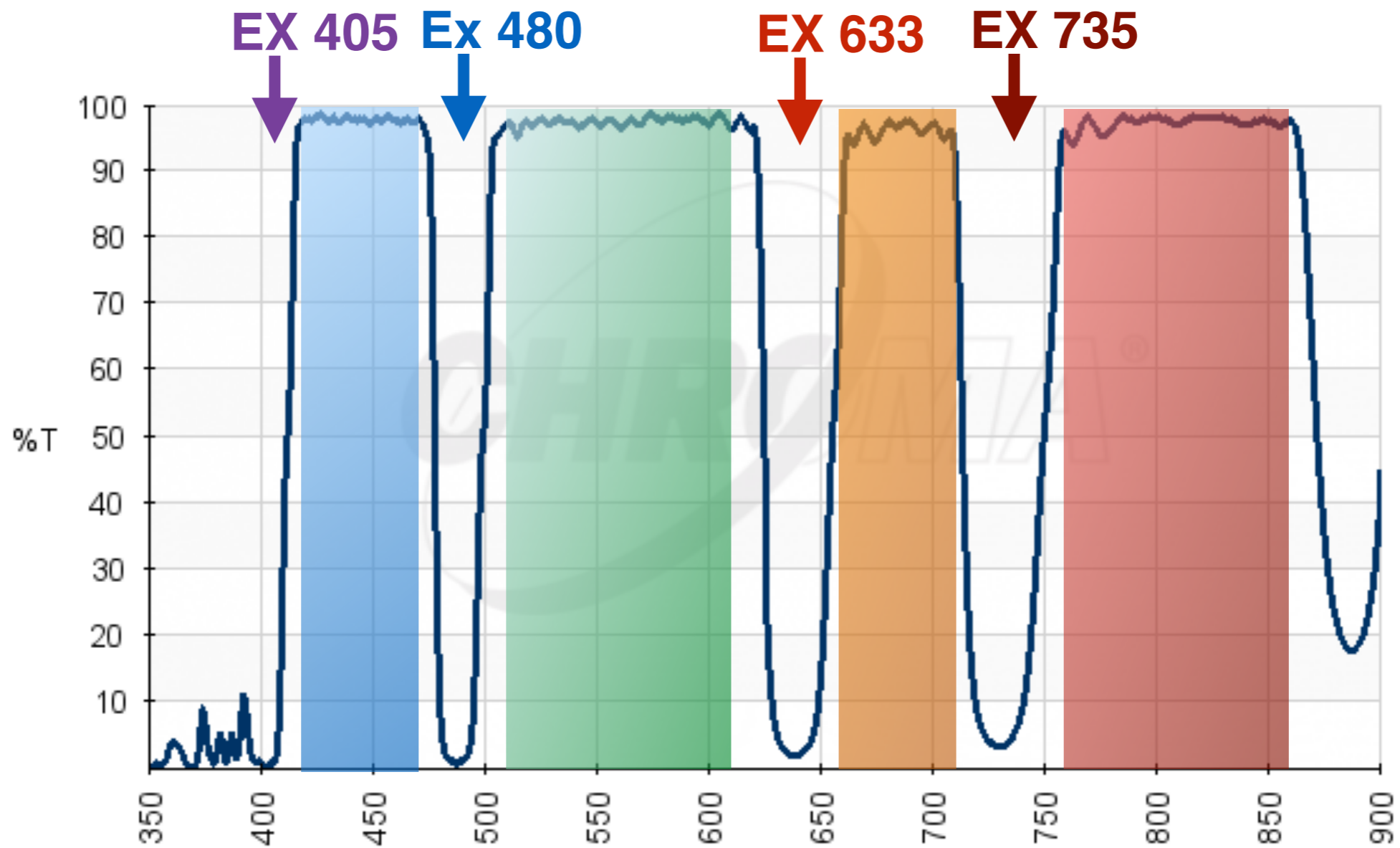
# Dichroic beamsplitter - at the heart of fluorescence microscopy

... what about multiplexing...?



# Dichroic beamsplitter - at the heart of fluorescence microscopy

## Polychroic



# Illumination sources for widefield fluorescence microscopy

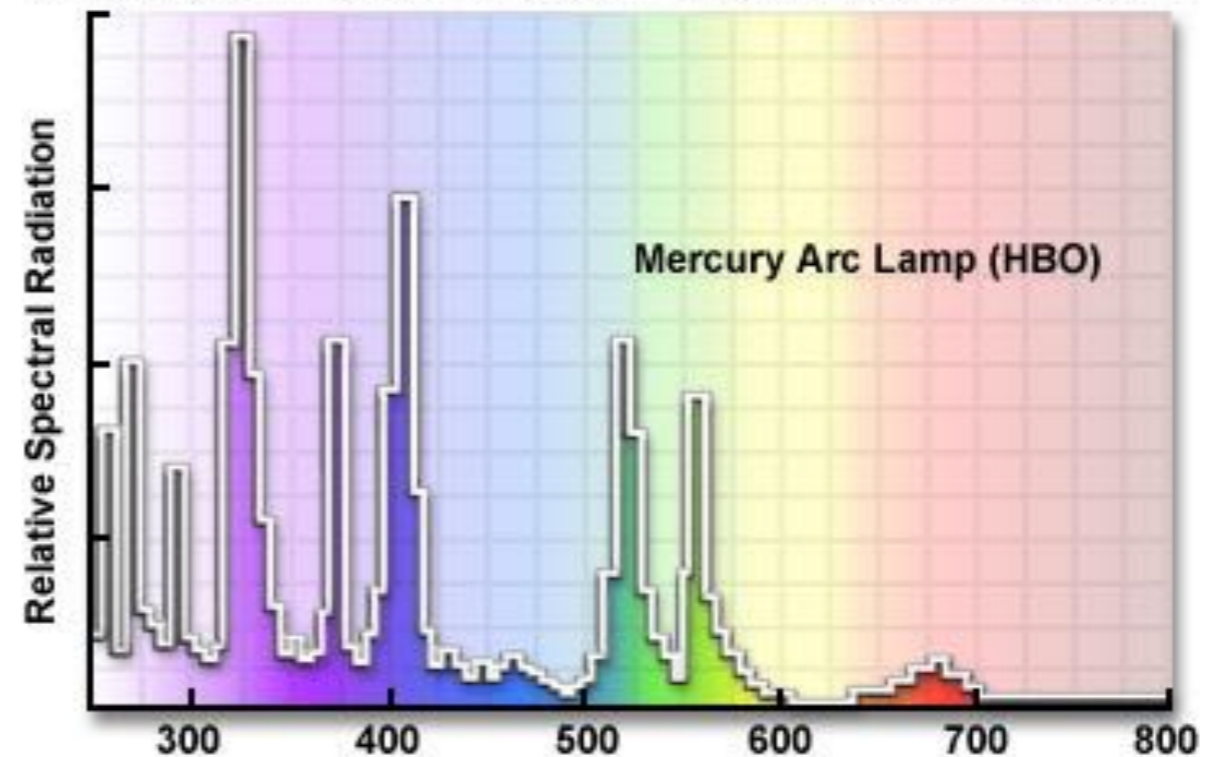
## Widefield fluorescence

### Arc Lamp Mercury

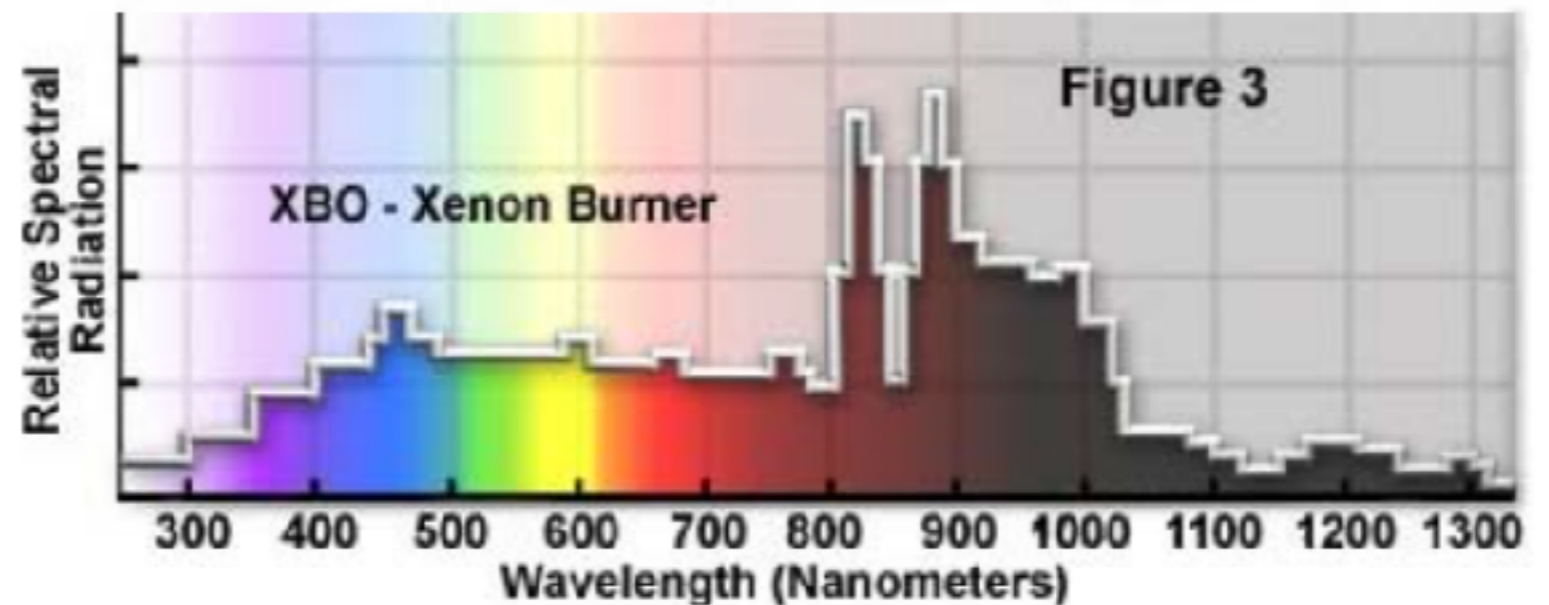
- 200h
- hazardous
- *out of use*



Mercury Arc Lamp UV and Visible Emission Spectrum



Xenon Arc Lamp Emission Spectrum

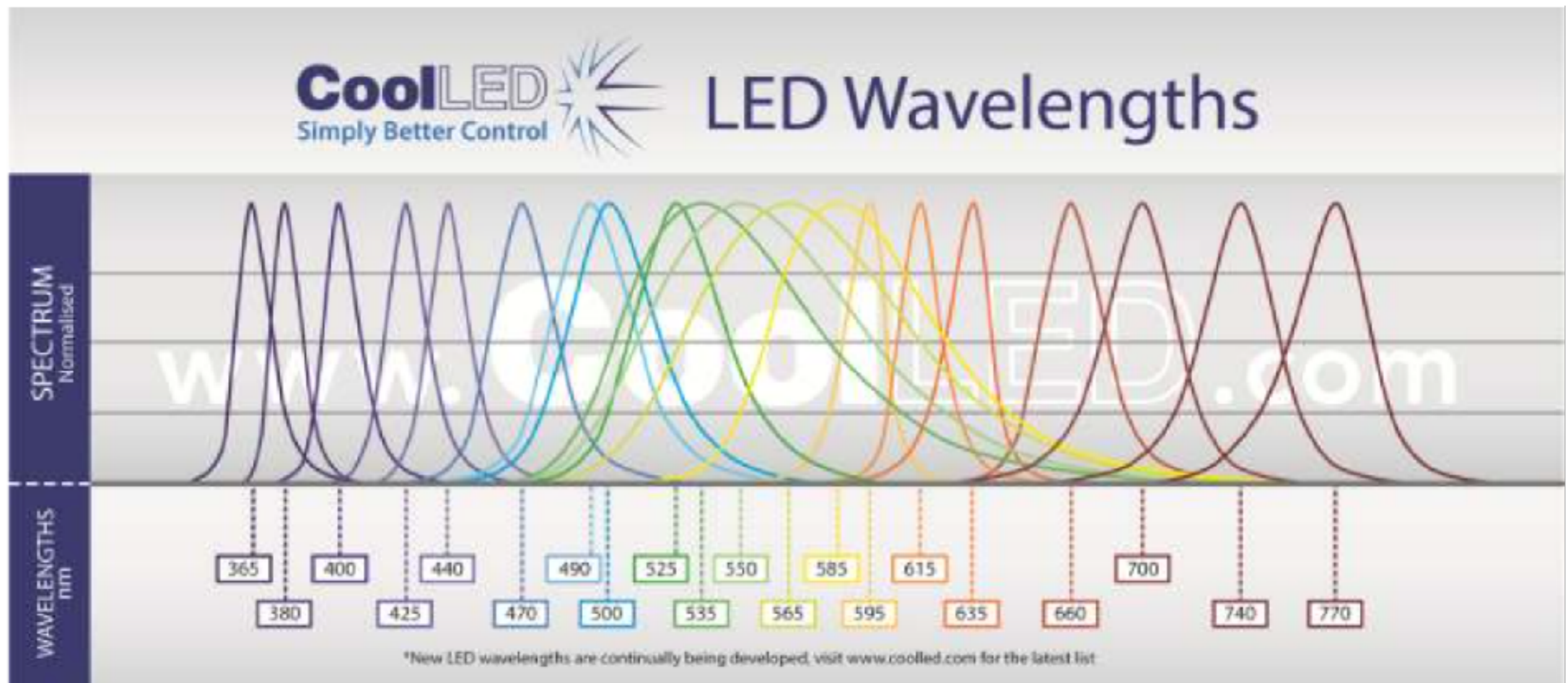


simultaneous excitation of multiple fluorophores over a wide wavelength range

# Illumination sources for widefield fluorescence microscopy

## State of the art for widefield fluorescence

## LEDs Light Emitting Diodes



<http://www.cooled.com/product-detail/led-wavelengths/>

- Wide range of lines available
- 25,000 h

# Illumination sources for fluorescence microscopy

**Widefield**      **Confocal**

**2-photon**      **TIRF**

**Super-resolution**

**Only discrete lines!**

**lines**   **Alexa dye**

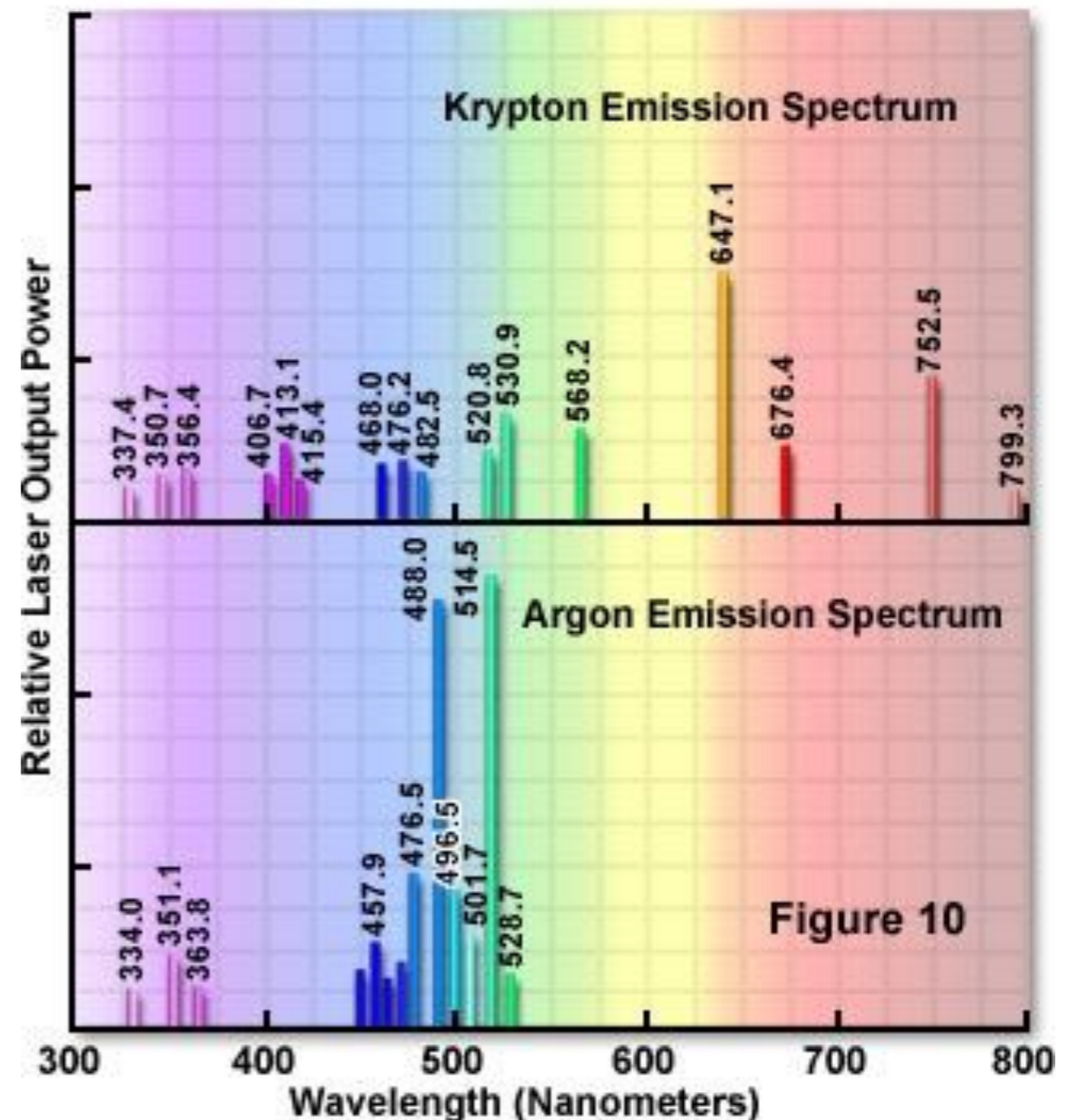
|     |     |     |
|-----|-----|-----|
| 405 | 405 | 440 |
| 440 | 430 | 540 |
| 488 | 488 | 515 |
| 514 | 514 | 540 |
| 561 | 568 | 605 |
| 633 | 633 | 645 |

Narrow beams of highly monochromatic,  
coherent and collimated light

\* Diode lasers      \* Solid State lasers

\* Gas lasers

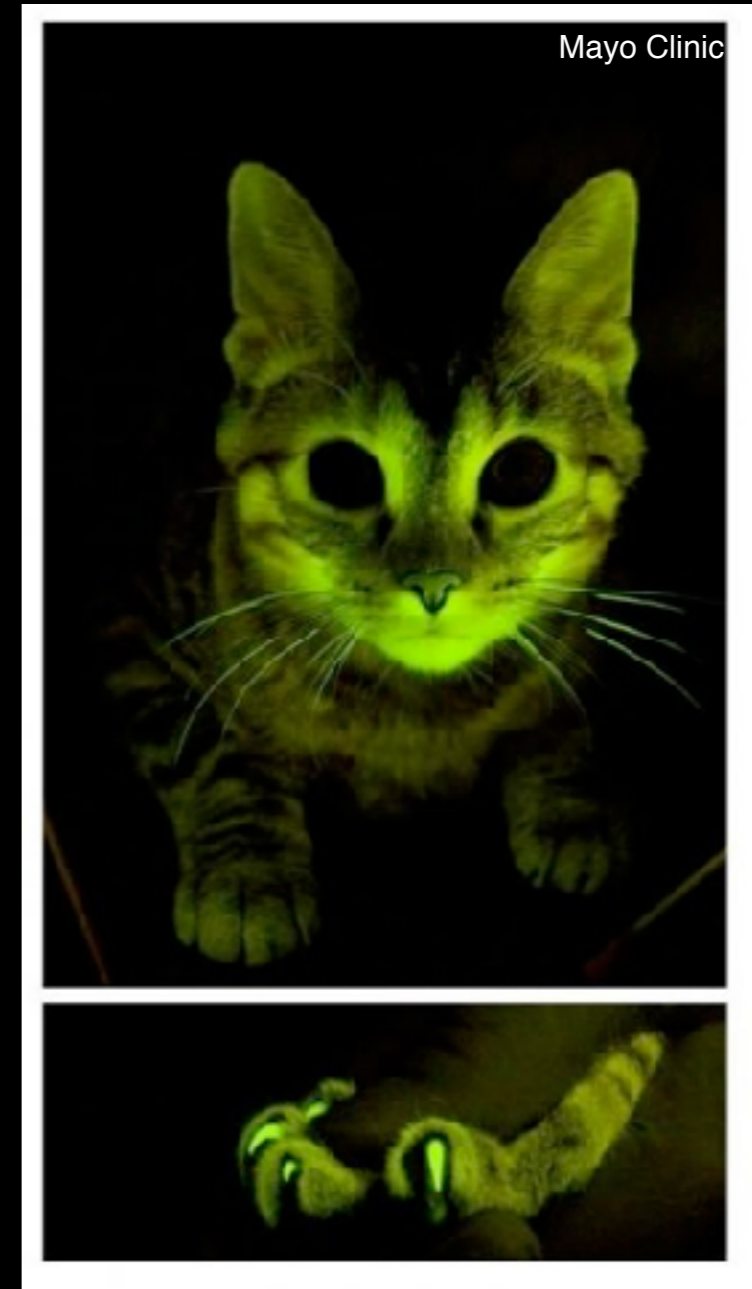
Laser Illumination Source Emission Spectra



# Basics of sample preparation

Fixed samples

*in vivo* (Lecture 7)

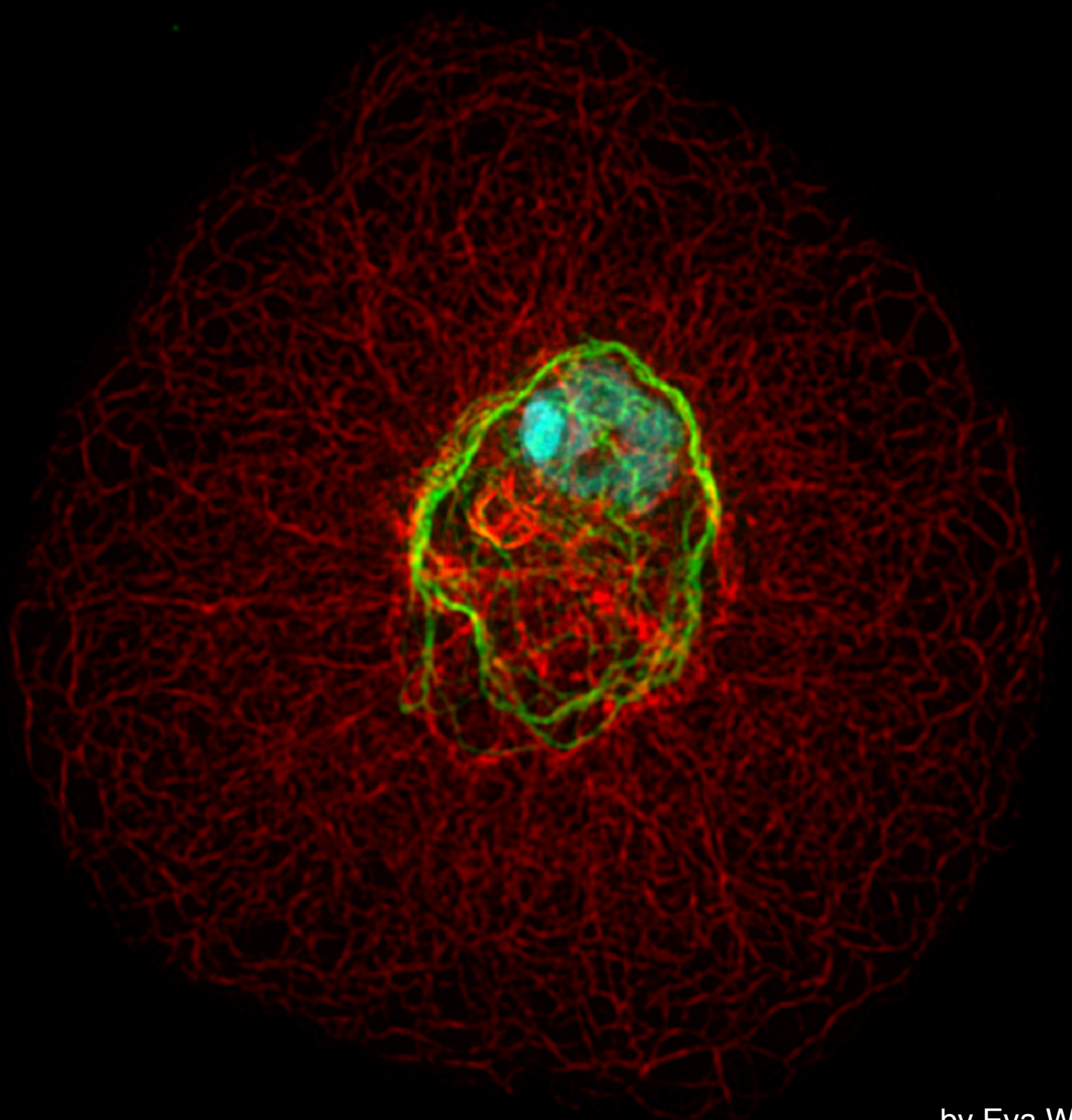


# Why work with fixed material?

1. Convenience / Throughput
2. Widely applicable molecular labeling:  
Immunofluorescence  
FISH
3. Ease of multiplexing bright stable labels

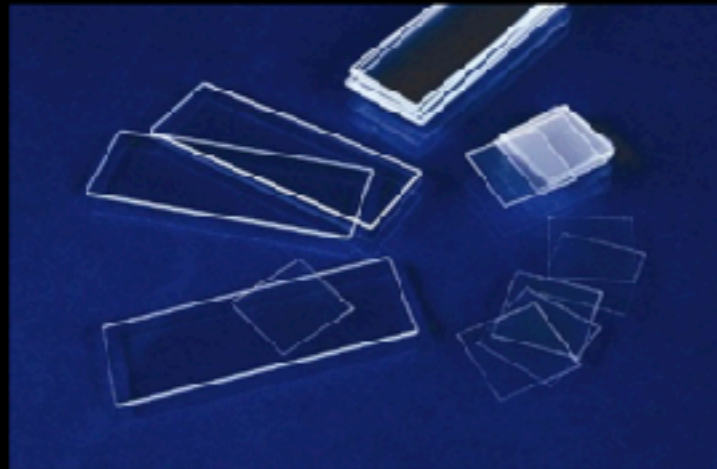
# Typical Immunocytochemistry Protocol

Fixation  
Permeabilisation  
Washes  
Blocking  
1° antibody  
Washes  
2° antibody  
Washes  
Mounting



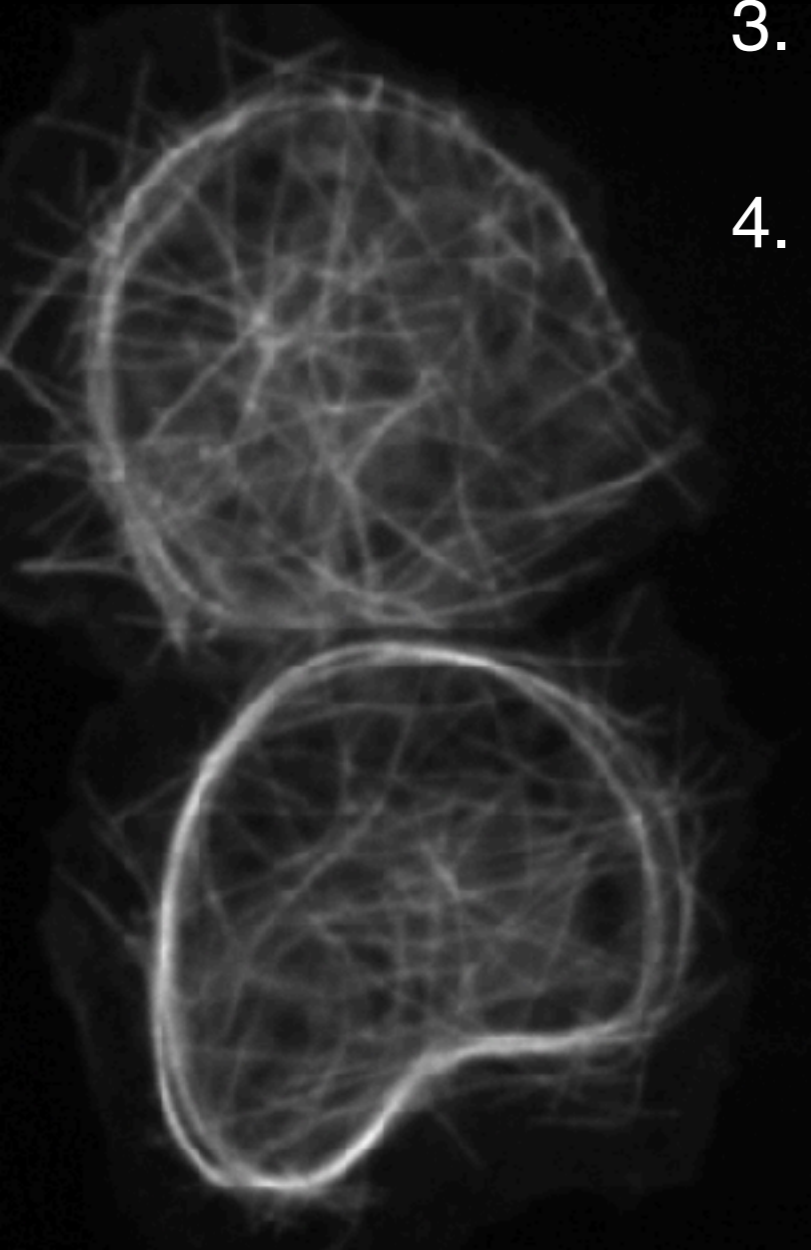
# Immobilising the specimen

*Sample holder must be suitable for imaging*



# Fixation: preservation of cells or tissue in a life-like state

1. Preserve structural features
2. Uniform fixation throughout the sample
3. Enable dye labeling
4. Reduce background fluorescence



Microtubules in *Drosophila* macrophages

Left :

Live cells expressing Jupiter-GFP

Right:

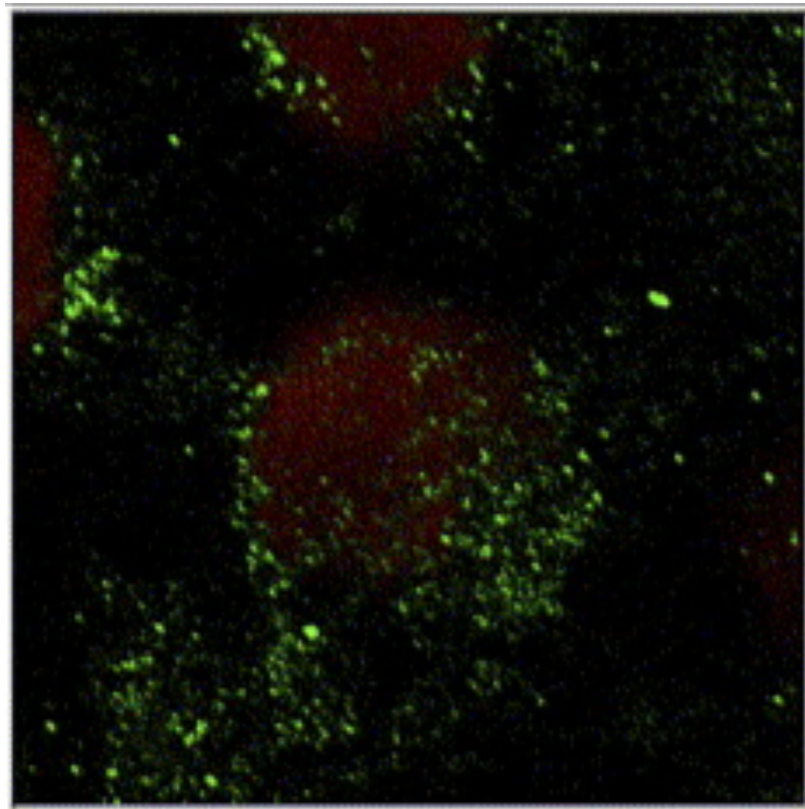
PFA fixed cell stained with anti-tubulin  
antibody and Alexa Fluor 488



# Types of Fixation

## Denaturing fixation:

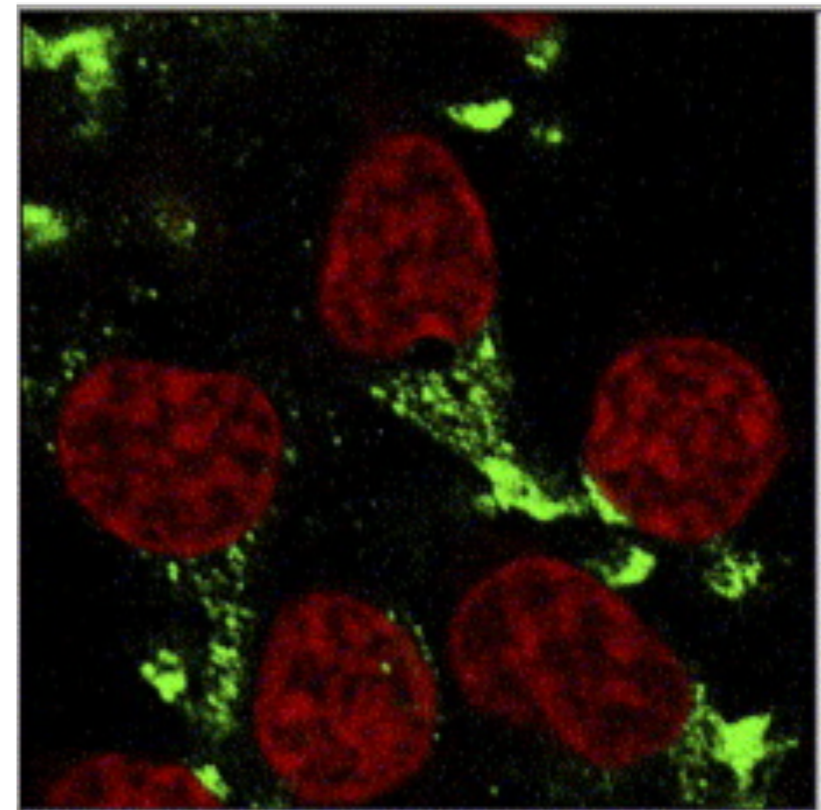
Cold methanol



destroys 3D protein structure  
dissolves lipids into micelles

## Cross-linking fixation:

Formaldehyde (PFA)

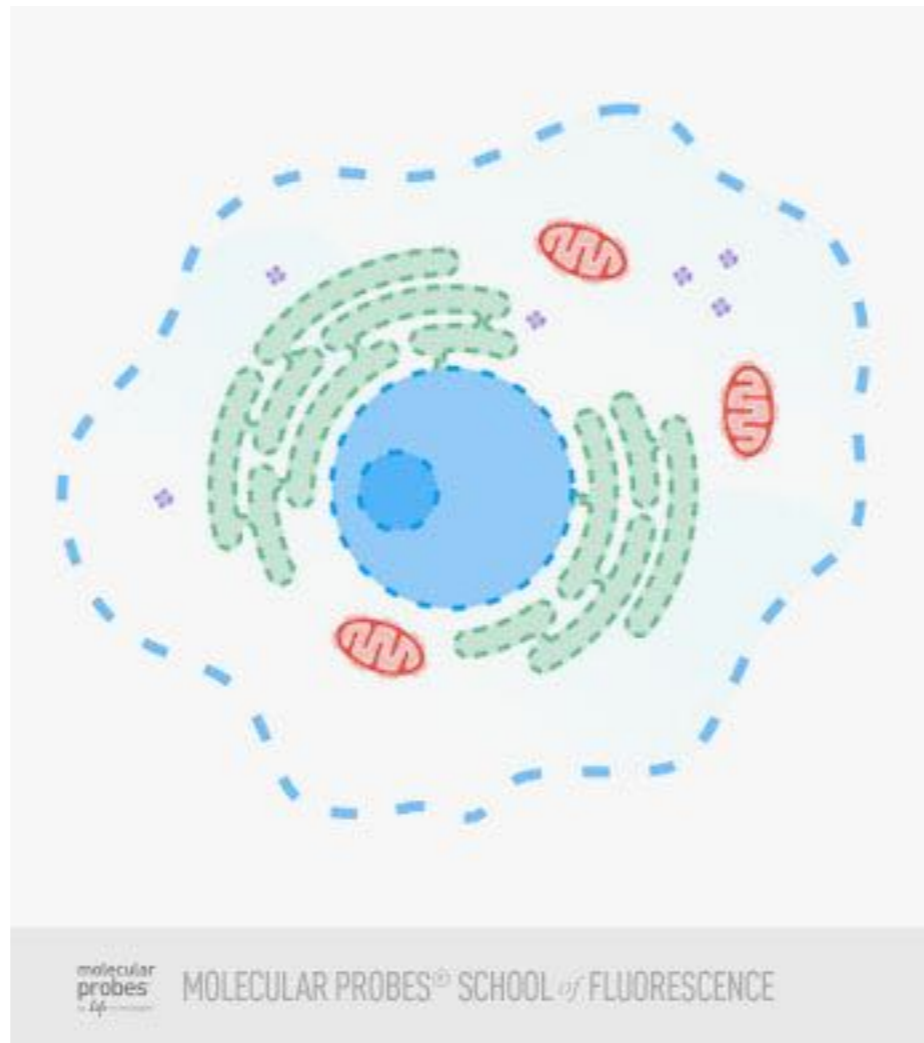


binds to proteins and some lipids,  
but not RNA, DNA or most sugars

Sometimes a combination of both is necessary ...

# Permeabilisation

done by removing some lipids with detergents



Tween 20

Triton X-100

To allow large labels (antibodies) to penetrate fixed cells/tissue

## Reduction of nonspecific “background” staining

done with a solution containing excess of protein



Bovine Serum Albumin (BSA )

Casein (or non-fat dry milk)

blocking proteins prevent low-affinity antibody interactions elsewhere in the sample

# Immunolabeling (antibodies)

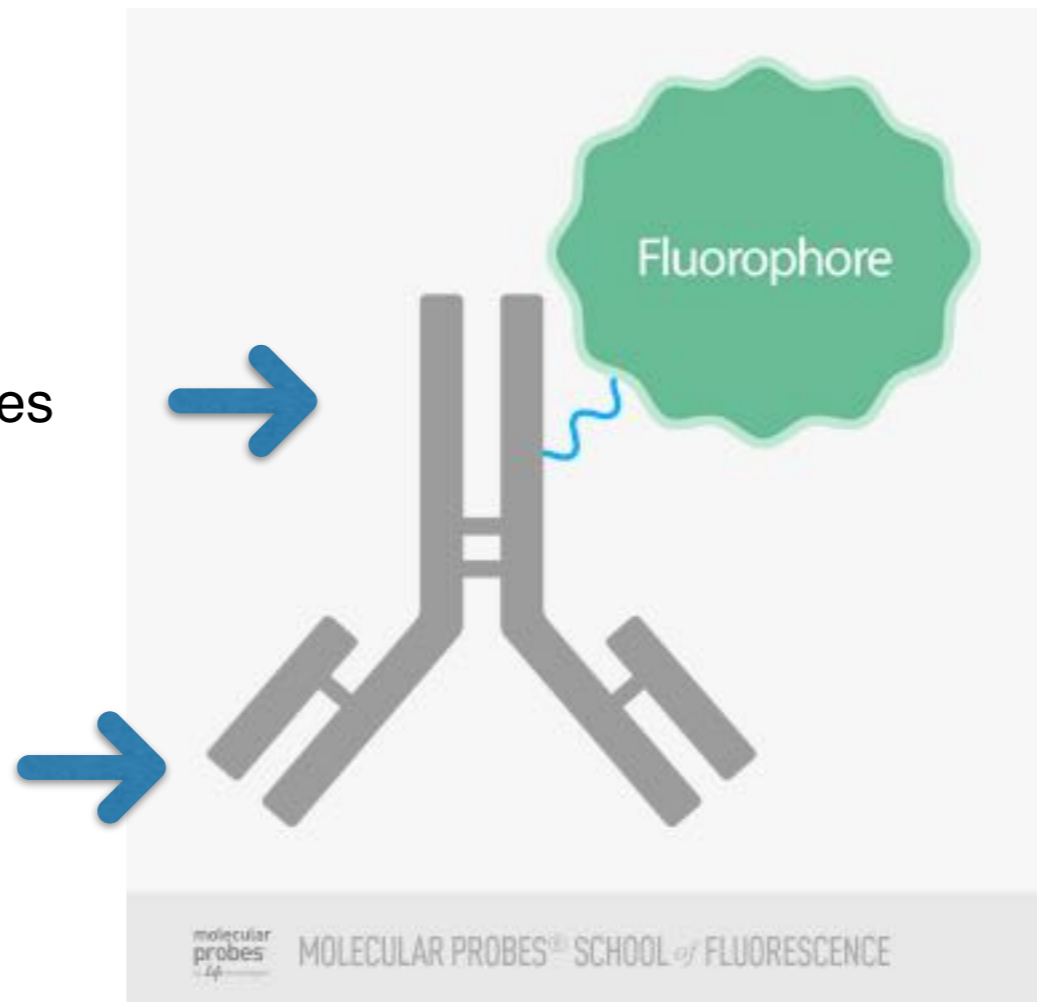
**Antibody** (large Y-shaped protein called immunoglobulin)

produced by the immune system, found in the blood or other body fluids of **vertebrates**.

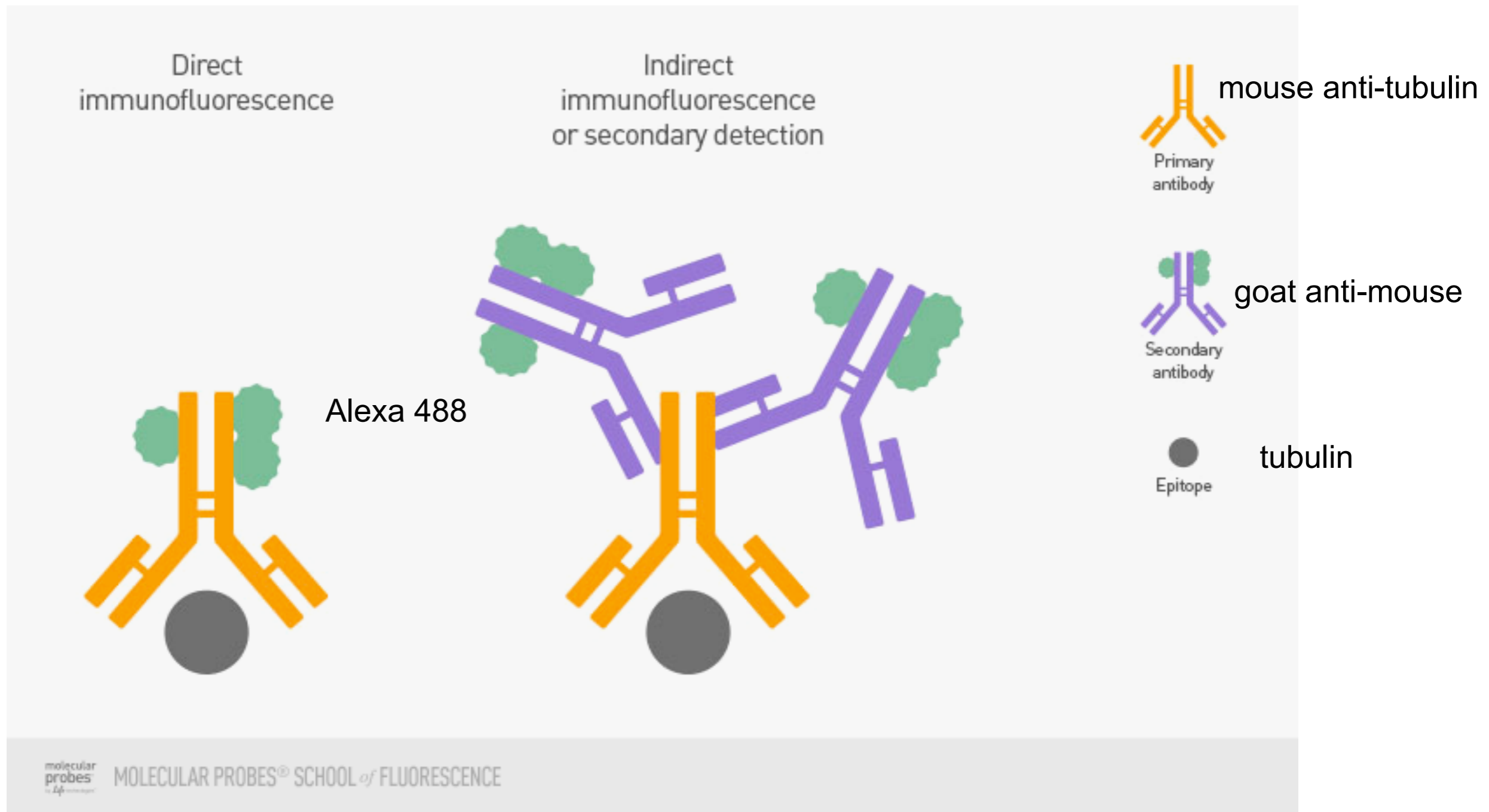
The **antibody** recognises unique parts of the foreign target called an **antigen**.

Conserved among species

VARIABLE  
Antigen binding site

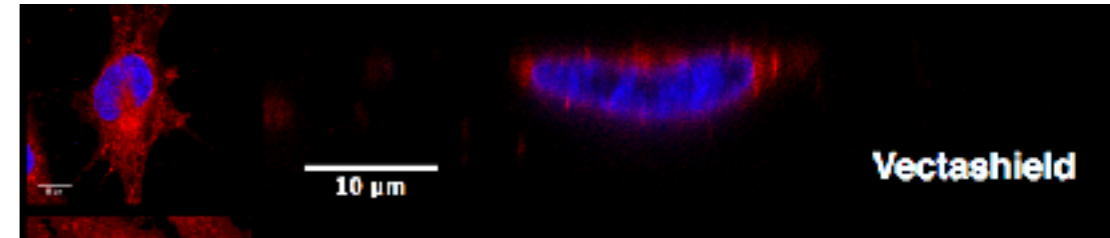


# Immunolabeling (antibodies)



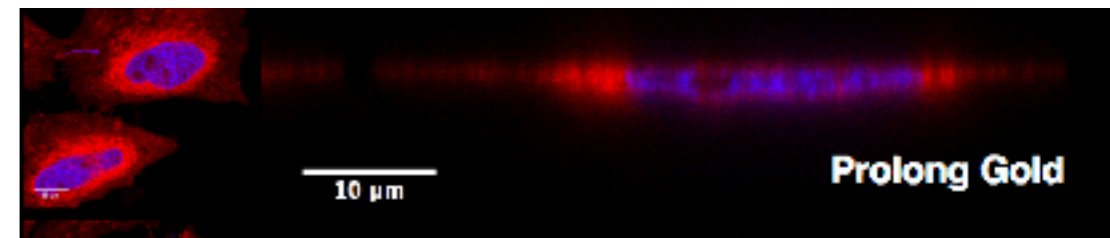
# Mounting

- Non-hardening
  - Short-term storage (days to few weeks)
  - **Dabco, Glicerol, Vectashield** (antifading agent, but does not work with FarRed dyes)

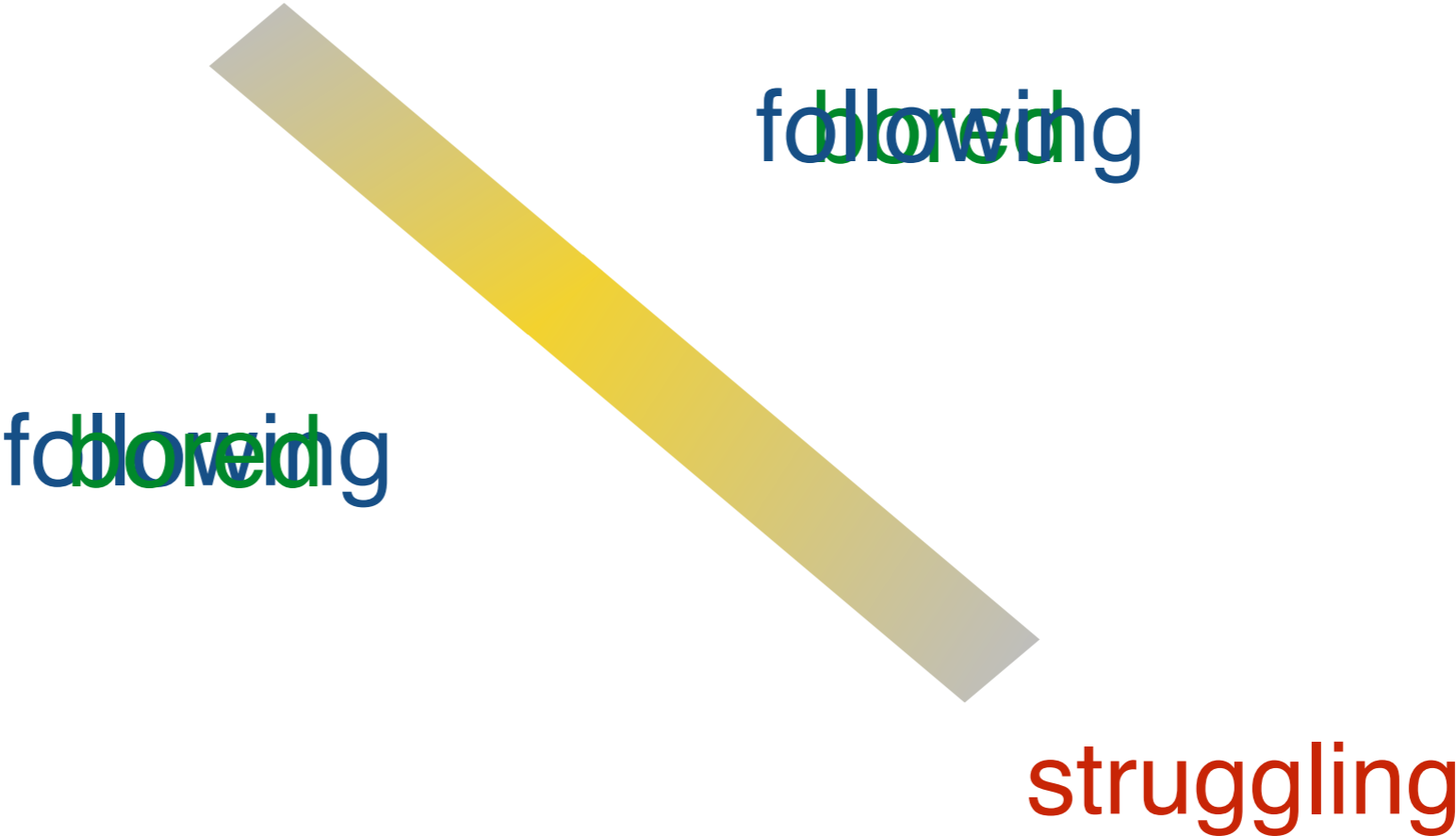


- Hardening

- Long term storage (months)
- It can flatten the cell if polymerises too fast
- **Prolong Gold, Vectashield harset**



# Inflection point in the lecture



# PSF (Point Spread Function) in fluorescence

## Point Spread Function

**PSF is a measure of the microscope response to a point source of light**

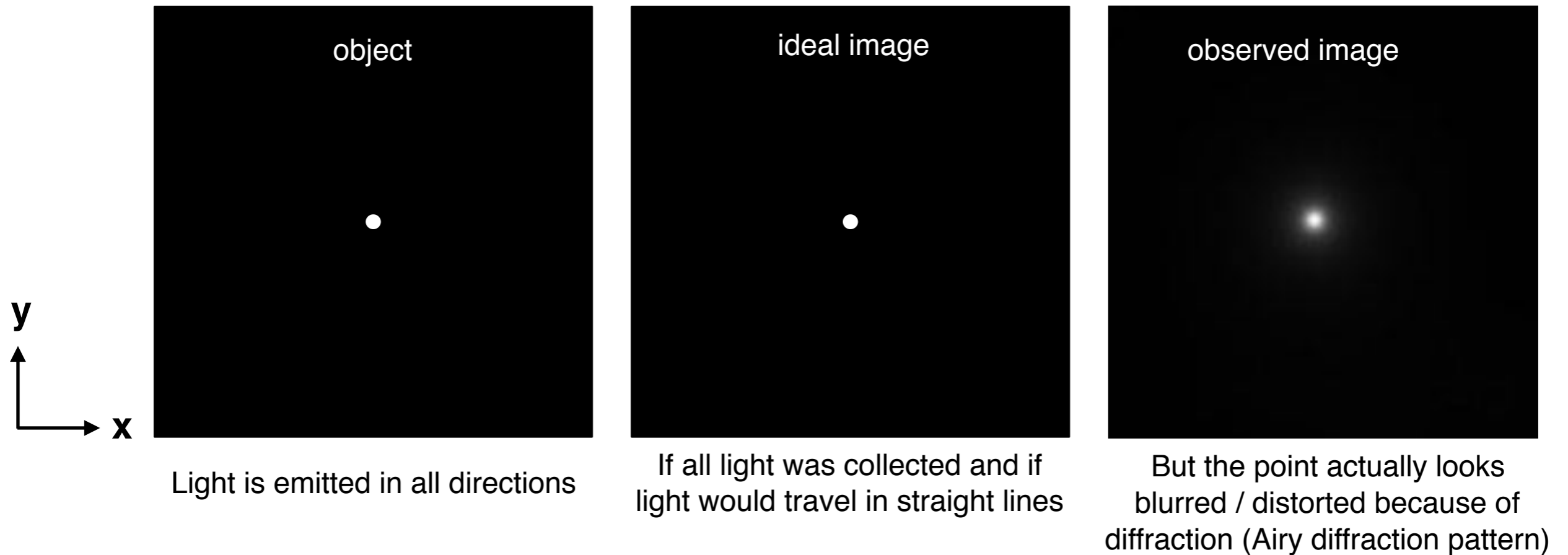
Why bother?

- microscope performance
- x, y, z info
- image quality
- alignment
- optical resolution

# PSF (Point Spread Function) in fluorescence

## Point Spread Function

**How does light spread out from a single point?**

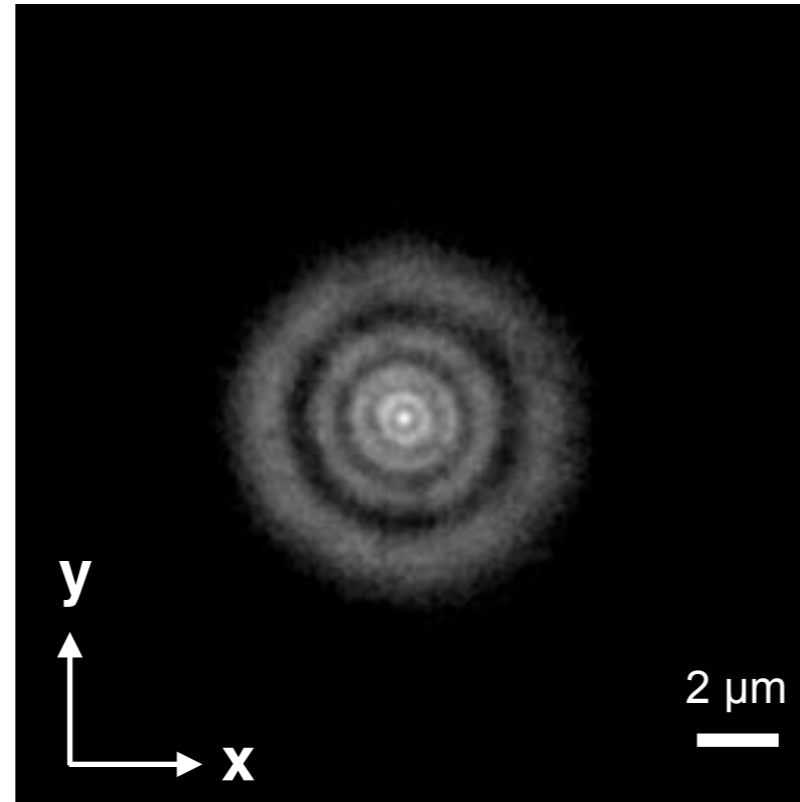
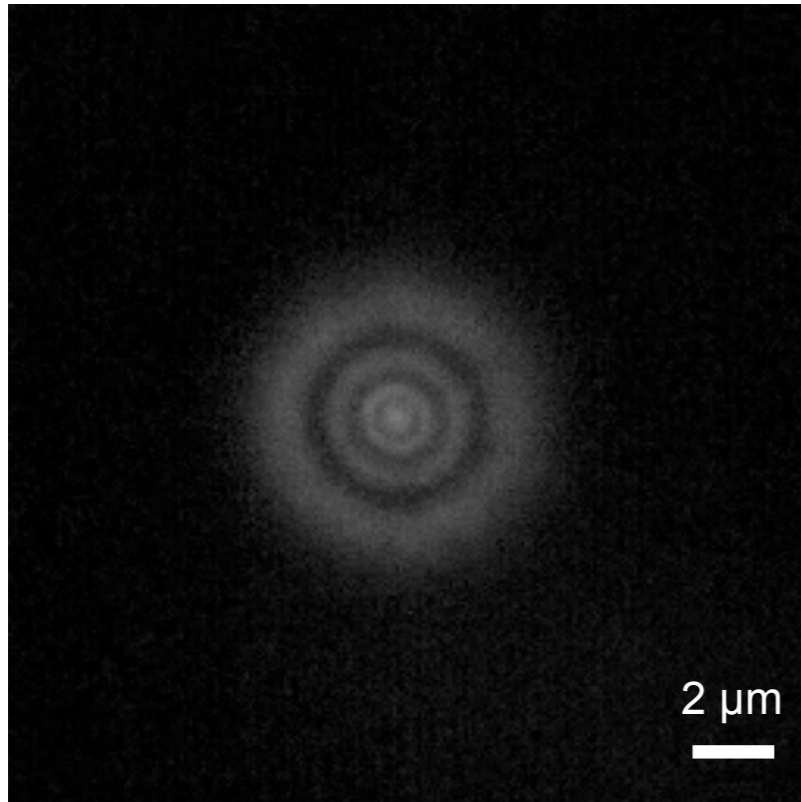


**Fluorescent bead, single dye, or a fluorescent protein as a point source of light**

# PSF (Point Spread Function) in fluorescence

## PSF

red fluorescent 170 nm bead

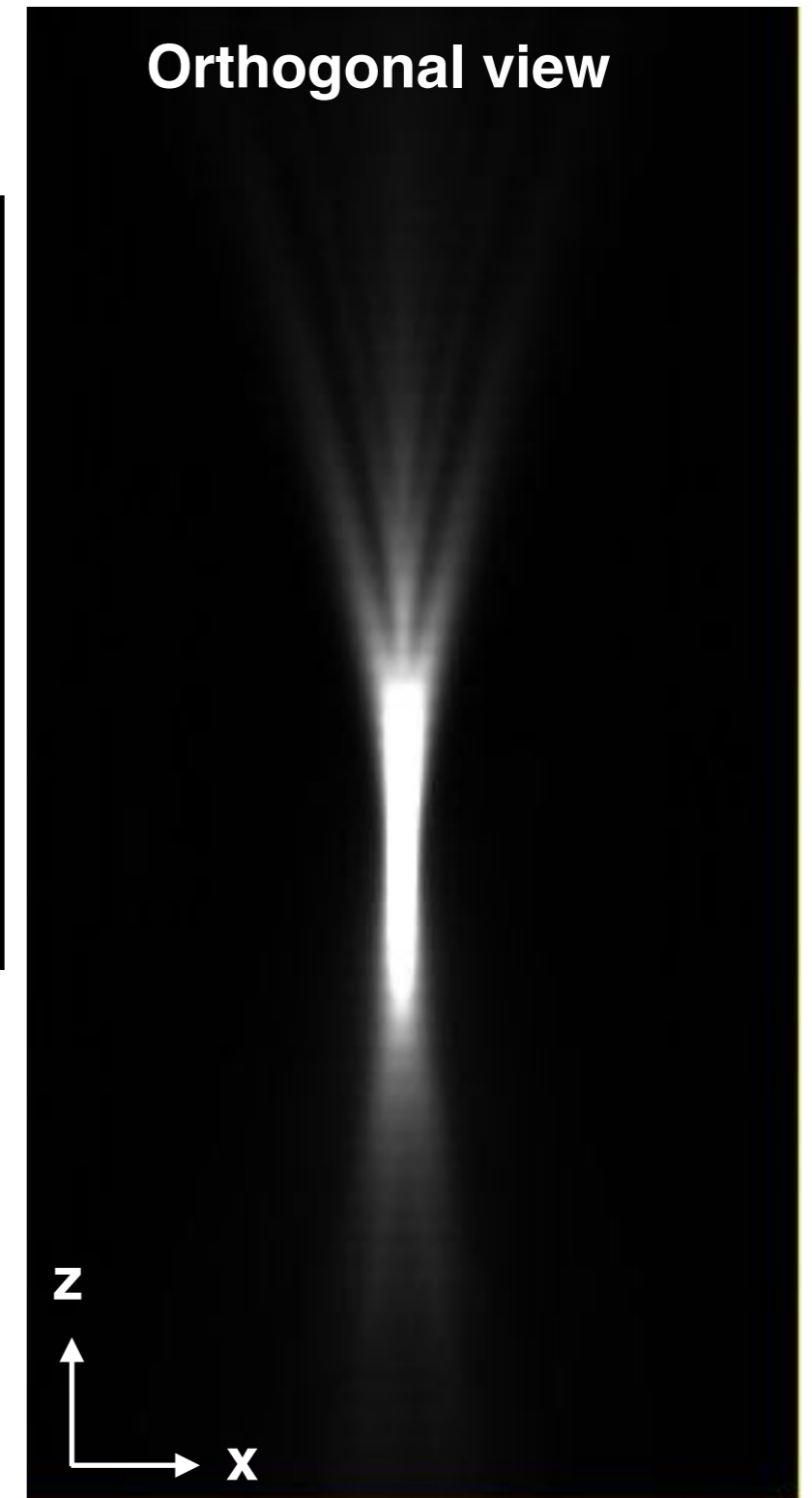


## Airy disk diffraction pattern

(concentric rings)

Light waves emitted from a point source are not focused into an infinitely small point by the objective

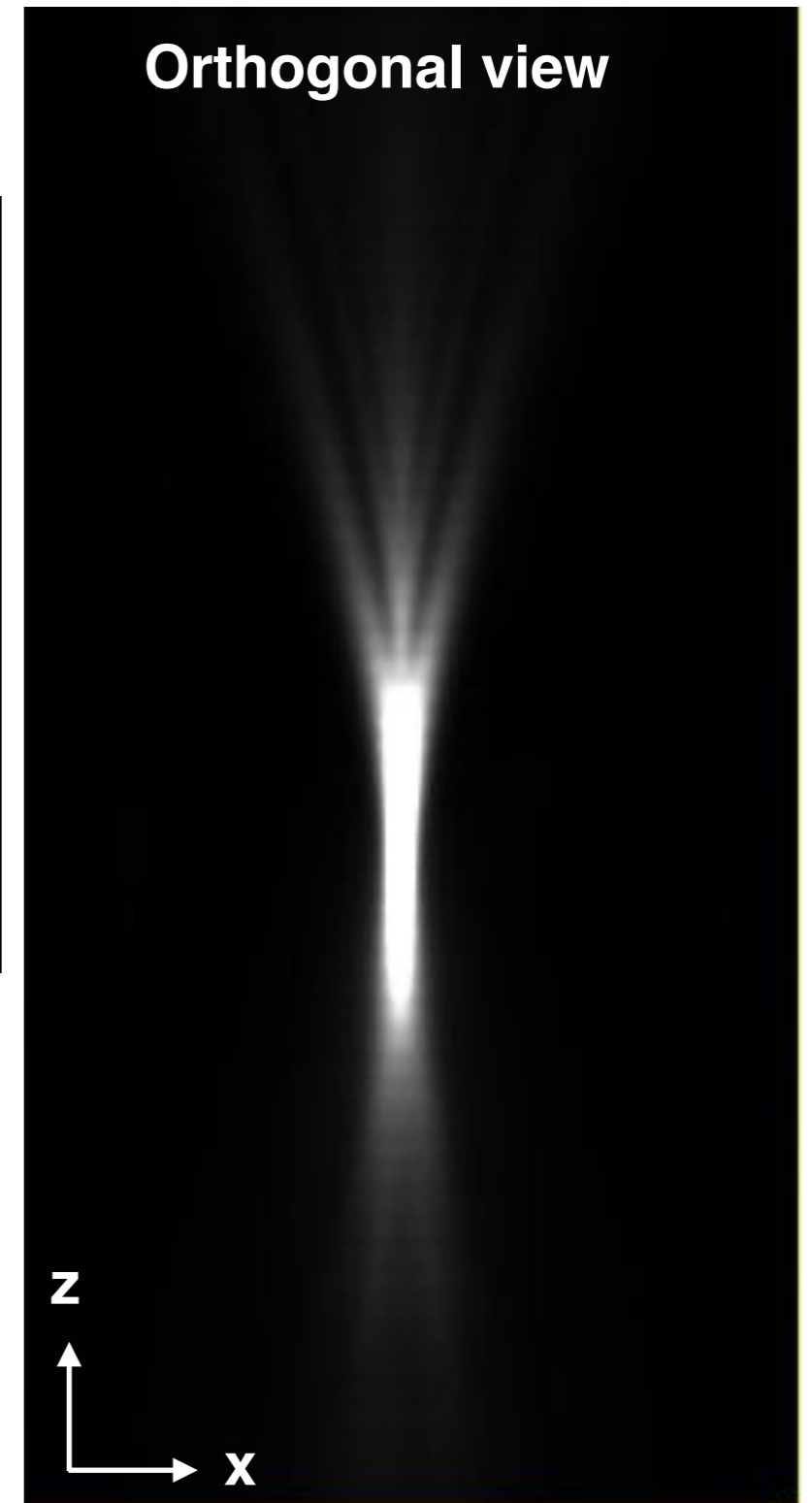
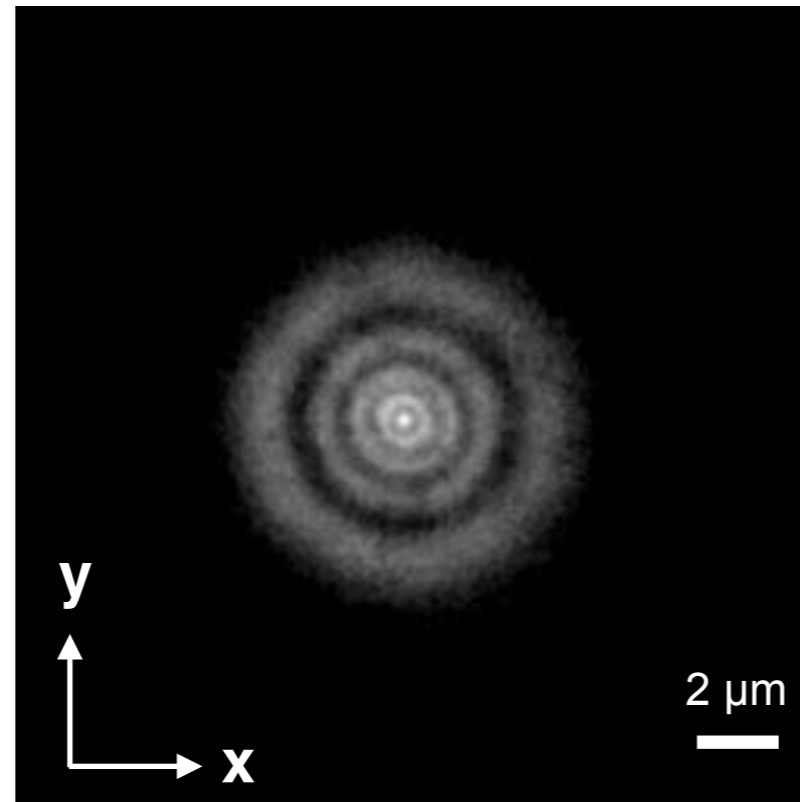
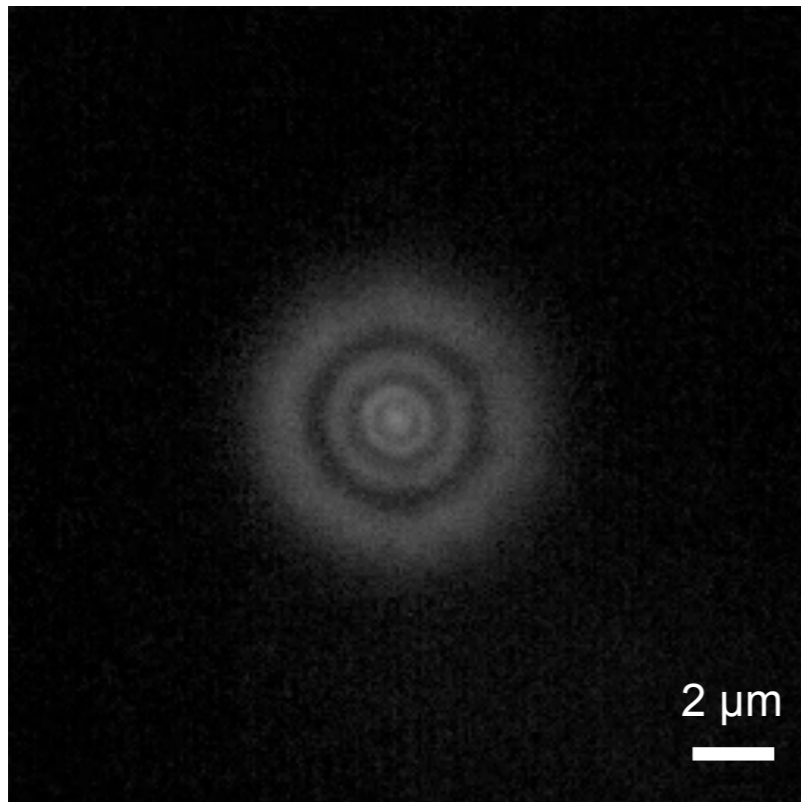
They converge together and interfere in the image plane



# PSF is the 3D image of a point-like object under the microscope

## PSF

red fluorescent 100 nm bead



## What can we observe?

- Blur is broader in  $z$  than  $xy$       *RESOLUTION*
- How symmetric is the distribution

ALIGNMENT, SPHERICAL ABERRATIONS, MISMATCH REFRACTIVE INDEX

# Why blurred and how is the Airy diffraction pattern generated?

Objective lens

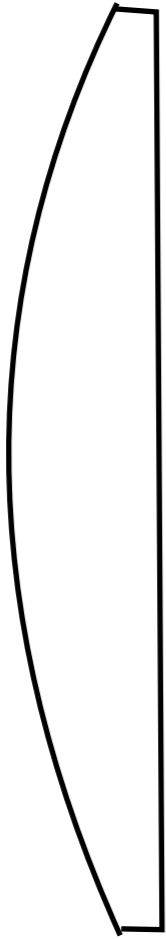
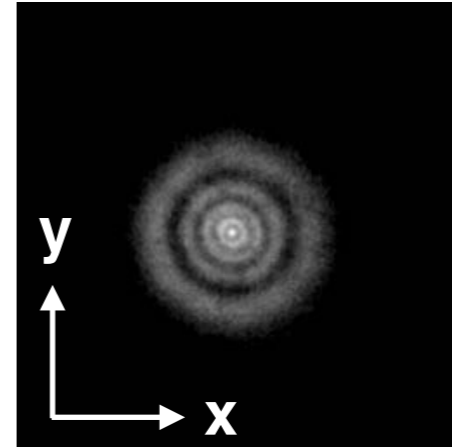
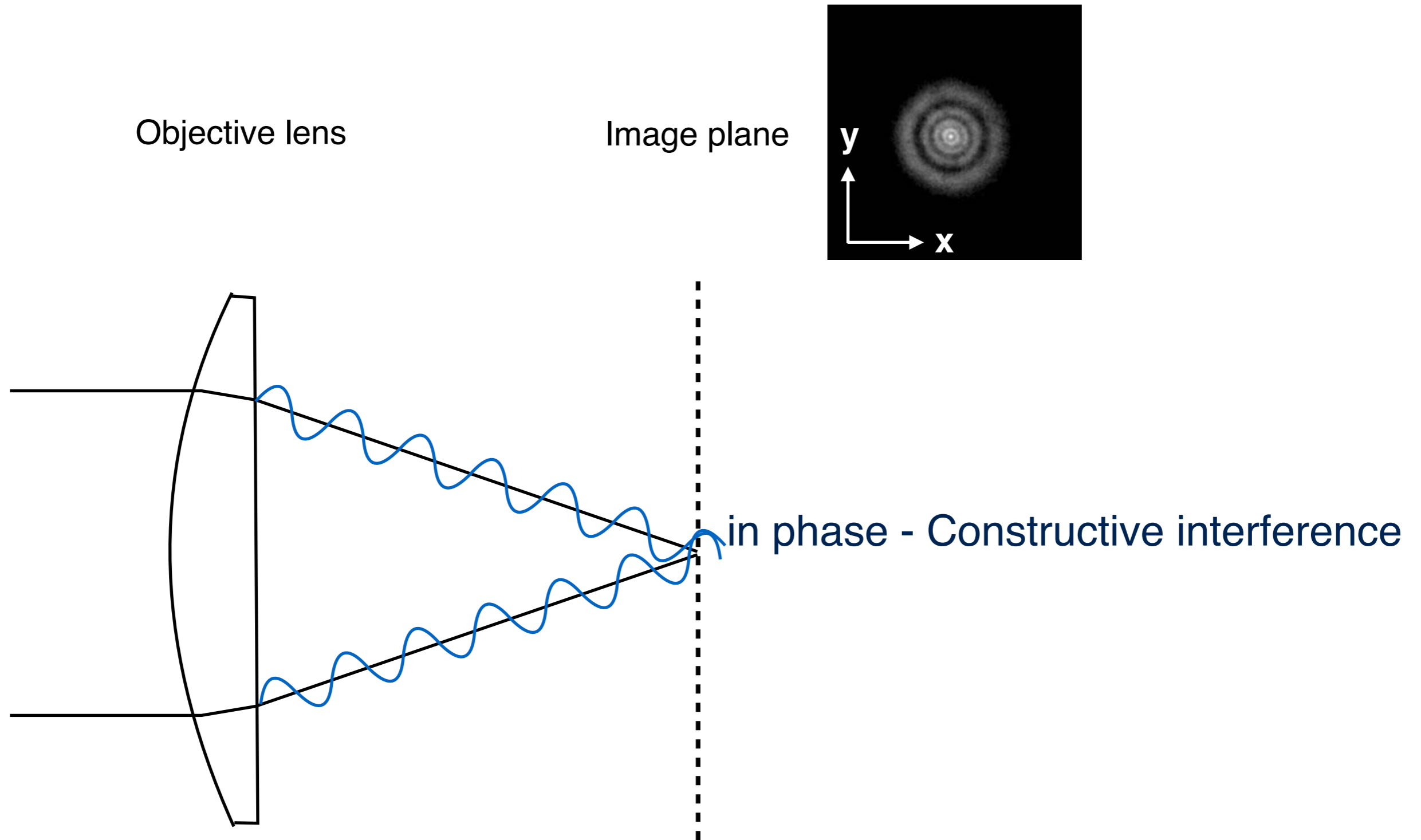


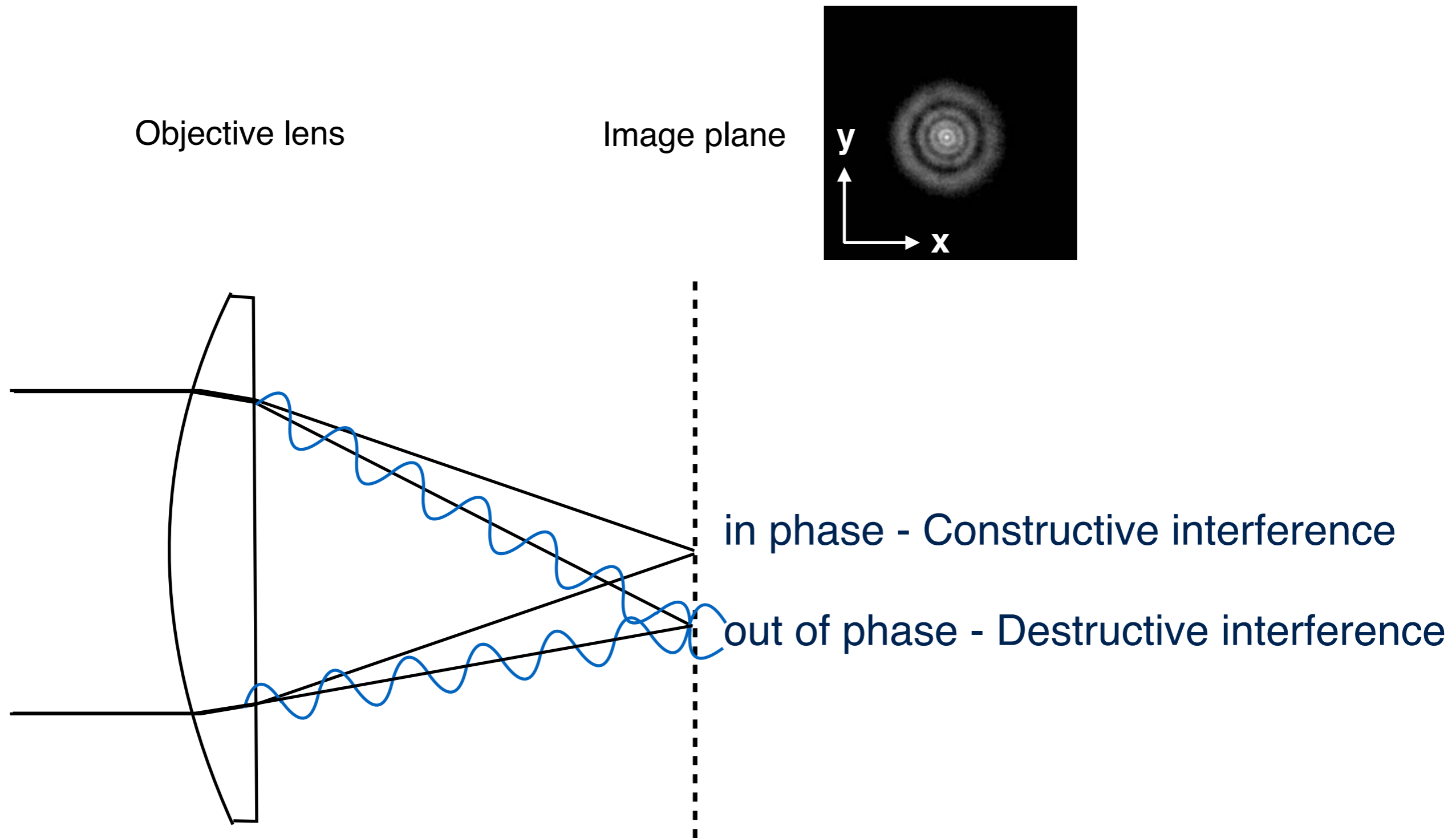
Image plane



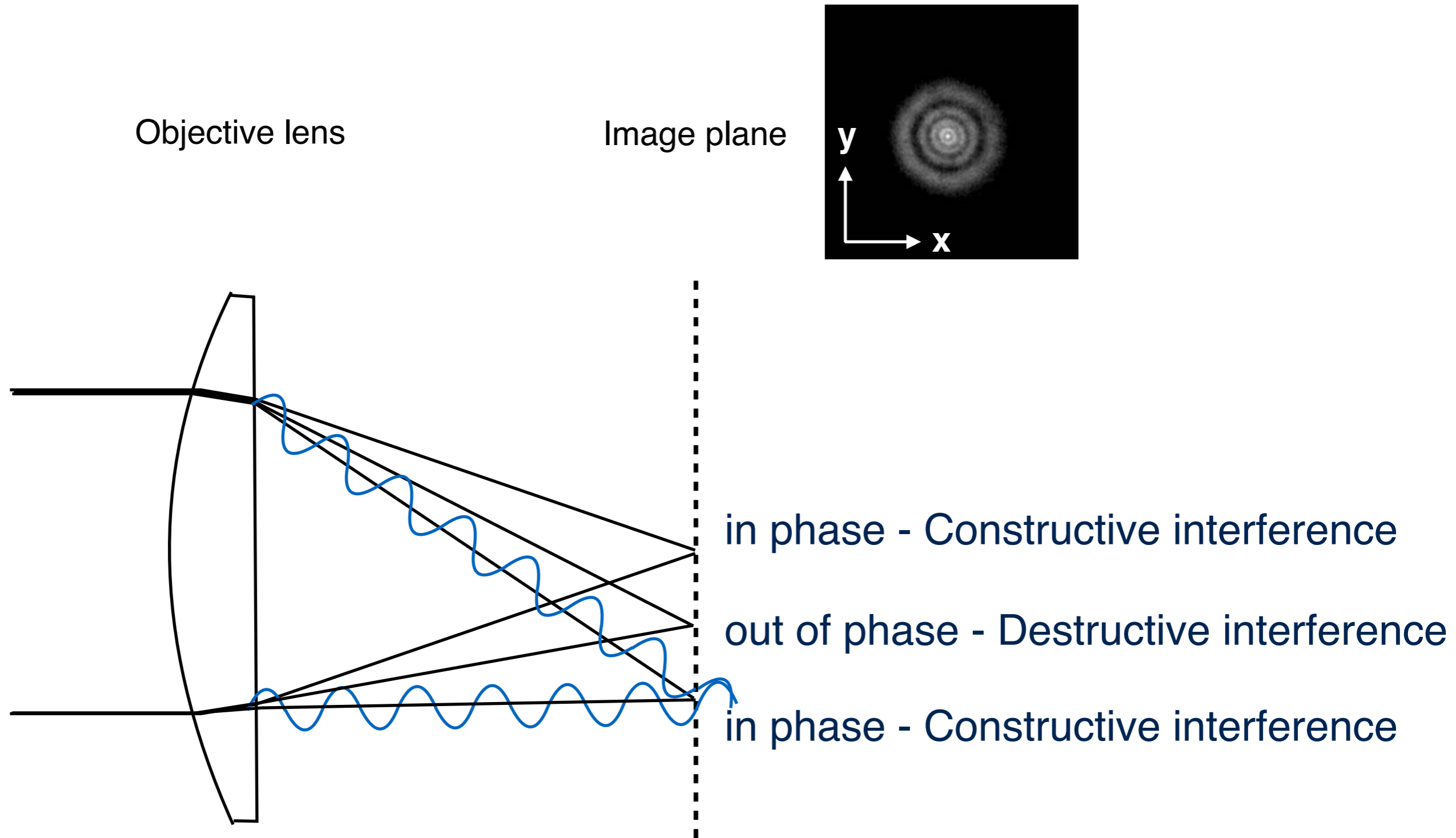
# Why blurred and how is the Airy diffraction pattern generated?



# Why blurred and how is the Airy diffraction pattern generated?



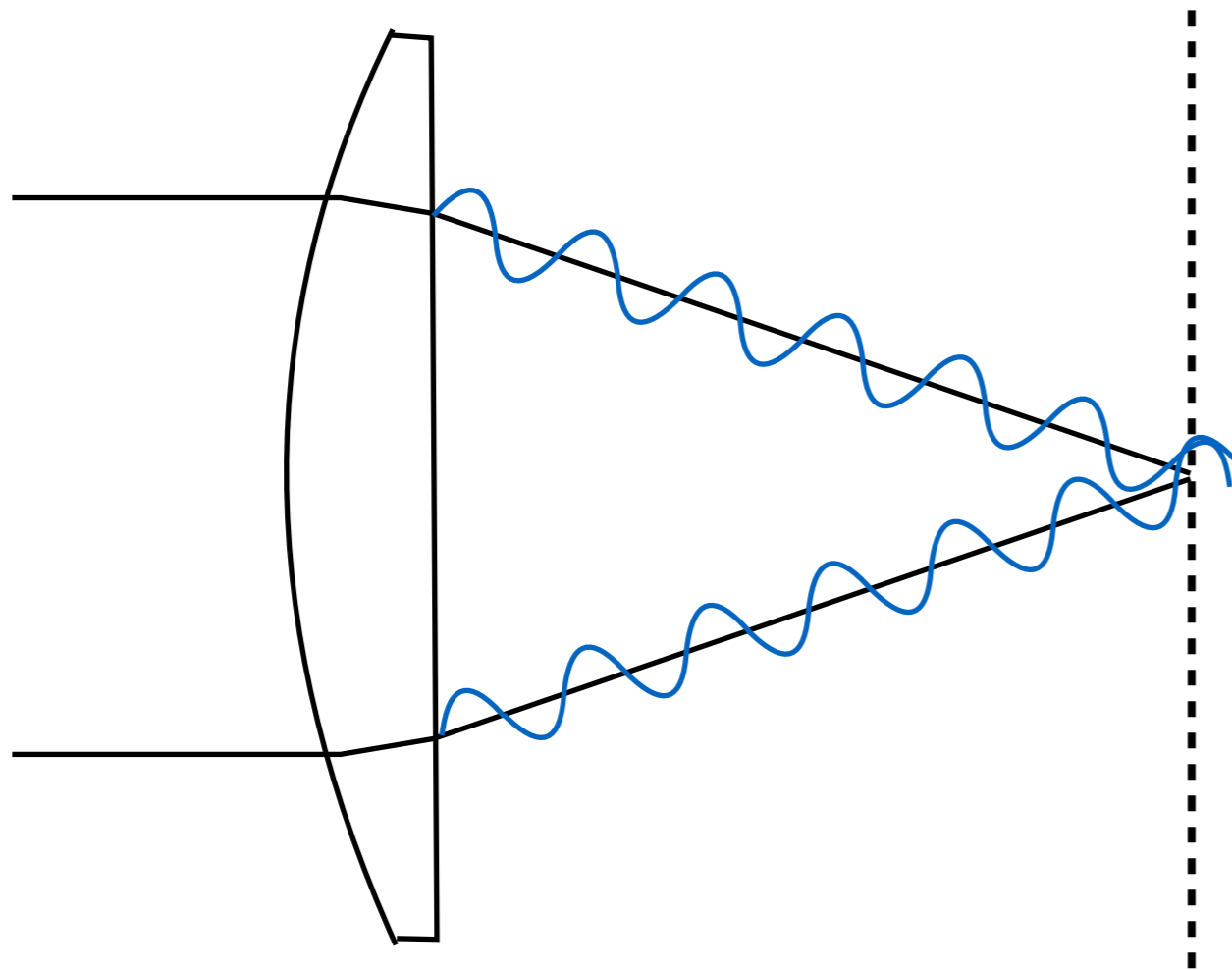
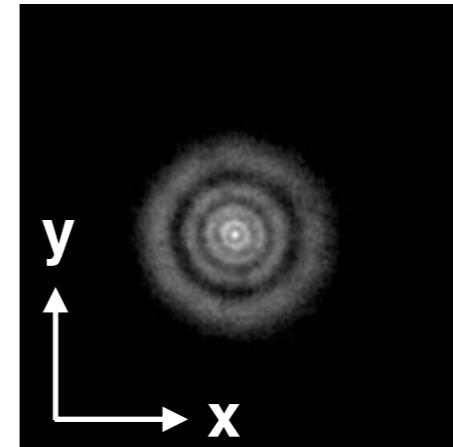
# Why blurred and how is the Airy diffraction pattern generated?



# What does depend on...?

Objective lens

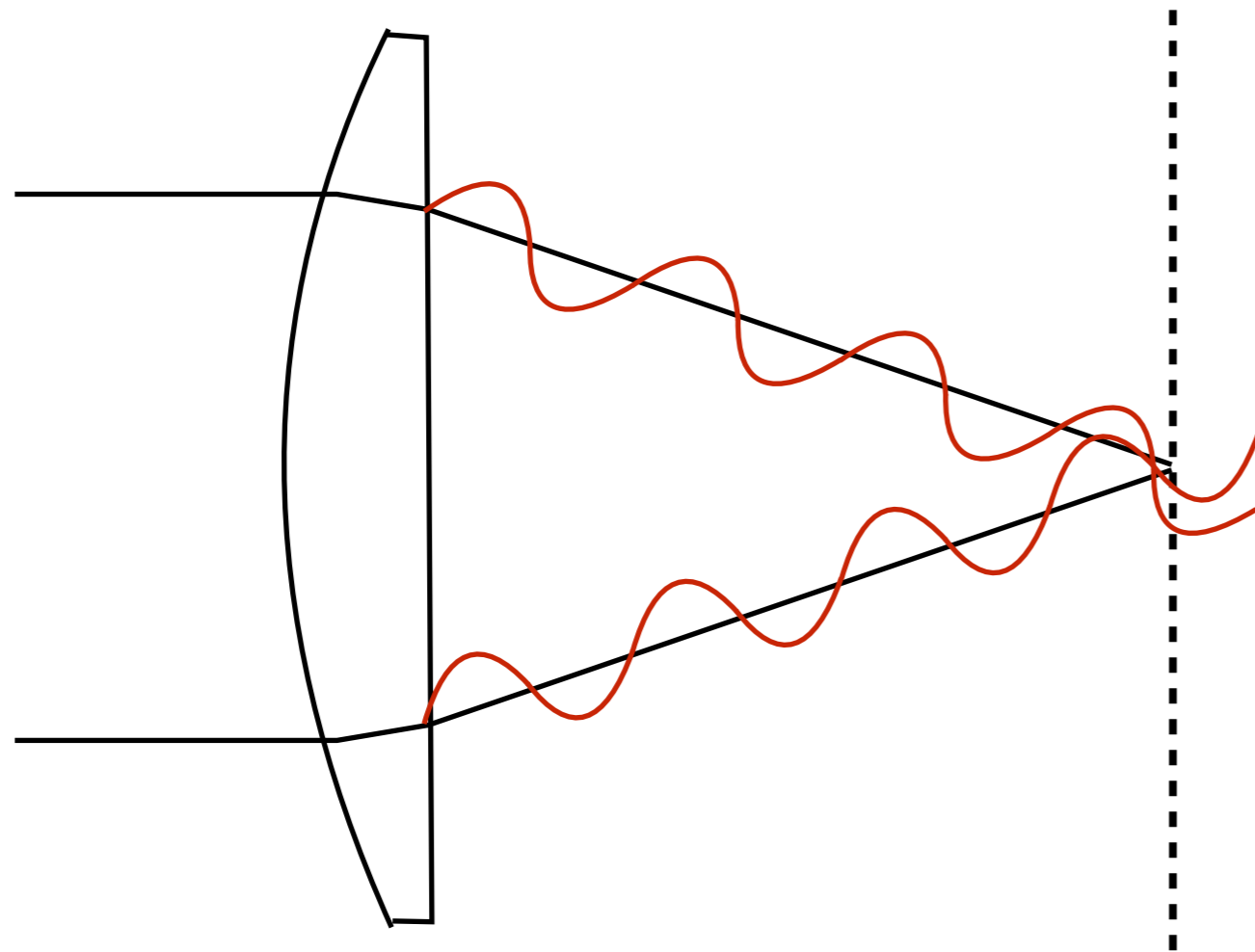
Image plane



# What does depend on...?

Objective lens

Image plane

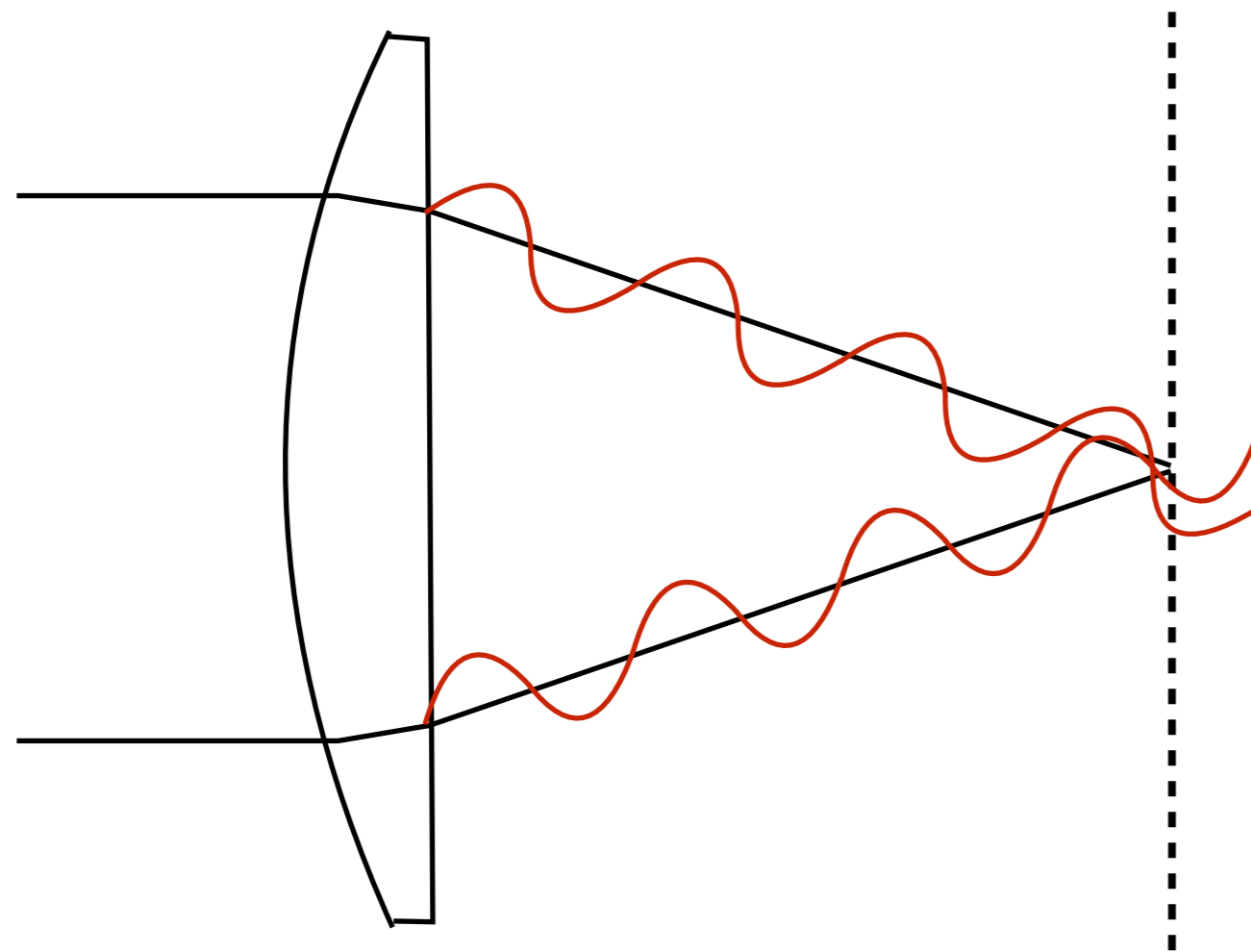


wavelength

# What does depend on...?

Objective lens

Image plane

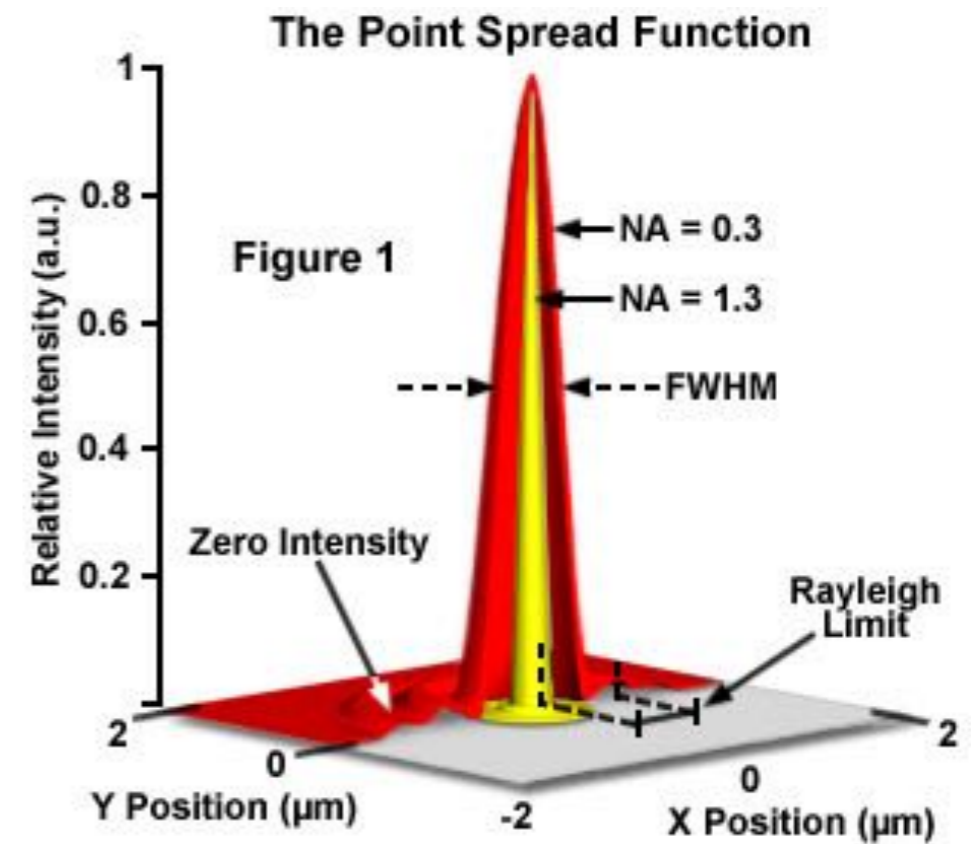
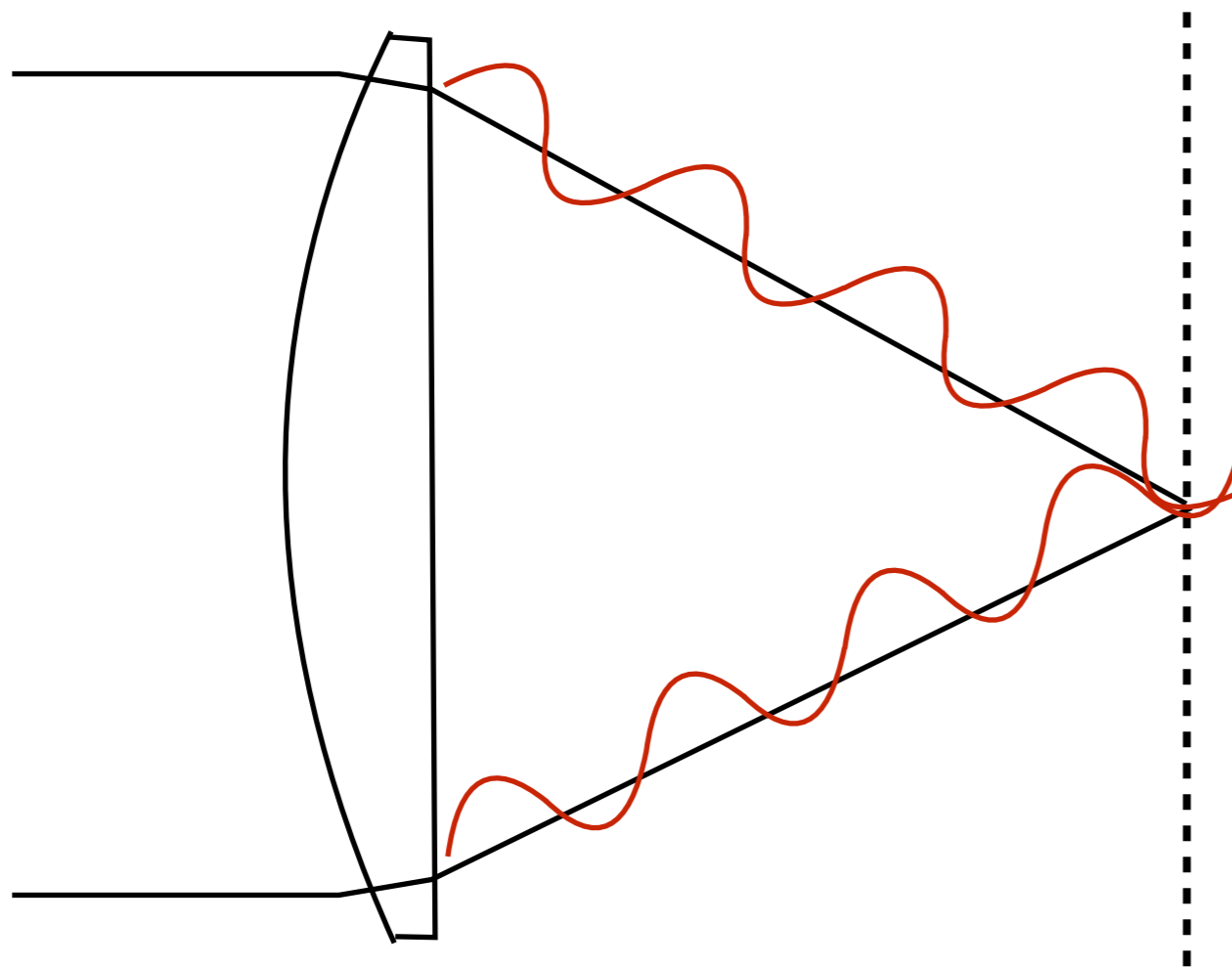


Numerical aperture

# What does depend on...?

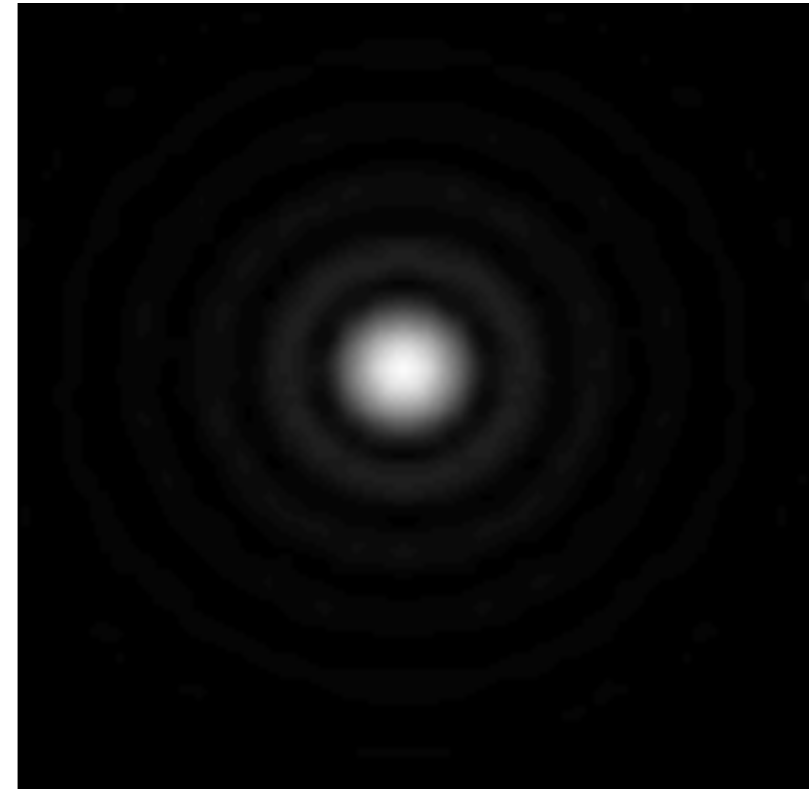
Objective lens

Image plane



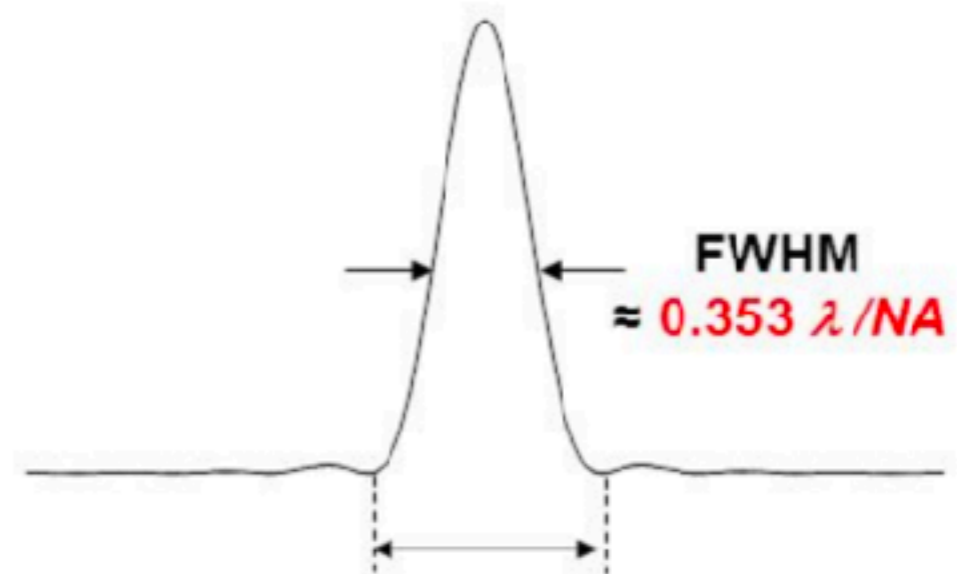
Higher numerical aperture, less distortion

# PSF is a way to measure resolution



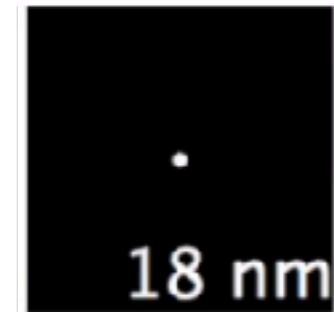
As the Full Width at Half Max  
(FWHM) of the PSF

As the diameter of the Airy disk  
(first dark ring of the PSF)  
= "Rayleigh criterion"



Airy disk diameter  
 $\approx 0.61 \lambda / NA$

# PSF of a small object



1.4NA objective

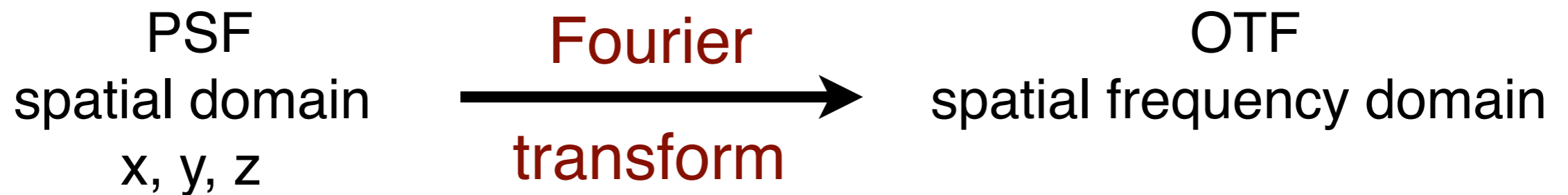
$\lambda = 0.48\ \mu\text{m}$

# OTF (Optical transfer function)

Used in widefield-deconvolution and Super-resolution (SIM)

OTF is the **Fourier transform** of PSF

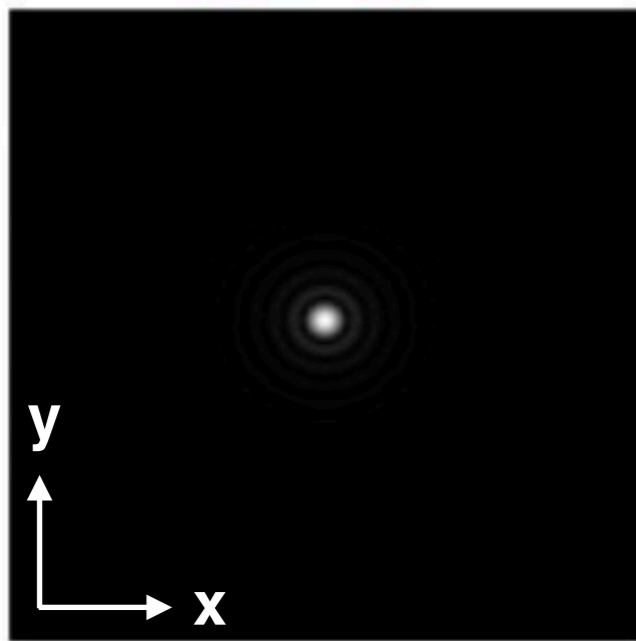
FT algorithm computes  
a signal into its  
**frequency** domain



*OTF represents how spatial frequencies are handled by the optical system*

OTF (Optical transfer function) is the Fourier transform of PSF

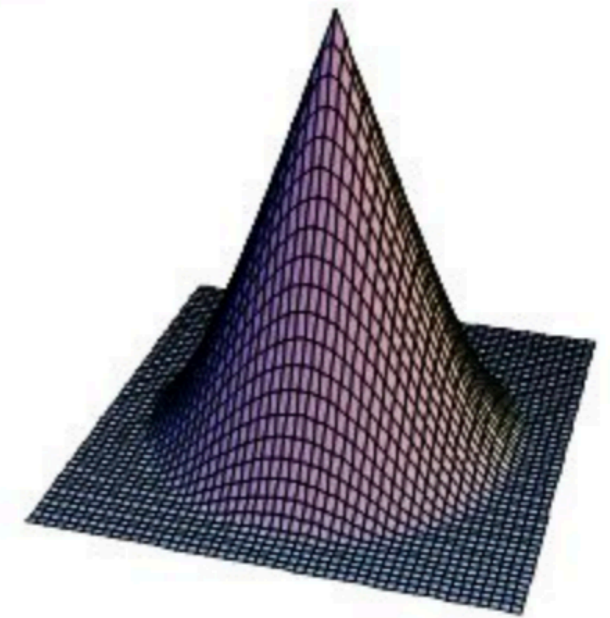
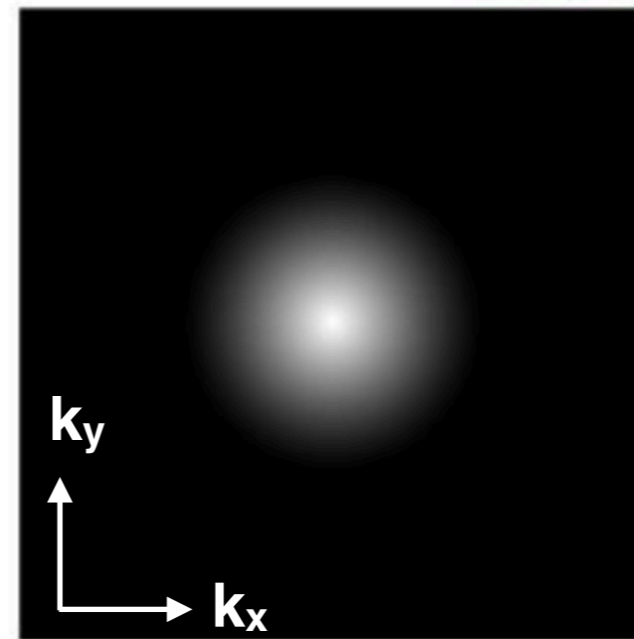
2D PSF



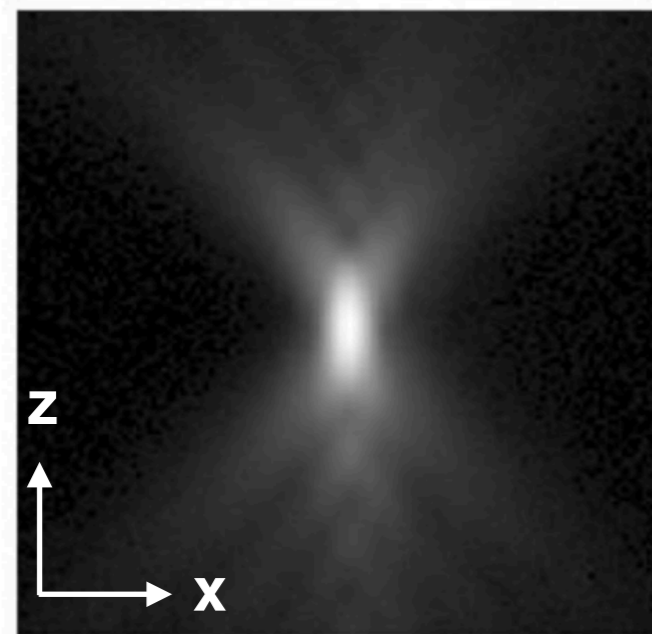
2D F.T.



2D OTF



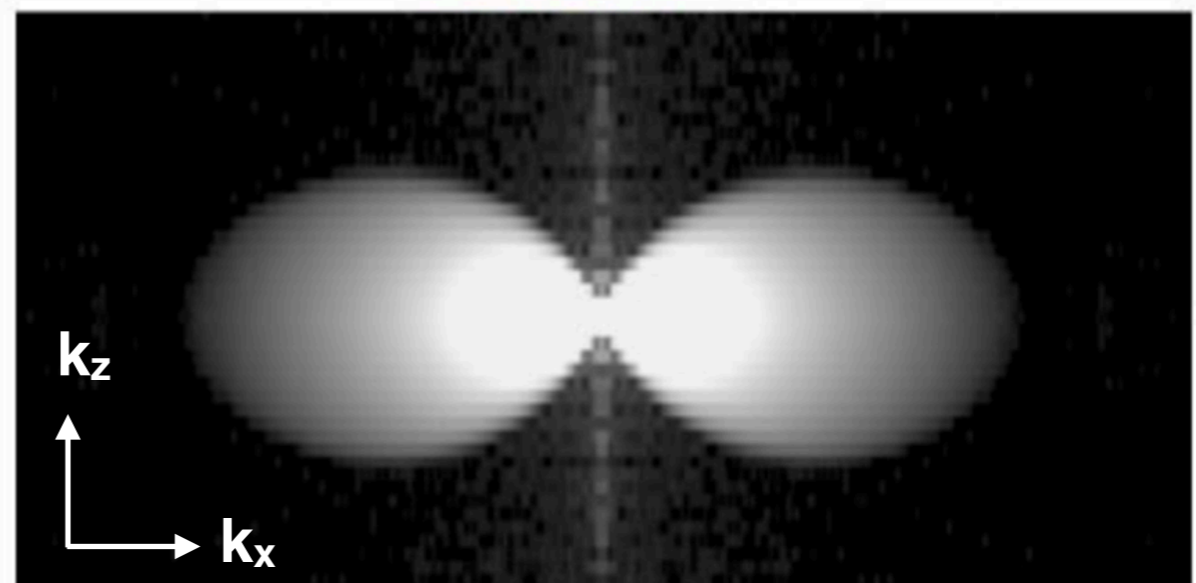
3D PSF



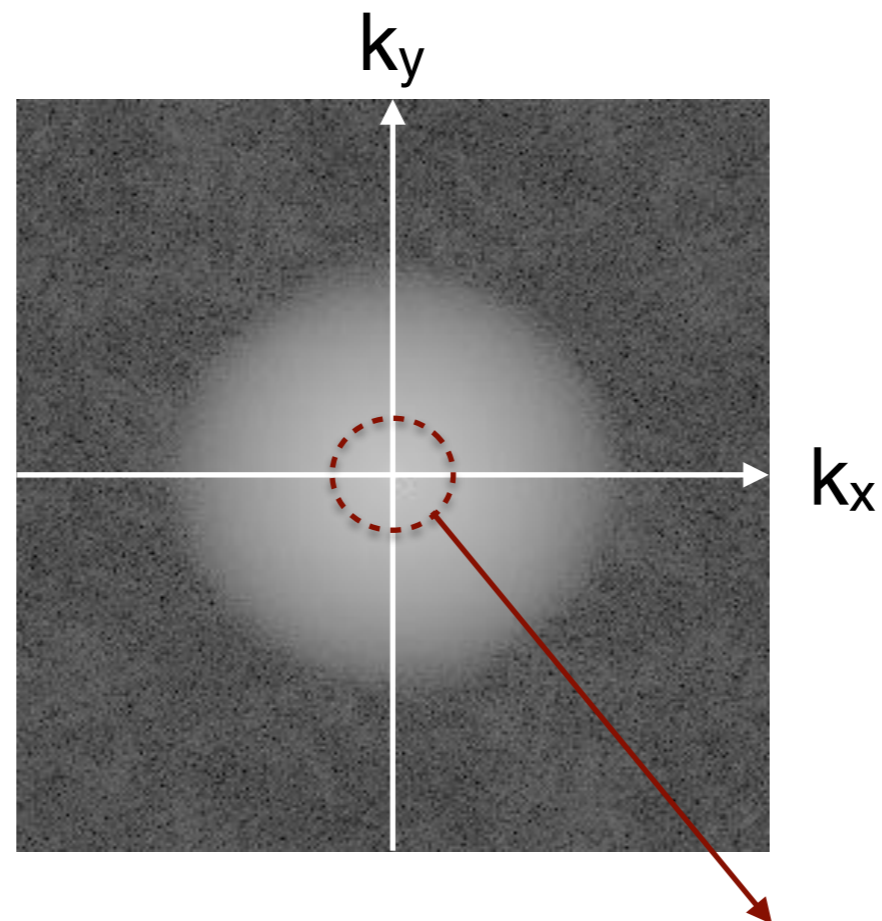
3D F.T.



3D OTF



OTF (Optical transfer function) is the Fourier transform of PSF



lower frequencies  
towards the centre

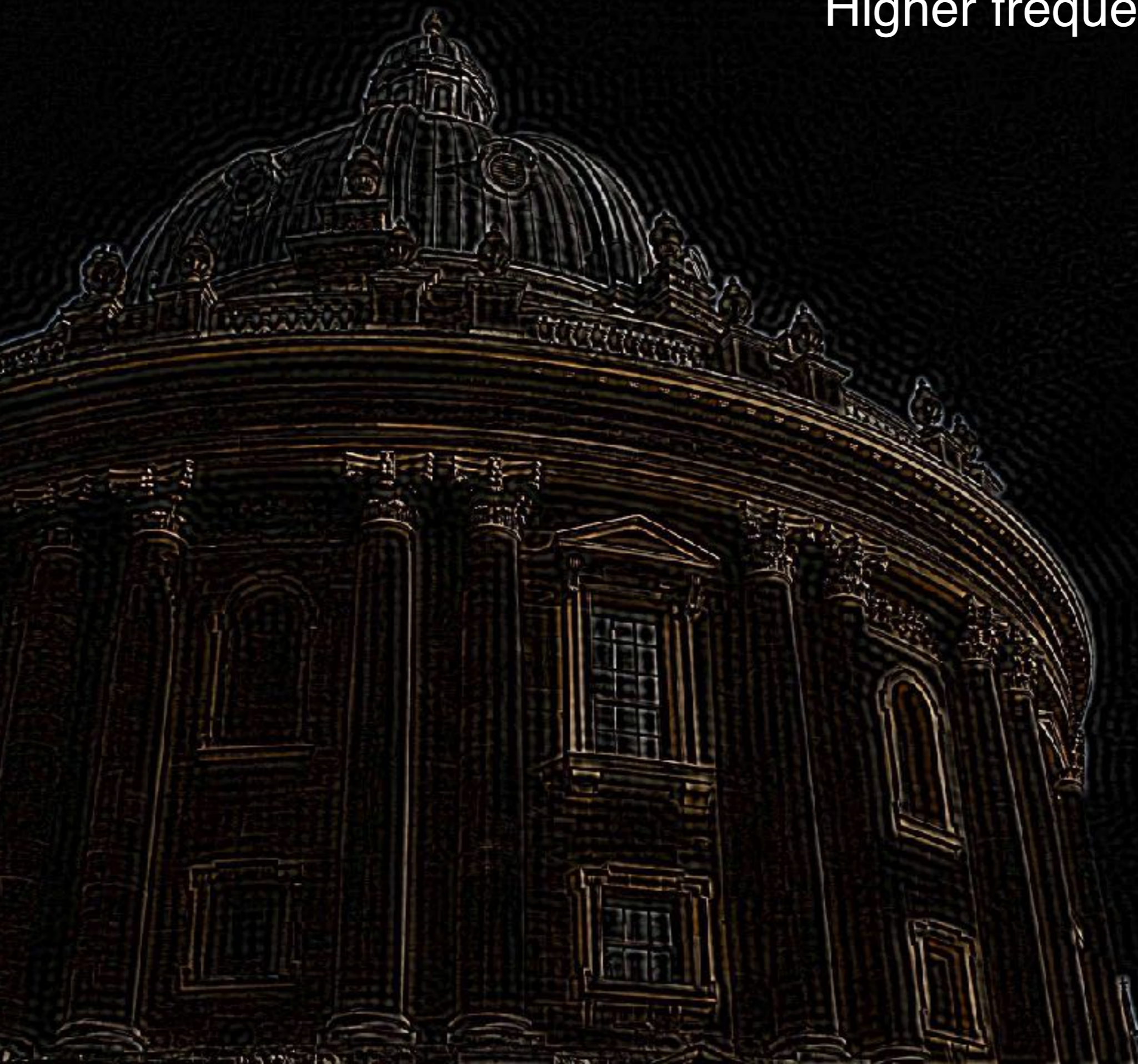
What are spatial frequencies ... in an image?

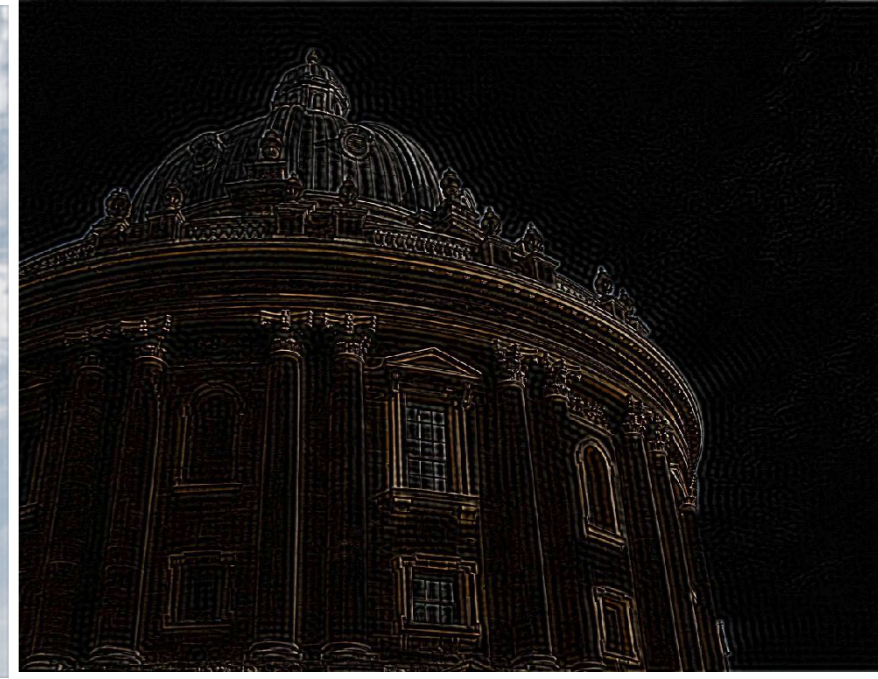


Lower frequencies - blurred

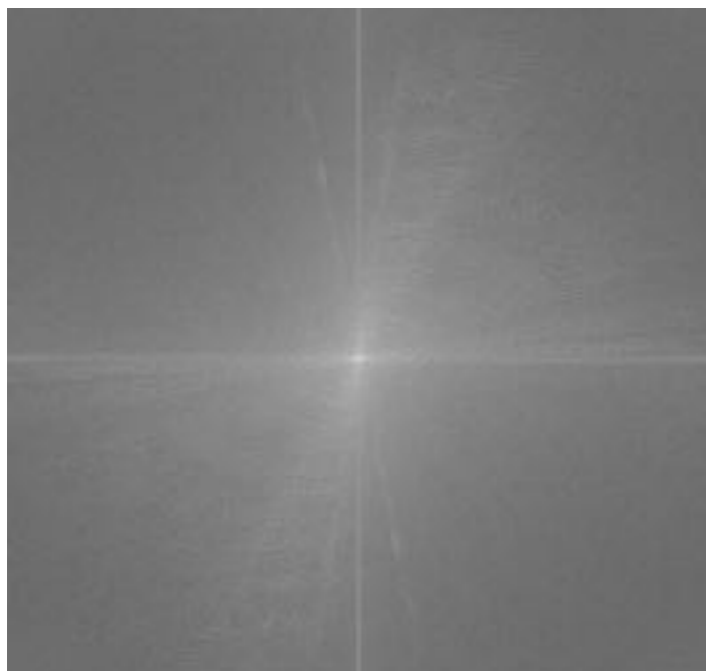


Higher frequencies - sharp

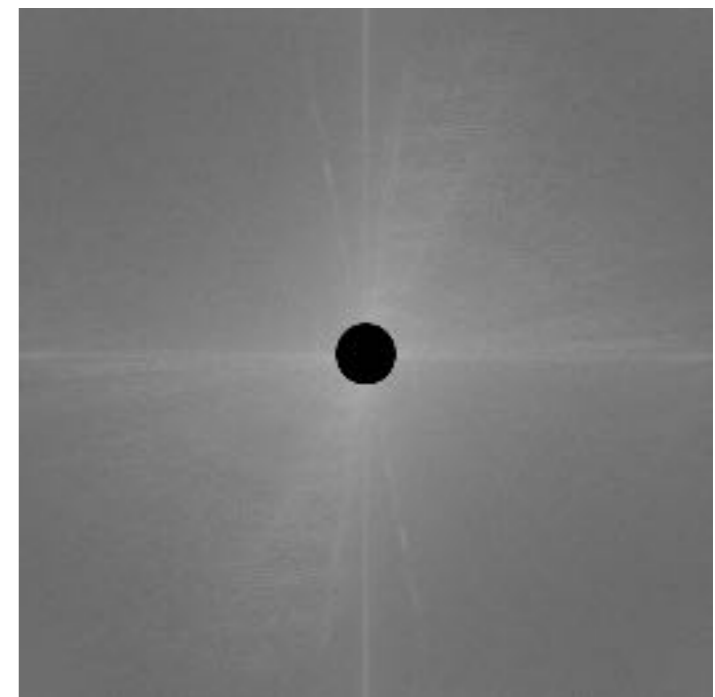
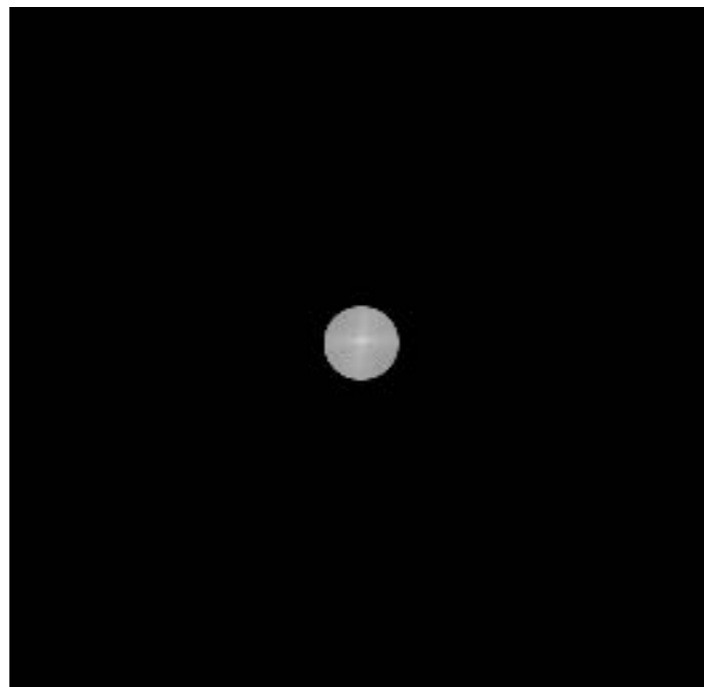




Fourier  
transform

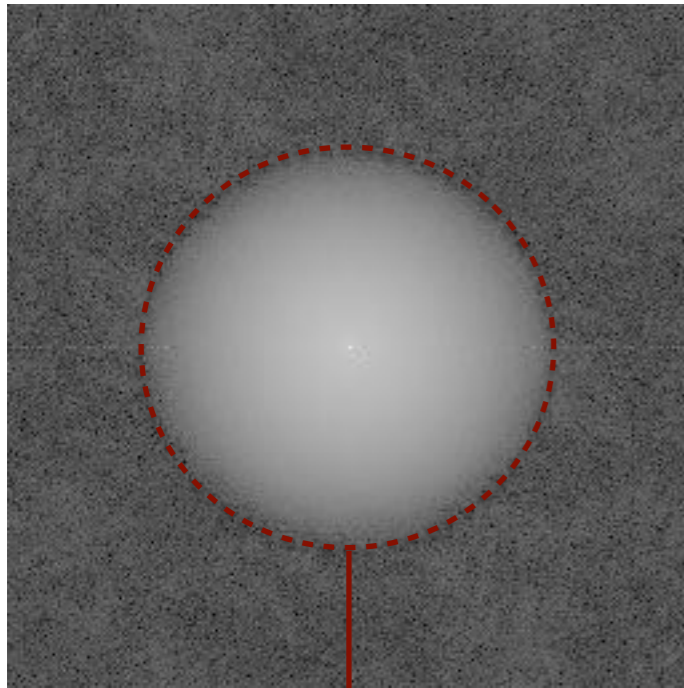


Inverse Fourier  
transform

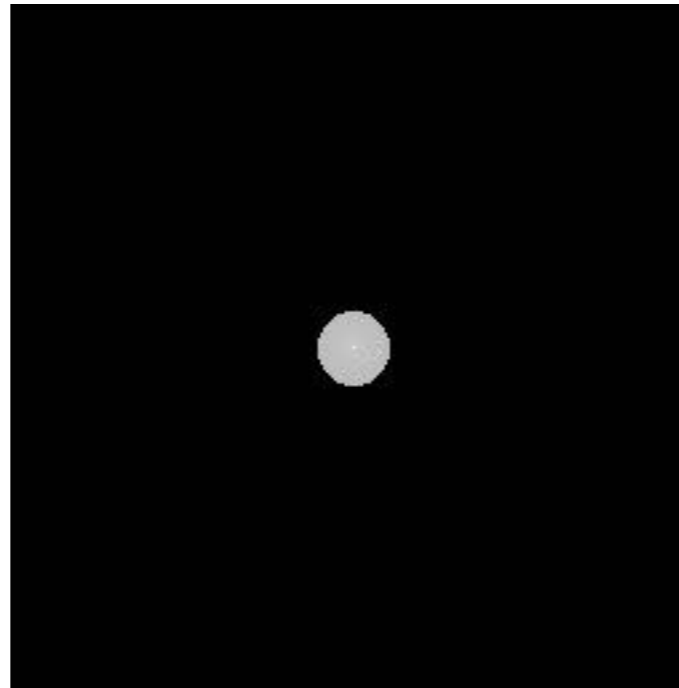


# We can very easily discard certain frequencies

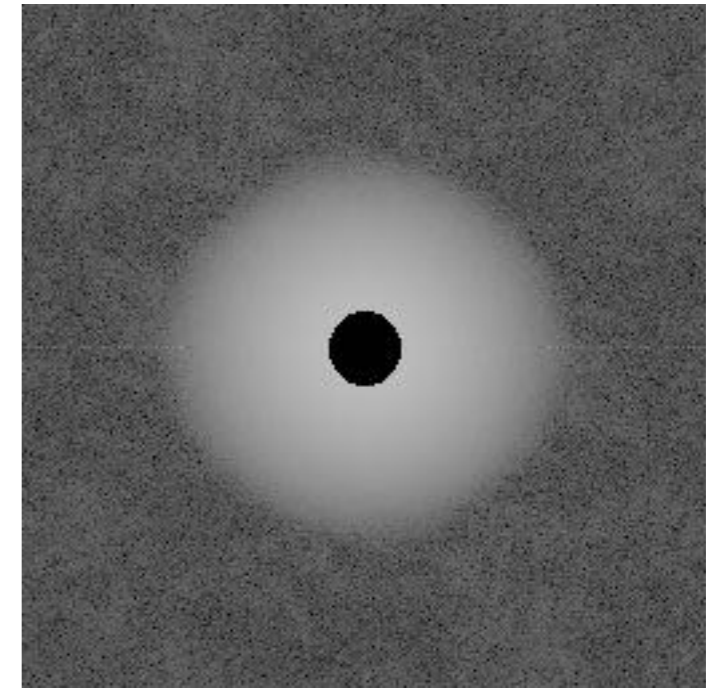
All frequencies



Just lower frequencies



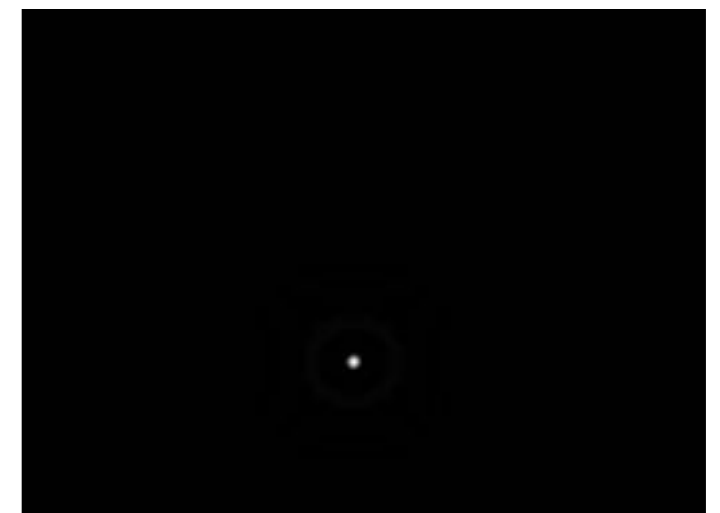
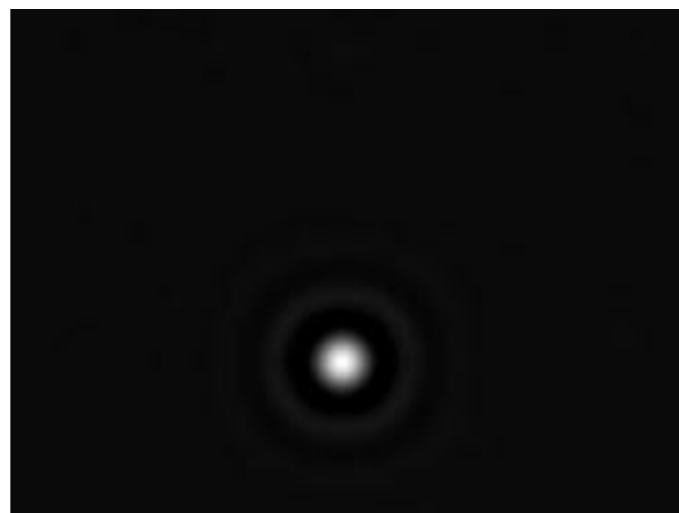
Just higher frequencies



Inverse  Fourier transform 

*What does it represent?*

Back Aperture Objective



The microscope passes low frequencies (large and smooth) and excludes high frequencies (greater than  $2\lambda/\text{NA}$ )

A fluorescence microscopy image showing a dense network of cells. The nuclei are stained blue, the cytoplasm and some organelles are green, and a complex network of filaments is stained yellow. The background is black.

Questions?

# Technical Tips (fixed sample preparation)

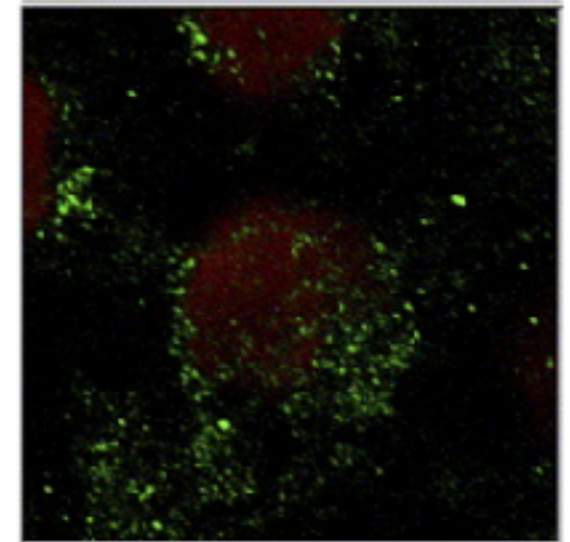
## Two Types of Fixation

### Denaturing fixation:

Cold methanol or cold acetone stored at -20 °C, samples submerged at -20 °C for 5 to 10 min

- destroys 3D protein structure
- dissolves lipids into micelles
- poor morphological preservation and poor protein retention
- makes some epitopes accessible
- best used after cross-linking fixation

MeOH

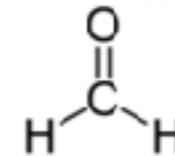


### Cross-linking fixation:

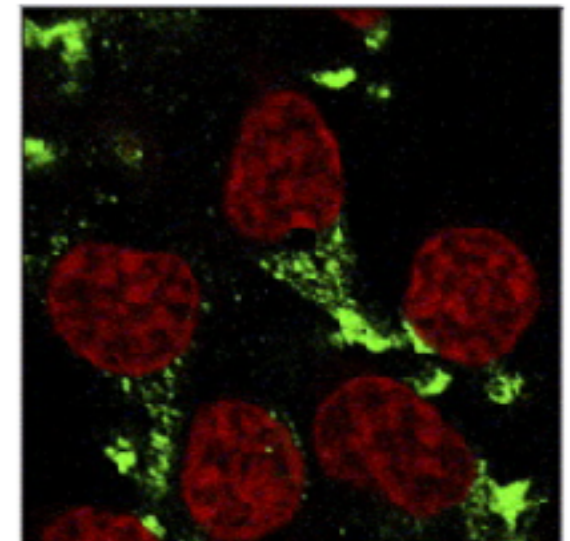
- aldehyde groups cross-link molecules in cells and tissues
- extensive cross-linking prevents antibody penetration

**Formaldehyde** used for immunocytochemistry in light microscopy

- cross-links 1° amines of Lys and Arg, sulfhydryl groups of Cys, OH groups, double bonds
- binds to amino acids, peptides, proteins and some lipids, but not RNA, DNA or most sugars
- retention of DNA and RNA due to protein cross-linking
- for cultured cells fixation usually for 20 min in 2 - 4% formaldehyde



PFA



## **Buffers for fixation**

- pK range must be 7.0-7.3
- Maintain stable pH and have to have the same tonicity as the cells (same conc. of solutes)
- Usually phosphate buffer but specialist buffers possible: MOPS, TES, HEPES, PIPES

## **How to prepare cells for fixation**

- Grow adherent cells on coverslips for fixation in multiwell plates
- Fix non-adherent cells in suspension after pelleting and resuspending or fix on poly-lysine coated coverslips (0.1mg/mL)

# Permeabilisation

Aim: to allow fixative to enter the cells/tissue more quickly if necessary  
to allow antibodies to penetrate fixed cells/tissue  
done by removing lipids with detergents

## Detergents:

- polar lipids with a hydrophilic (water soluble) end and a hydrophobic end that binds the hydrophobic moieties of water insoluble compounds and renders them hydrophilic

## Nonionic detergents:

- contain methyl groups that participate in hydrogen bonds and are able to solubilise membranes but do not destroy protein-protein interactions

Triton X-100: used to permeabilise unfixed or lightly fixed eukaryotic cell membranes (0.1% in PBS)

Tween 20: milder than Triton X-100, used to reduce surface tension in blocking, antibody incubation and wash steps (0.1%)

Nonidet P-40 (Igepal Ca-630 from Sigma-Aldrich): used to permeabilise unfixed cells (0.1% in PBS for 5-10s)

## Ionic detergents:

- have highly charged hydrophilic groups and are very effective at solubilising membranes, but also destroy native three dimensional protein structures

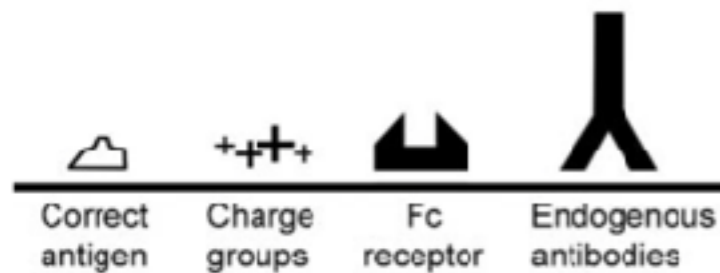
SDS, deoxycholate, CHAPS

Not used for immunocytochemistry

# Blocking

Aim: to allow binding of antibodies only to appropriate sites

**A**



Sources of nonspecific binding:

## Charged groups

Occur on proteins (esp. histones) or lipids

Also generated by fixation in formalin or glutaraldehyde

To block use bovine serum albumin at 10-30mg/mL (fraction V)

## Fc receptors

On macrophages and other immune cells, which bind any antibody

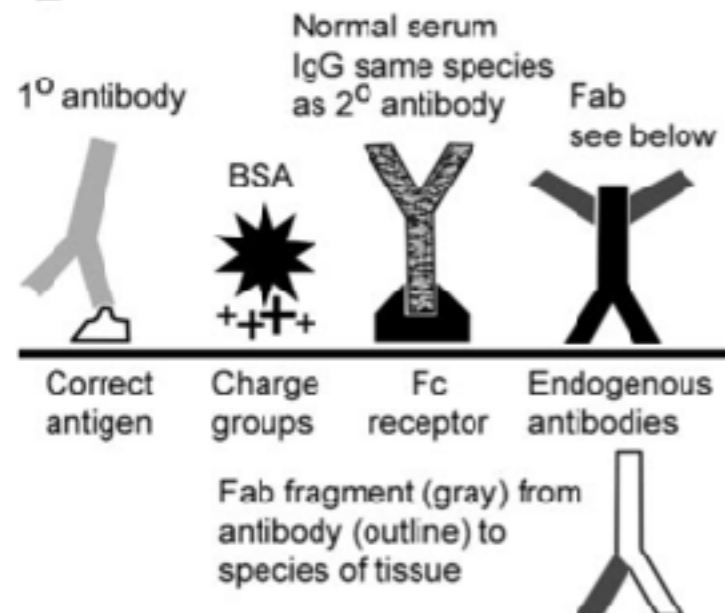
To block whole IgG 1° and 2° antibodies from binding to Fc receptors, incubate cells in buffer containing 5-10% normal serum from the host species of the 2° antibody

## Endogenous antibodies

Only a problem for 2° antibodies recognising the same species as your tissue/cells and only at inflammation sites or in cell cultures of immune system cell types

To block use Fab fragments raised in the same species as the 2° antibody that recognise the species of your tissue/cells as part of the blocking procedure

**B**



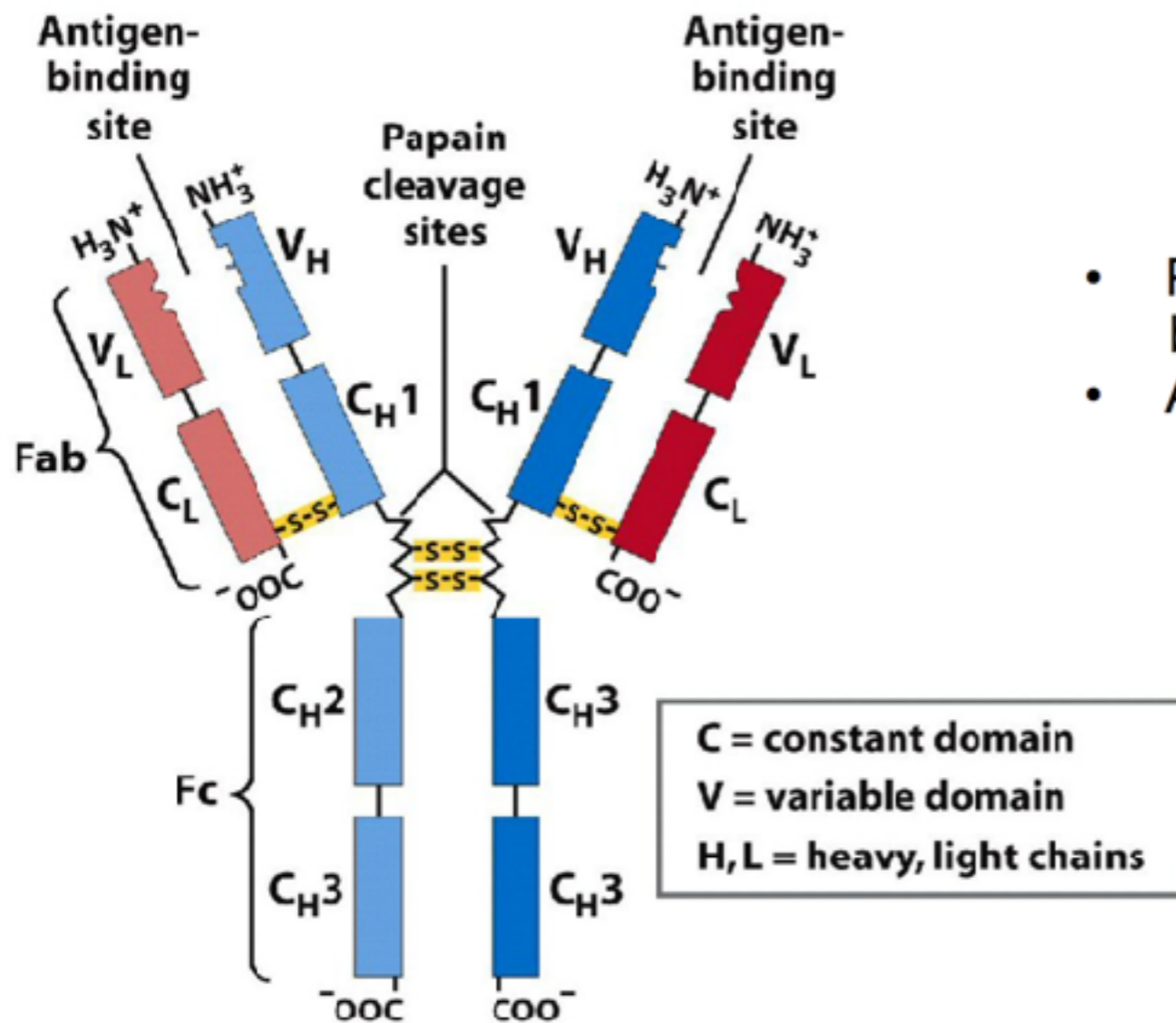
For general blocking can also try MAXblock (Active Motif): protein based, non-mammalian blocking agent, no cross-reactivity with 2° antibodies

### **How to choose primary antibodies:**

1. Published literature recommendation
2. Product recommended for immunocytochemistry
3. High specificity for the antigen of interest in your species
4. Species the Ab was raised in compatible with other Abs in your experiment

### **How to store antibodies:**

10  $\mu$ L aliquots in -70 freezer, after defrosting: in fridge for short-term



- Preferred: IgG isotype, more consistent generation and binding
- All constant domains are recognised by 2° Abs

Figure 5-21a  
Lehninger Principles of Biochemistry, Fifth Edition  
© 2008 W.H. Freeman and Company

**Polyclonal antibodies** contain multiple clones of antibodies produced to different epitopes of the antigen

**Monoclonal antibodies**, originally from one mouse, contain a single antibody from one clone of B-cells to a single epitope on the antigen

Affinity-purified Abs best in theory because they have bound to the antigen, but some of the strongest binding Abs cannot be eluted from the affinity columns and are lost.

## **Polyclonal antibodies**

### **Advantage:**

- High levels of labelling because they bind several epitopes on the same protein

### **Disadvantages:**

- Can label multiple proteins that share epitopes
- Different batches have different antibodies

## **Monoclonal antibodies**

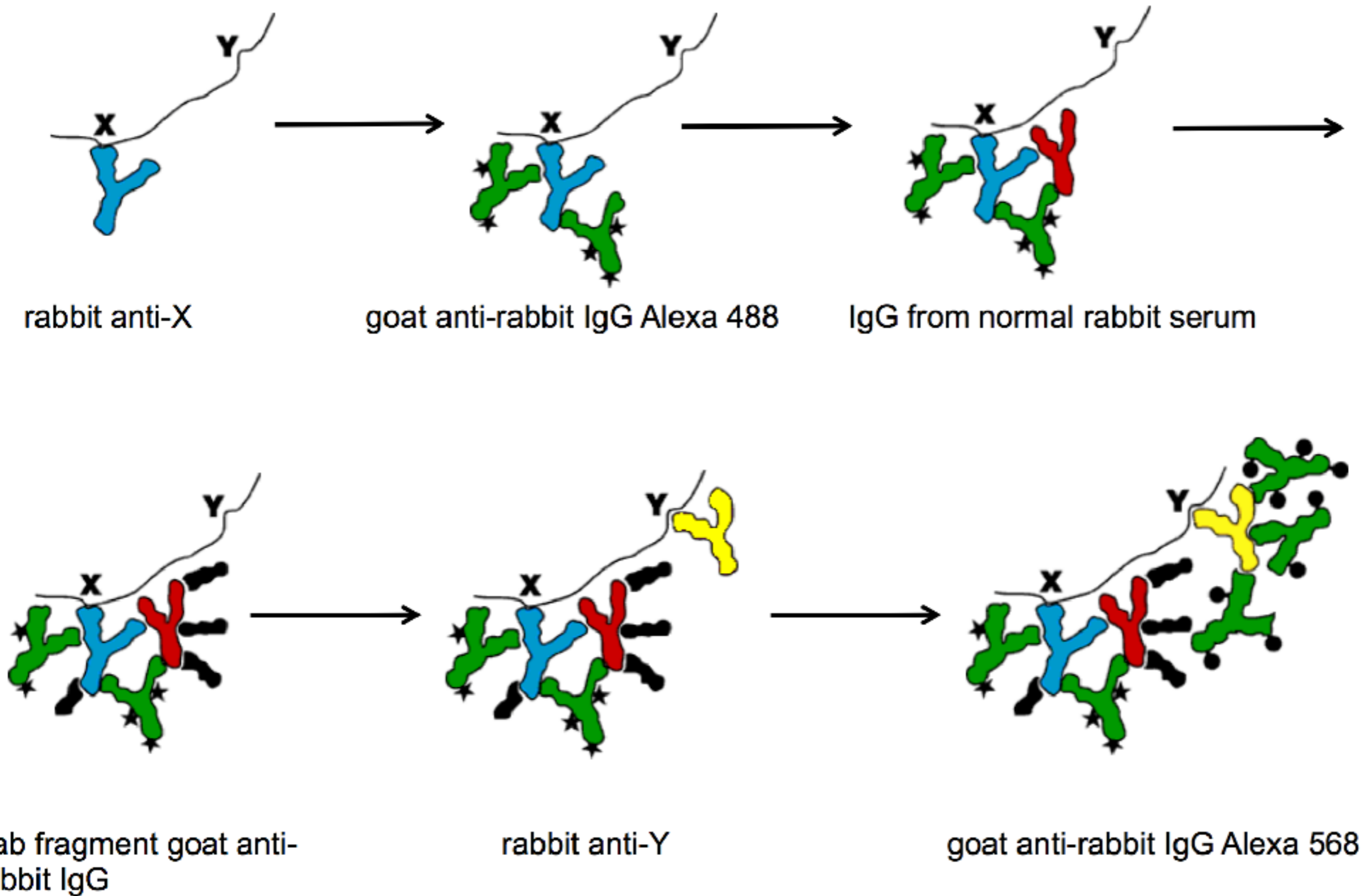
### **Advantages:**

- Single epitope selected for high specificity
- Different clones can be generated to different epitopes on the same antigen
- Single clone can recognise post-transcriptionally modified protein (e.g. phosphorylation)
- Same clone can be generated indefinitely

### **Disadvantages:**

- Low levels of labelling possible
- Mostly from mice

## Two 1° antibodies from the same species



## **1° Antibody Controls**

- check localisation of fluorescent fusion proteins in live imaging
- compare tissue sections from a normal animal/cells and a knockout animal/cells – not often possible, knockout might not be complete
- single band on western blot or better immunoprecipitation followed by gel and silver staining
- immunocytochemical comparison with known antibody against same target or fluorescent fusion protein

## **2° Antibody Controls**

- omit the 1° antibody and block with normal serum if you see background
- purchase 2° antibodies from reliable manufacturers
- when choosing a 2° antibody for a 1° mouse antibody the 2° frequently needs to be able to bind to the subclass of the IgG used as the 1° antibody

# Washes

- Wash with agitation (unless your cells dislodge easily) for 5-10 min for each wash step
- Wash 7 times leaving 10-20% of the buffer each time to prevent drying of your cells/tissue
- Or wash 3 times removing all buffer and replacing it immediately
- If cells/tissue dry out in between washes background is increased and cannot be removed

## Washes after the 1° antibody

- Incomplete removal of the 1° antibody does not increase background but lowers the amount of specific labelling because the 2° antibody reacts with the 1° in solution decreasing its conc.

## Washes after the 2° antibody

- Incomplete removal of the 2° antibody increases background

# Experimental controls: the key for reliable results

---

## Controls for immunofluorescence:

- Autofluorescence: No primary or secondary antibody
- Secondary controls:
  - Incubate with secondary but not primary antibody
  - Prepare samples for each primary antibody individually:
    - A. Test cross-talk of the different fluorophores
    - B. Test cross-reactivity of secondary antibodies

## Experimental controls:

- Compare localisation in live and fixed cells
- Compare antibody reactivity with other known antibodies against the same epitope or target
- Test specificity in knock-out/knock-down cells

# Reference Material

<http://www.olympusmicro.com/>

Very comprehensive and well written

<http://micro.magnet.fsu.edu/primer/anatomy/anatomy.html>

Very comprehensive

Immunocytochemistry a practical guide for biomedical research

Richard W. Burry, Springer 2010

<http://www.jacksonimmuno.com/technical>

Molecular Biology of the Cell, fifth edition.

Alberts et al. Chapter 9: Visualizing cells, page 579-616