

# Micron Advanced Light Microscopy Course Introduction to Microscopy 2016

## Understanding and Applying Fluorescence Microscopy

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Department of Biochemistry  
University of Oxford

# Fluorescence Microscopy:

- What is fluorescence?
- Why fluorescence?
- Principle and components of the fluorescence microscope
- Fluorescent light sources for basic wide field
- Fluorescence PSFs and OTFs
- Fixation for light microscopy

# What is Fluorescence?

# What is Fluorescence?

“**Fluorescence** is the emission of light by a substance that has absorbed light”

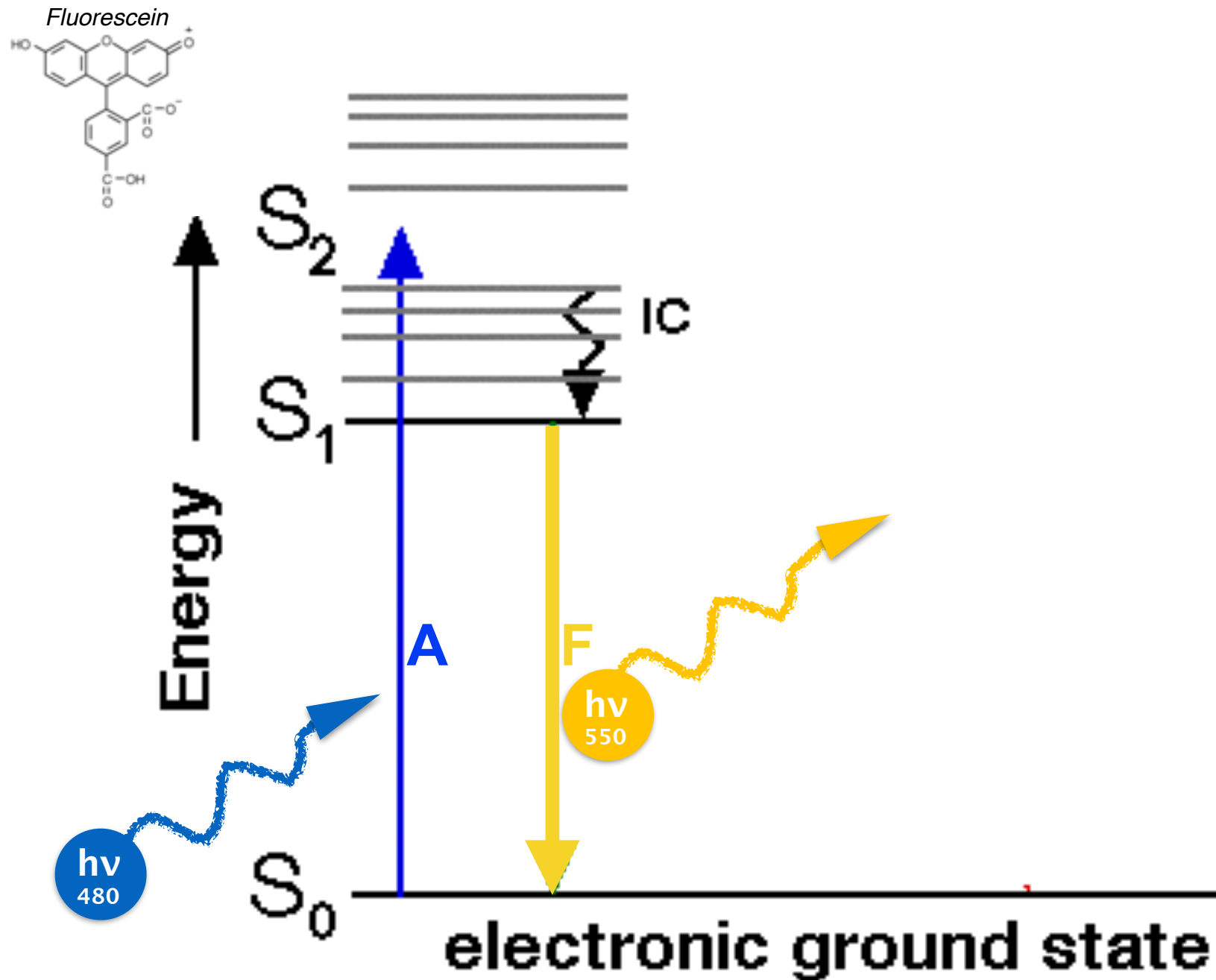
*<https://en.wikipedia.org/wiki/Fluorescence>*



# What is Fluorescence?

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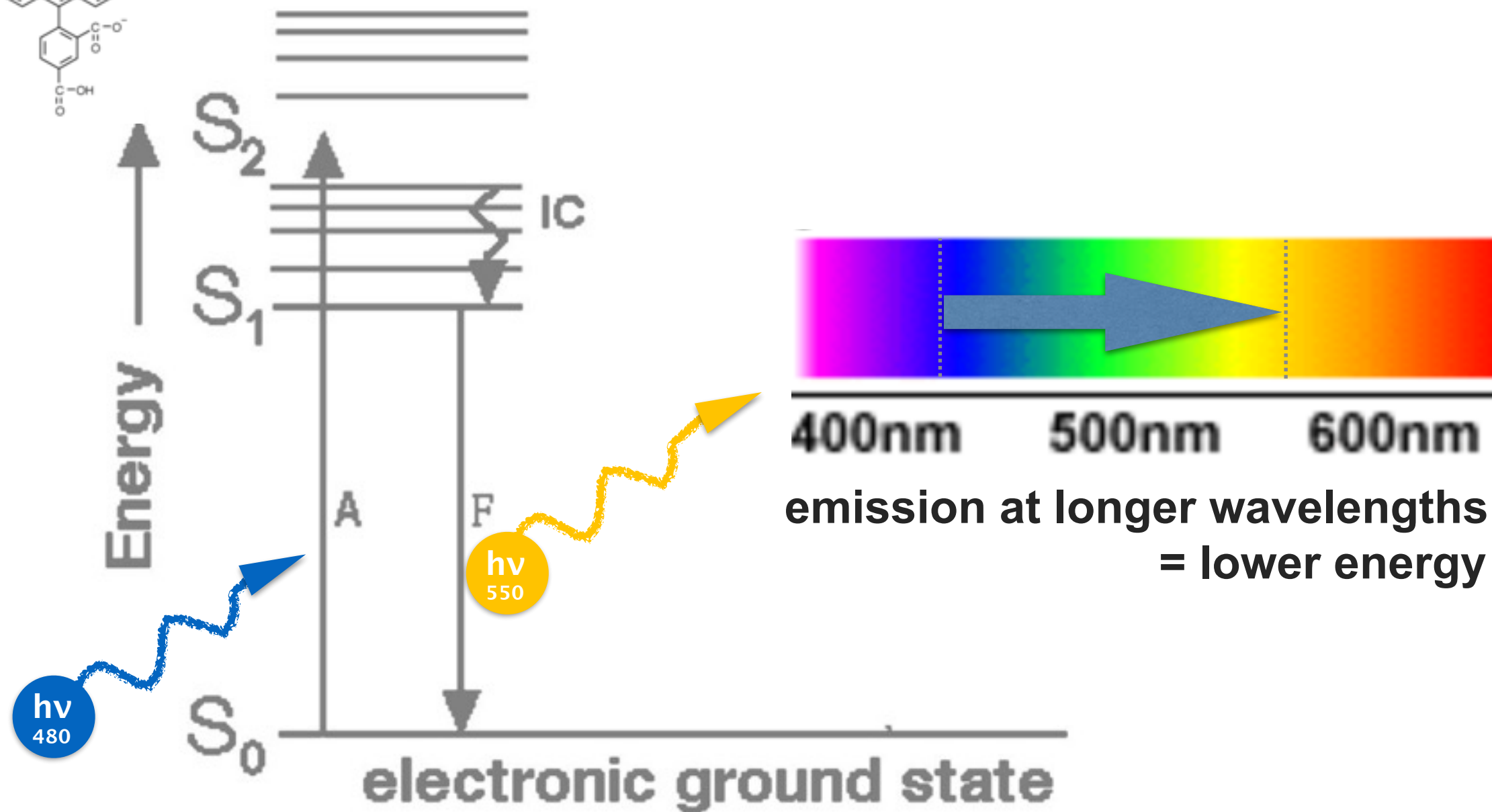
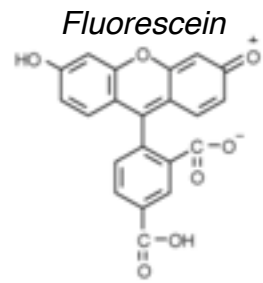
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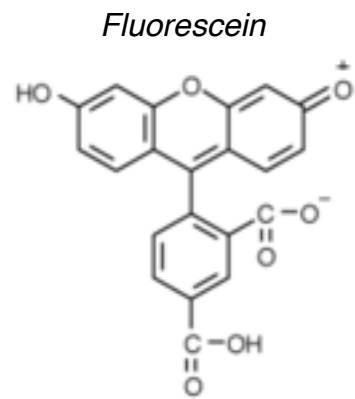
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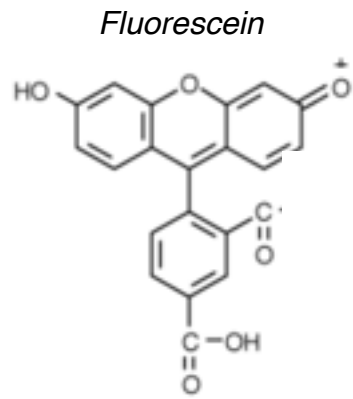


# What is Fluorescence?

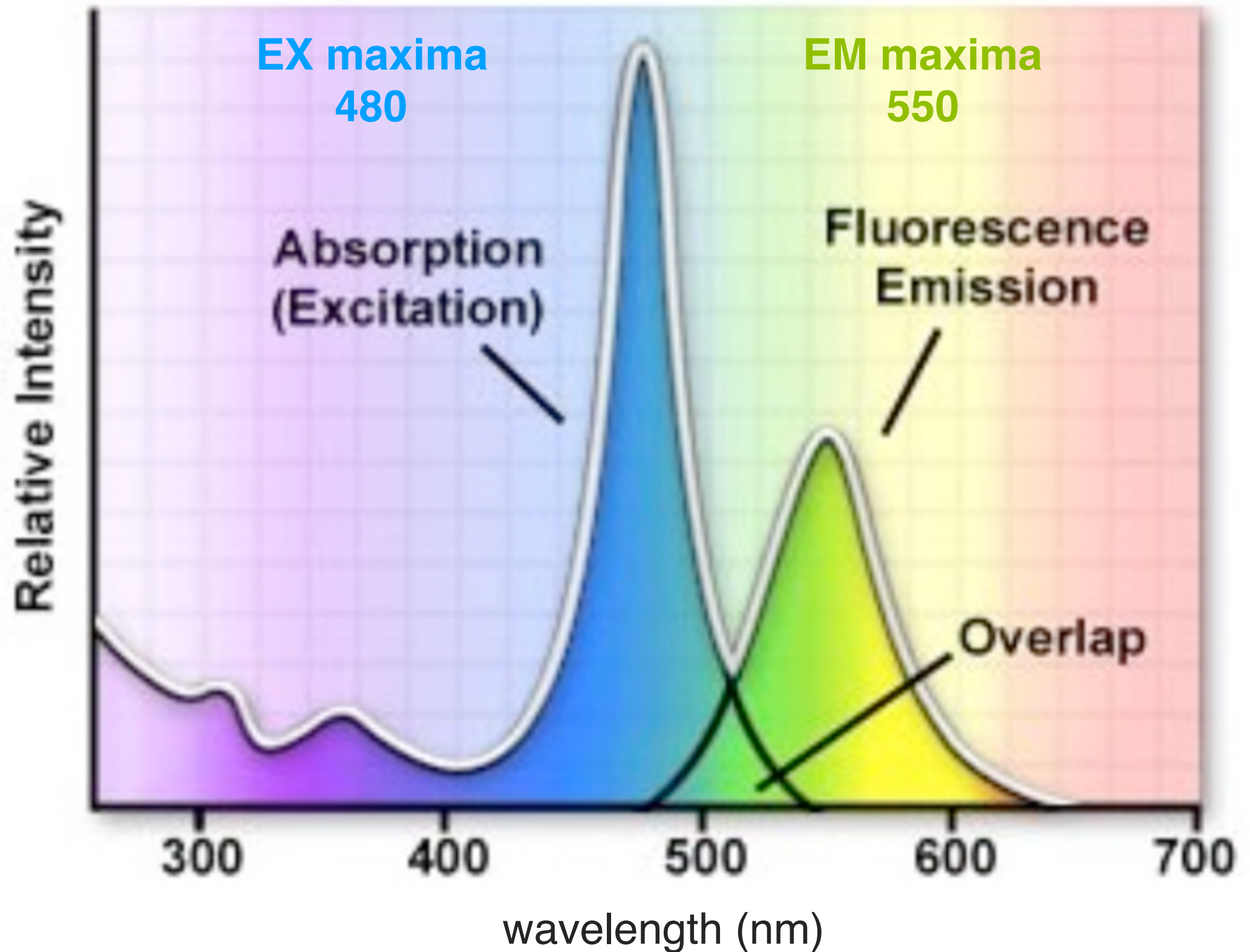


## Dye Spectral Characteristics

# What is Fluorescence?



## Dye Spectral Characteristics



# Fluorescent labels for microscopy (Lecture 5)

- Autofluorescence (~background)
- Selective vital stains
- Fluorescent protein tags (GFP's etc)
- Inorganic fluorescent reporters
- Fluorescence labeled antibodies

**The definitive guide:**

**<https://www.thermofisher.com/uk/en/home/references/molecular-probes-the-handbook.html>**

# Why Fluorescence?

# Why Fluorescence?



Chris Teren: <https://www.youtube.com/watch?v=PhclTQ3g0s8>

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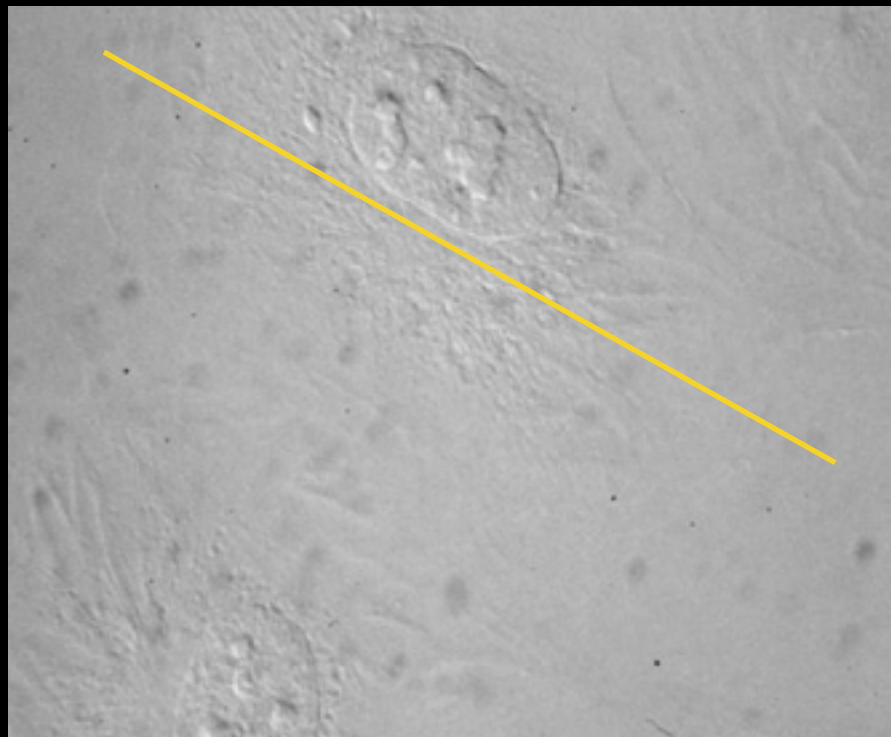
**CONTRAST**

# Why Fluorescence?

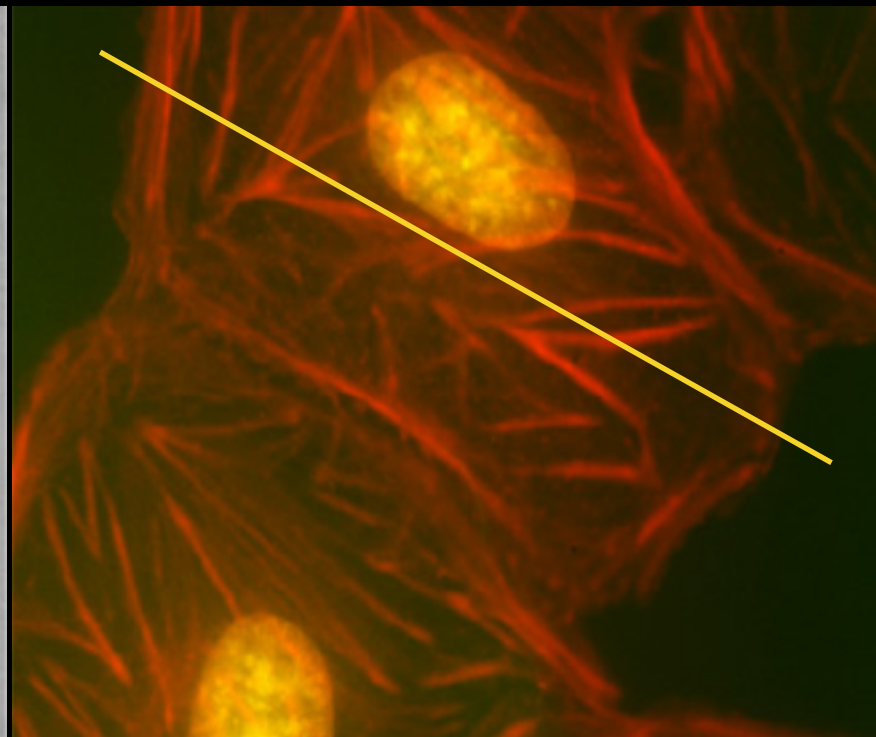
- Even weak signal against a dark background is easy to measure
- High signal to background

# Why Fluorescence?

- Even weak signal against a dark background is easy to measure
- High signal to background



bright field (DIC)



fluorescence



# Why Fluorescence?

- Even weak signal against a dark background is easy to measure
- High signal to background
- Selective labeling
- Ease of multiplexing



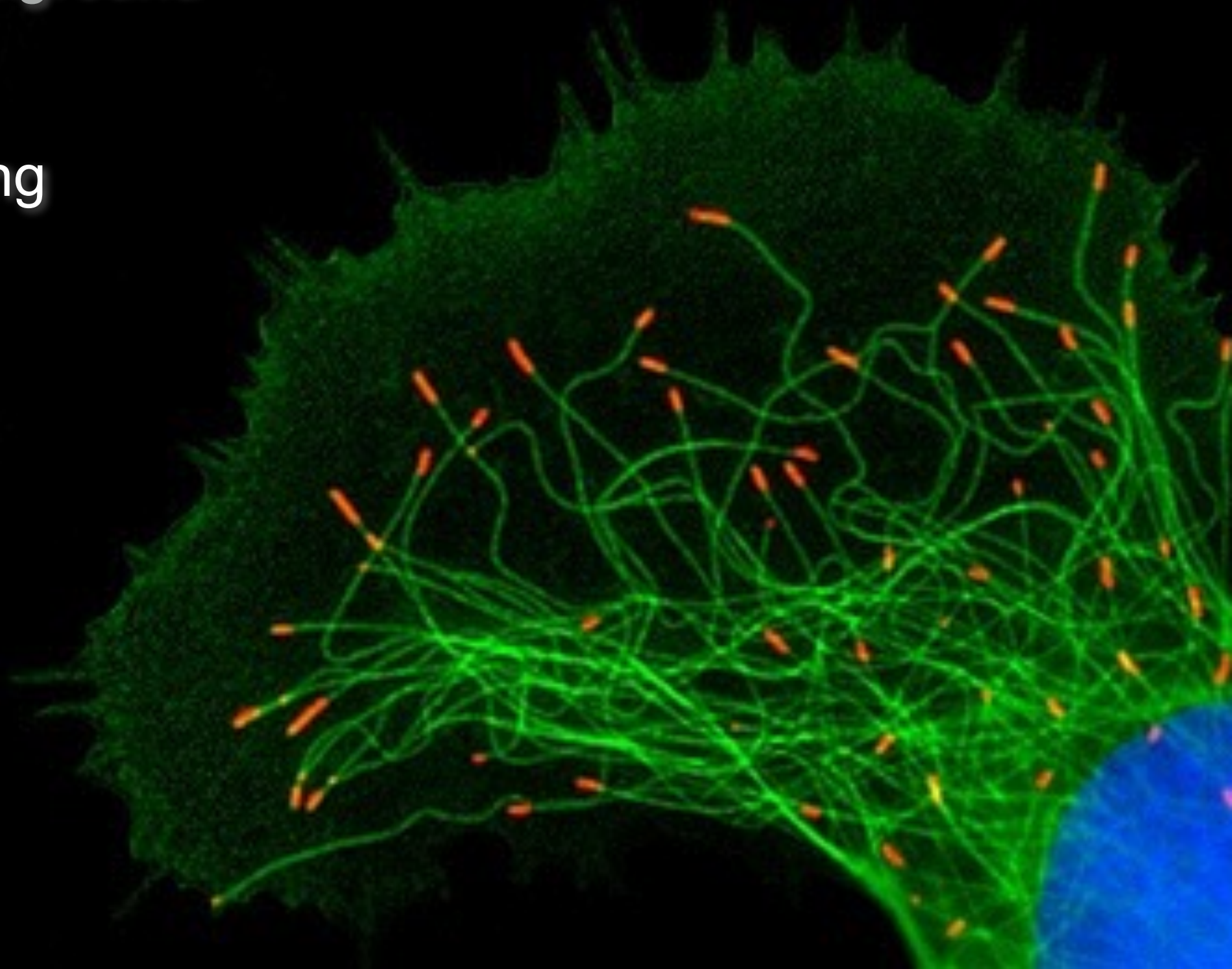
# Why Fluorescence?

- Even weak signal against a dark background is easy to measure
- High signal to background
- Selective labeling
- Ease of multiplexing

**Microtubules**

**Microtubule Plus ends**

**Nucleus**



# Principle and components of the fluorescence microscope

## Epi-Fluorescence



<http://api.gehealthcare.com/api/deltavision.asp>





**Widefield  
deconvolution**

**Confocal**

**TIRF**

**FCS**

**dSTORM**

**PALM**

**Multi-photon**

**STED**

**3D-SIM**

# The Epi-Fluorescence Microscope

**Transmitted light (e.g. BF)**

**Epi-Fluorescence**

# The Epi-Fluorescence Microscope

**Transmitted light (e.g. BF)**

**DETECTOR**

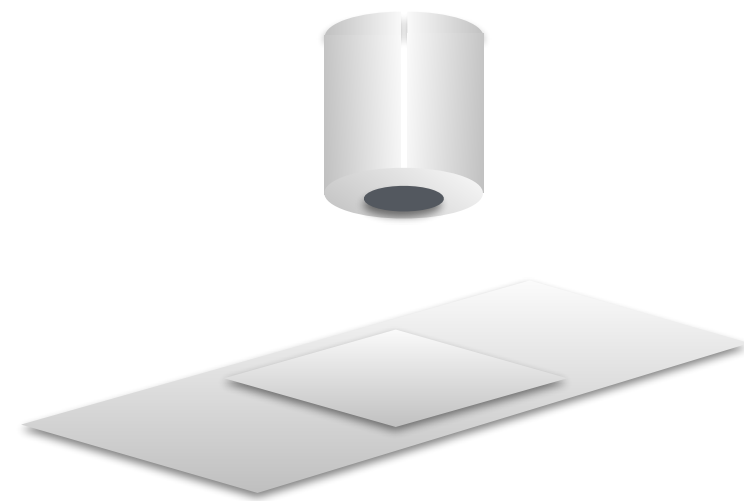


**LENS**

**SPECIMEN**

**Epi-Fluorescence**

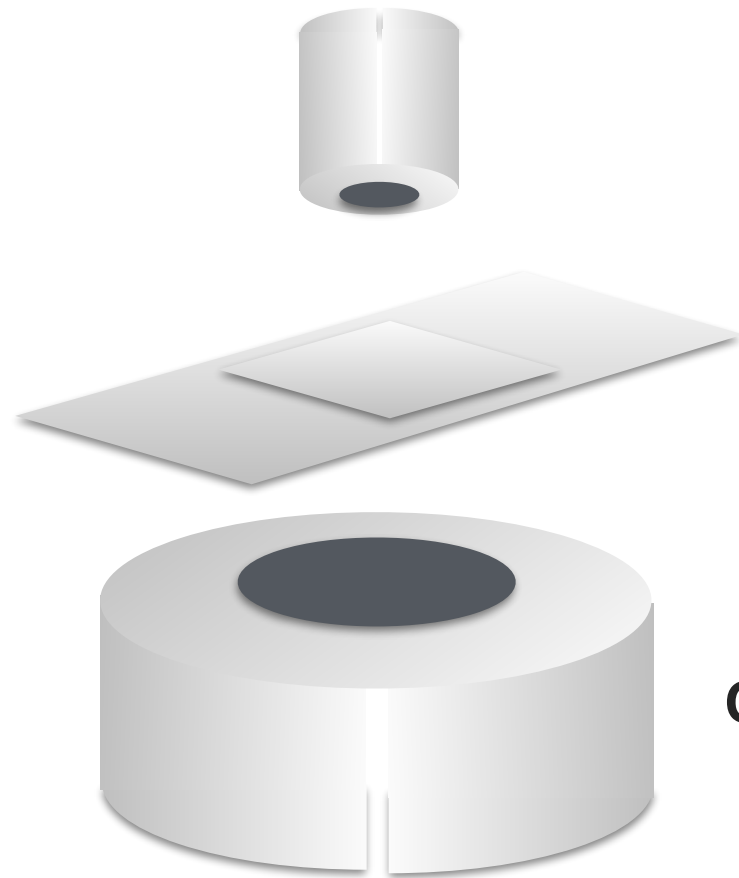
**DETECTOR**



# The Epi-Fluorescence Microscope

**Transmitted light (e.g. BF)**

**DETECTOR**



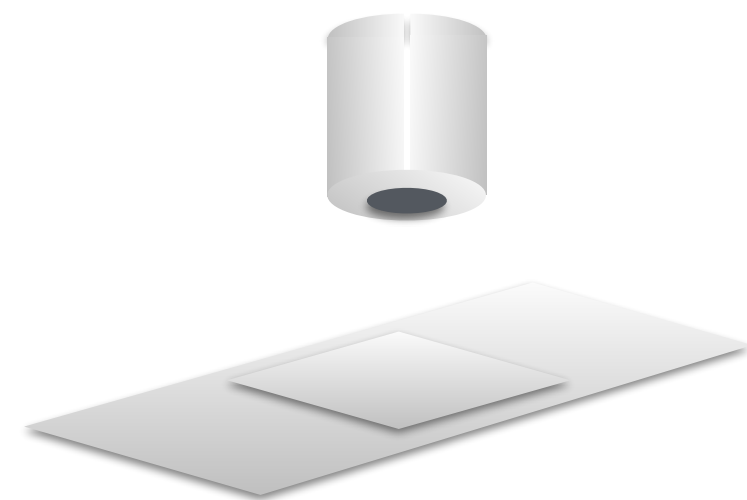
**LENS**

**SPECIMEN**

**CONDENSER**

**Epi-Fluorescence**

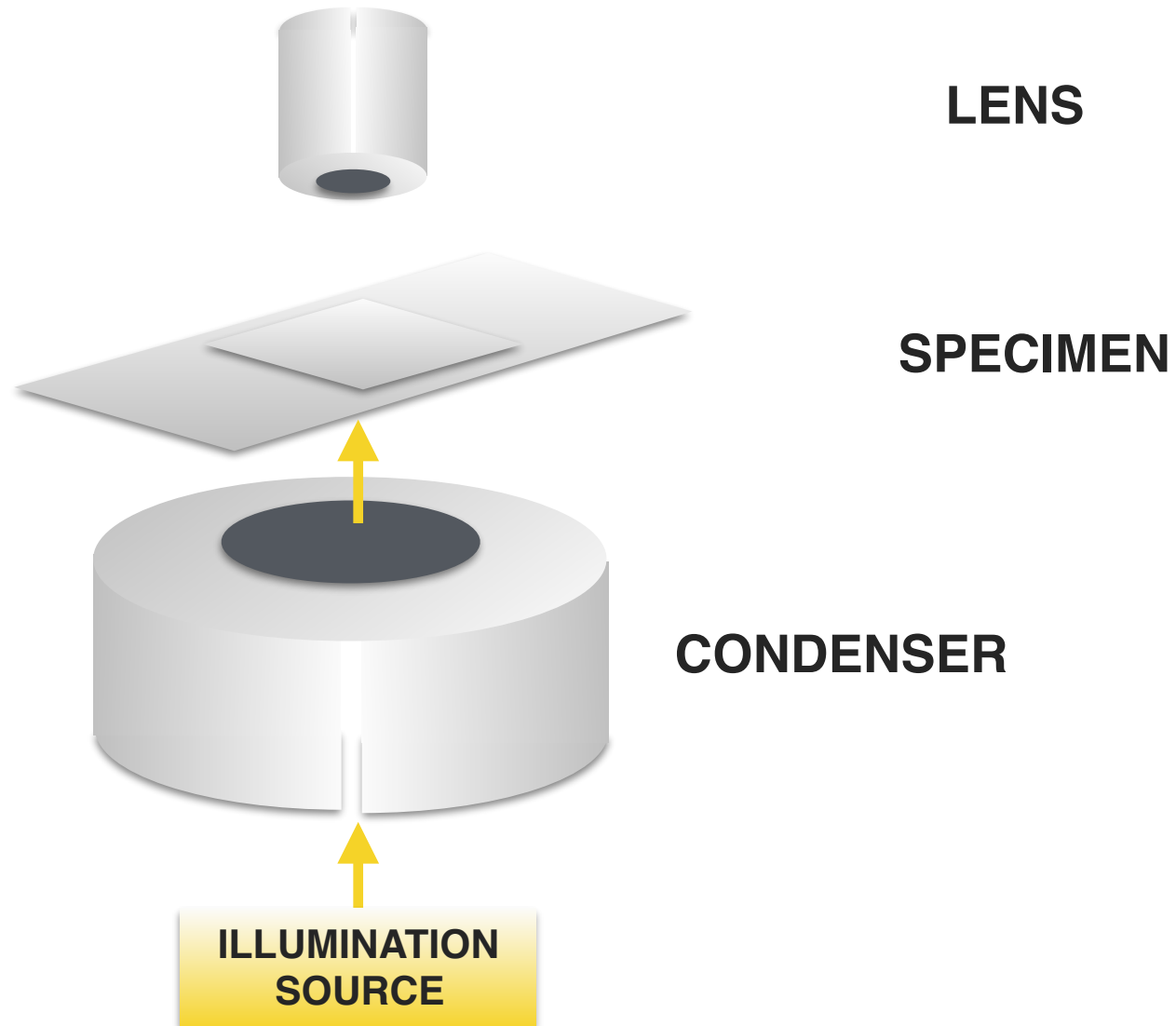
**DETECTOR**



# The Epi-Fluorescence Microscope

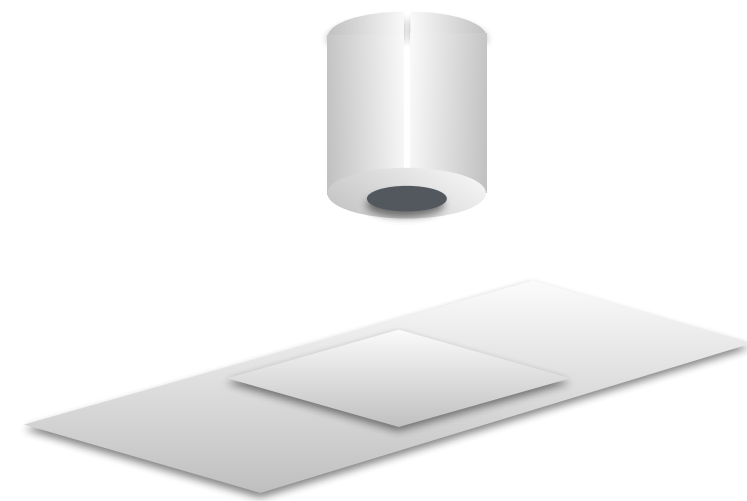
Transmitted light (e.g. BF)

DETECTOR



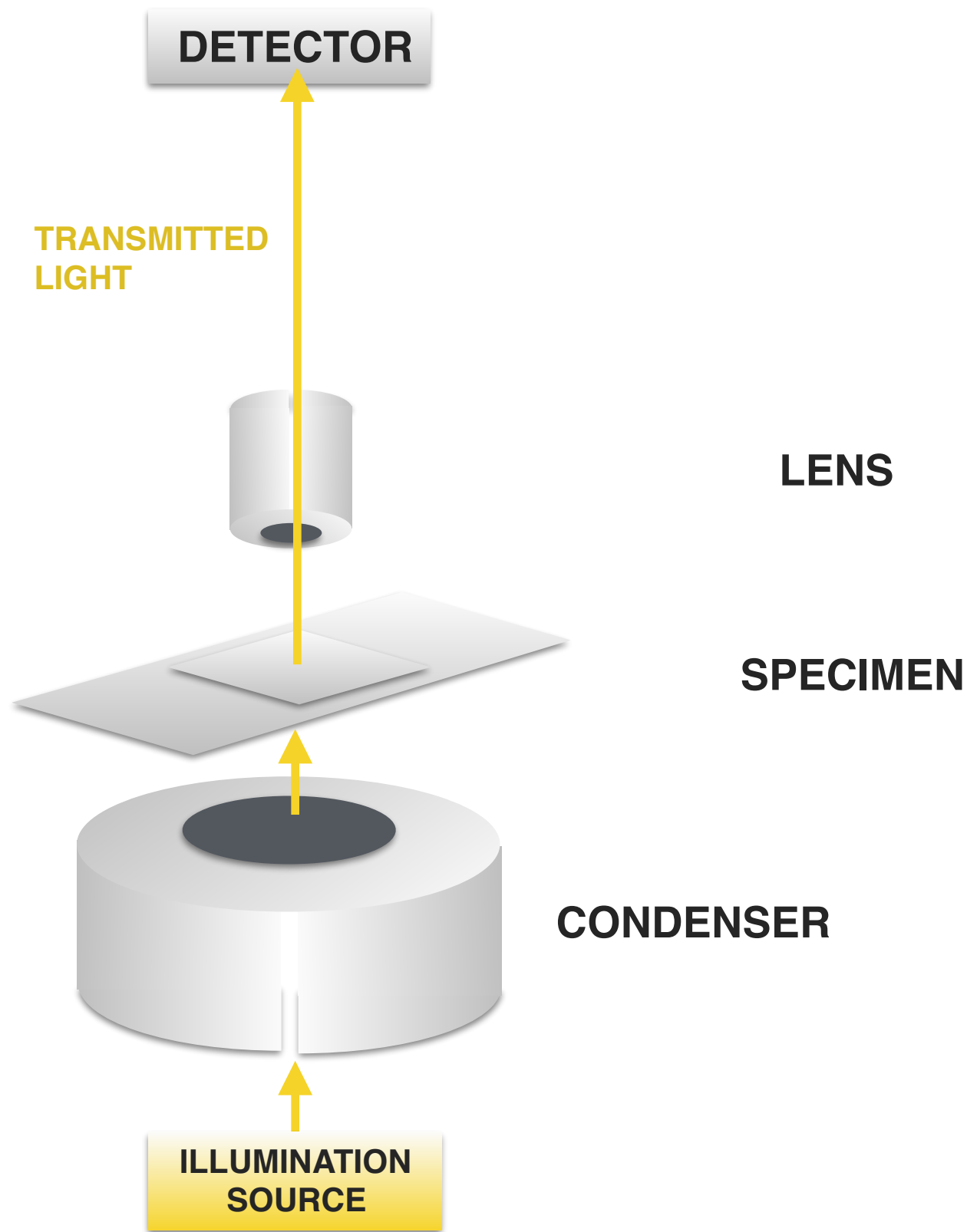
Epi-Fluorescence

DETECTOR



# The Epi-Fluorescence Microscope

Transmitted light (e.g. BF)

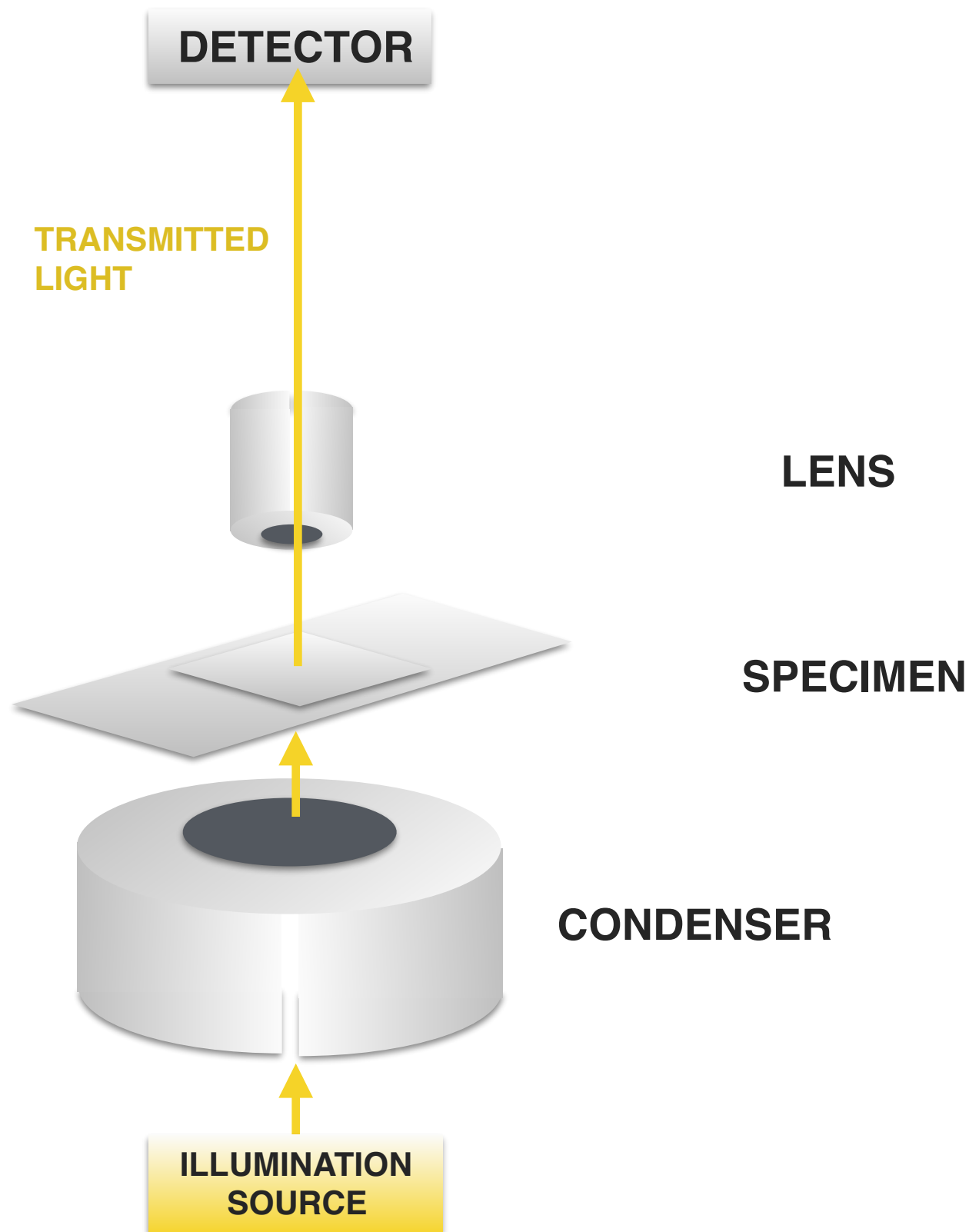


Epi-Fluorescence

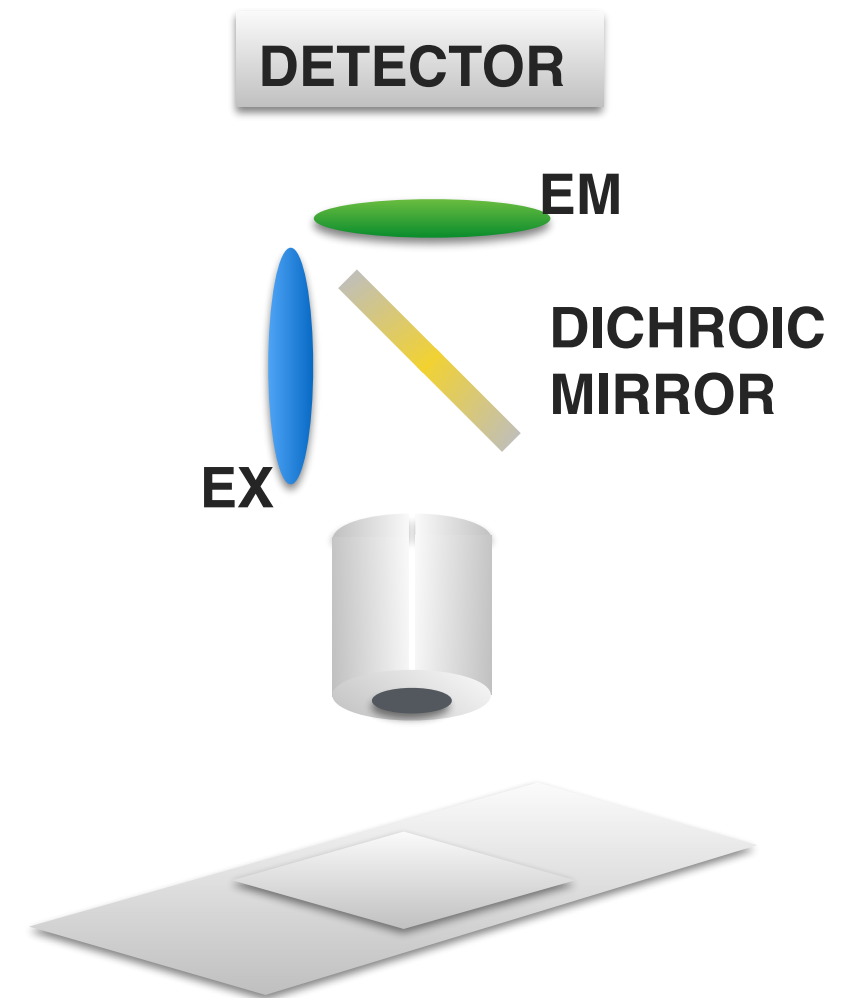


# The Epi-Fluorescence Microscope

## Transmitted light (e.g. BF)

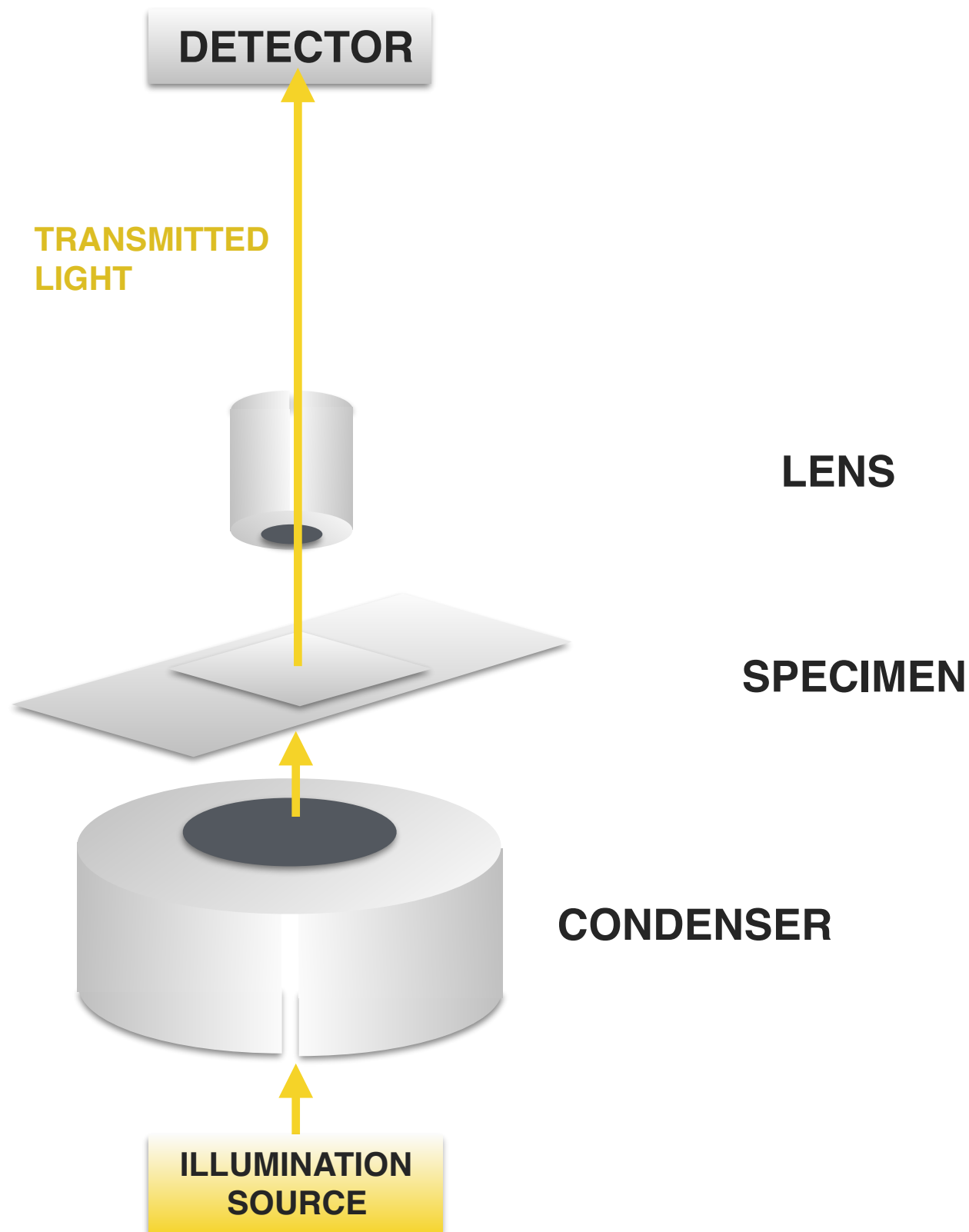


## Epi-Fluorescence

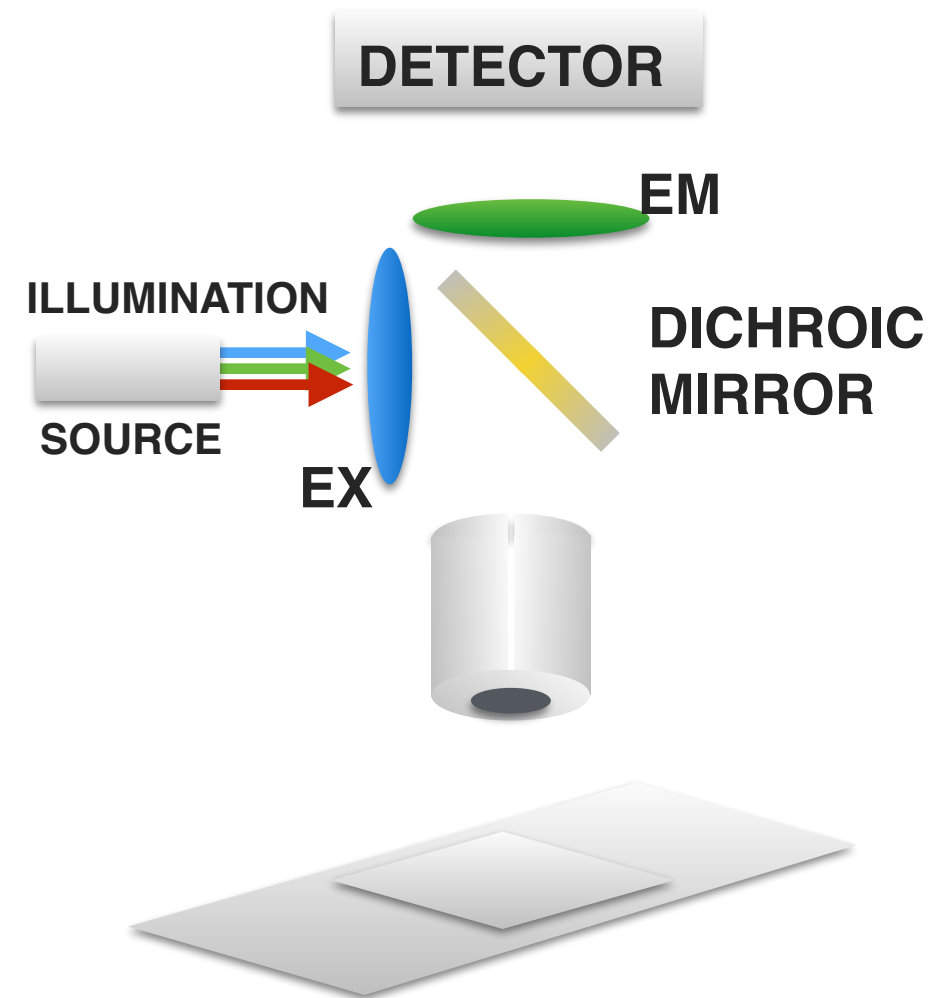


# The Epi-Fluorescence Microscope

## Transmitted light (e.g. BF)



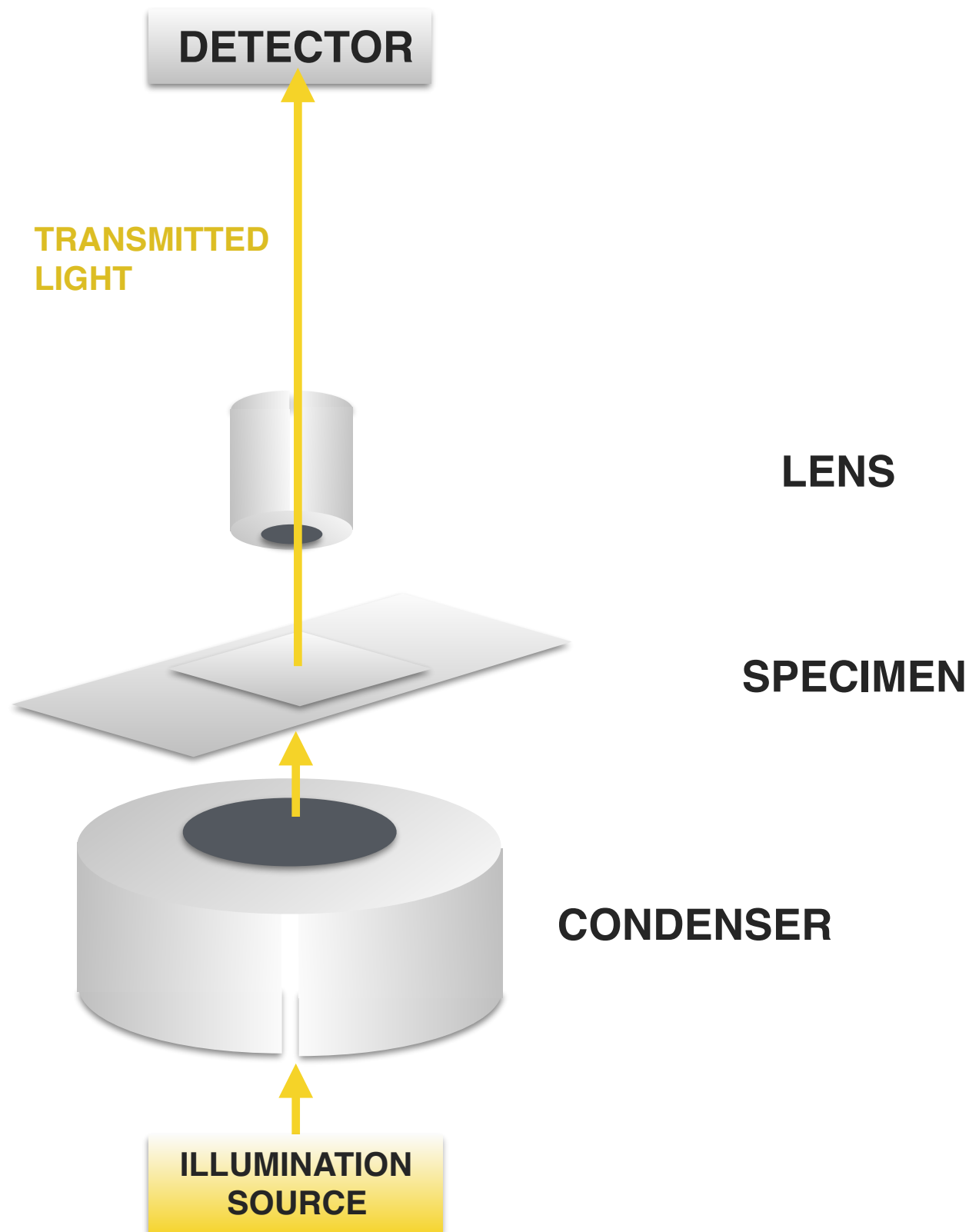
## Epi-Fluorescence



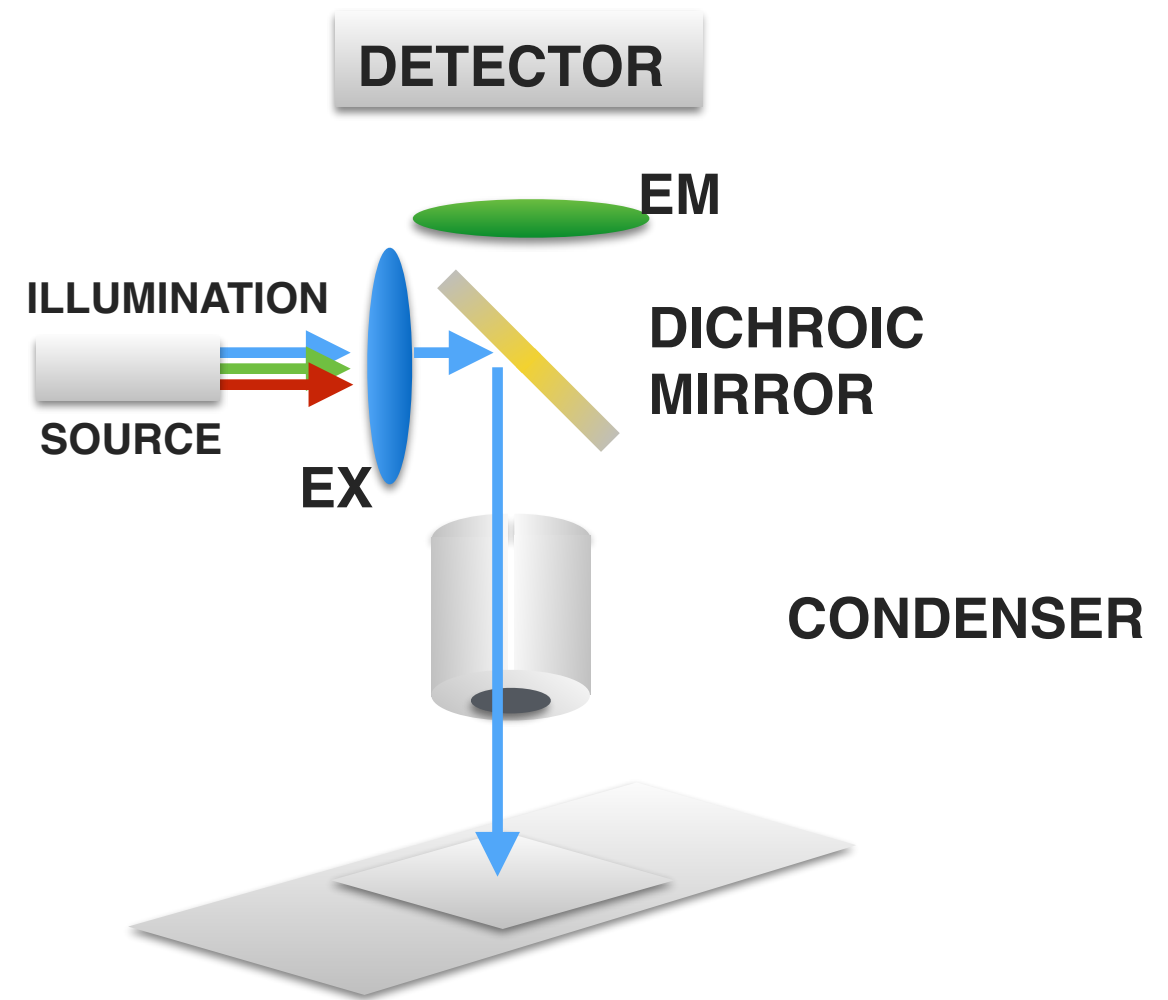


# The Epi-Fluorescence Microscope

## Transmitted light (e.g. BF)

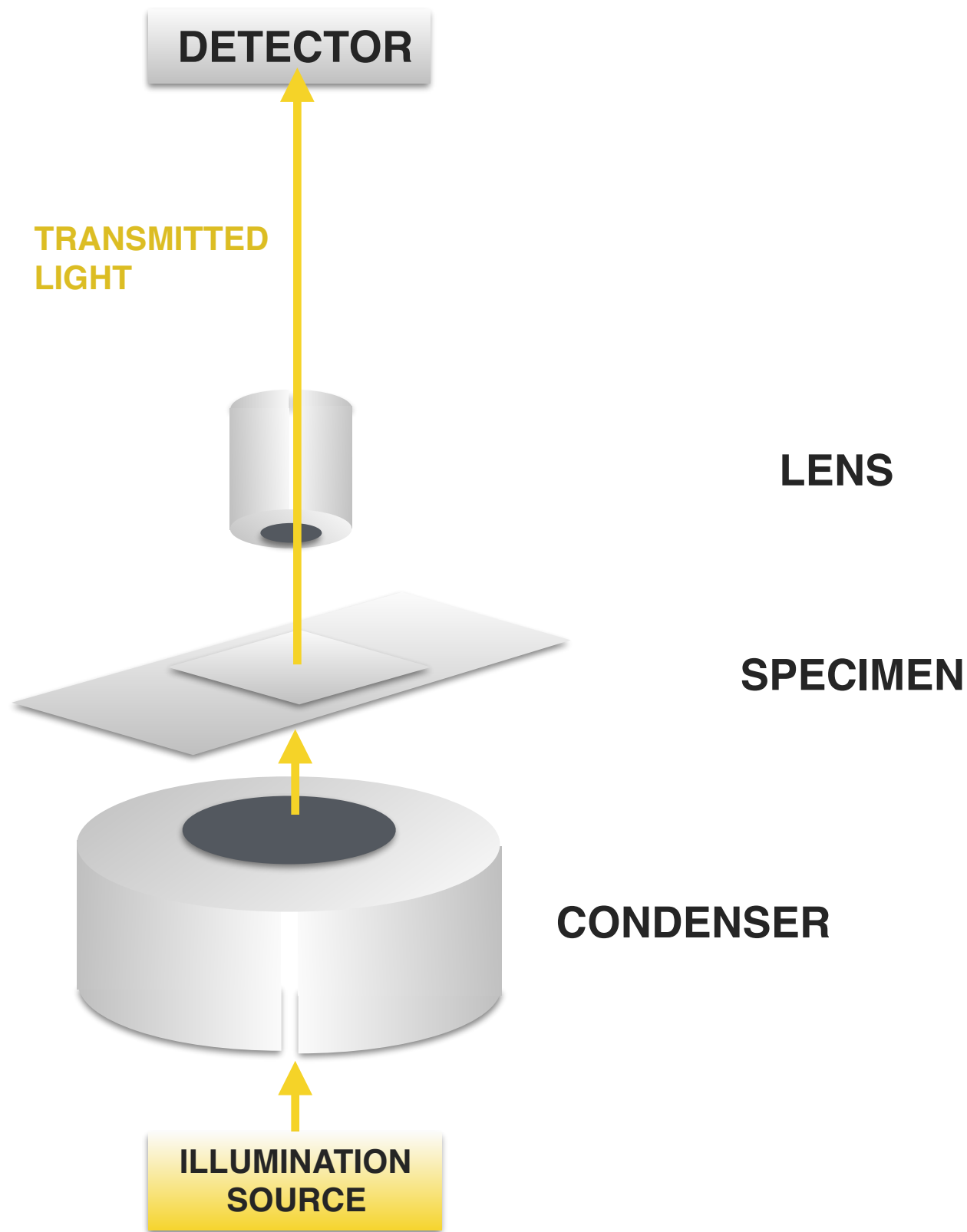


## Epi-Fluorescence

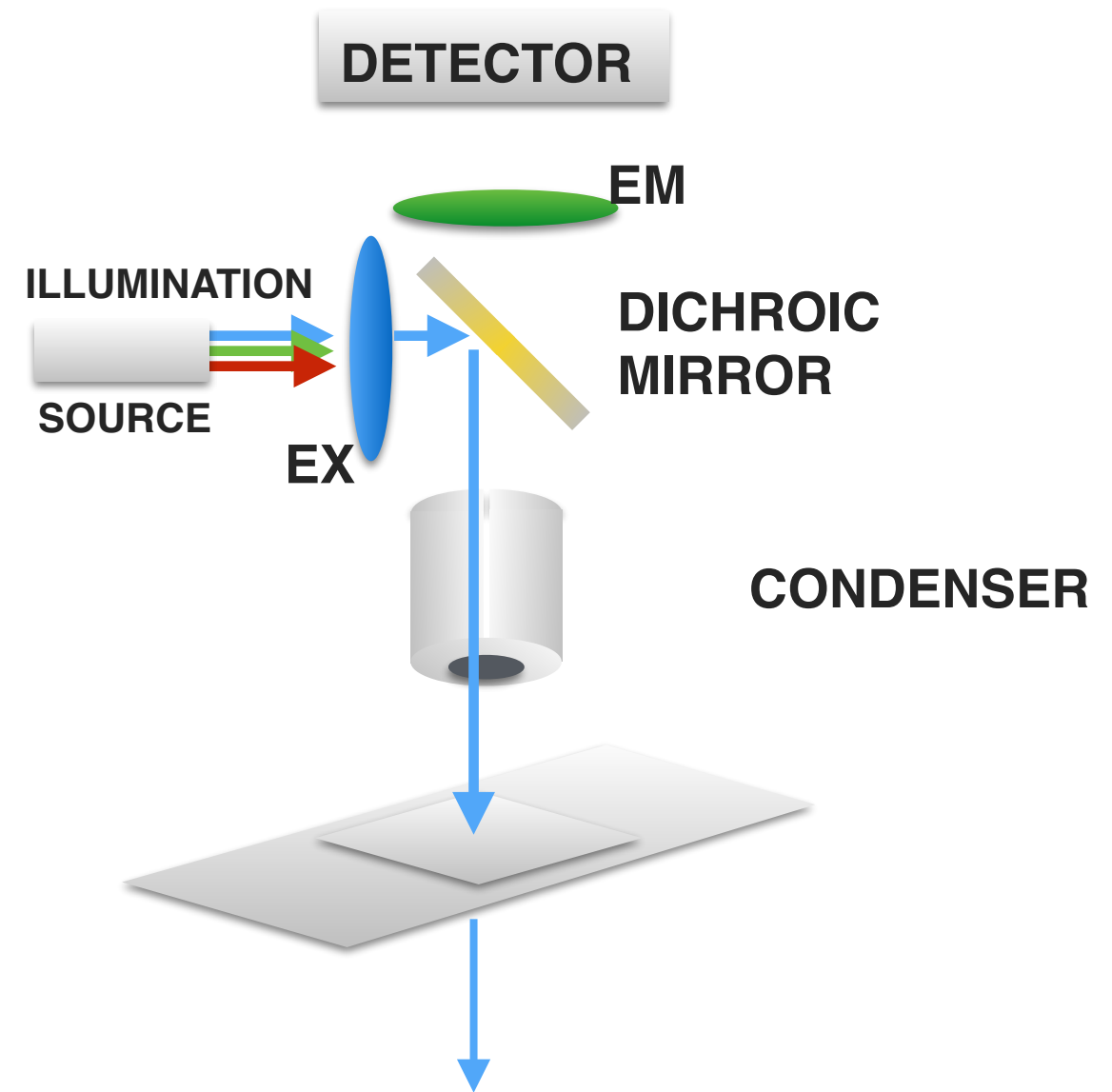


# The Epi-Fluorescence Microscope

## Transmitted light (e.g. BF)

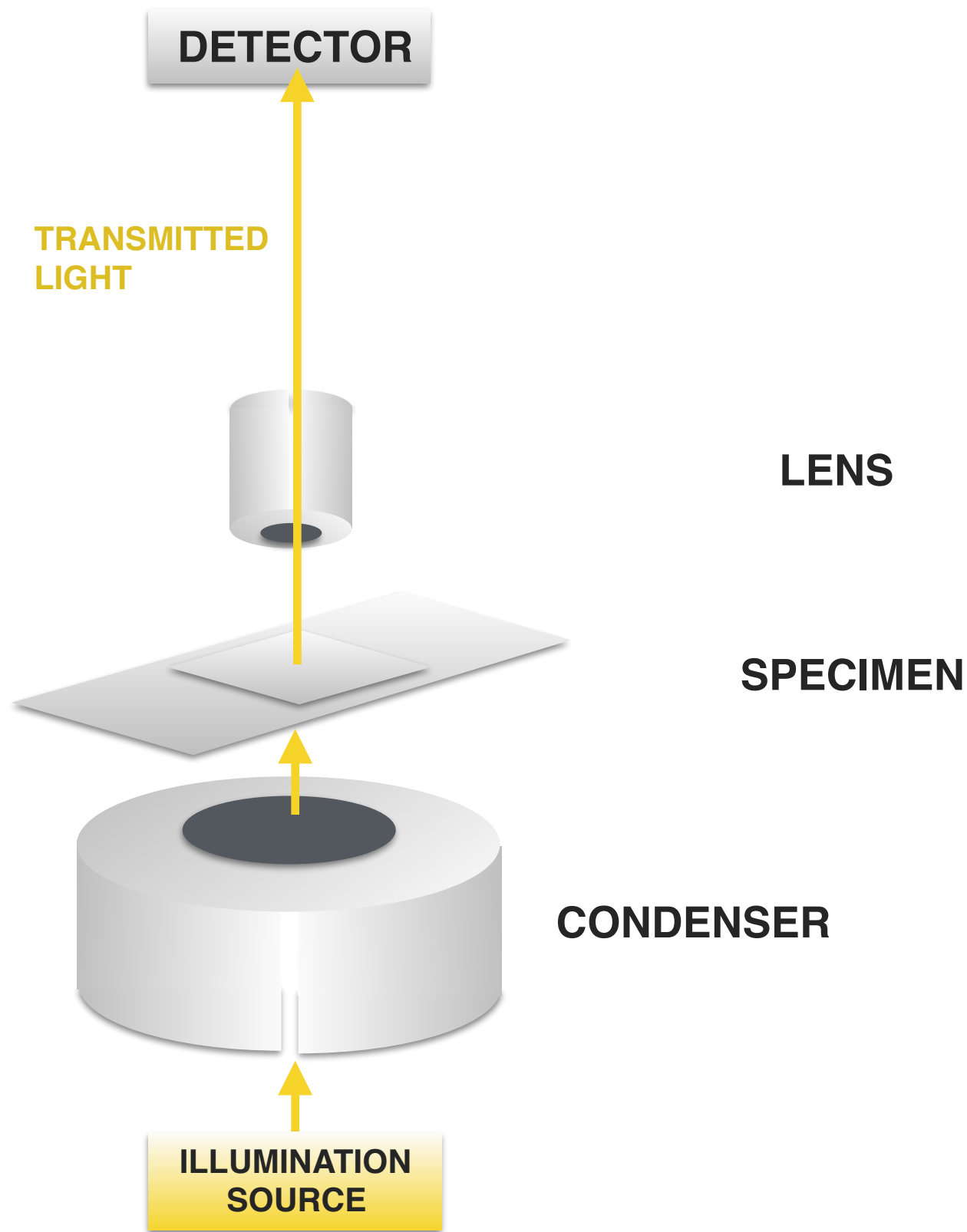


## Epi-Fluorescence

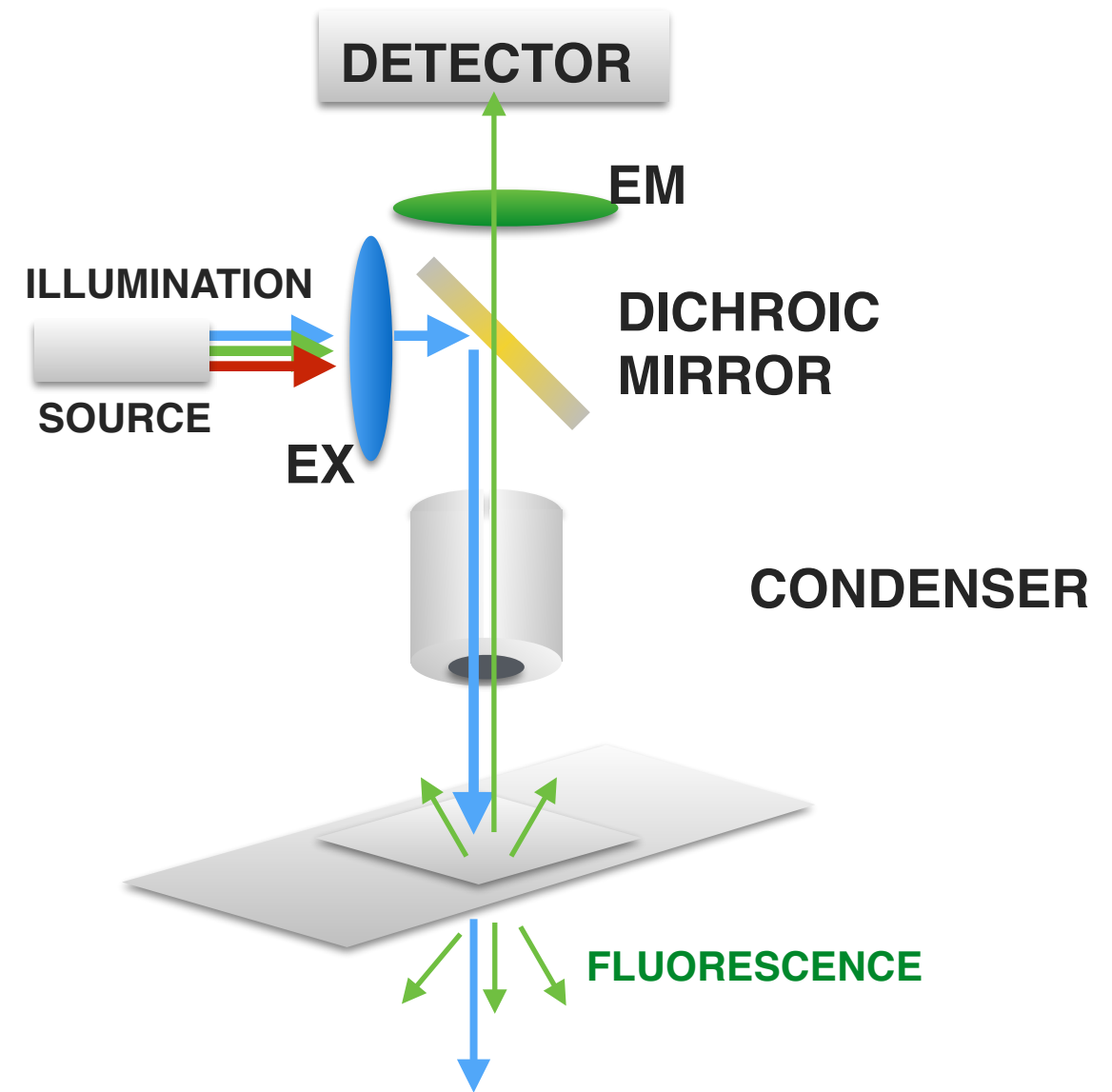


# The Epi-Fluorescence Microscope

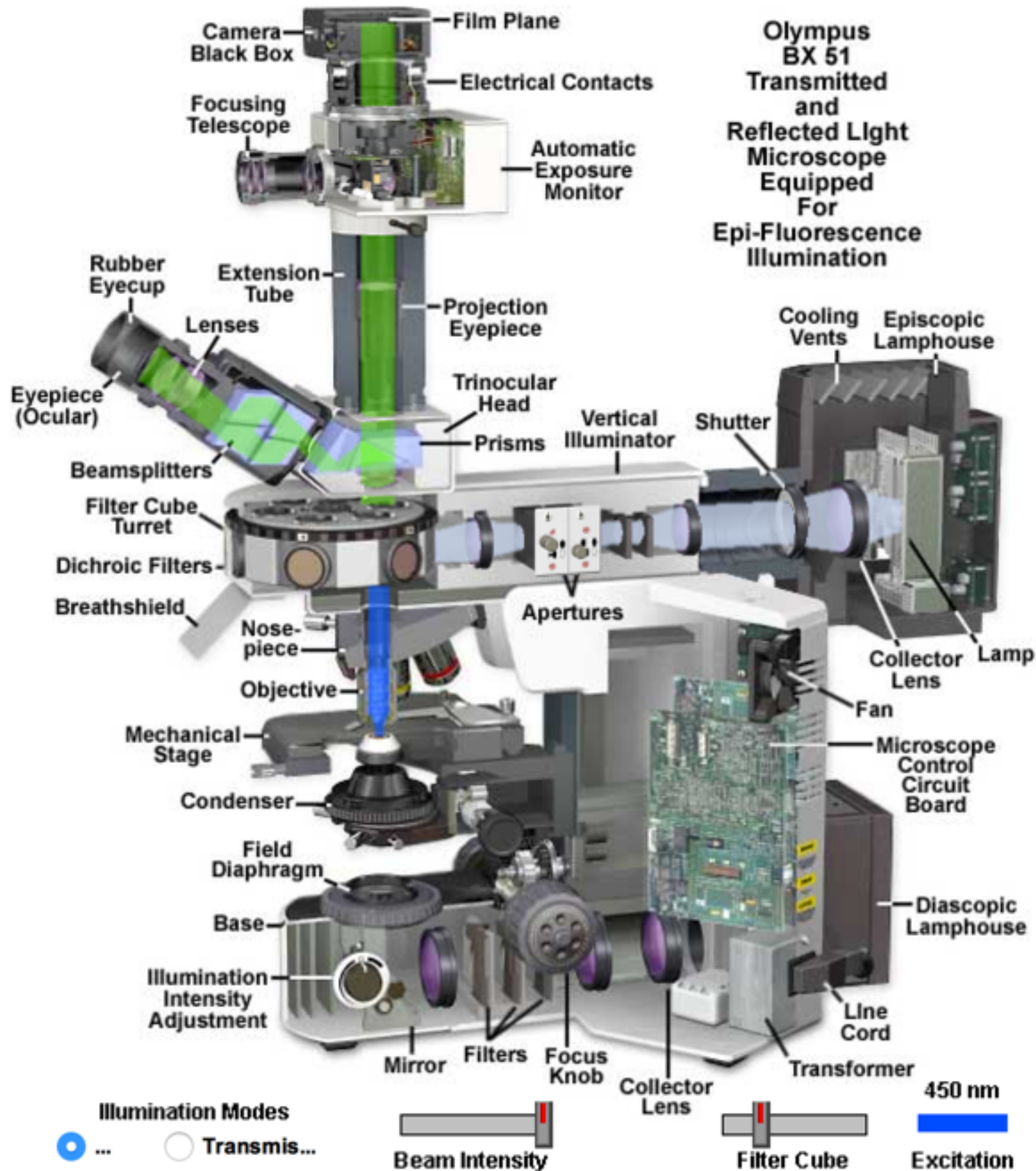
## Transmitted light (e.g. BF)



## Epi-Fluorescence

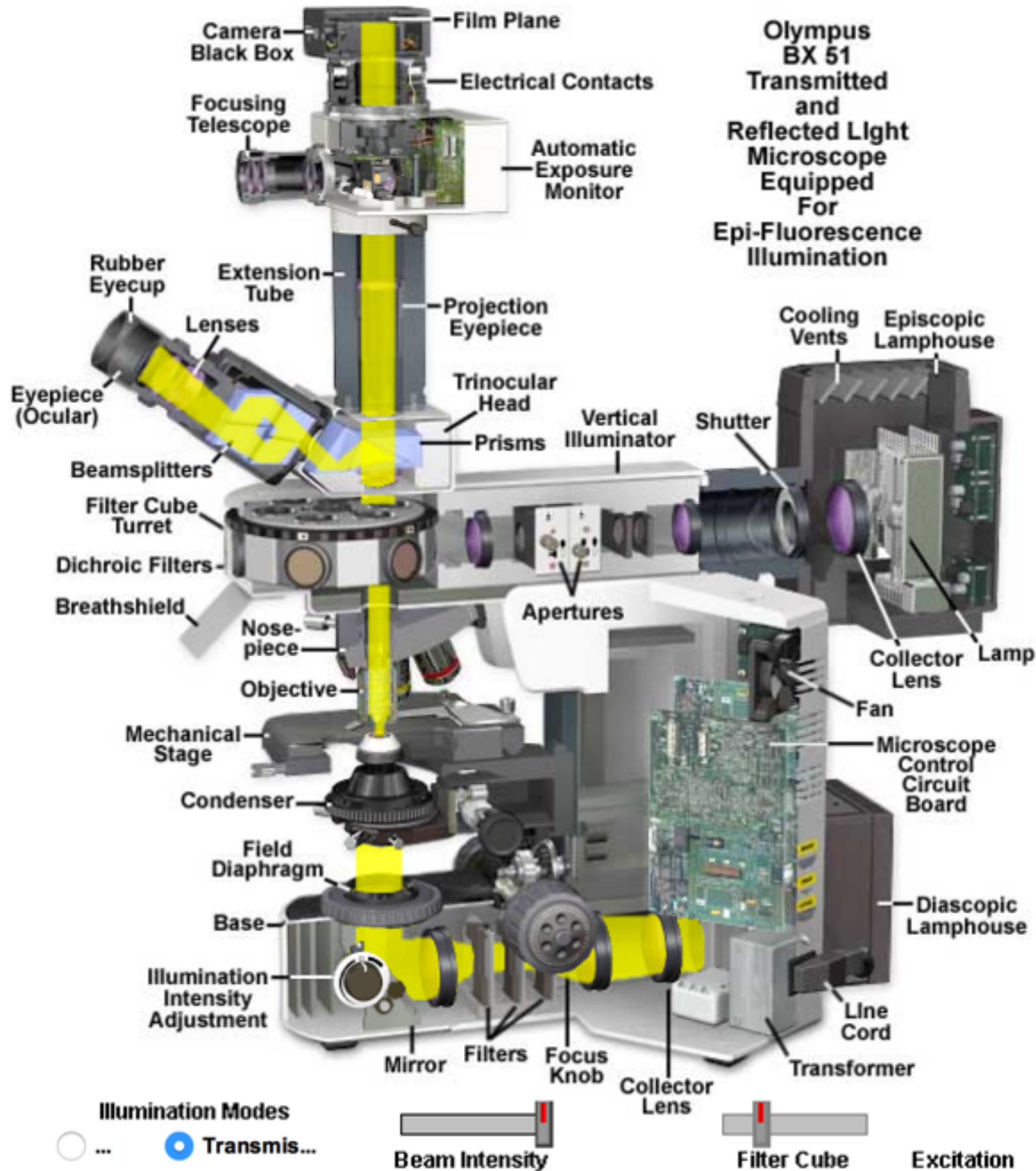


# The Epi-Fluorescence Light Path (upright)

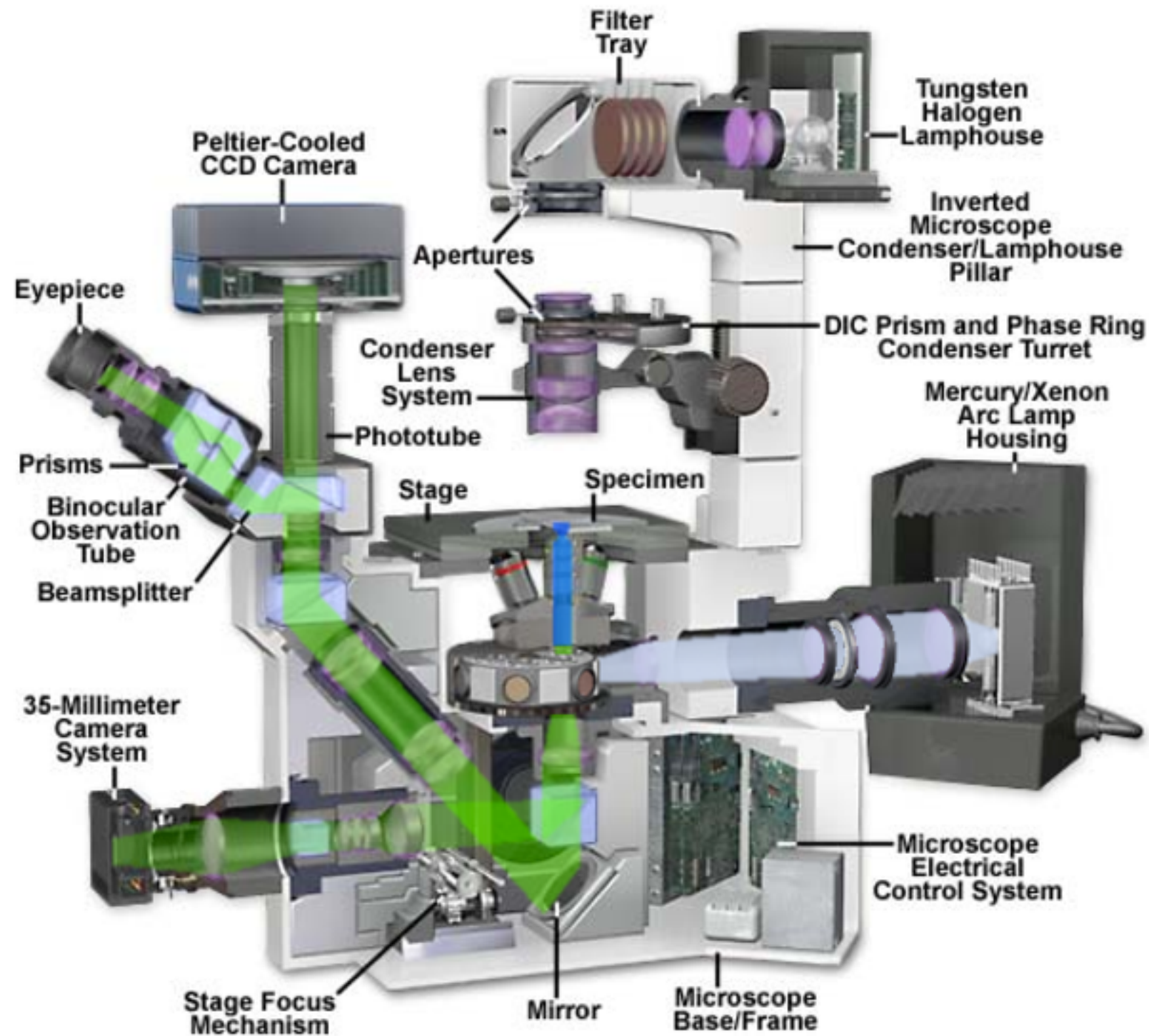




# The Epi-Fluorescence Light Path (upright)



# The Epi-Fluorescence Light Path (inverted)


 35mm Ca...

 CCD Ca...

Illumination Modes


 Transmis...

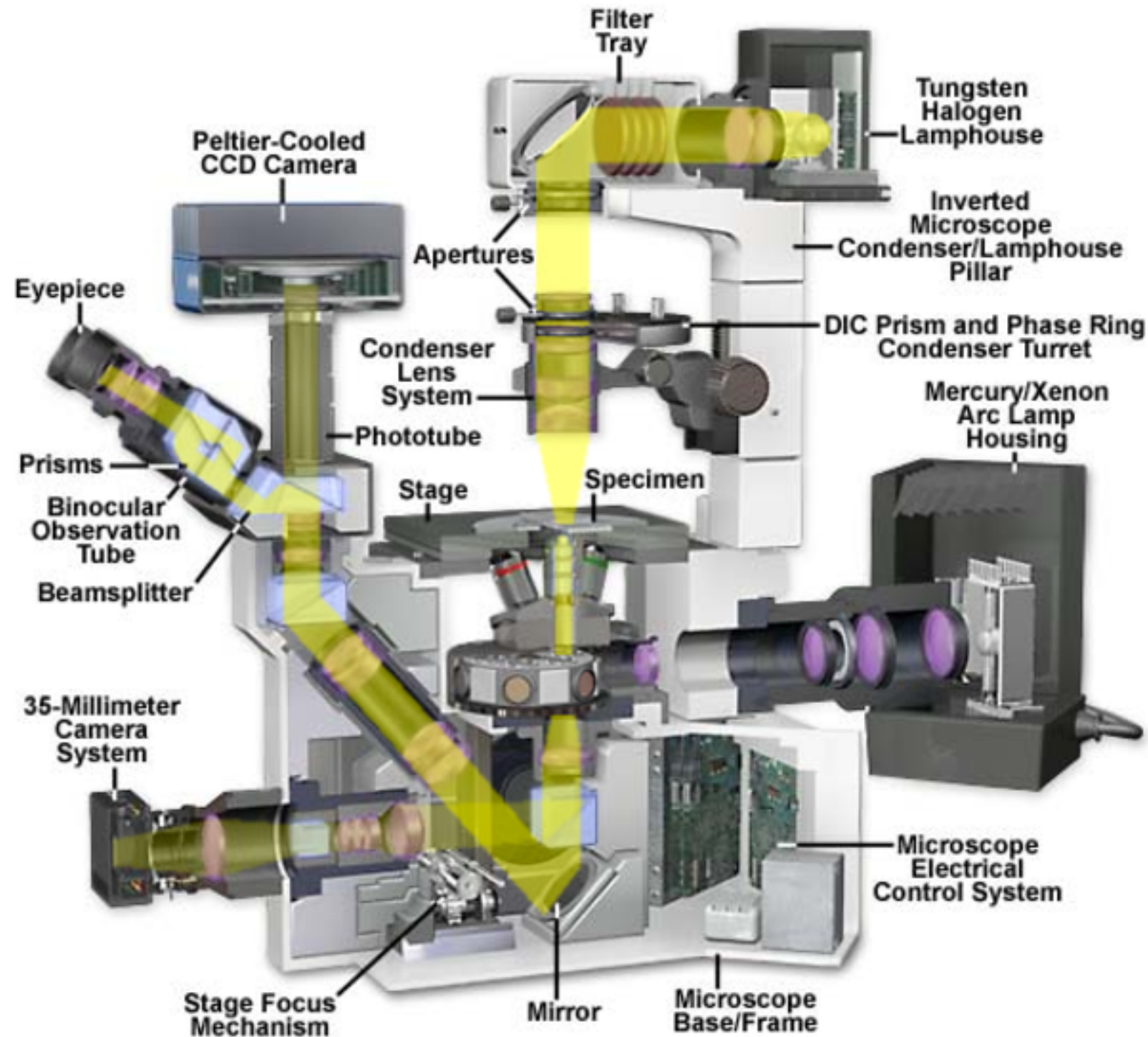
Beam Intensity

Filter Cube

 450 nm  
Excitation



# The Epi-Fluorescence Light Path (inverted)



35mm Ca...

CCD Ca...

Illumination Modes



Transmis...

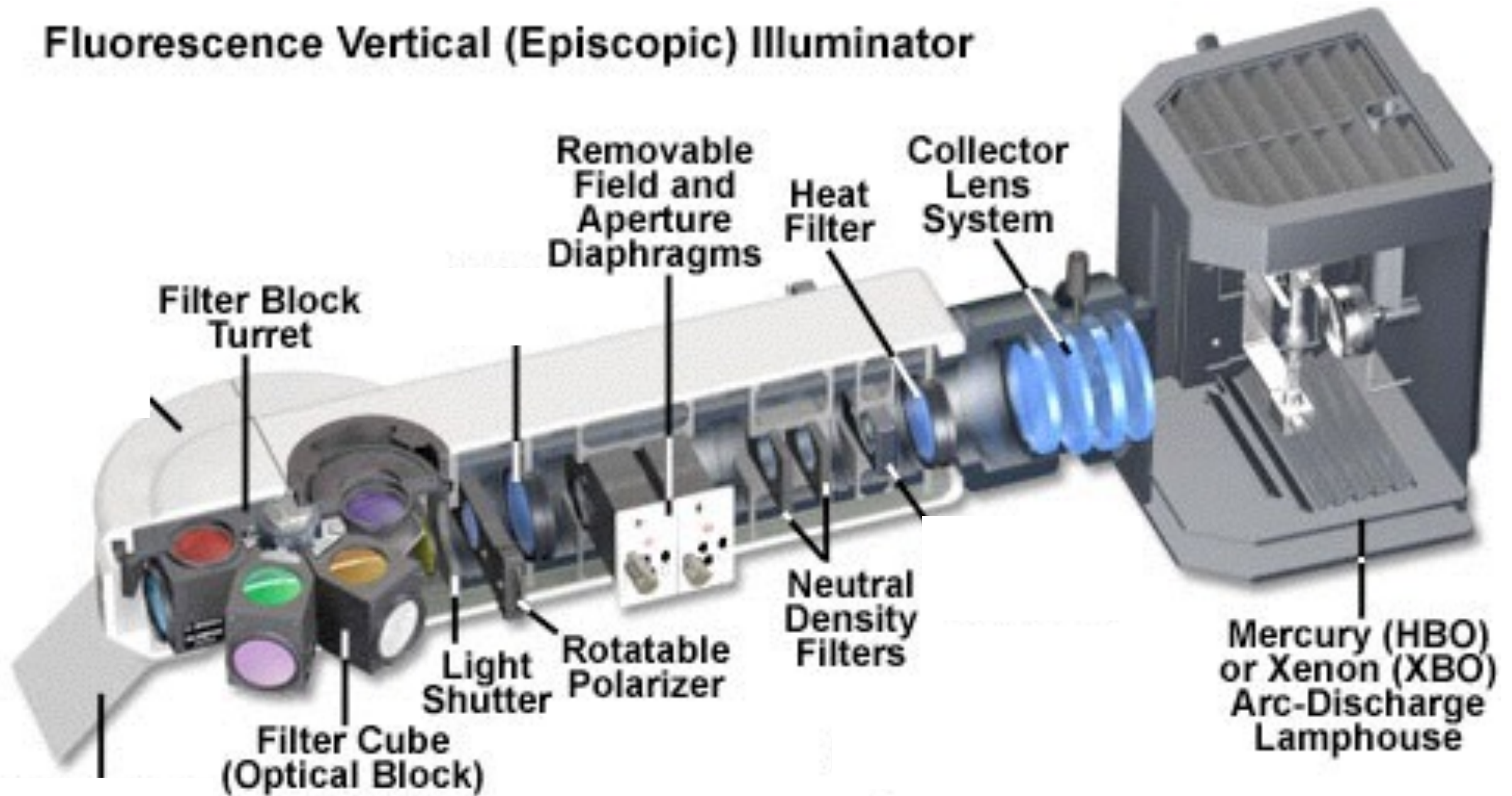
Beam Intensity

Filter Cube

Excitation

# The Epi-Fluorescence Light Path (upright)

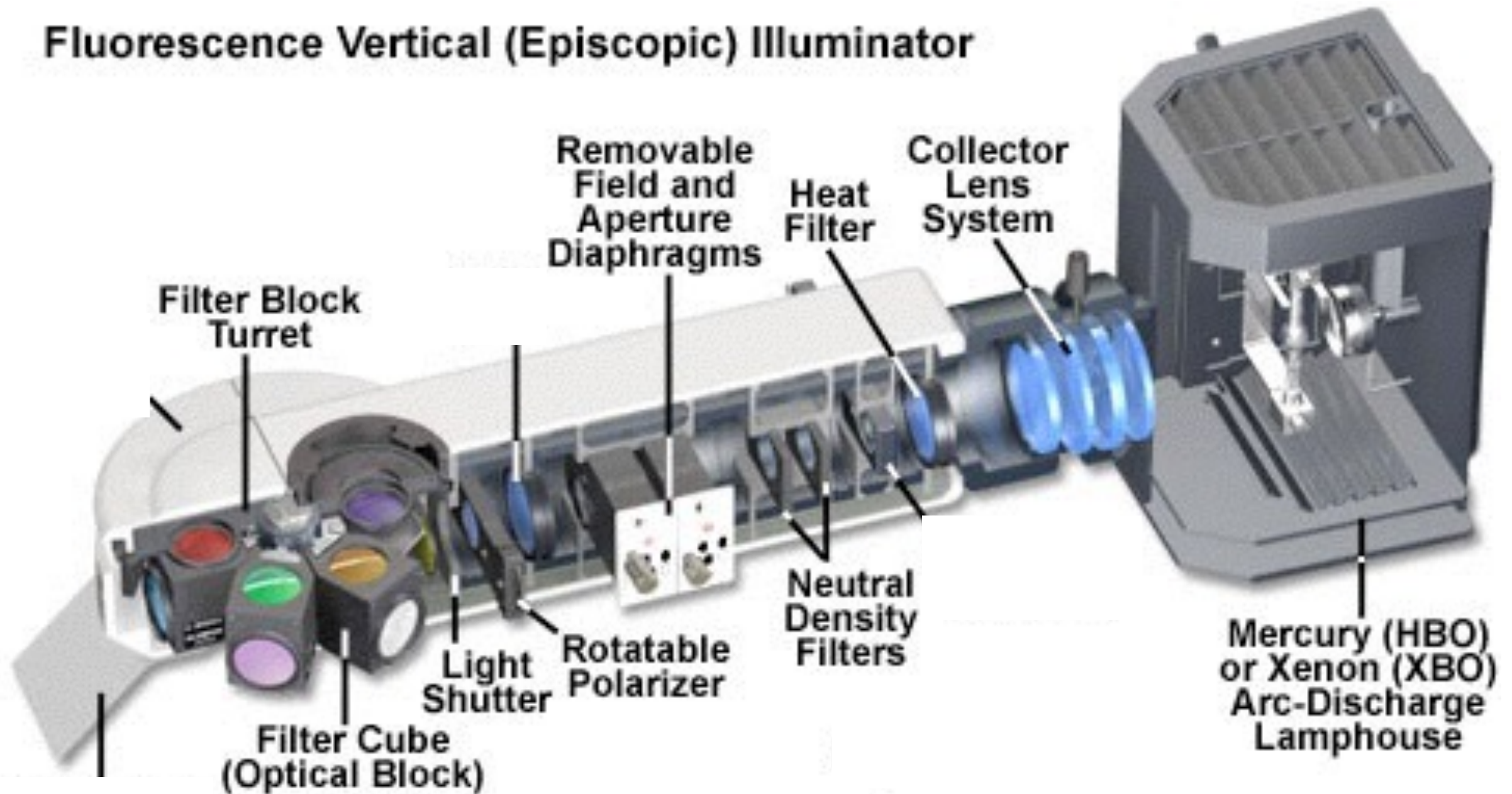
## Fluorescence Vertical (Episcopic) Illuminator





# The Epi-Fluorescence Light Path (upright)

## Fluorescence Vertical (Episcopic) Illuminator

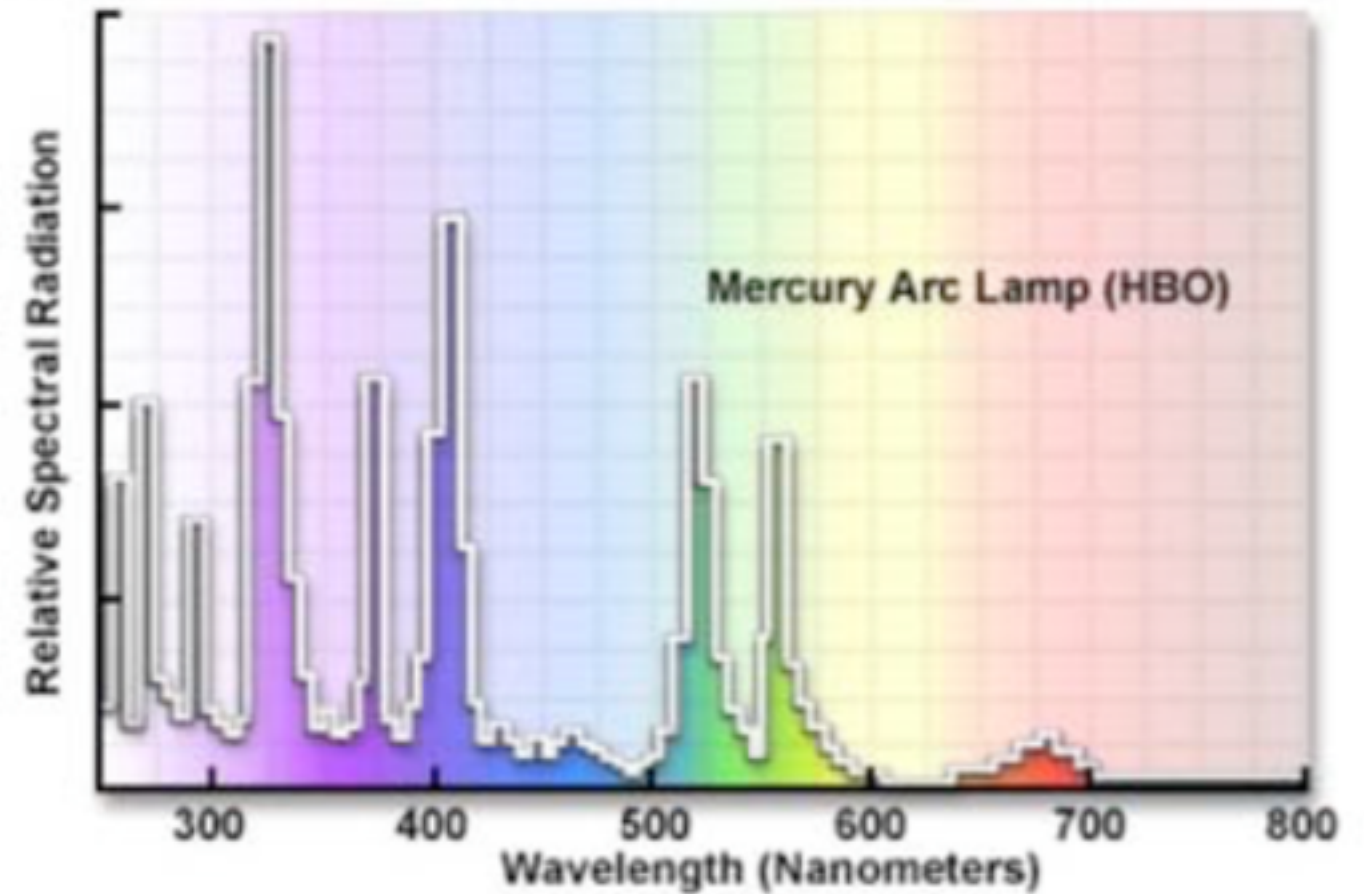


# The Epi-Fluorescence Light Path - excitation

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**Fluorescence Arc Lamp  
(Wide field)**

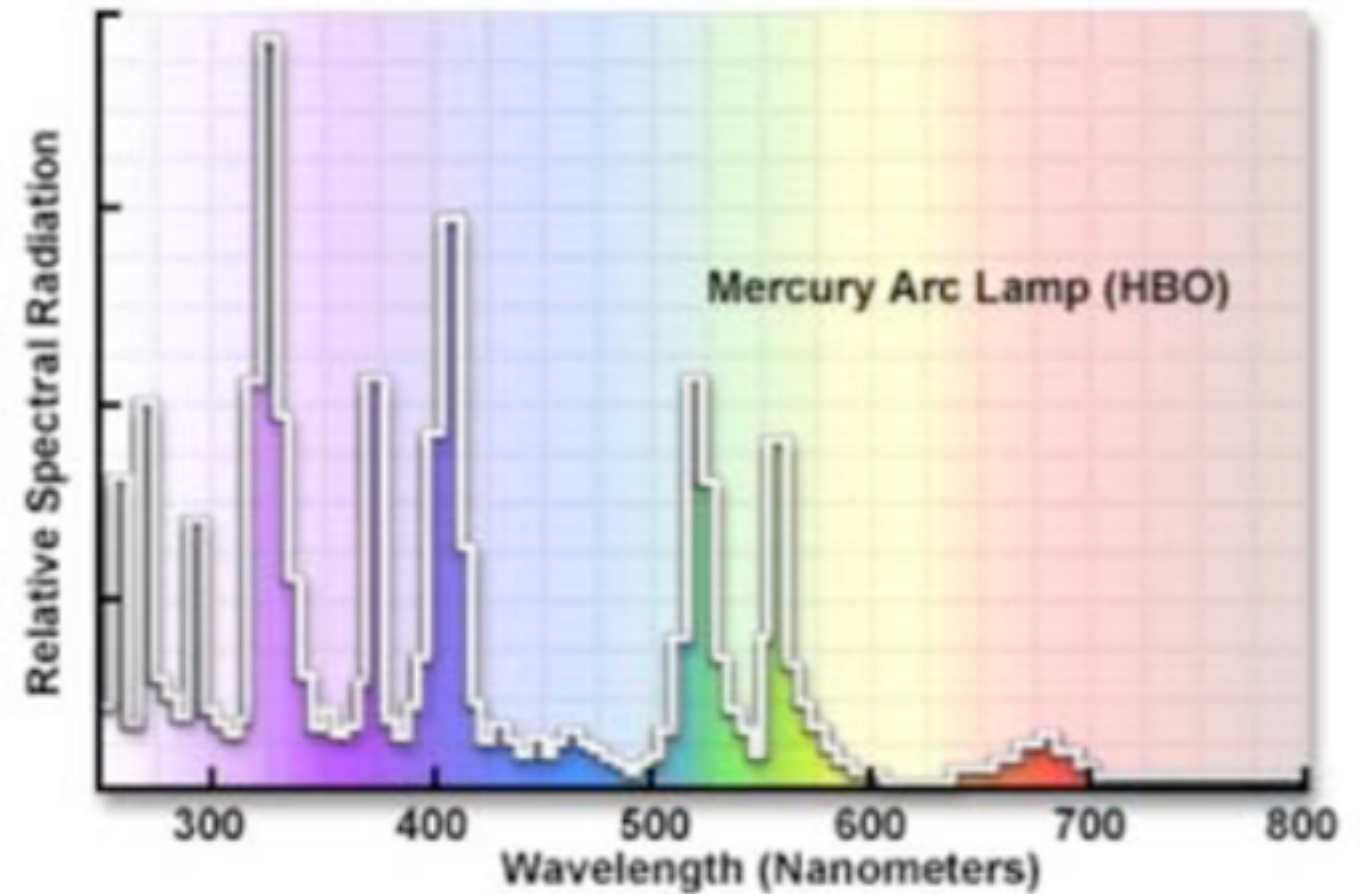
Mercury Arc Lamp UV and Visible Emission Spectrum



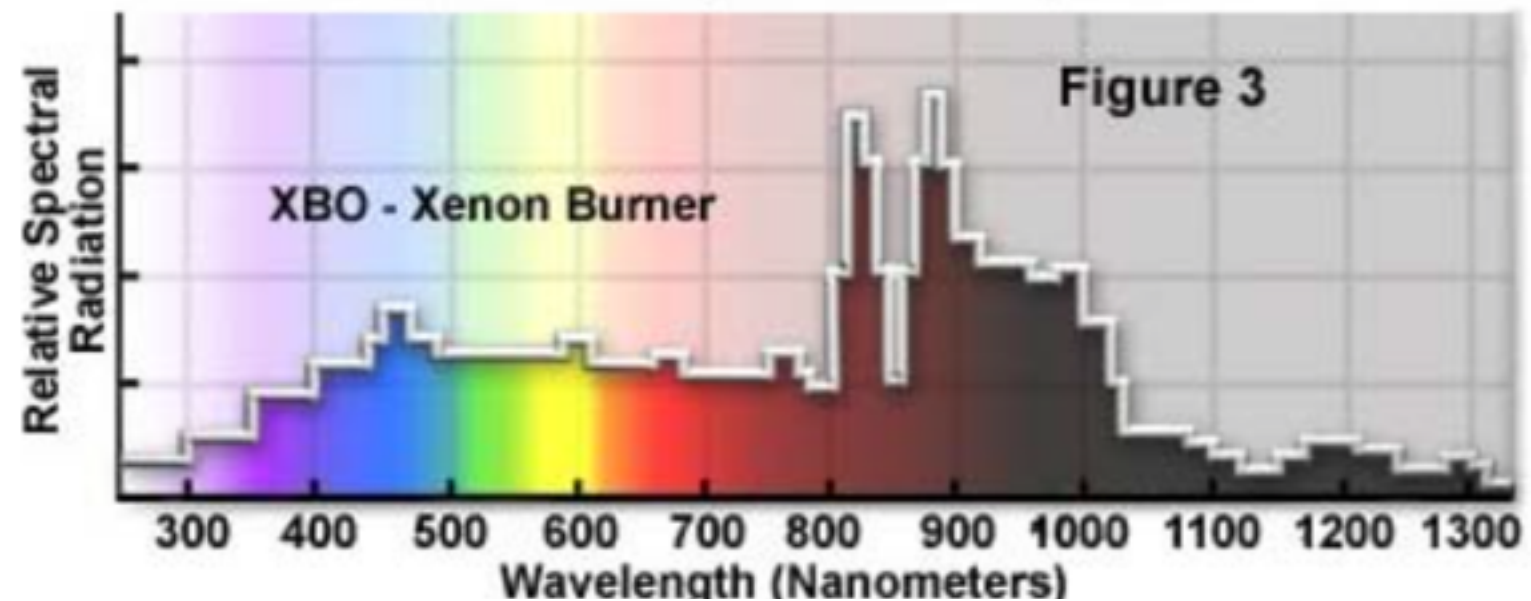
# The Epi-Fluorescence Light Path - excitation

## Fluorescence Arc Lamp (Wide field)

Mercury Arc Lamp UV and Visible Emission Spectrum



Xenon Arc Lamp Emission Spectrum



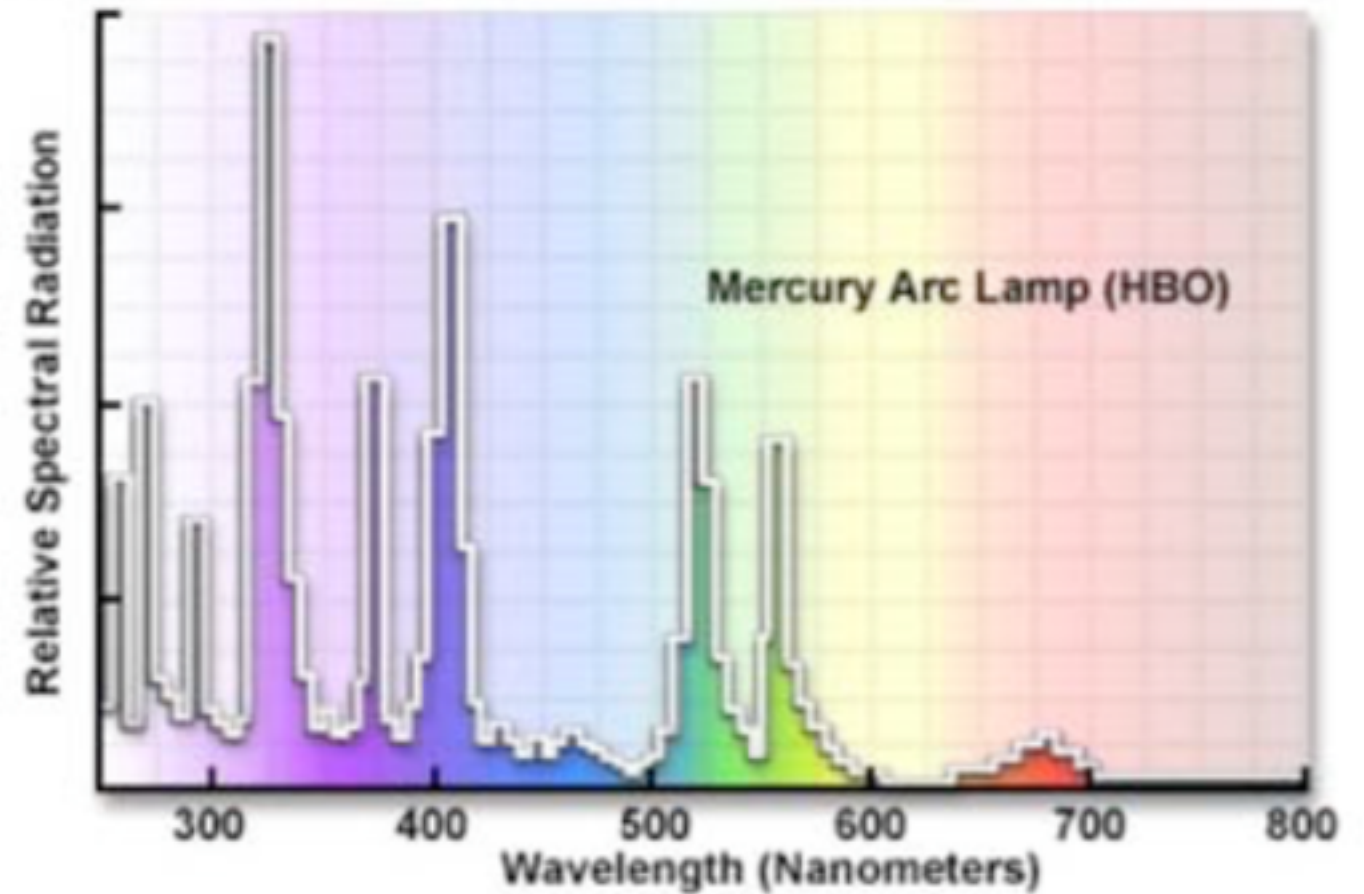


# The Epi-Fluorescence Light Path - excitation

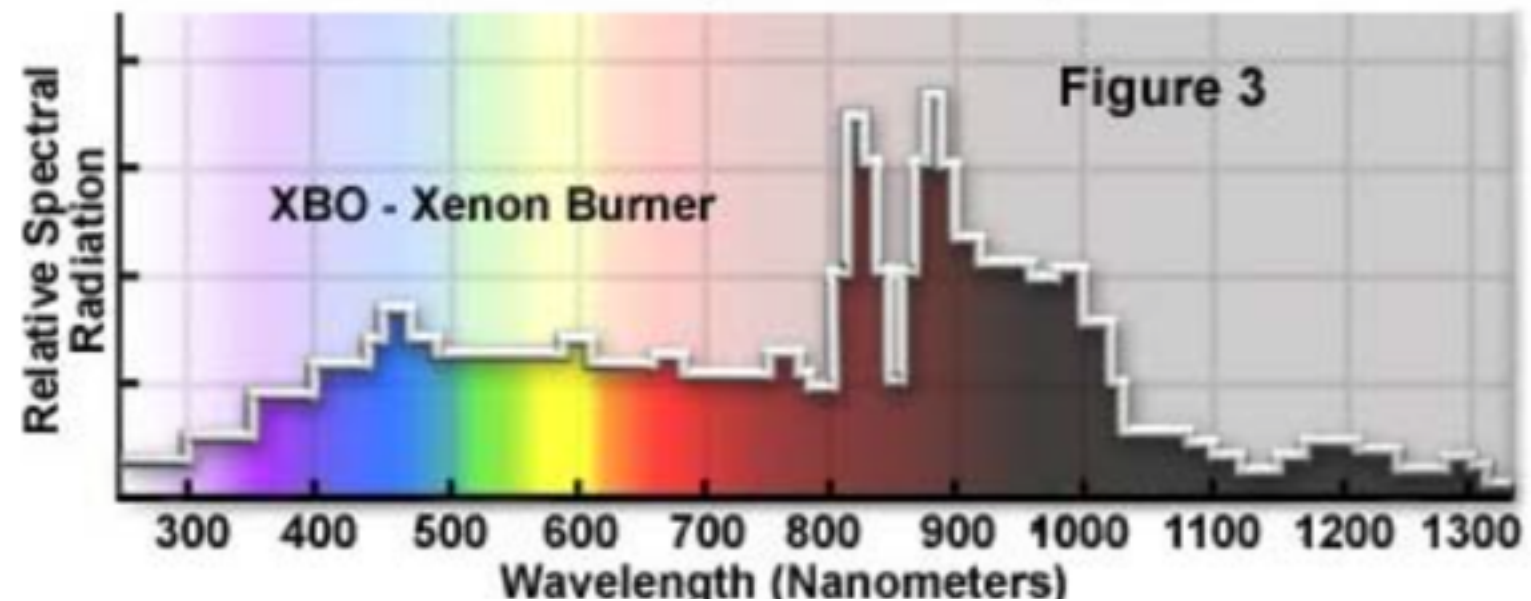
Fluorescence Arc Lamp  
(Wide field)

Uneven Spectral Output!

Mercury Arc Lamp UV and Visible Emission Spectrum



Xenon Arc Lamp Emission Spectrum

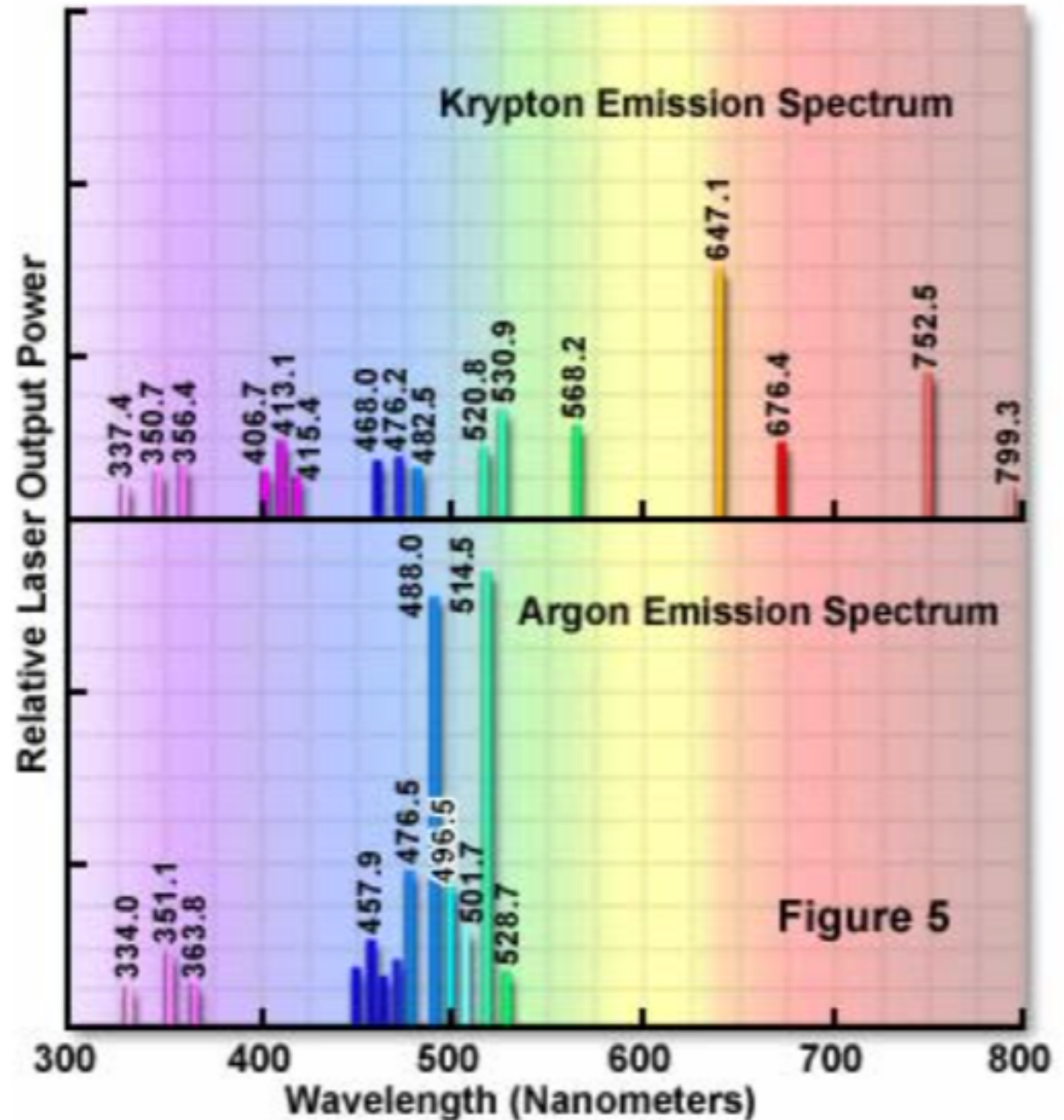


# The Epi-Fluorescence Light Path - excitation

# The Epi-Fluorescence Light Path - excitation

**Lasers  
(Confocal / Wide Field)**

**Laser Illumination Source Emission Spectra**





# The Epi-Fluorescence Light Path - excitation

**Lasers  
(Confocal / Wide Field)**

**Only discrete lines!**

**lines**

**405**

**440**

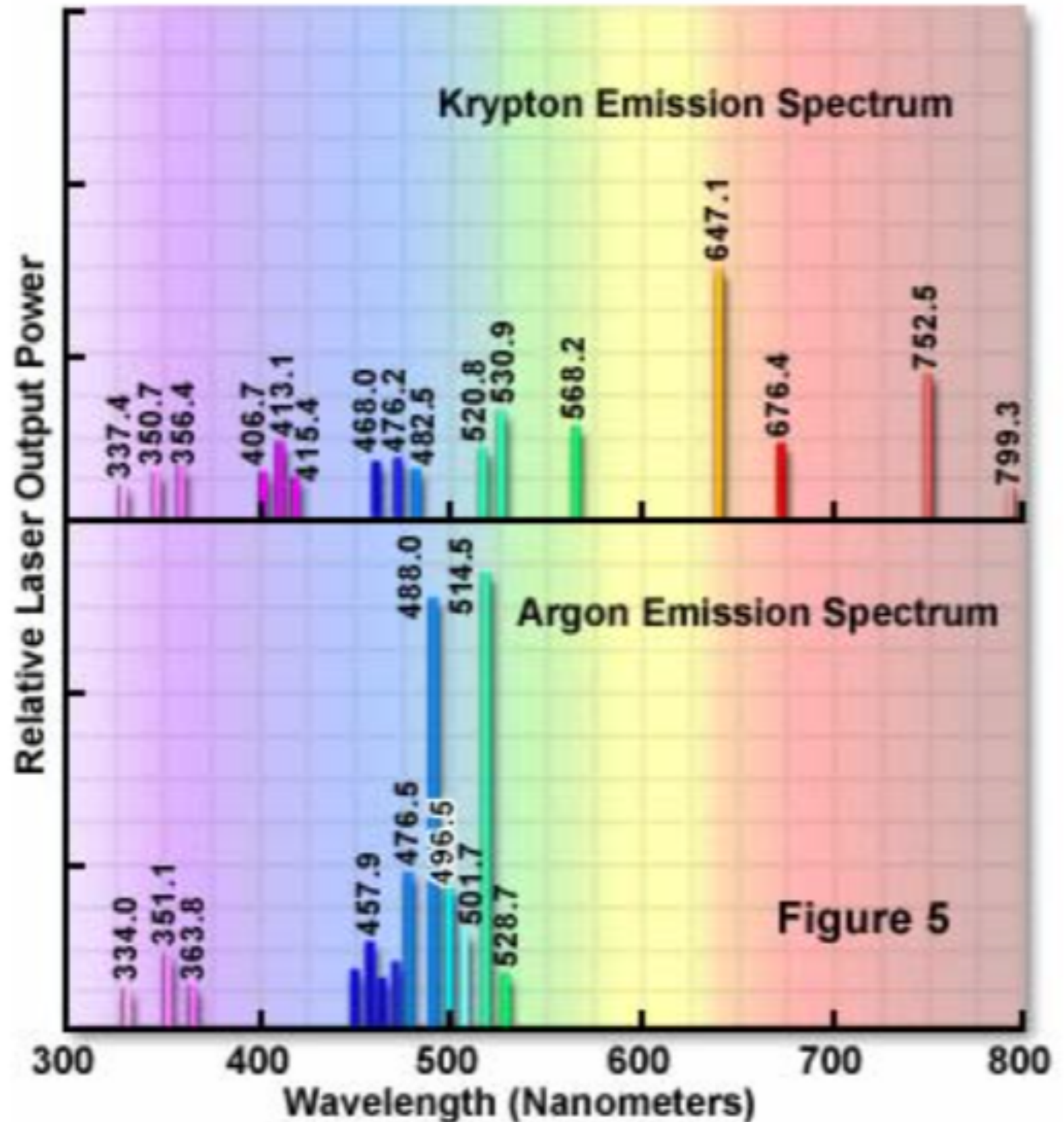
**488**

**514**

**561**

**633**

**Laser Illumination Source Emission Spectra**





# The Epi-Fluorescence Light Path - excitation

**Lasers**

**(Confocal / Wide Field)**

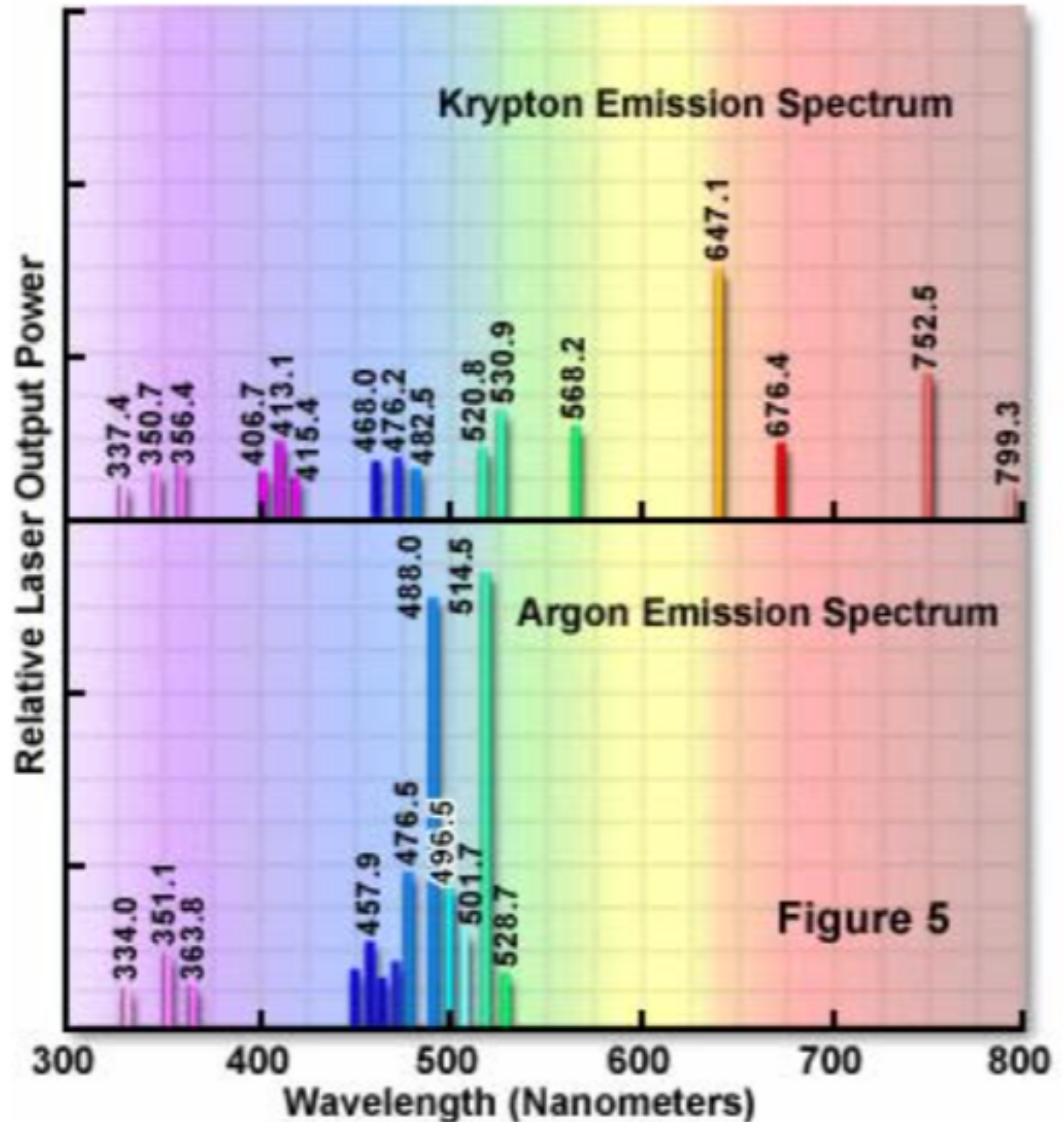
**Only discrete lines!**

**lines**

**Alexa dye**

405	405	440
440	430	540
488	488	515
514	514	540
561	568	605
633	633	645

**Laser Illumination Source Emission Spectra**



# The Epi-Fluorescence Light Path - excitation

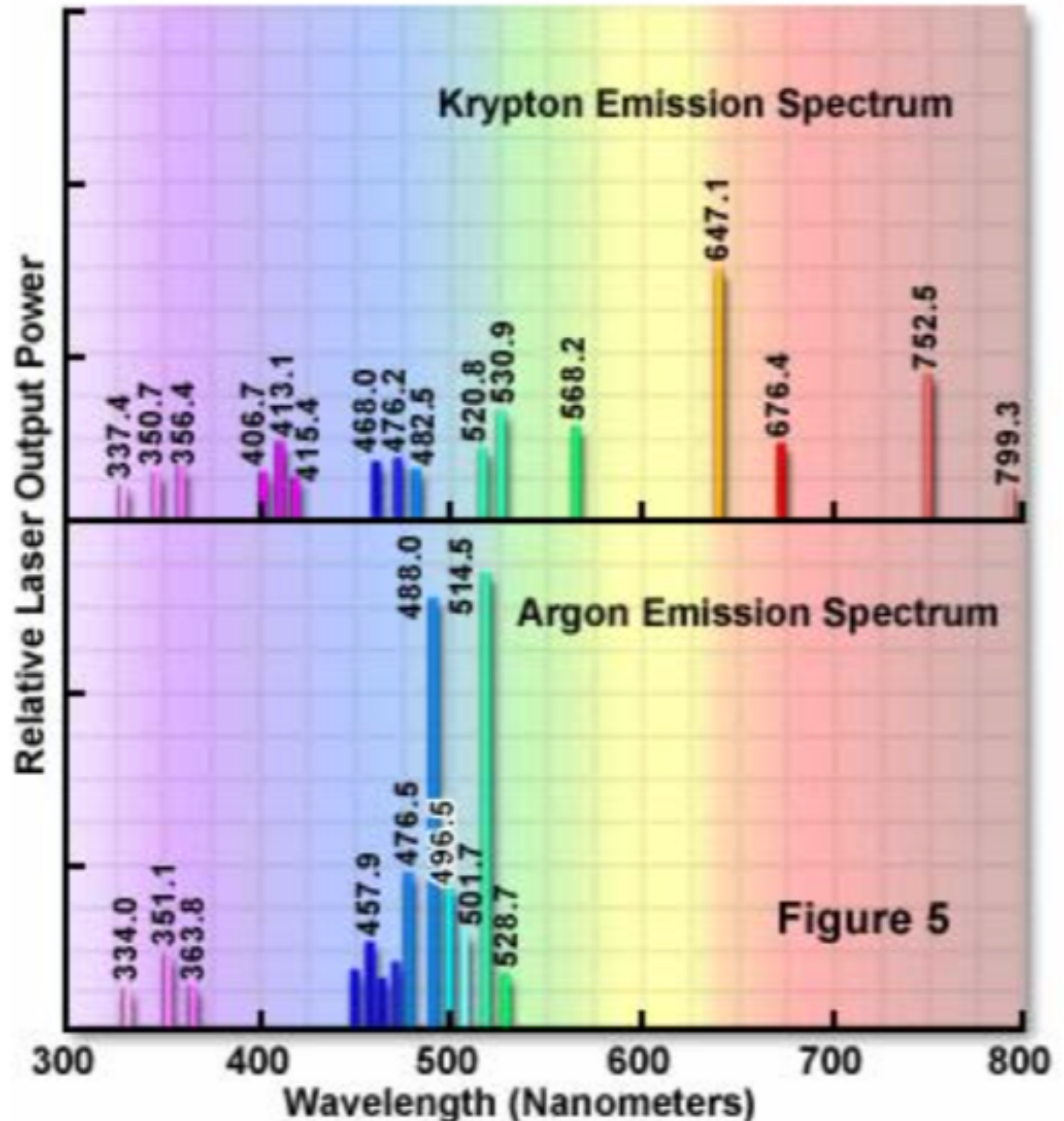
**Lasers  
(Confocal / Wide Field)**

**Only discrete lines!**

lines	Alexa dye
405	405 440
440	430 540
488	488 515
514	514 540
561	568 605
633	633 645

\* Solid State Lasers

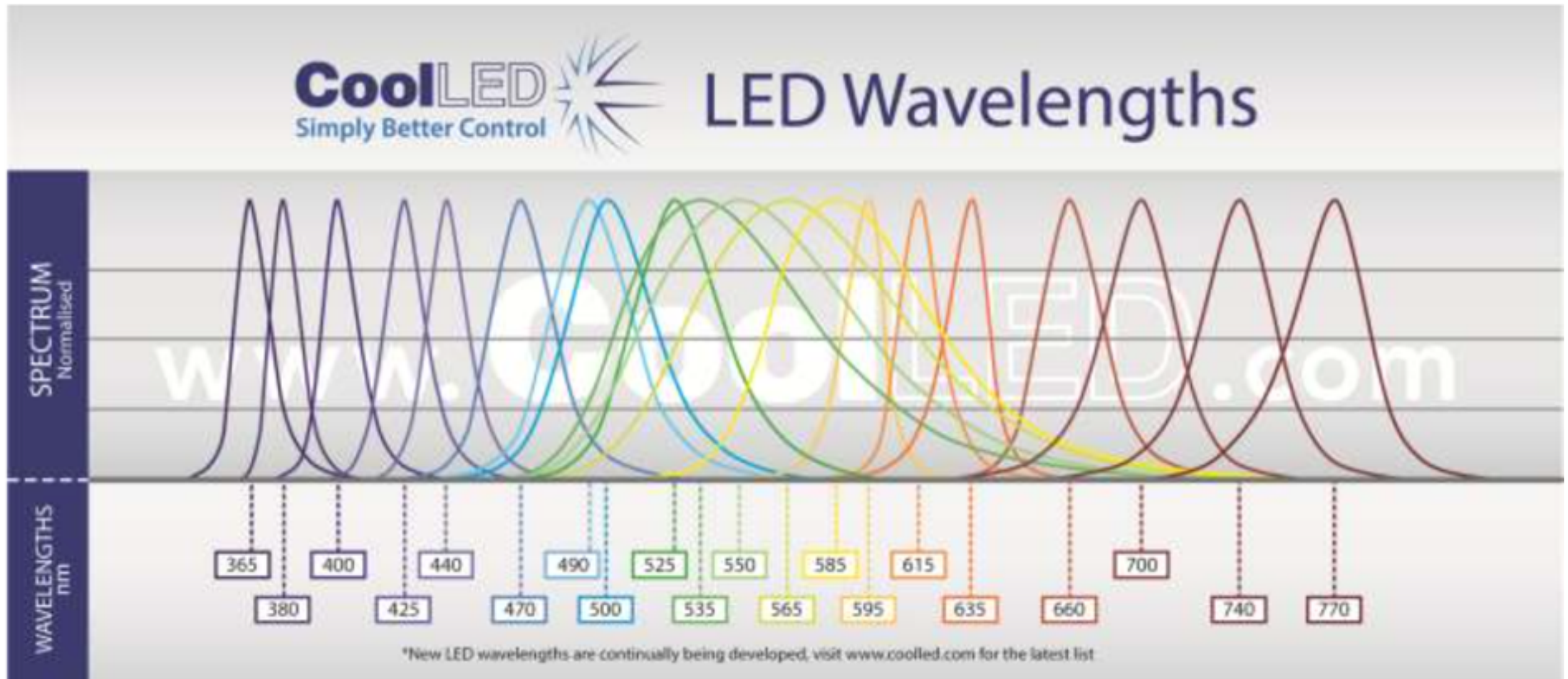
**Laser Illumination Source Emission Spectra**





# The Epi-Fluorescence Light Path - excitation

**Diodes - Wide range of lines available!  
(Wide field)**



<http://www.cooled.com/product-detail/led-wavelengths/>

# The fluorescence filter set



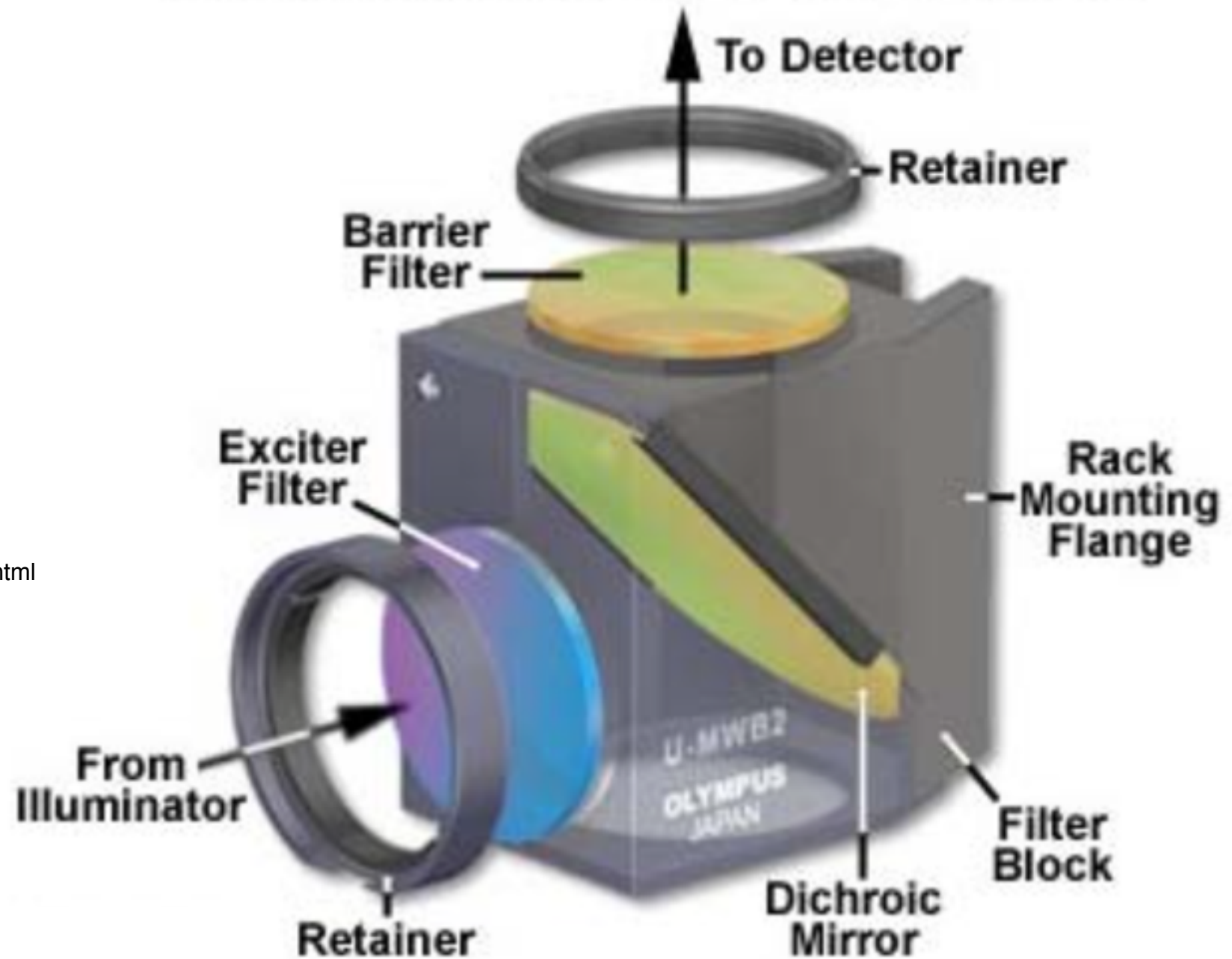
<http://www.olympusmicro.com/primer/techniques/fluorescence/filters.html>

# The fluorescence filter set



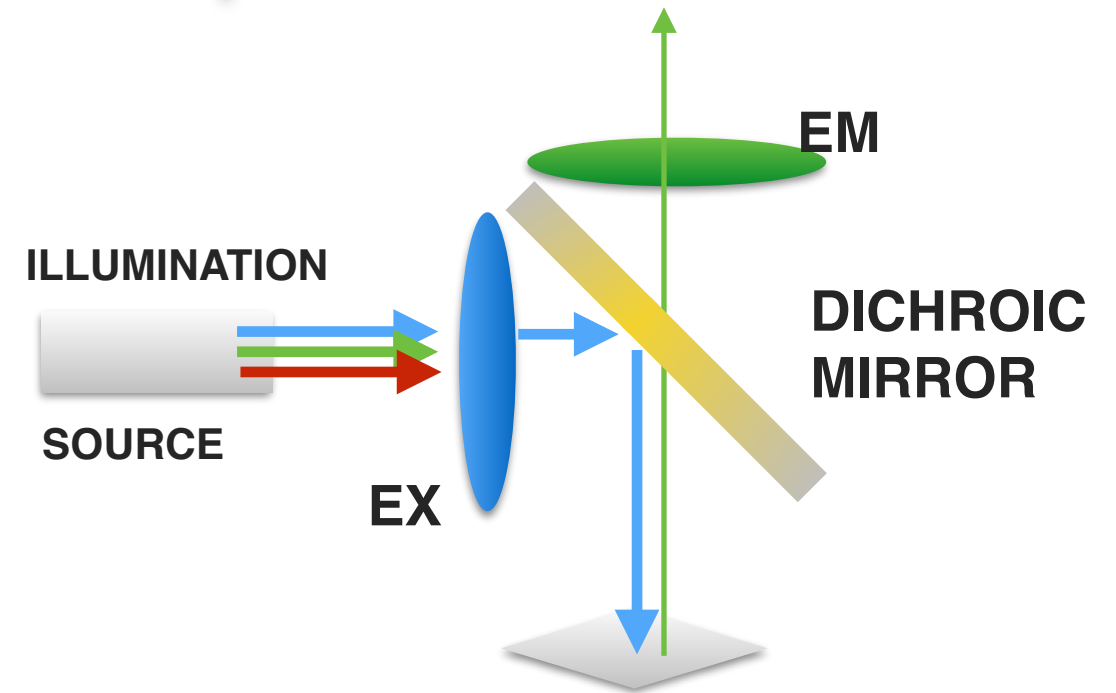
<http://www.olympusmicro.com/primer/techniques/fluorescence/filters.html>

## Fluorescence Interference Filter Block



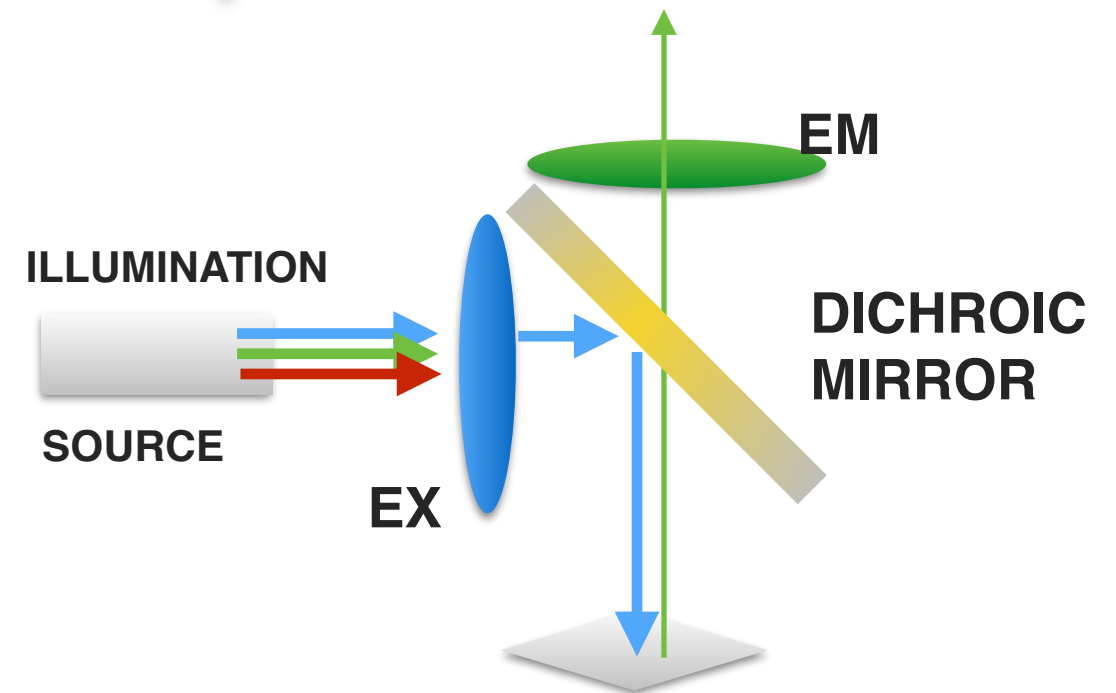
<http://www.olympusmicro.com/>

# The Dichroic mirror - at the heart of epifluorescence



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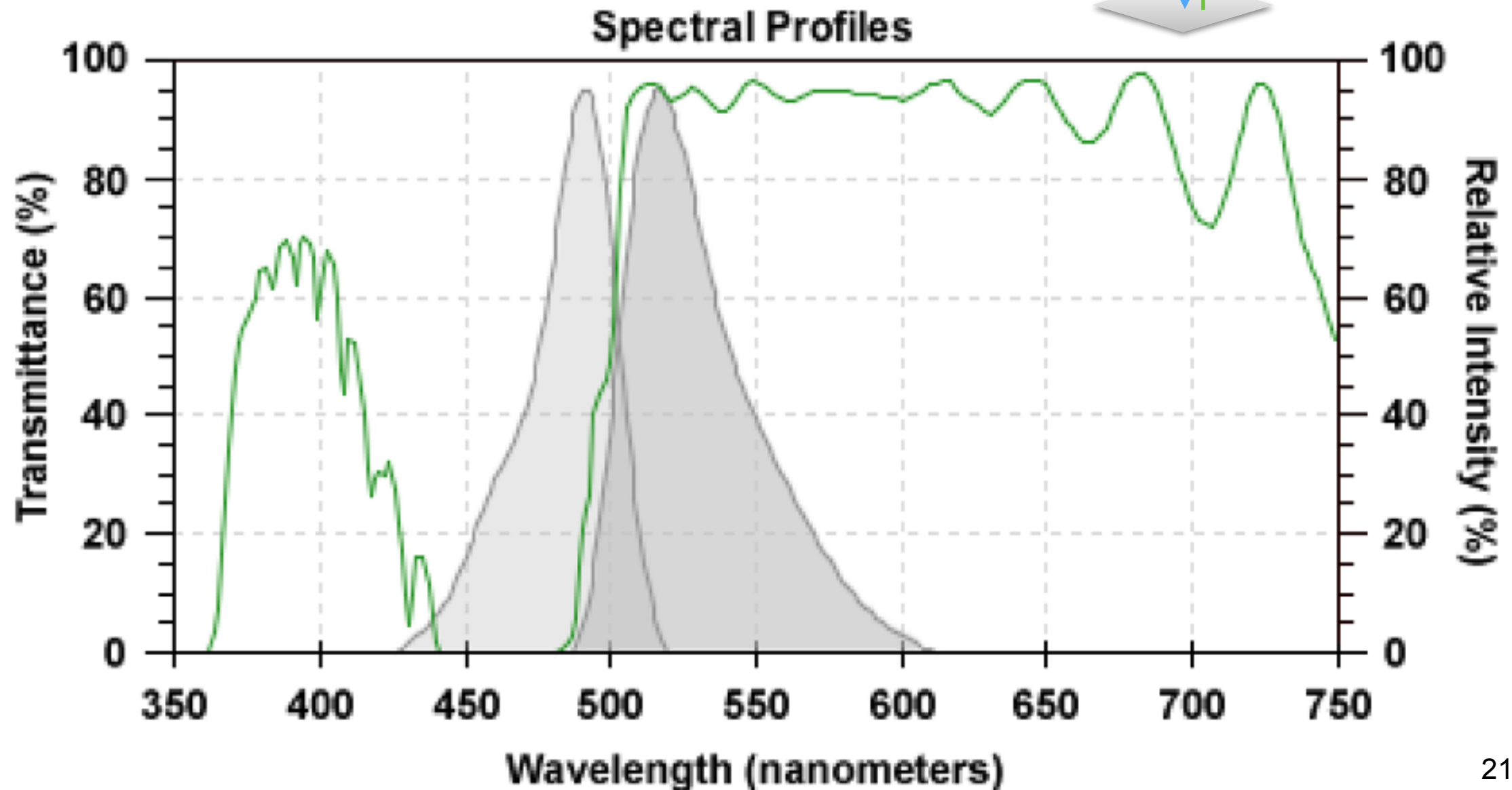
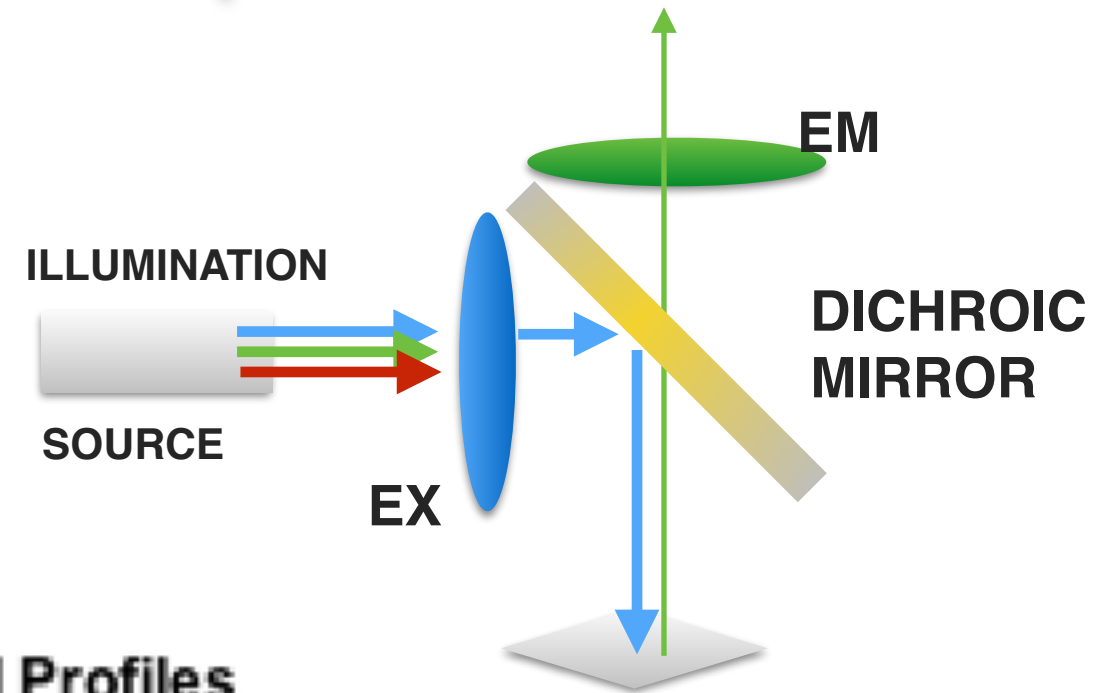
**Separates Excitation from Emission**





# The Dichroic mirror - at the heart of epifluorescence

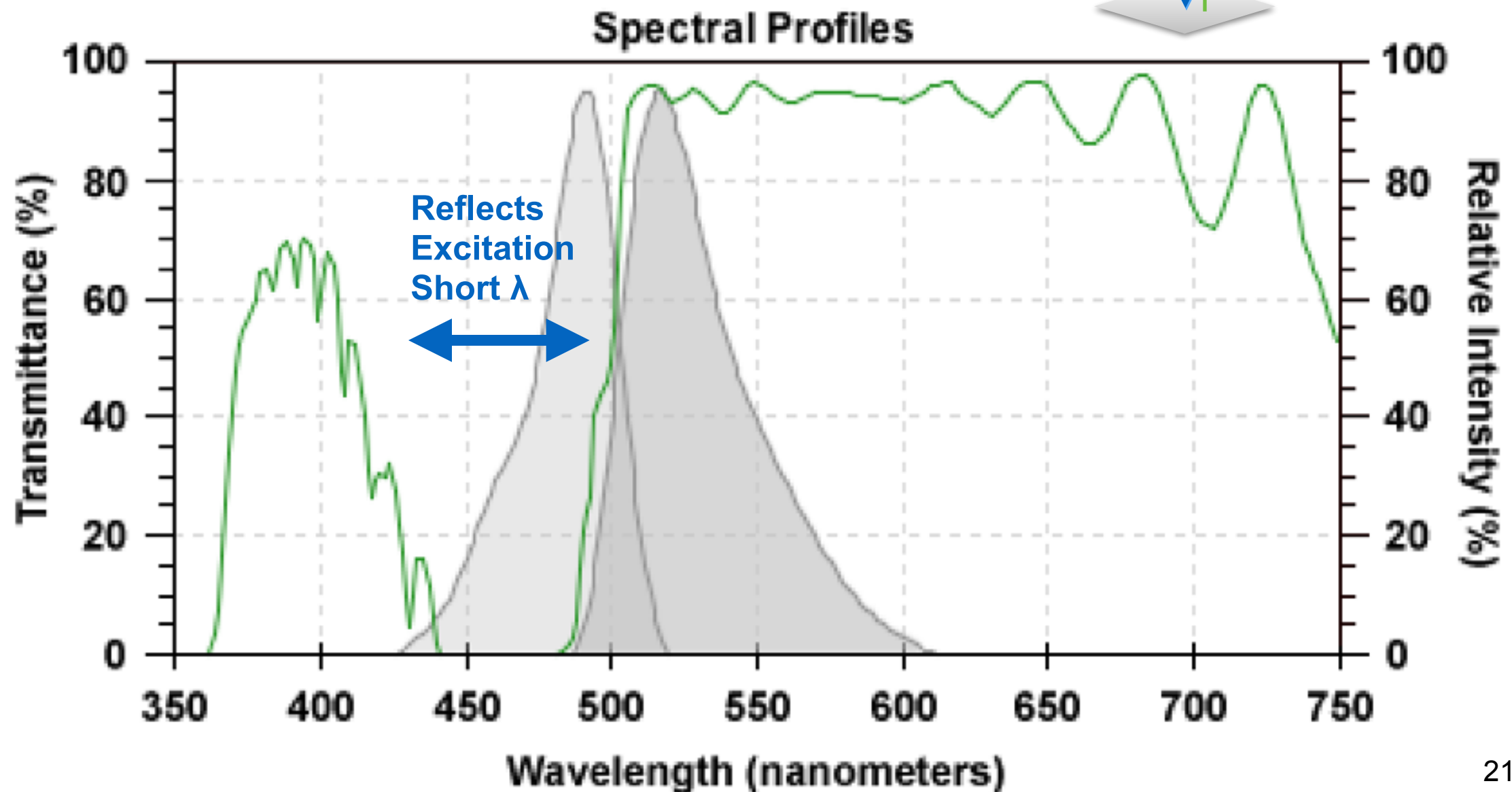
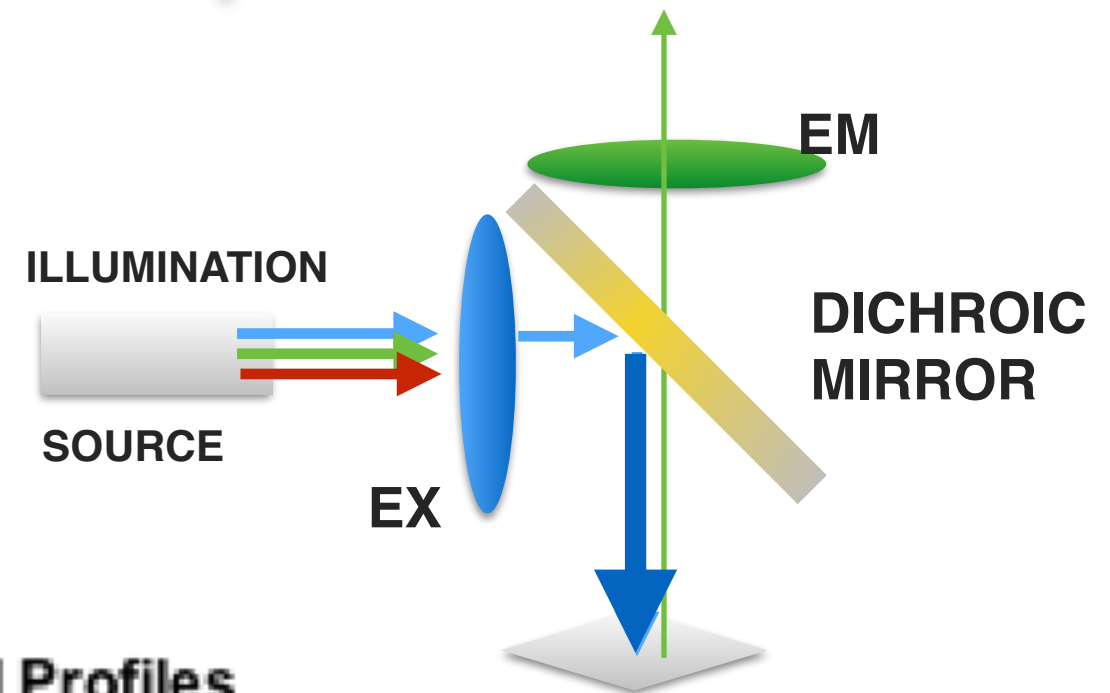
Separates Excitation from Emission





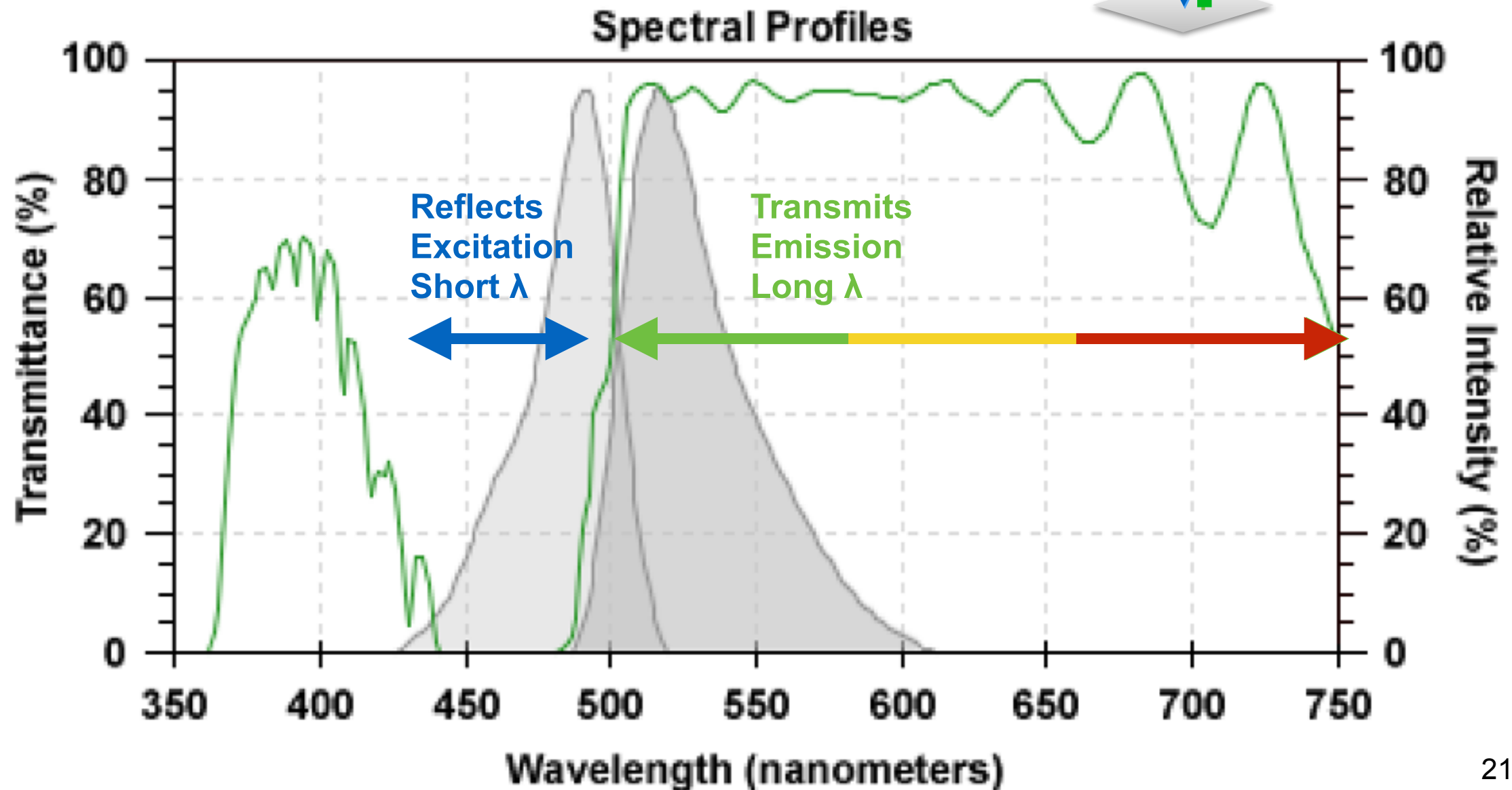
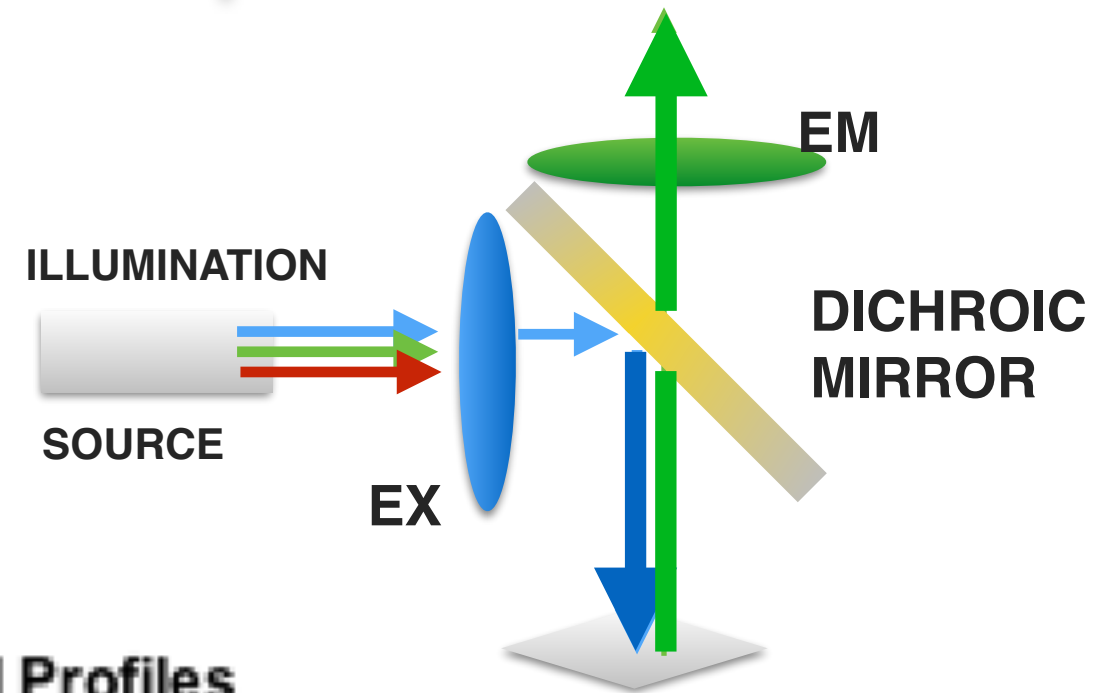
# The Dichroic mirror - at the heart of epifluorescence

Separates Excitation from Emission



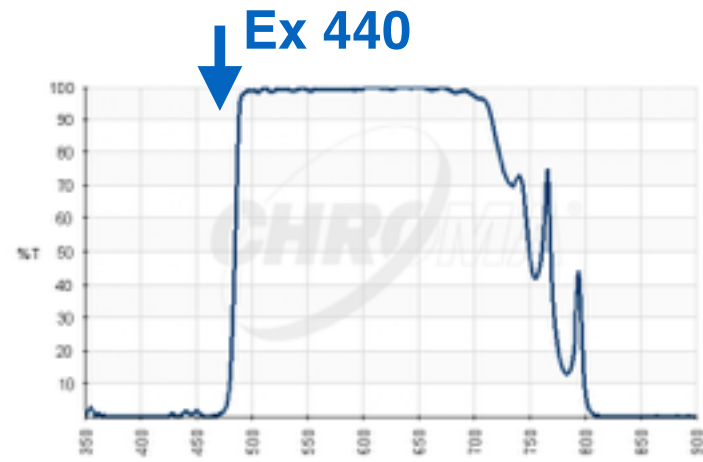
# The Dichroic mirror - at the heart of epifluorescence

Separates Excitation from Emission



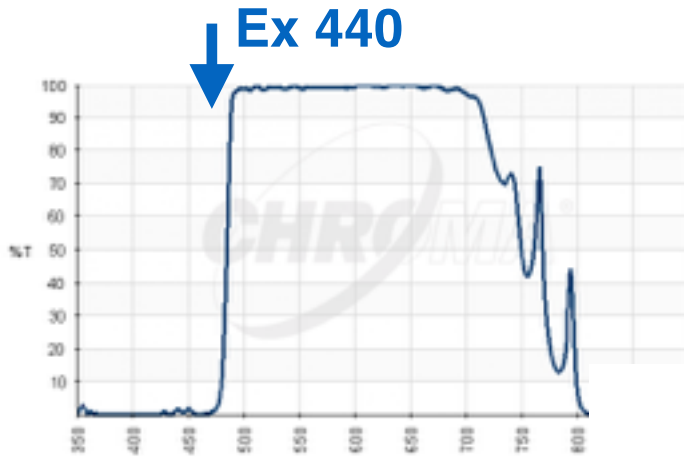
# The Dichroic mirror - at the heart of epifluorescence

## Typical Dichroic

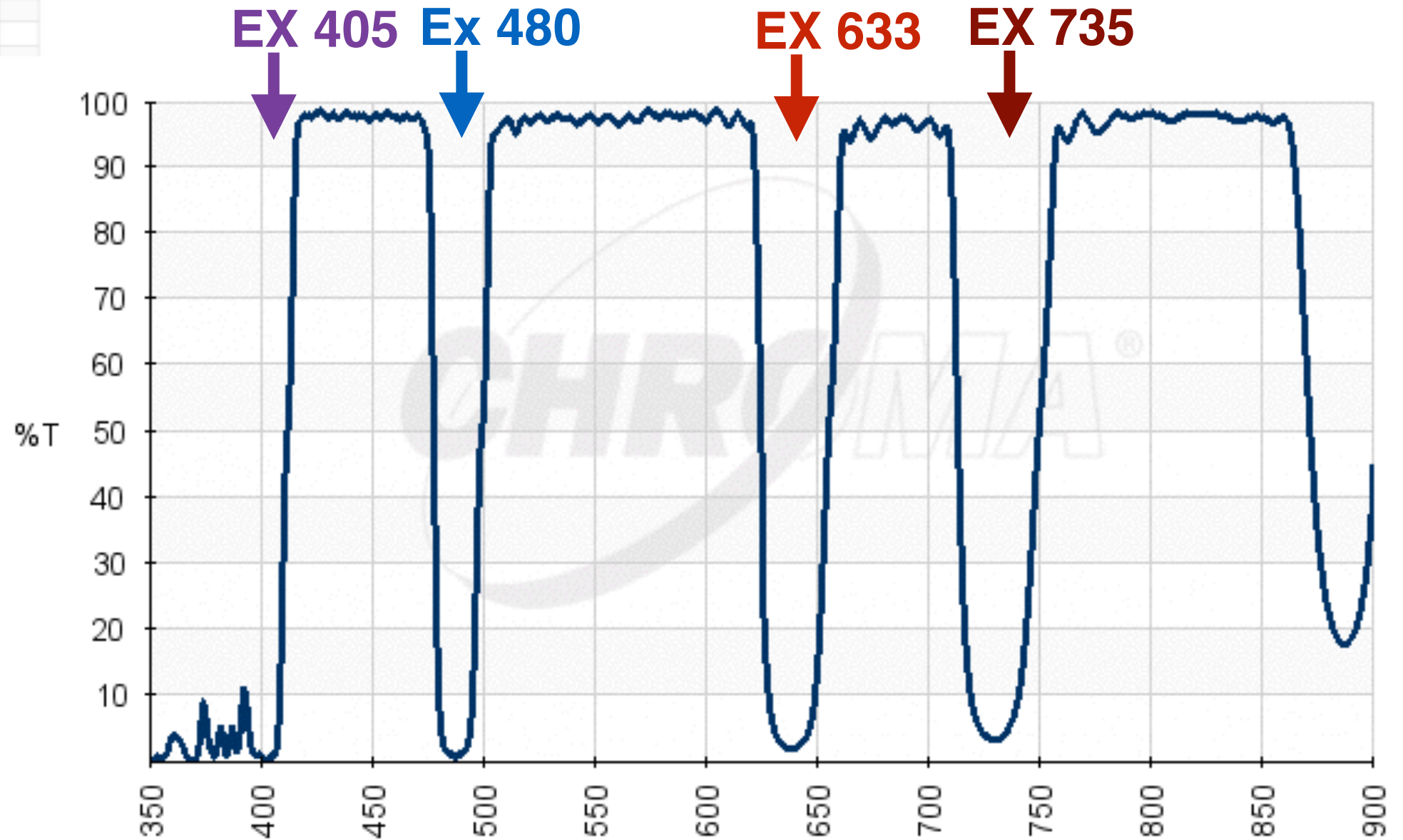


# The Dichroic mirror - at the heart of epifluorescence

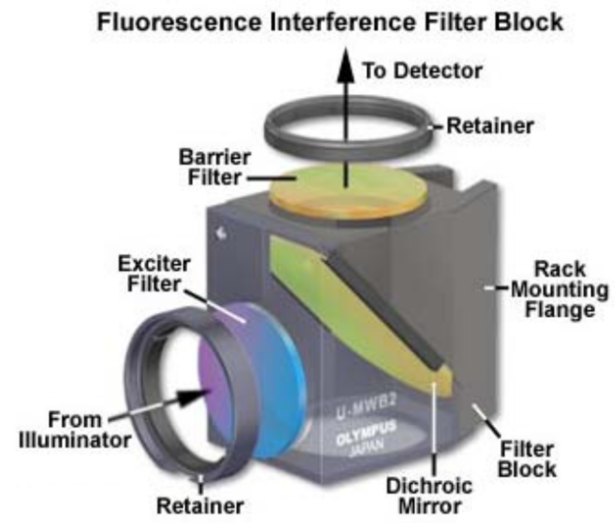
## Typical Dichroic



## Also Polychroic!

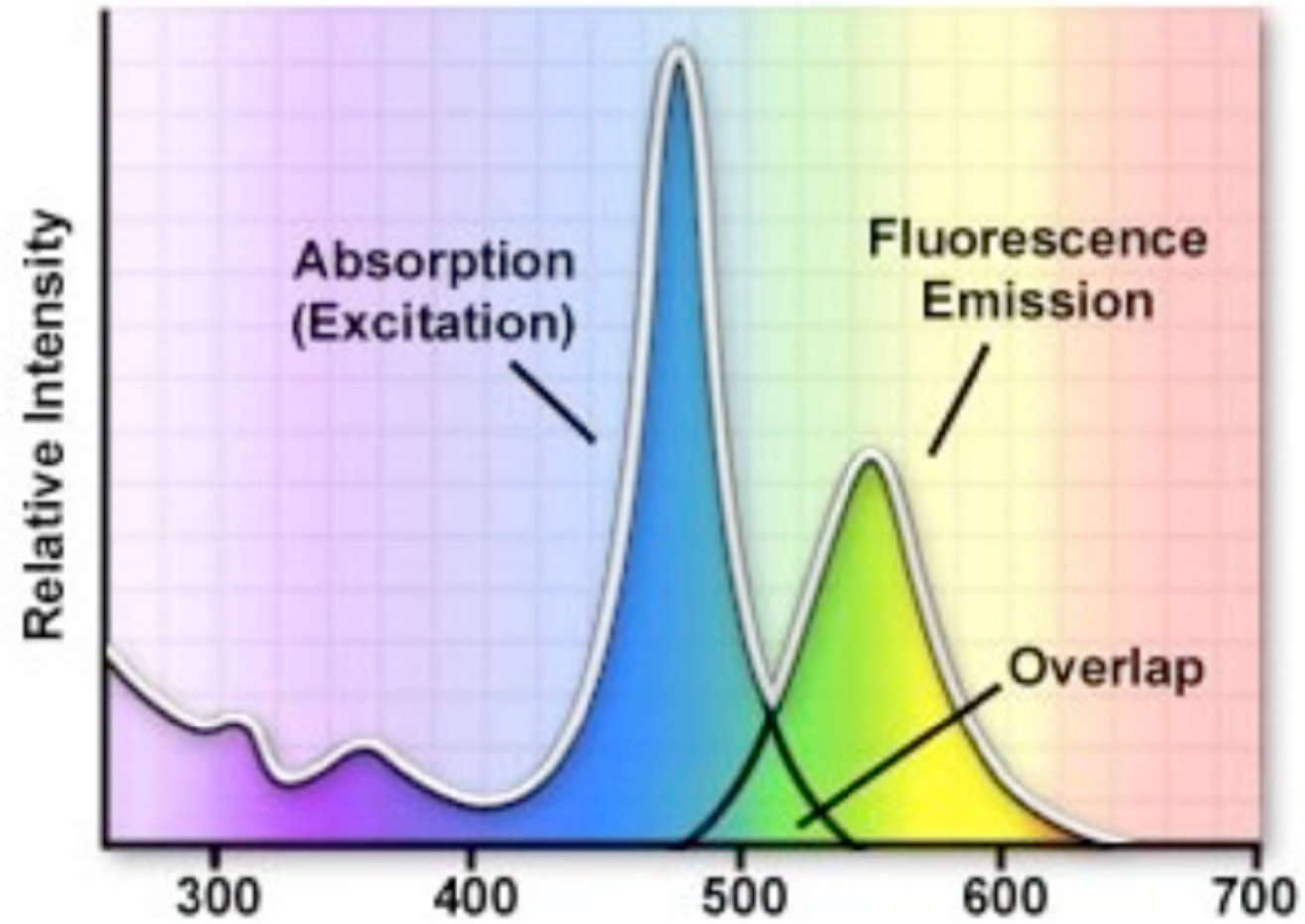
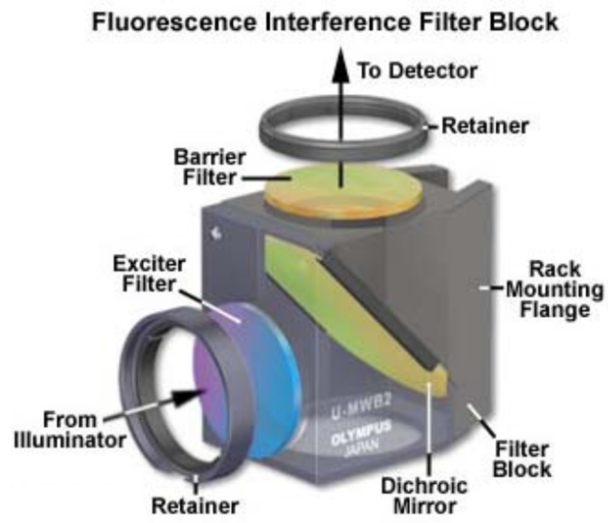


# Choosing / configuring a fluorescence filter set



# Choosing / configuring a fluorescence filter set

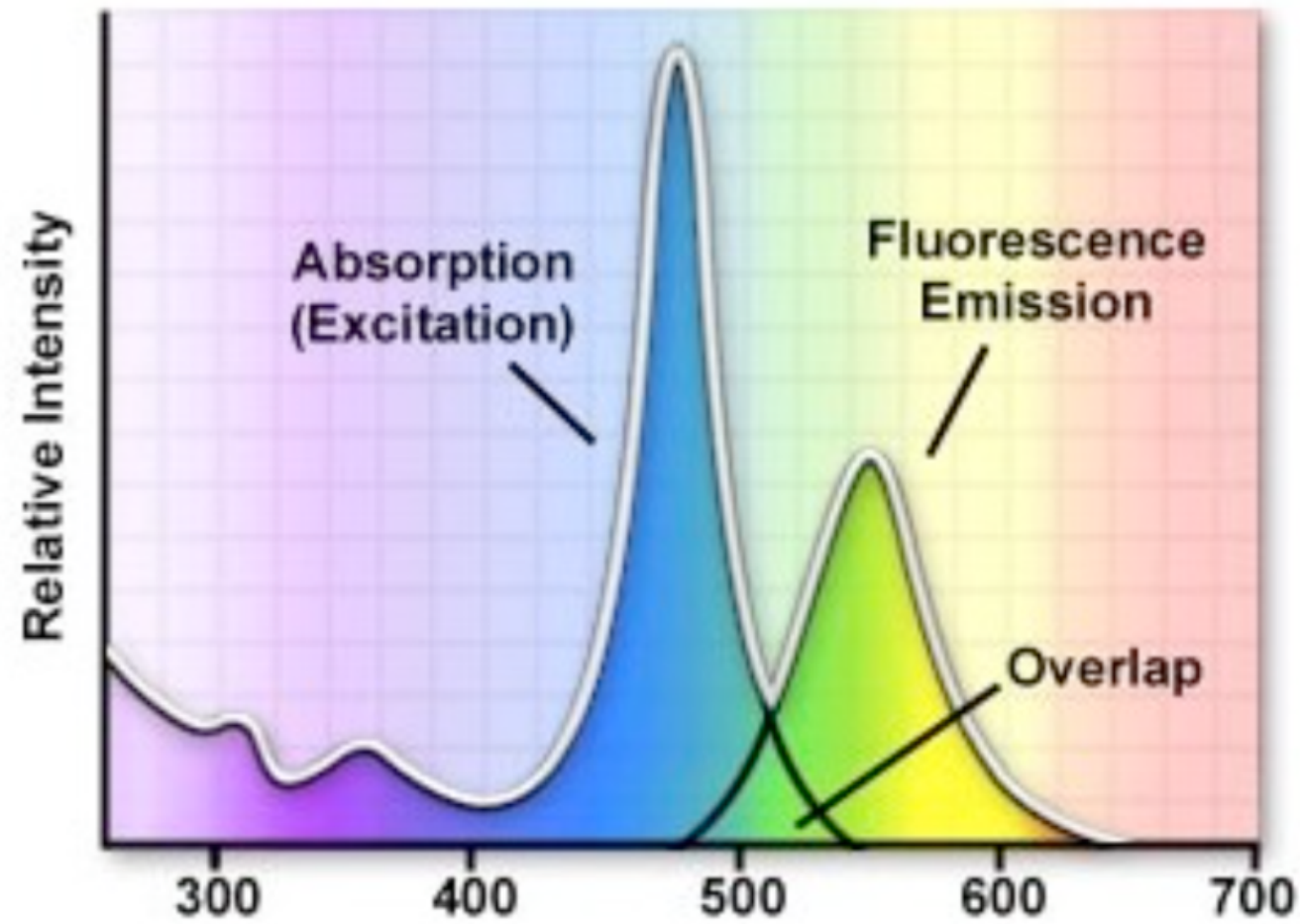
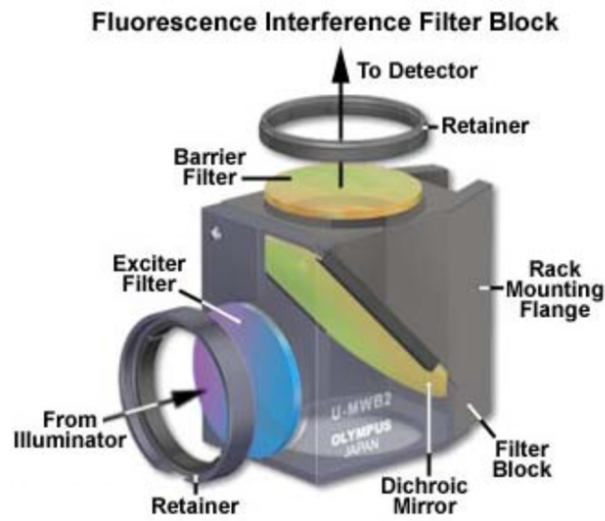
.....Relate to dye spectrum





# Choosing / configuring a fluorescence filter set

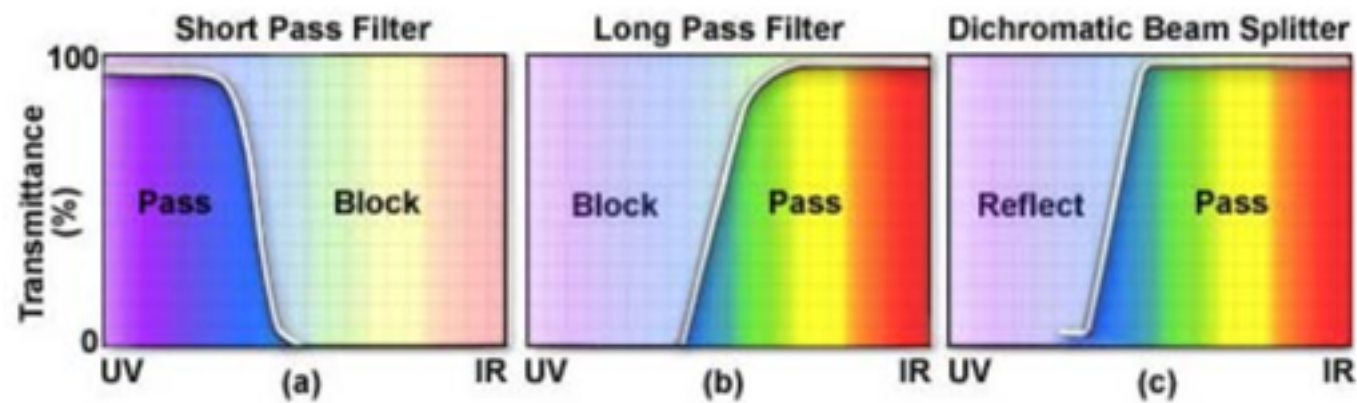
.....Relate to dye spectrum



**EX filter**

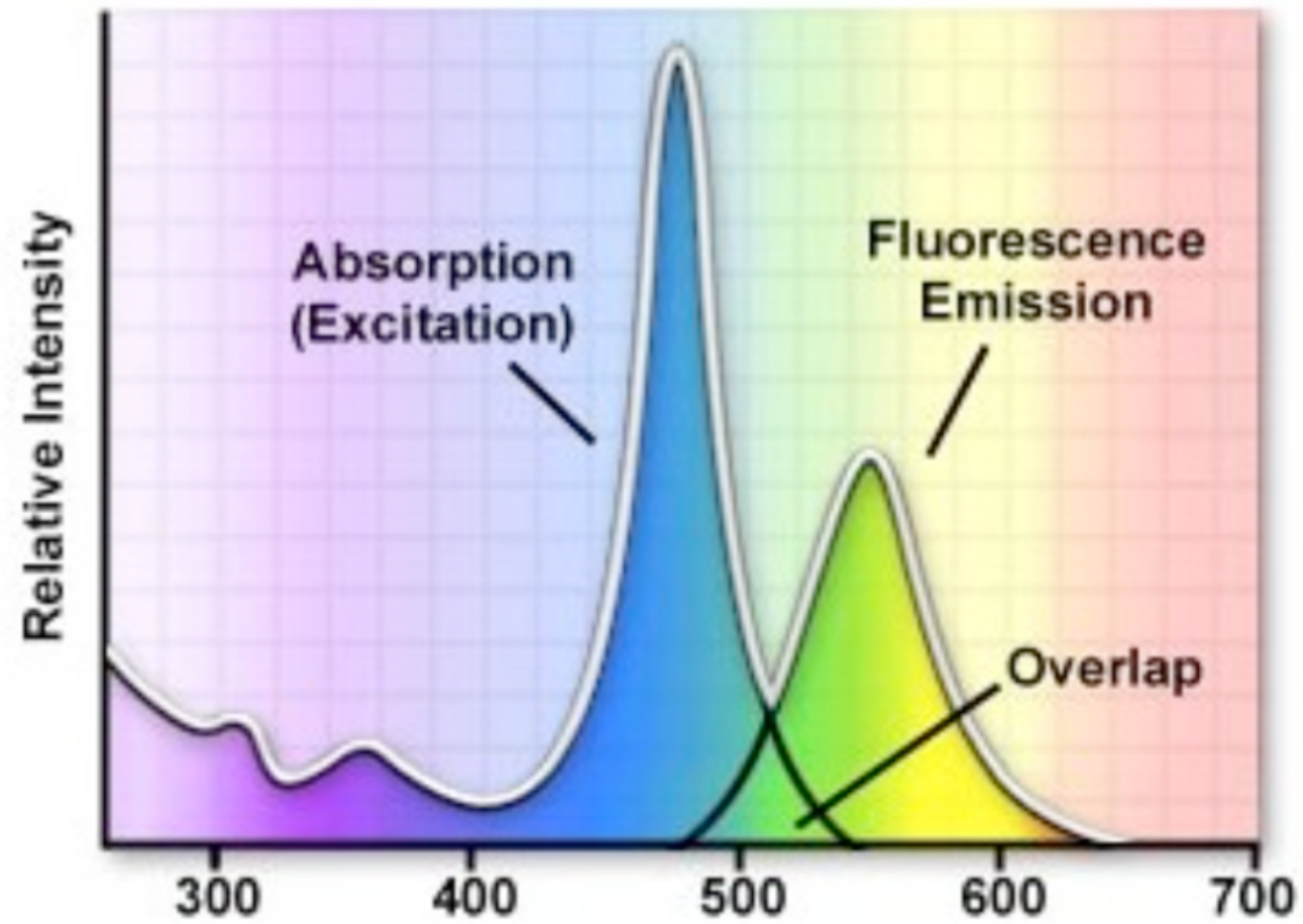
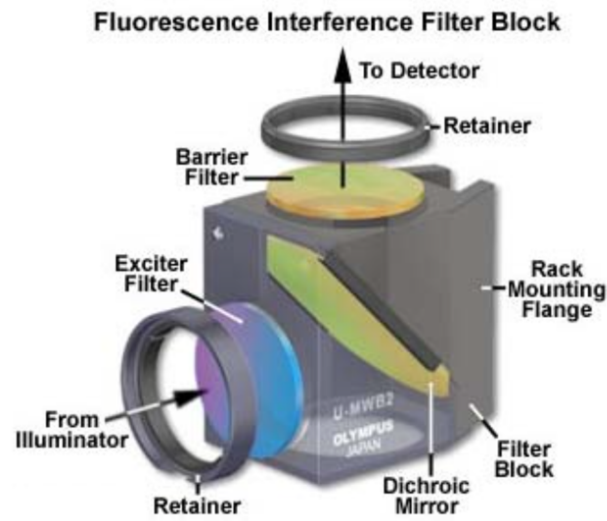
**EM filter**

**Dichroic**



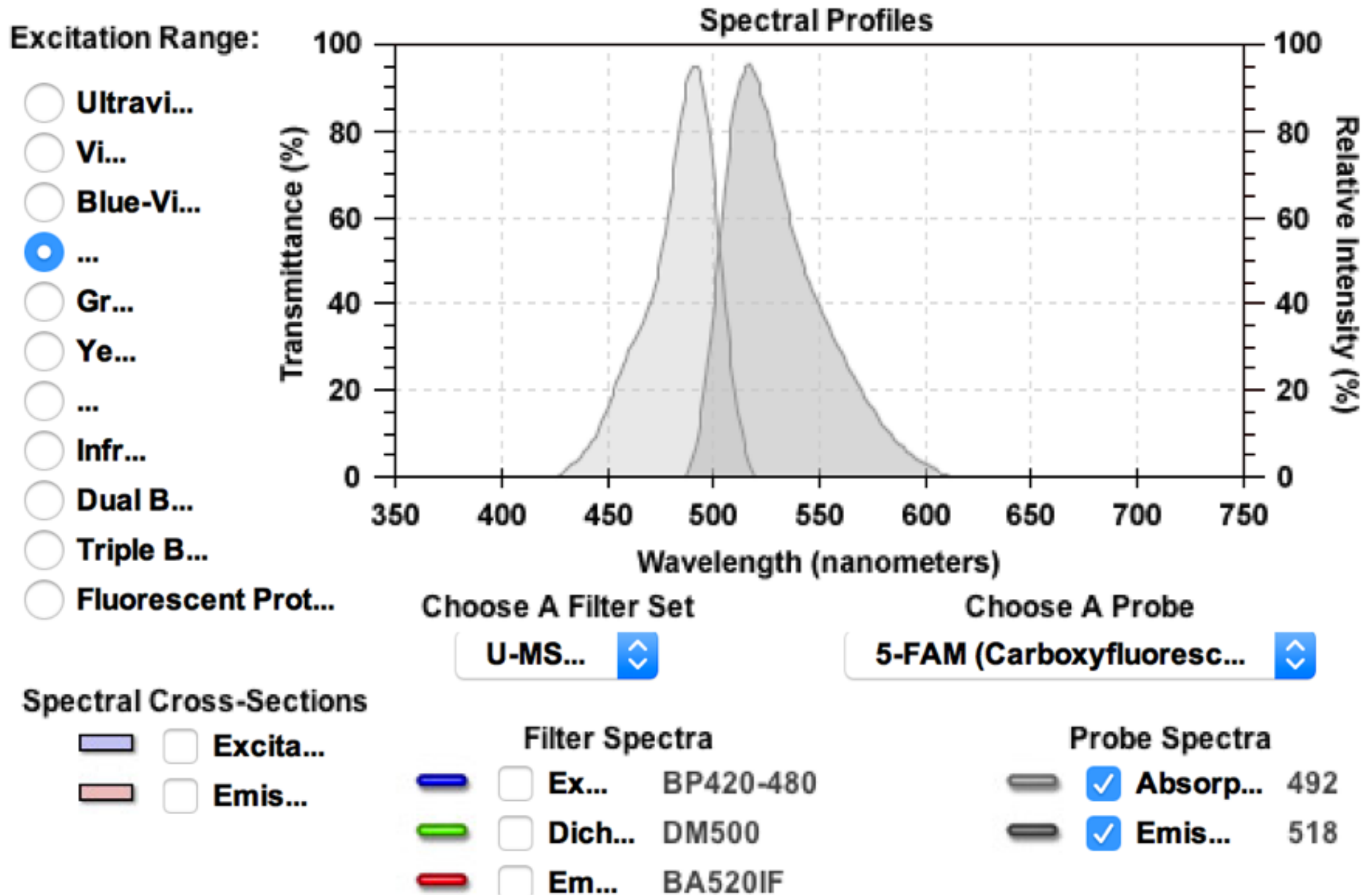
# Choosing / configuring a fluorescence filter set

.....Relate to dye spectrum



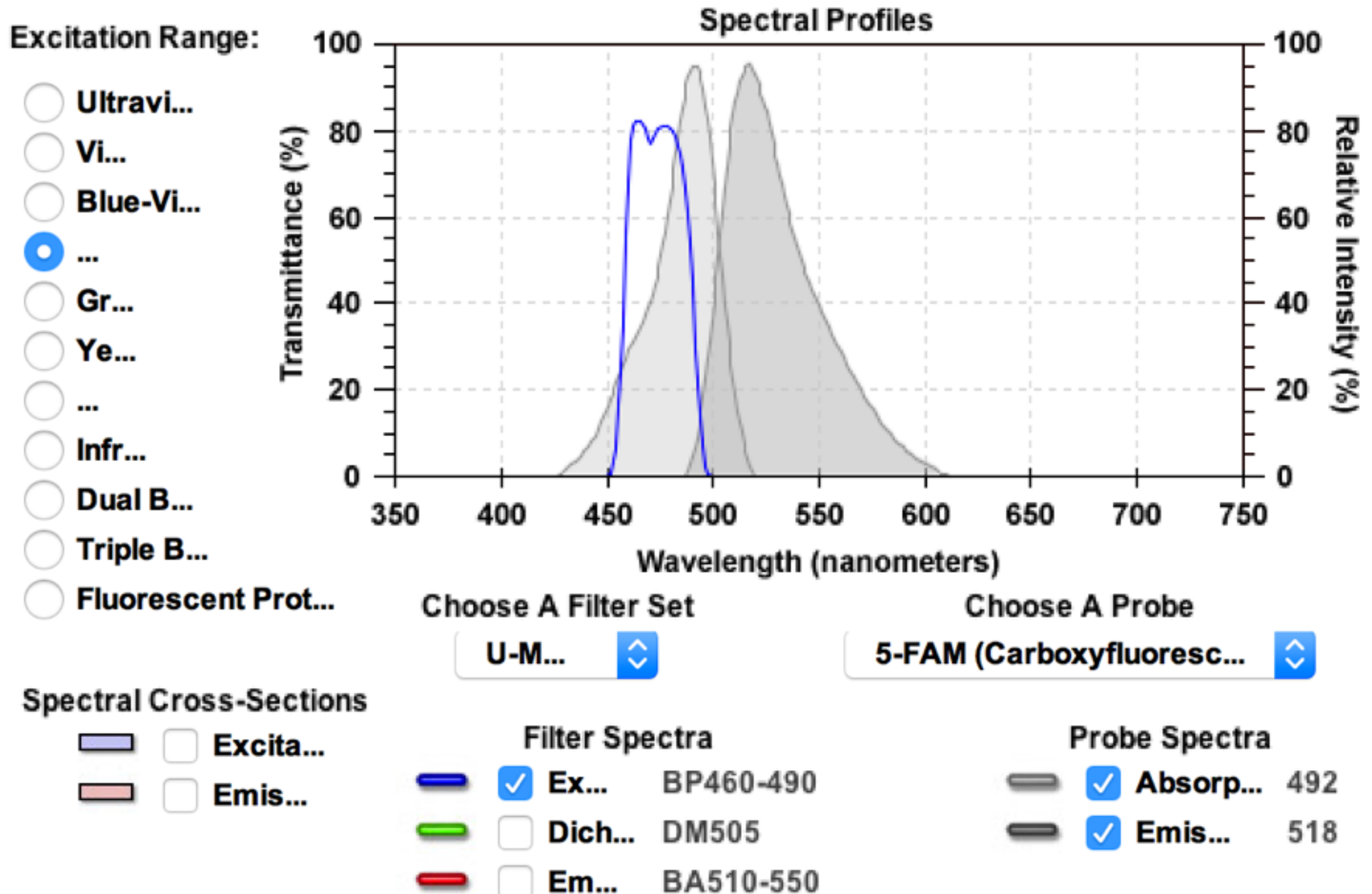
**optimise signal and separation!**

# Identify your dye:

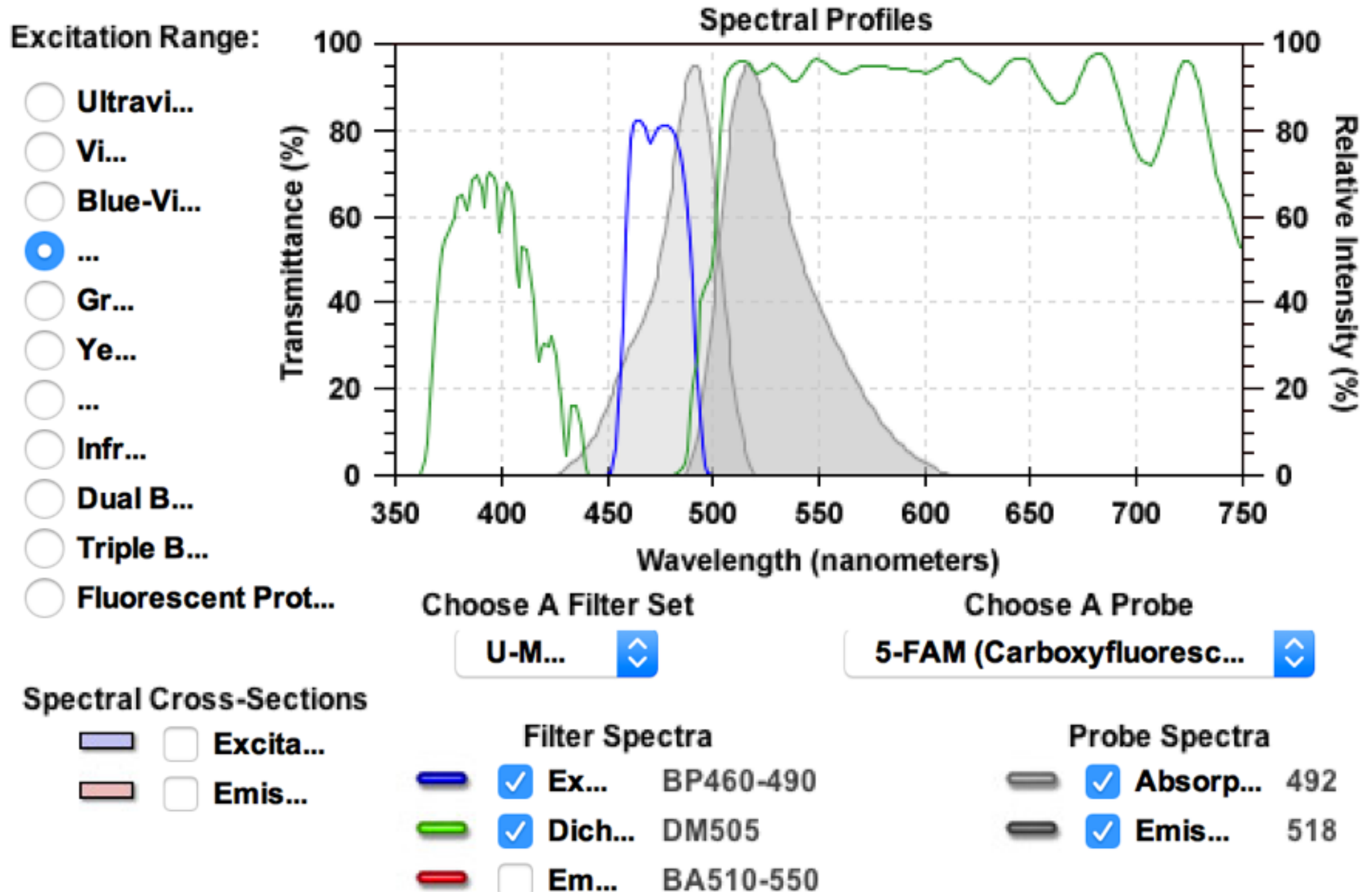




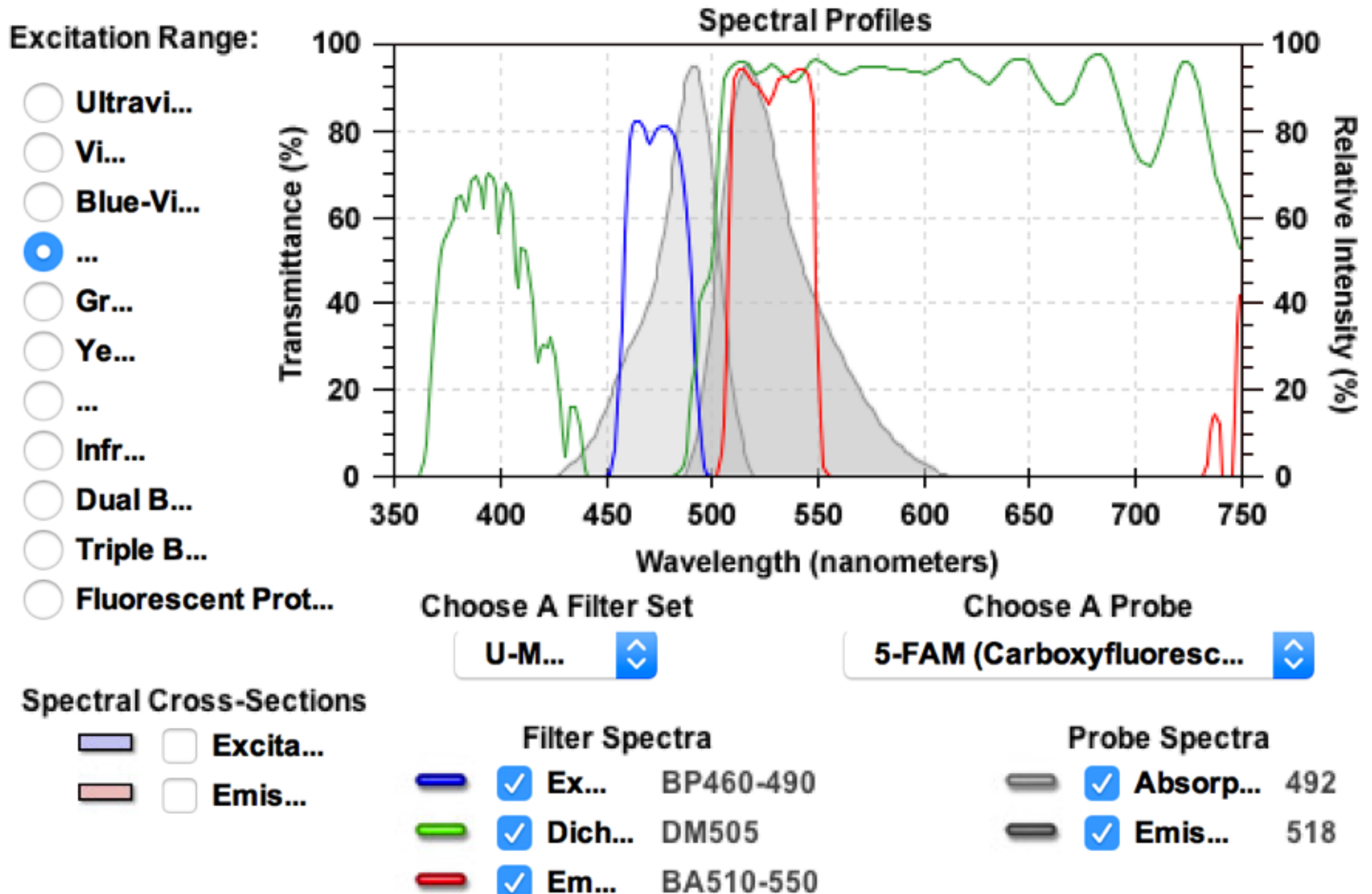
# Identify your excitation:



# Identify your Dichroic:

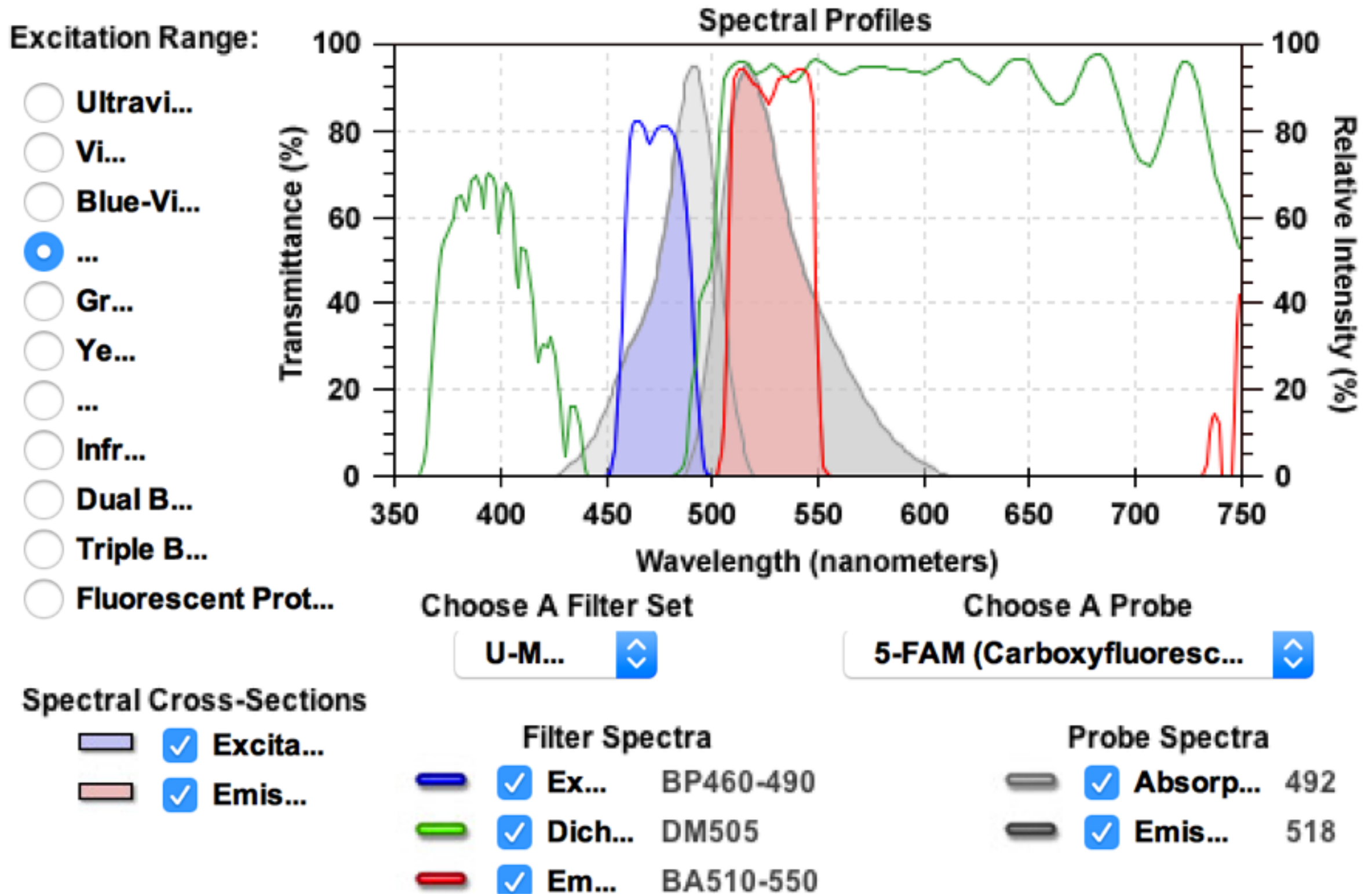


# Identify your emission:

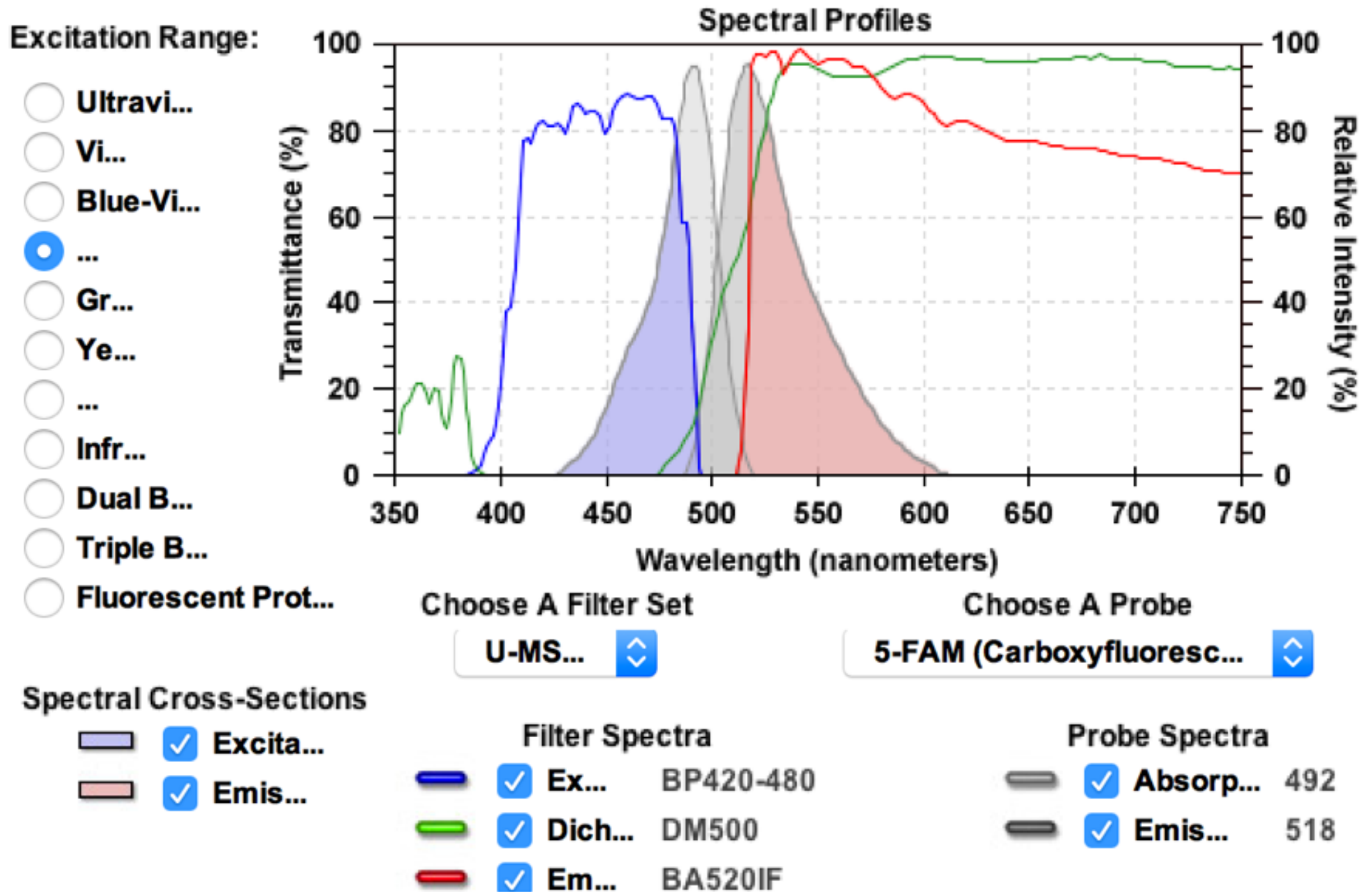




# Assess your optimisation:

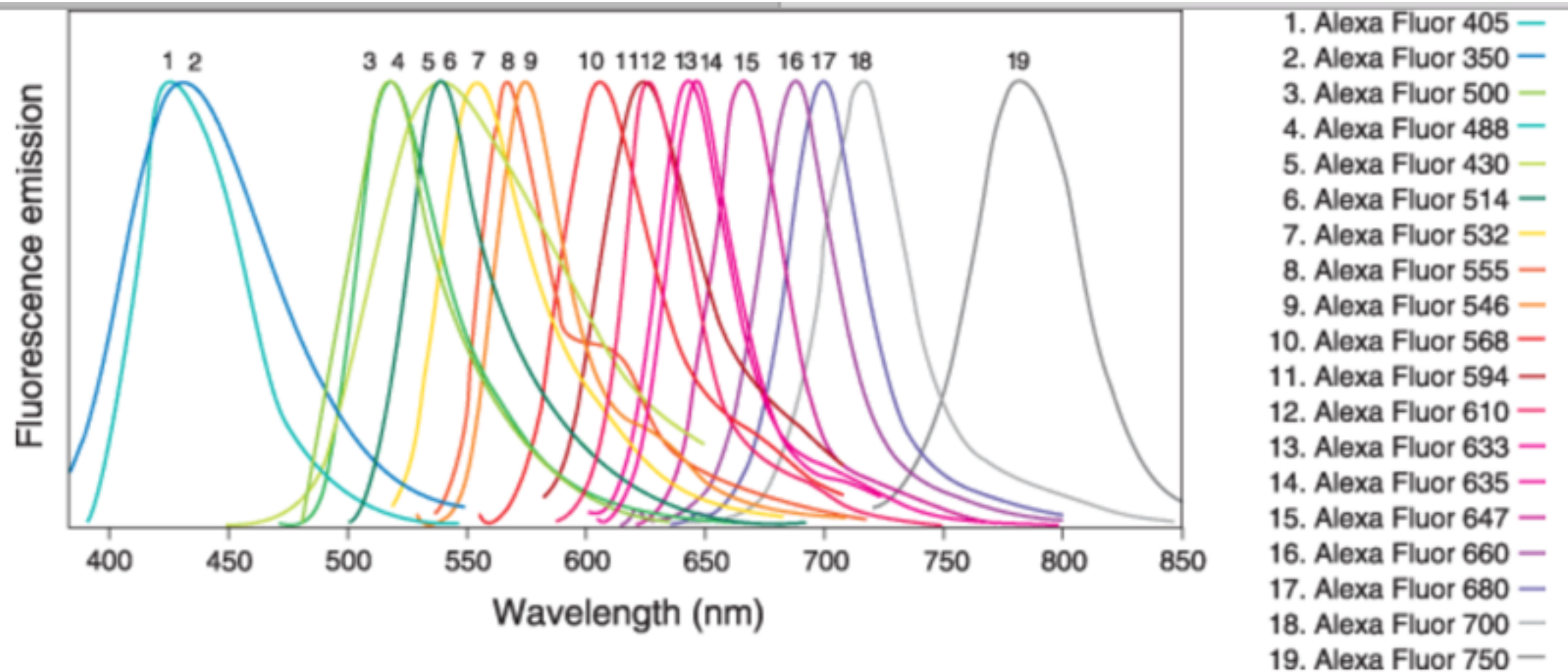


# Consider alternatives:



# Effective Multiplexing

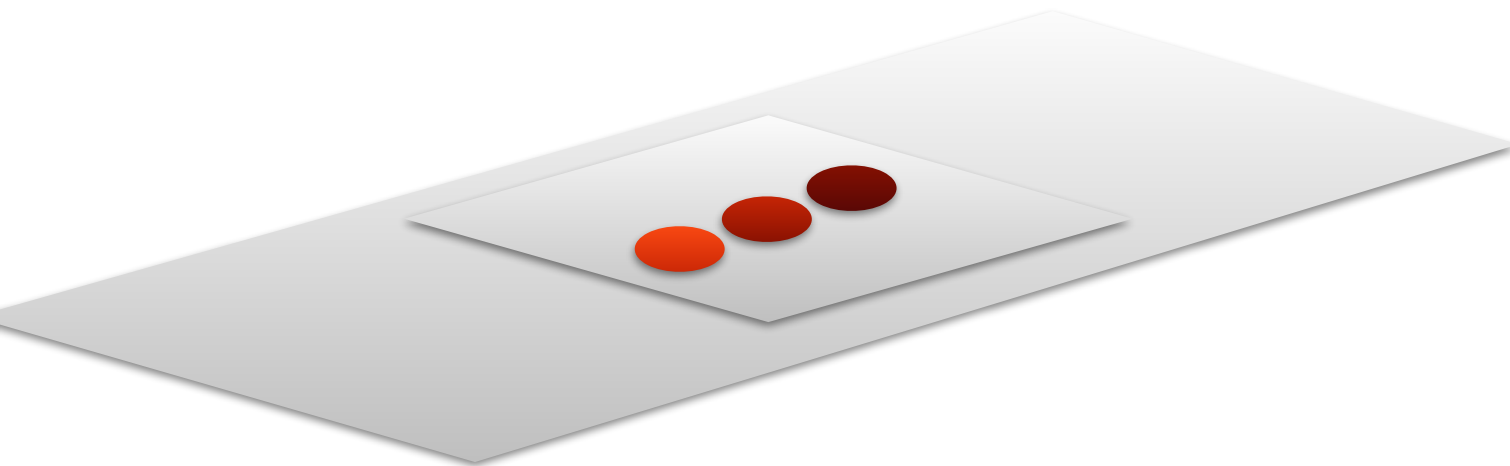
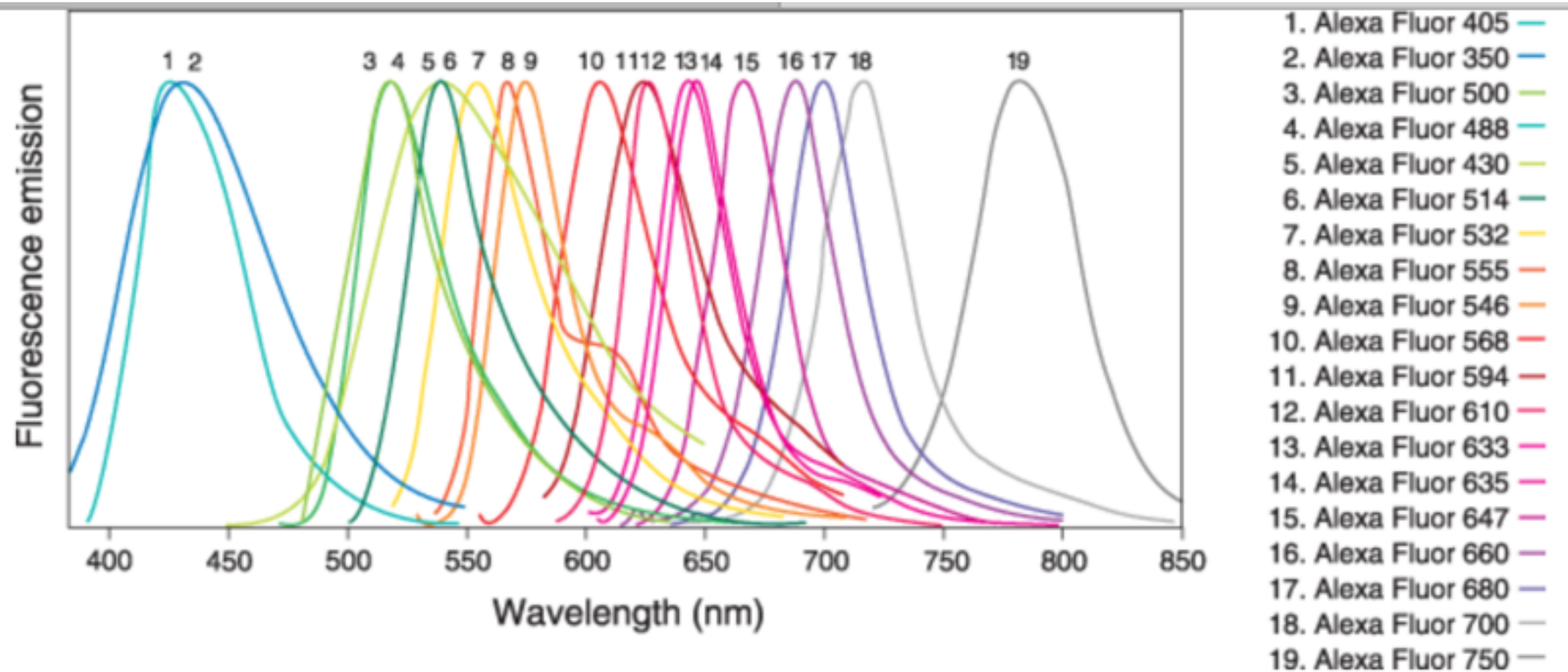
....know your dyes!





# Effective Multiplexing

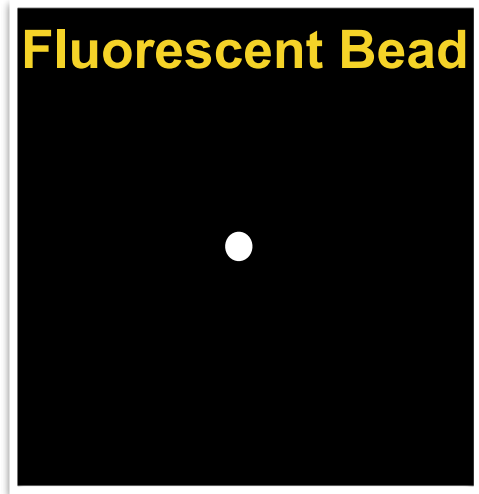
....know your dyes!



....test your dyes!

# PSF / OTF In fluorescence

# PSF / OTF In fluorescence:





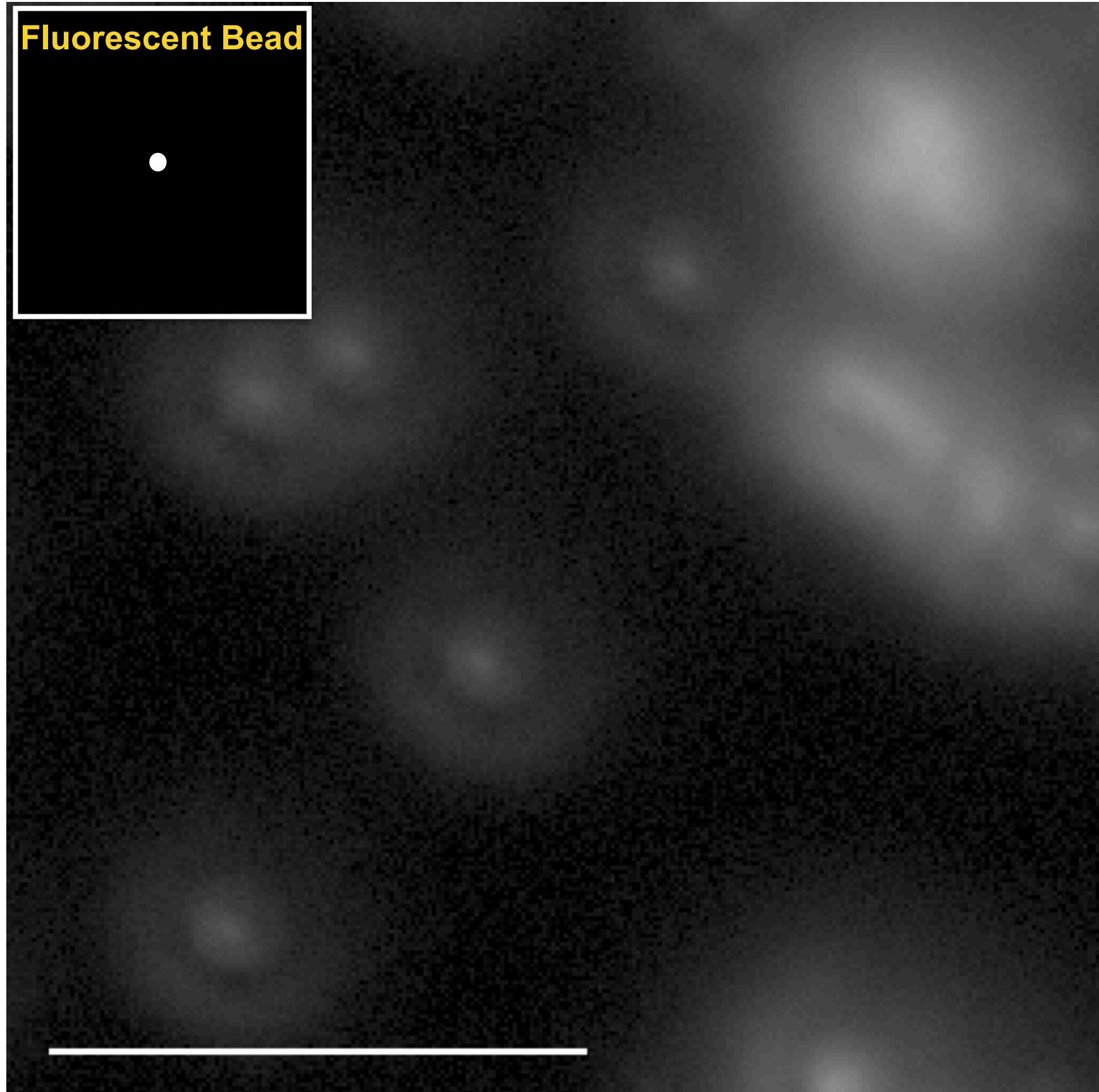
# PSF / OTF In fluorescence:

Fluorescent Bead

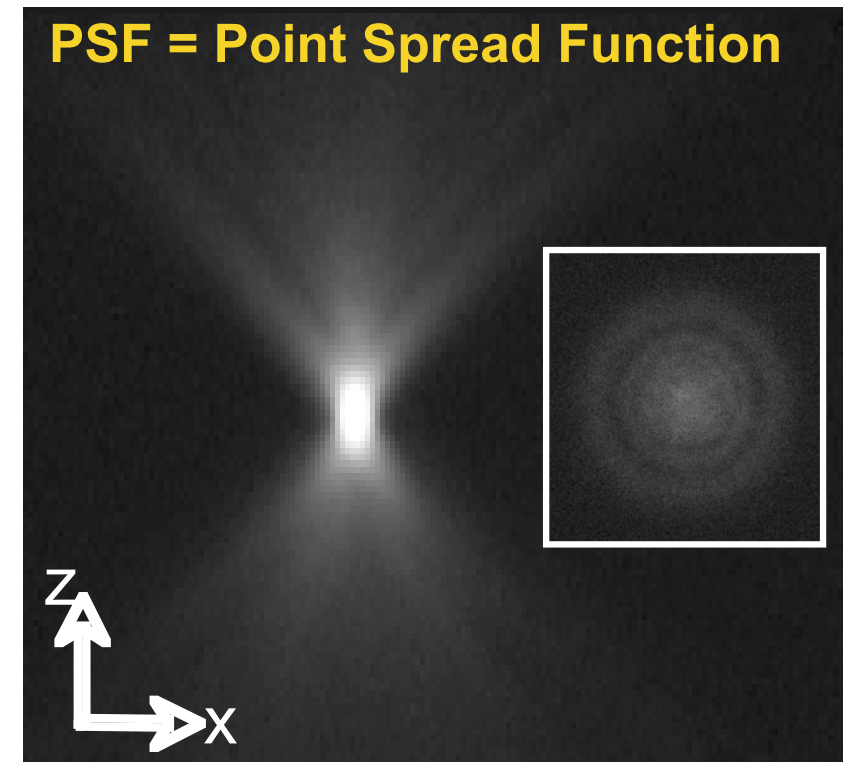
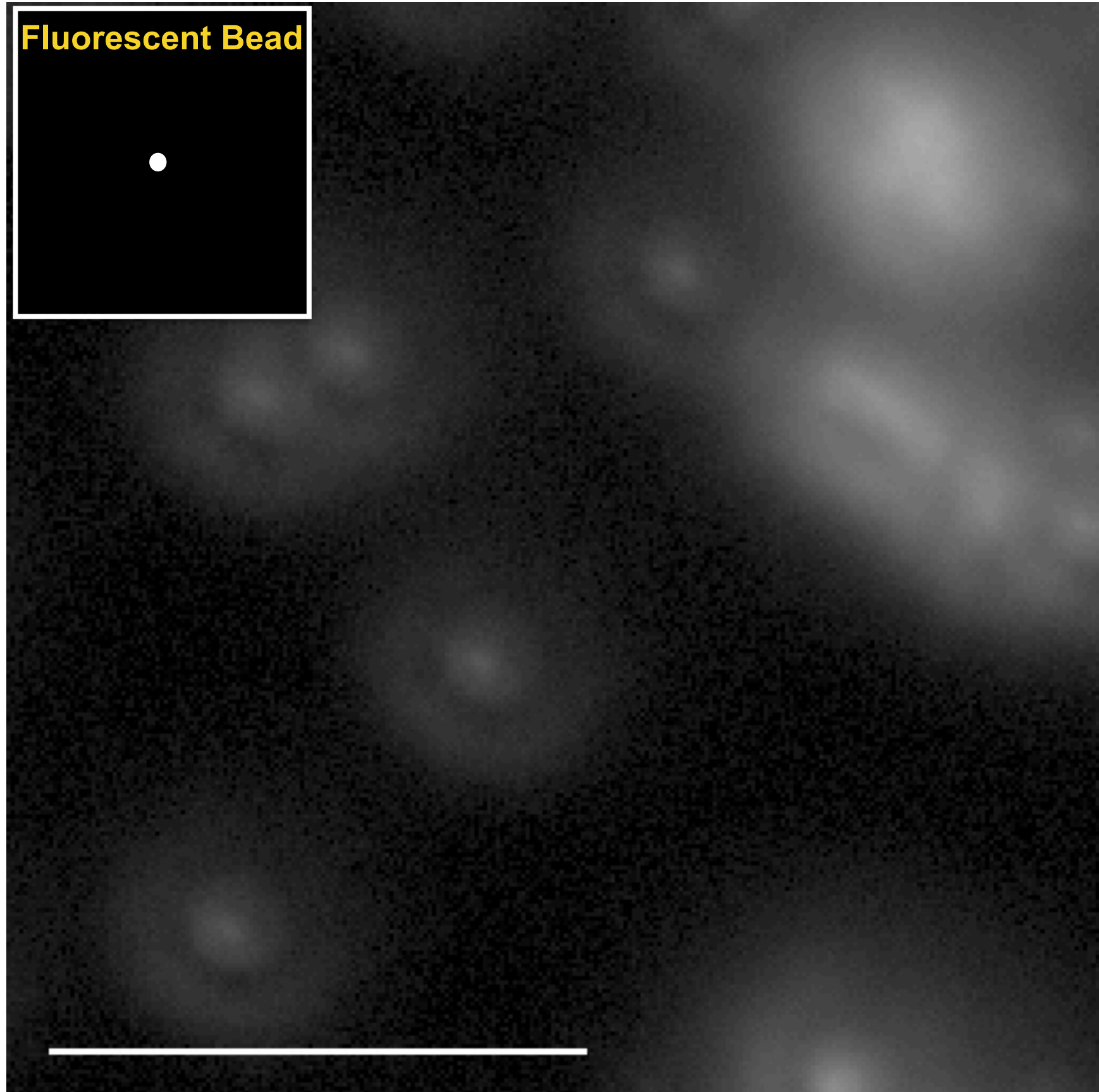


**Imaging a point-source of light**

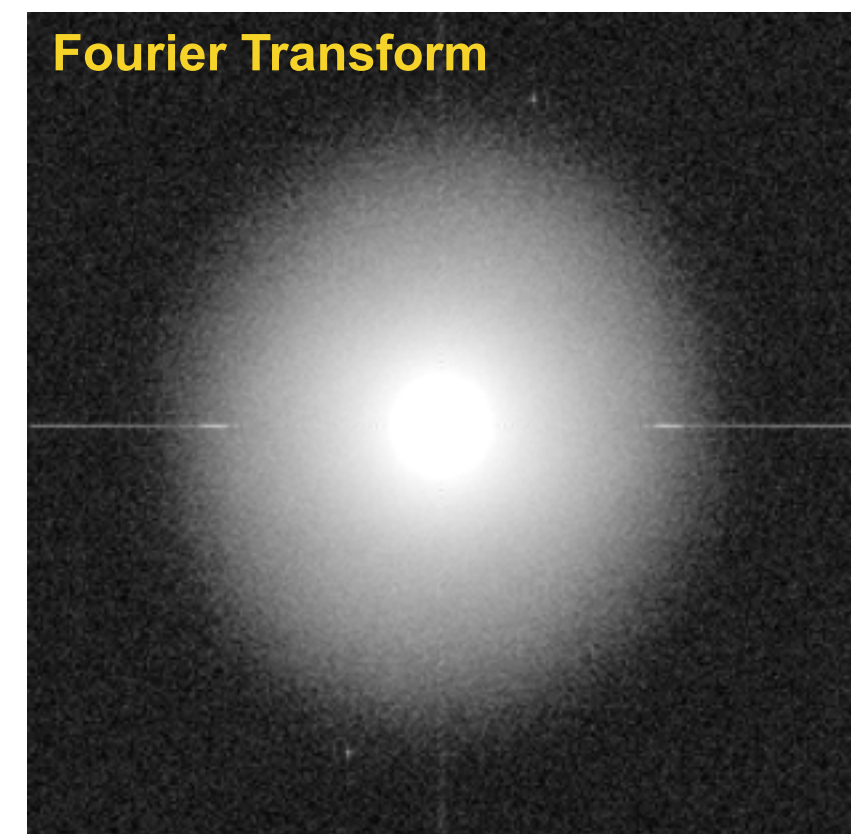
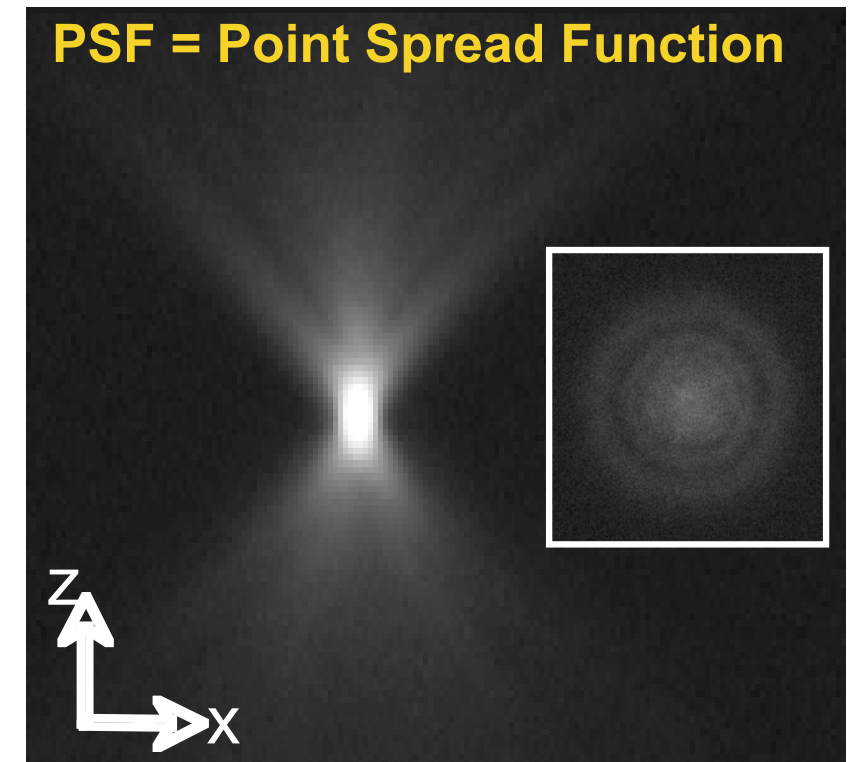
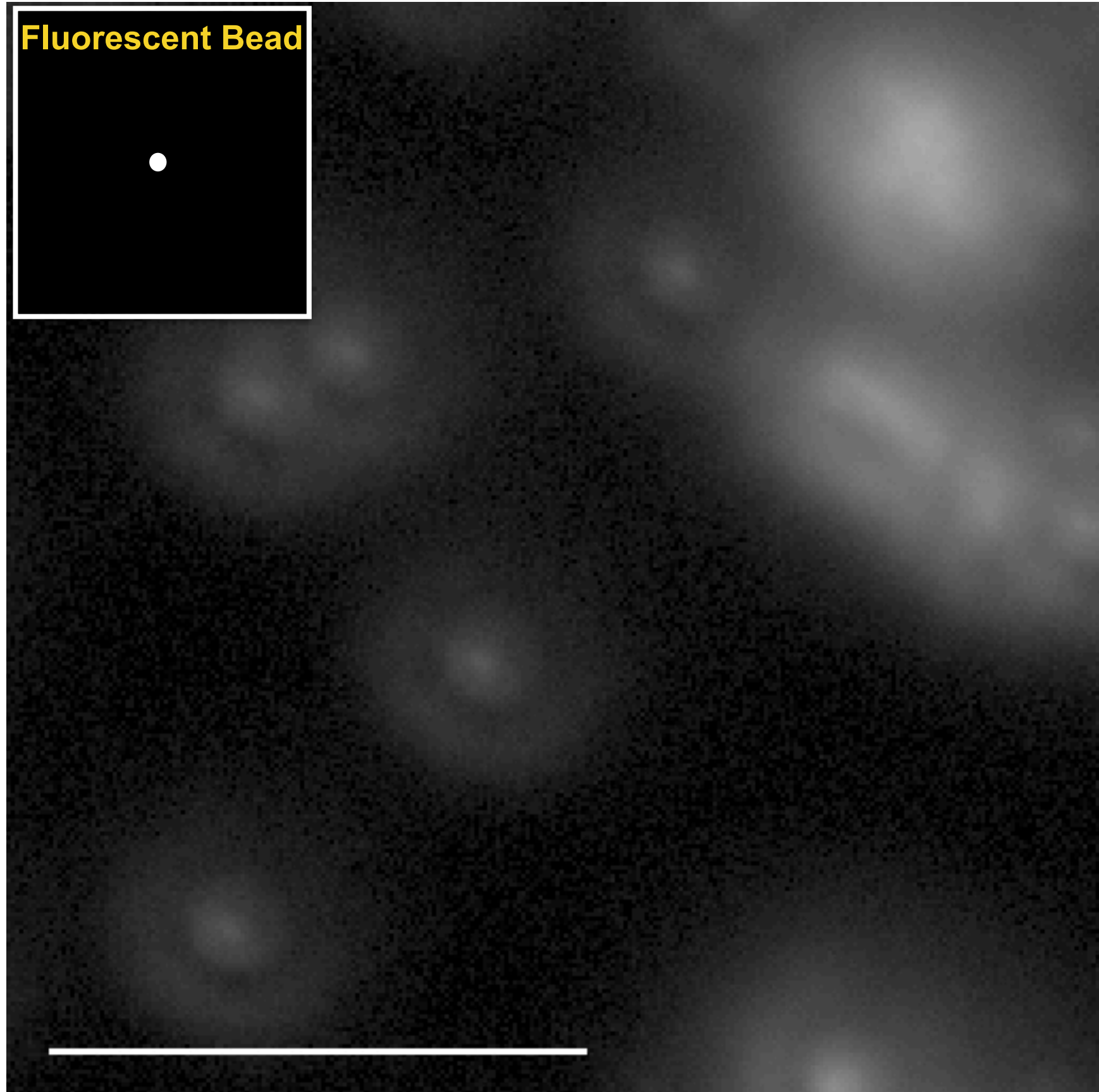
# PSF / OTF In fluorescence:



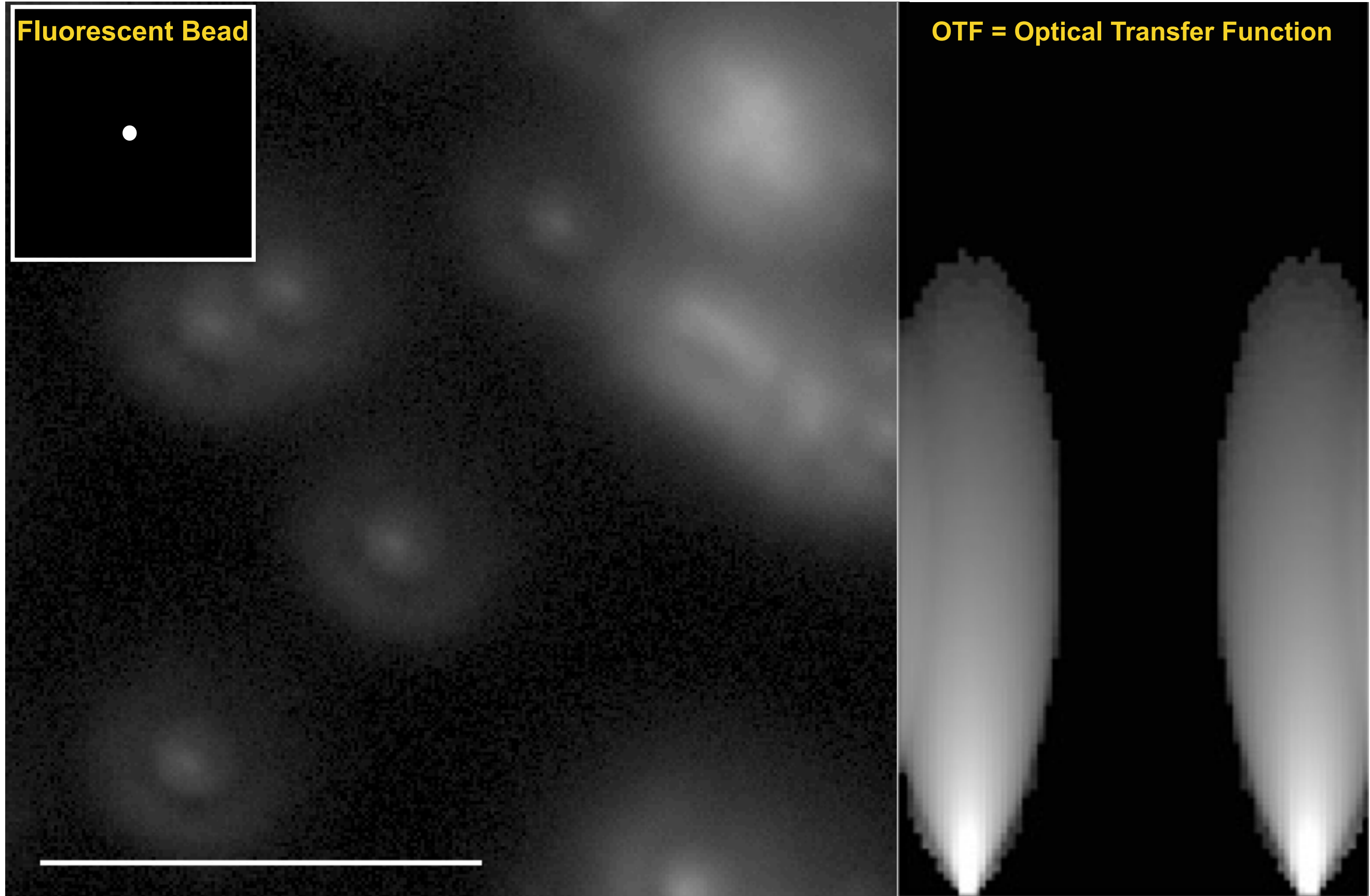
# PSF / OTF In fluorescence:



# PSF / OTF In fluorescence:

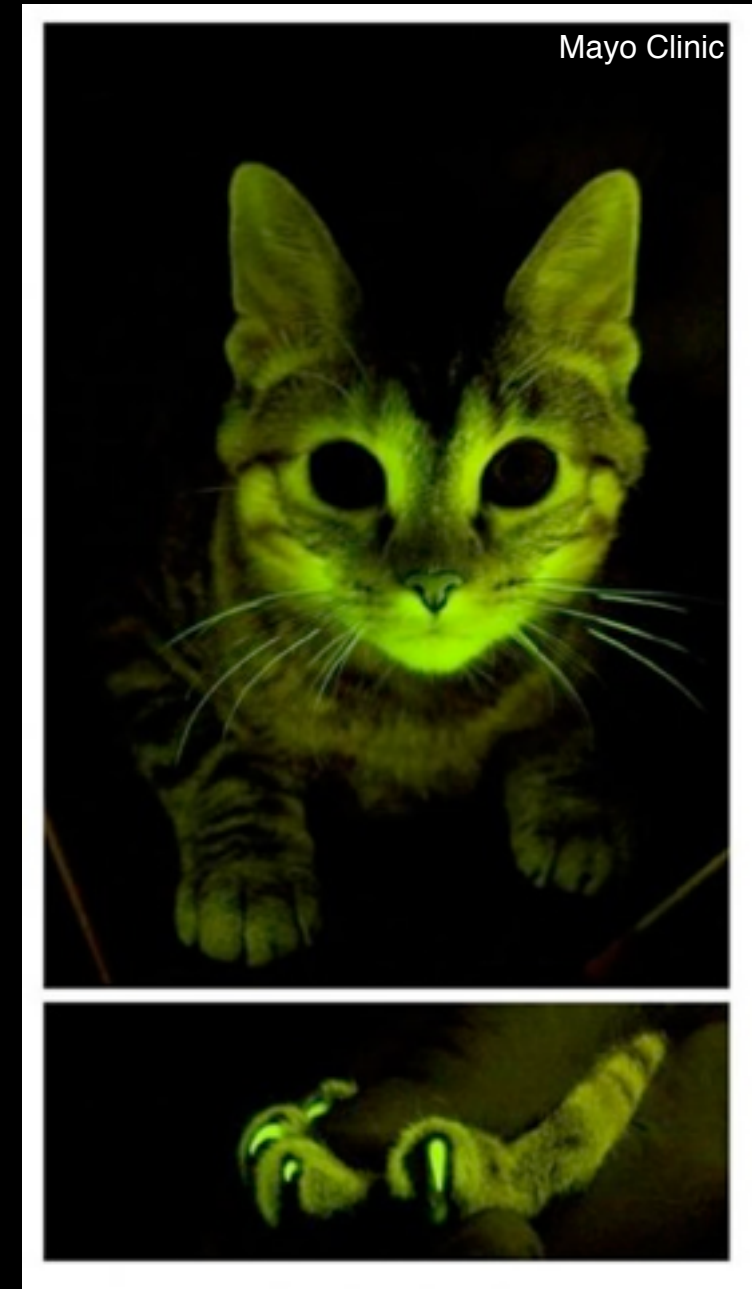


# PSF / OTF In fluorescence:





# Basics of fluorescence Labeling





# Labeling Fixed Material

1. Why work with fixed material?
2. Fixation procedures
3. Labeling

# Why work with fixed material?

1. Convenience / Throughput
2. Widely applicable molecular labeling:  
Immunofluorescence  
FISH
3. Ease of multiplexing bright stable labels

# Fixation procedures - important considerations

1. Preserve structural features
2. Preserve antigenicity (Immuno)
3. Enable penetration
4. Reduce background fluorescence
5. Preserve endogenous labels (e.g.GFP)

# Basic sample prep

**Many protocols exist covering most samples and situations!**

# Basic sample prep

**Many protocols exist covering most samples and situations!**

**Most are variants of the following basic steps:**

1. Fixation e.g. PFA
2. Permeabilisation e.g. detergent
3. Washes e.g. PBS
4. Blocking e.g. serum
5. 1<sup>o</sup> antibody
6. Washes
7. 2<sup>o</sup> antibody
8. Washes
9. Mounting e.g. Vectashield



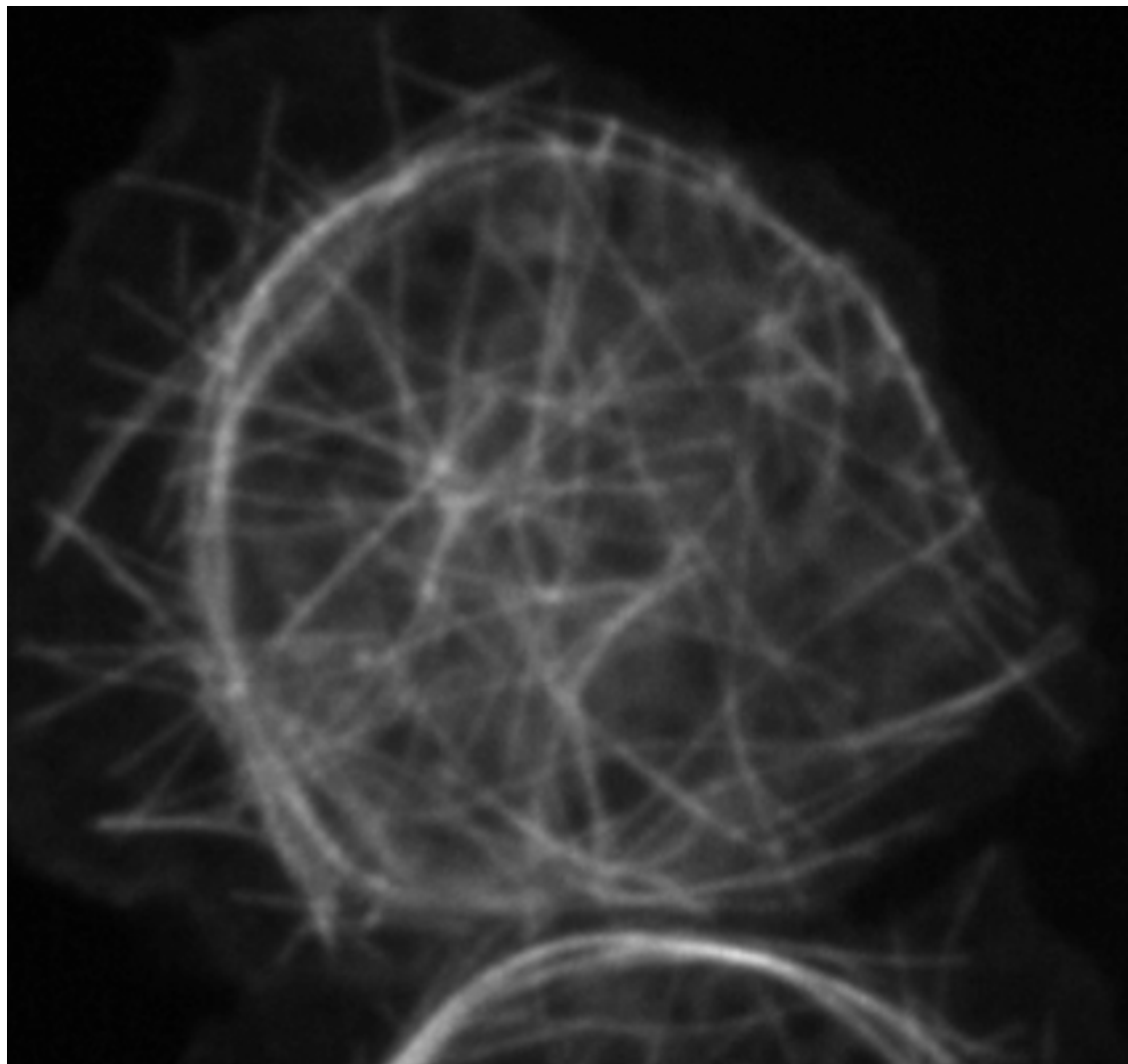
# Fixation procedures - important considerations

## 1. Preserve structural features

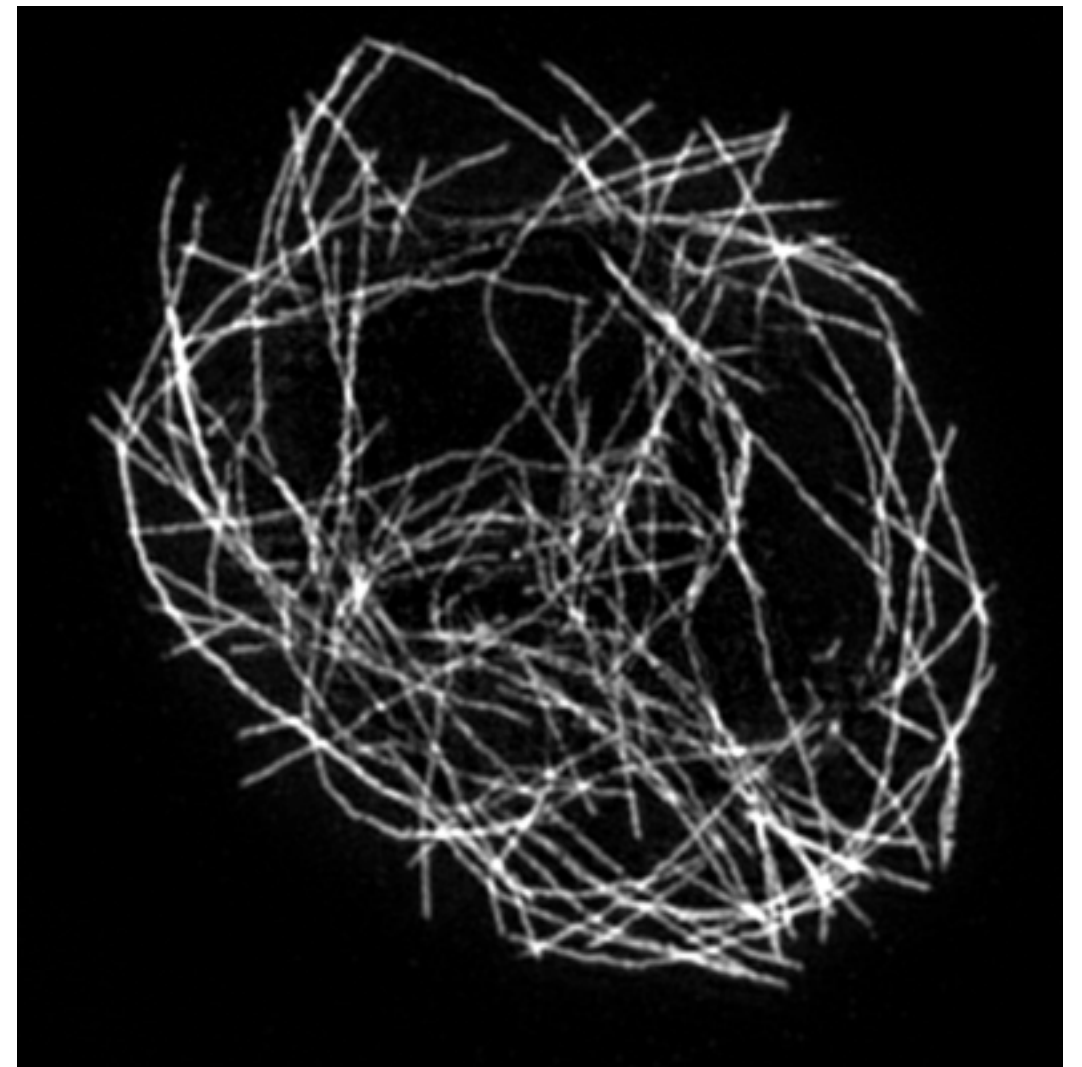
# Fixation procedures - important considerations

## 1. Preserve structural features

....As life!



Jupiter::GFP live (MT)



PFA fixed / Anti-Tubulin

# Fixation procedures - important considerations

## 2. Preserve antigenicity (for immuno)

# Fixation procedures - important considerations

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....Trial and error  
Ab specific!

# Fixation procedures - important considerations

## 2. Preserve antigenicity (for immuno)

....Trial and error  
Ab specific!

## Concentrations of PFA / Glutaraldehyde

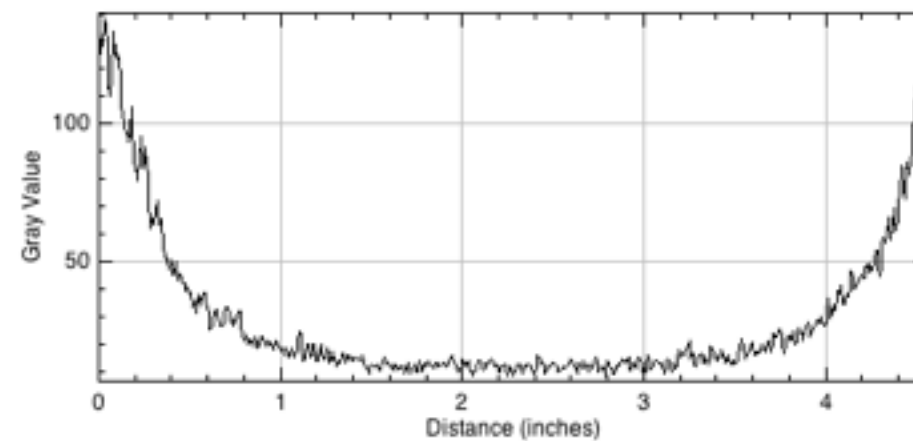
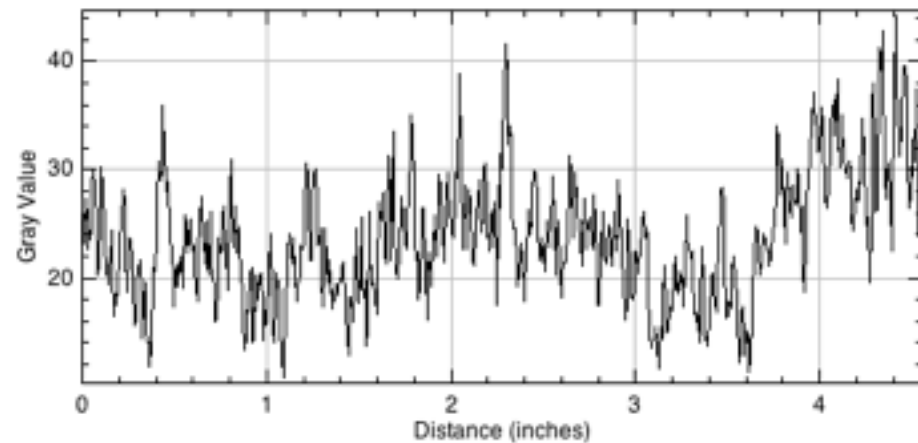
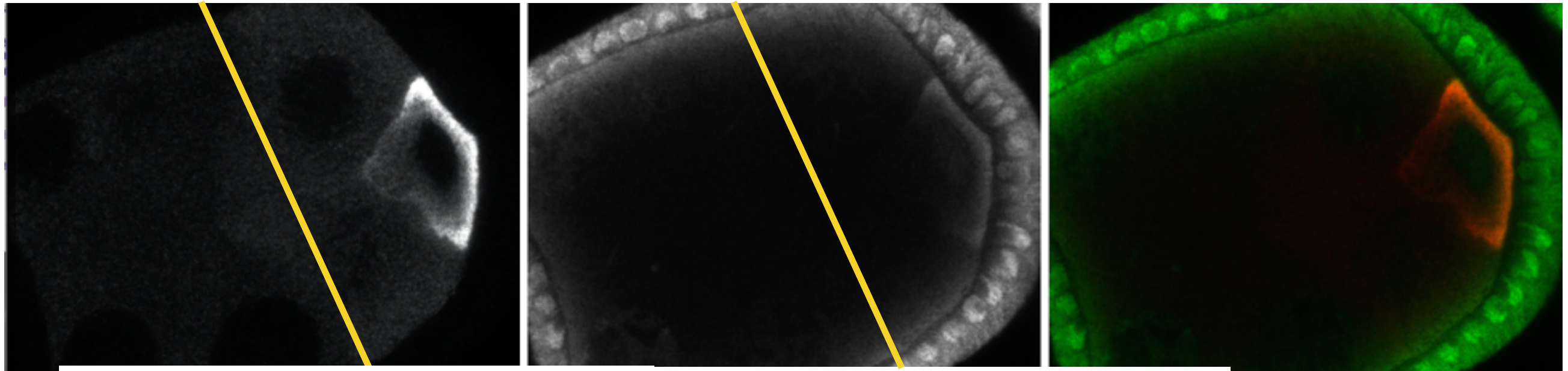


# Fixation procedures - important considerations

## 3. Enable Penetration

# Fixation procedures - important considerations

## 3. Enable Penetration



Detergents / Protease treatment  
Small probes

# Fixation procedures - important considerations

## 4. Reduce Background

# Fixation procedures - important considerations

## 4. Reduce Background

reduce Glutaraldehyde

thorough rinses and washes

blocking steps

# Widely applicable labeling: immunolabelling

**probe for proteins of interest**



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probe for proteins of interest

 1<sup>0</sup> antibody e.g. mouse anti-tubulin

# Widely applicable labeling: immunolabelling

probe for proteins of interest

 1<sup>0</sup> antibody e.g. mouse anti-tubulin


 2<sup>0</sup> antibody - dye conjugated  
e.g. goat anti-mouse, Alexa 546

# Widely applicable labeling: immunolabelling

probe for proteins of interest

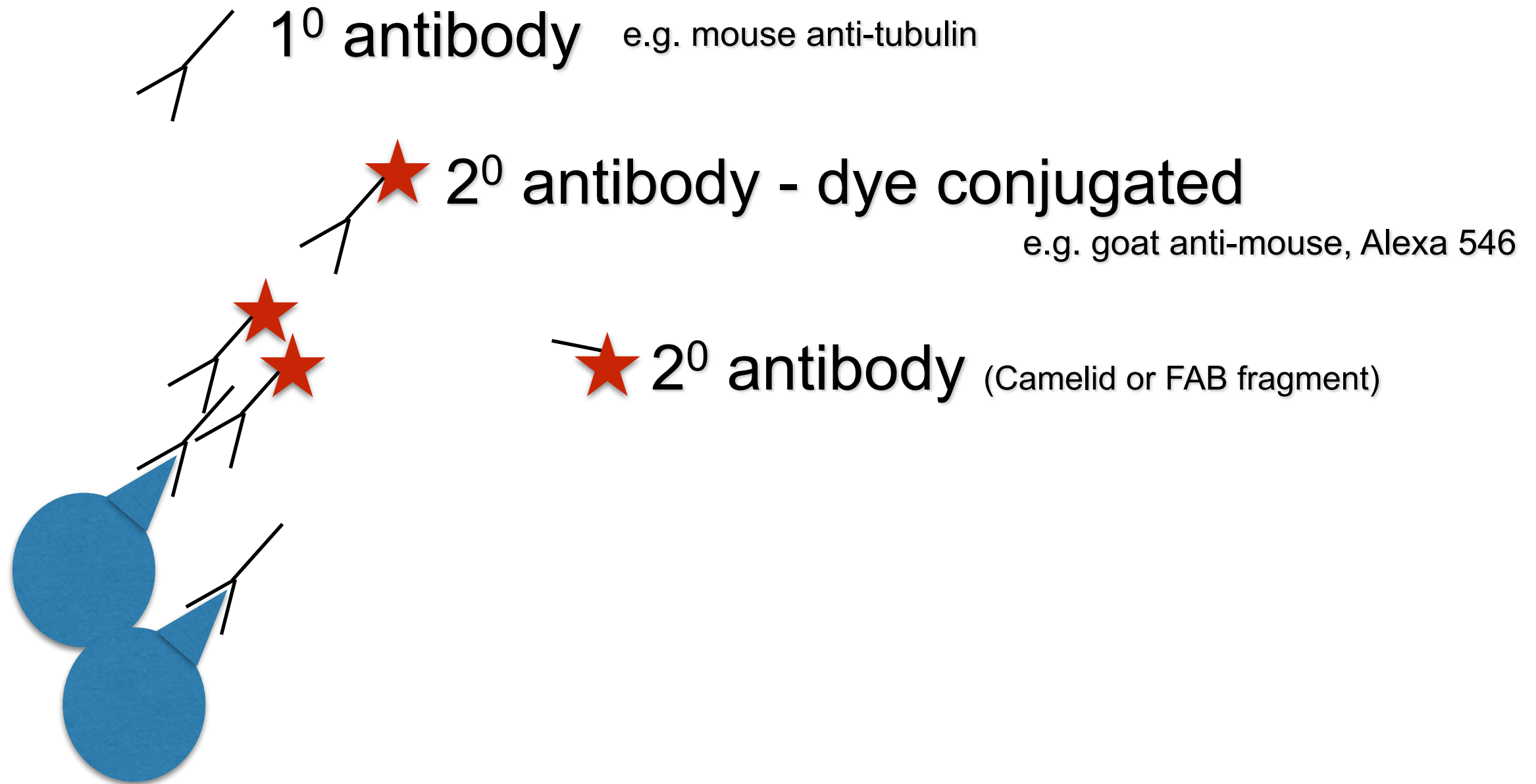
 1<sup>0</sup> antibody e.g. mouse anti-tubulin

 2<sup>0</sup> antibody - dye conjugated  
e.g. goat anti-mouse, Alexa 546

 2<sup>0</sup> antibody (Camelid or FAB fragment)

# Widely applicable labeling: immunolabelling

probe for proteins of interest



protein of interest

# Widely applicable labeling: smFISH

**probe for DNA or RNA**



# Widely applicable labeling: smFISH

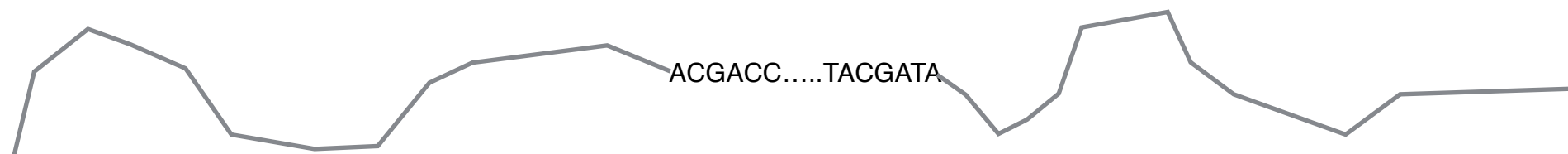
## probe for DNA or RNA

1. Fixation
2. Permeabilisation
3. Unfolding (Hybe/Temp)
4. Annealing
5. Other labelling (e.g. immuno)
6. Mounting e.g. Vectashield

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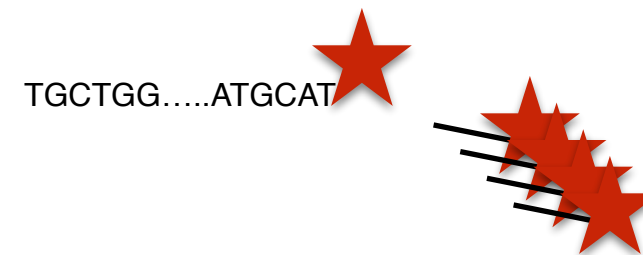
(unfolded) DNA or RNA target

# Widely applicable labeling: smFISH

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1. Fixation
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nx distinct nucleic acid  
20-mer probes



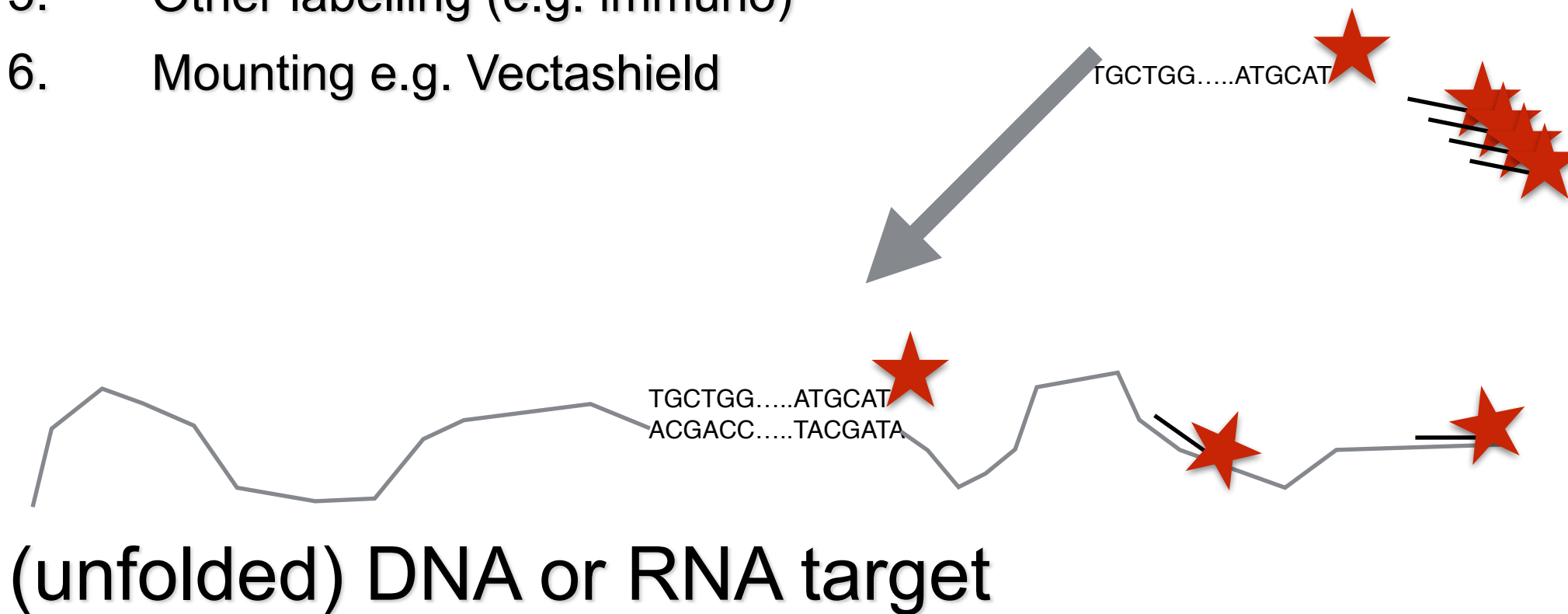
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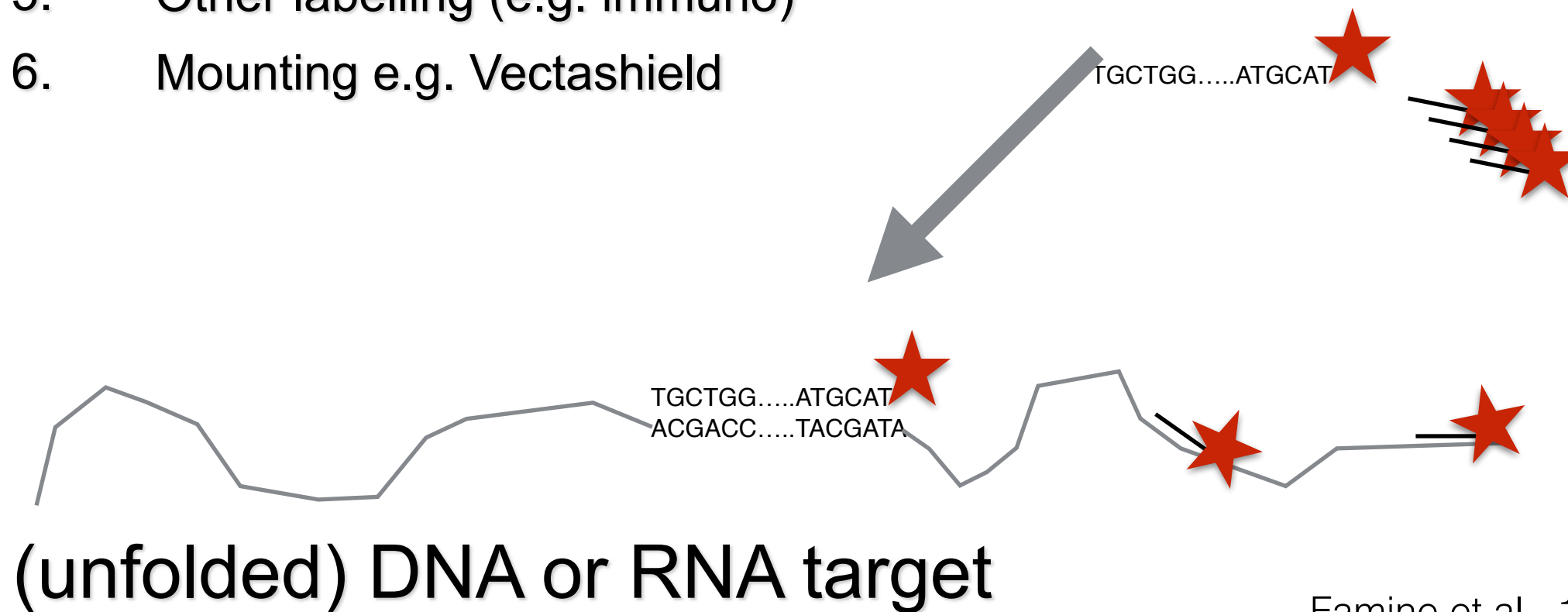


# Widely applicable labeling: smFISH

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20-mer probes



Famine et al., 1998- *Science*  
 Raj et al., 2008- *Nature Methods*  
 Little et al., 2011- *PLoS Biology*  
 Trcek et al., 2015- *Nature Comm*  
 Abbaszadeh & Gavis, 2016- *Methods*

END





# Technical Tips

## Two Types of Fixation

### Denaturing fixation:

Cold methanol or cold acetone stored at -20 °C, samples submerged at -20 °C for 5 to 10 min

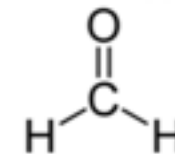
- destroys 3D protein structure
- dissolves lipids into micelles
- poor morphological preservation and poor protein retention
- makes some epitopes accessible
- best used after cross-linking fixation

### Cross-linking fixation:

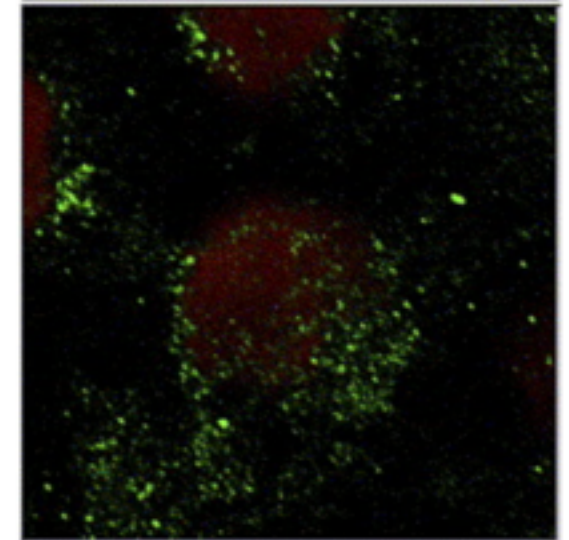
- aldehyde groups cross-link molecules in cells and tissues
- extensive cross-linking prevents antibody penetration

**Formaldehyde** used for immunocytochemistry in light microscopy

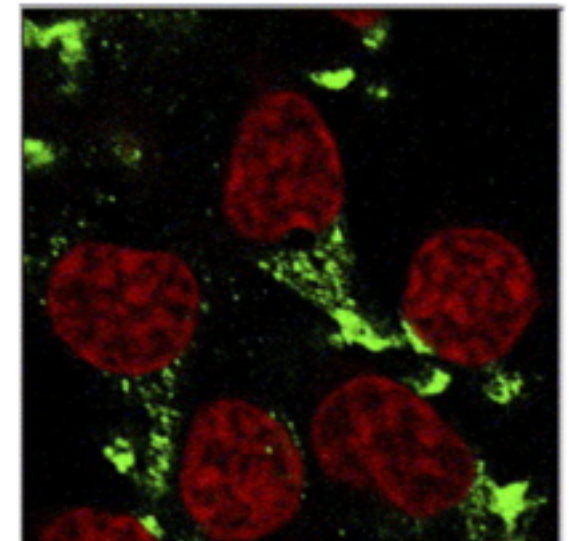
- cross-links 1° amines of Lys and Arg, sulfhydryl groups of Cys, OH groups, double bonds
- binds to amino acids, peptides, proteins and some lipids, but not RNA, DNA or most sugars
- retention of DNA and RNA due to protein cross-linking
- for cultured cells fixation usually for 20 min in 2 - 4% formaldehyde



MeOH



PFA



## **Buffers for fixation**

- pK range must be 7.0-7.3
- Maintain stable pH and have to have the same tonicity as the cells (same conc. of solutes)
- Usually phosphate buffer but specialist buffers possible: MOPS, TES, HEPES, PIPES

## **How to prepare cells for fixation**

- Grow adherent cells on coverslips for fixation in multiwell plates
- Fix non-adherent cells in suspension after pelleting and resuspending or fix on poly-lysine coated coverslips (0.1mg/mL)



# Permeabilisation

Aim: to allow fixative to enter the cells/tissue more quickly if necessary  
to allow antibodies to penetrate fixed cells/tissue  
done by removing lipids with detergents

## Detergents:

- polar lipids with a hydrophilic (water soluble) end and a hydrophobic end that binds the hydrophobic moieties of water insoluble compounds and renders them hydrophilic

## Nonionic detergents:

- contain methyl groups that participate in hydrogen bonds and are able to solubilise membranes but do not destroy protein-protein interactions

Triton X-100: used to permeabilise unfixed or lightly fixed eukaryotic cell membranes (0.1% in PBS)

Tween 20: milder than Triton X-100, used to reduce surface tension in blocking, antibody incubation and wash steps (0.1%)

Nonidet P-40 (Igepal Ca-630 from Sigma-Aldrich): used to permeabilise unfixed cells (0.1% in PBS for 5-10s)

## Ionic detergents:

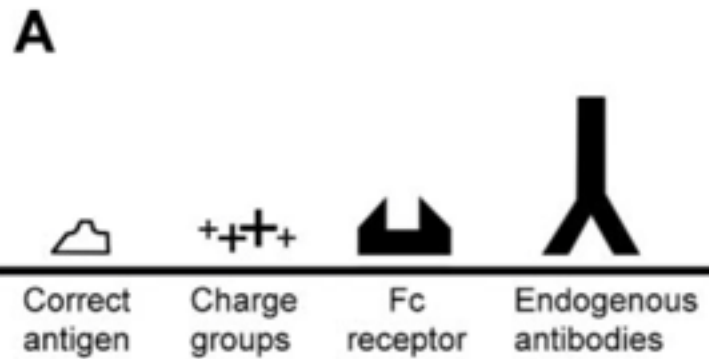
- have highly charged hydrophilic groups and are very effective at solubilising membranes, but also destroy native three dimensional protein structures

SDS, deoxycholate, CHAPS

Not used for immunocytochemistry

# Blocking

Aim: to allow binding of antibodies only to appropriate sites



Sources of nonspecific binding:

## Charged groups

Occur on proteins (esp. histones) or lipids

Also generated by fixation in formalin or glutaraldehyde

To block use bovine serum albumin at 10-30mg/mL (fraction V)

## Fc receptors

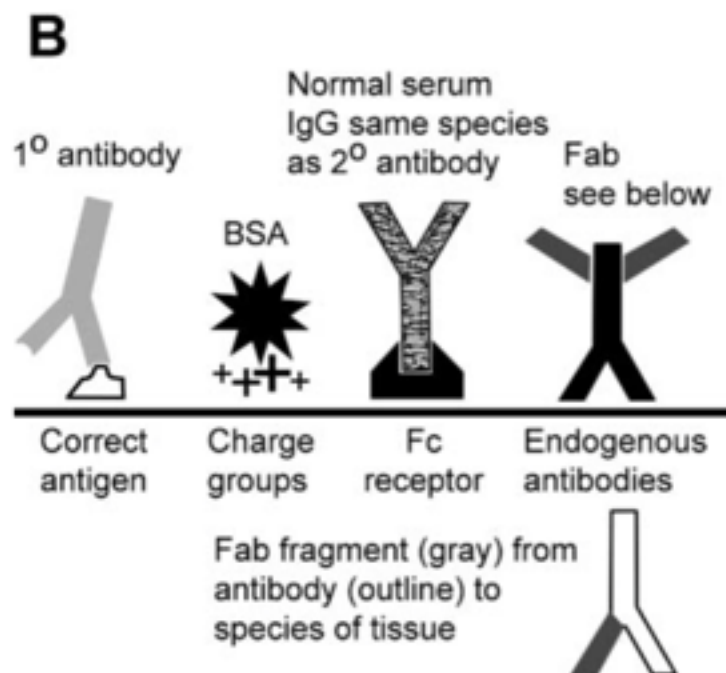
On macrophages and other immune cells, which bind any antibody

To block whole IgG 1° and 2° antibodies from binding to Fc receptors, incubate cells in buffer containing 5-10% normal serum from the host species of the 2° antibody

## Endogenous antibodies

Only a problem for 2° antibodies recognising the same species as your tissue/cells and only at inflammation sites or in cell cultures of immune system cell types

To block use Fab fragments raised in the same species as the 2° antibody that recognise the species of your tissue/cells as part of the blocking procedure



For general blocking can also try MAXblock (Active Motif): protein based, non-mammalian blocking agent, no cross-reactivity with 2° antibodies

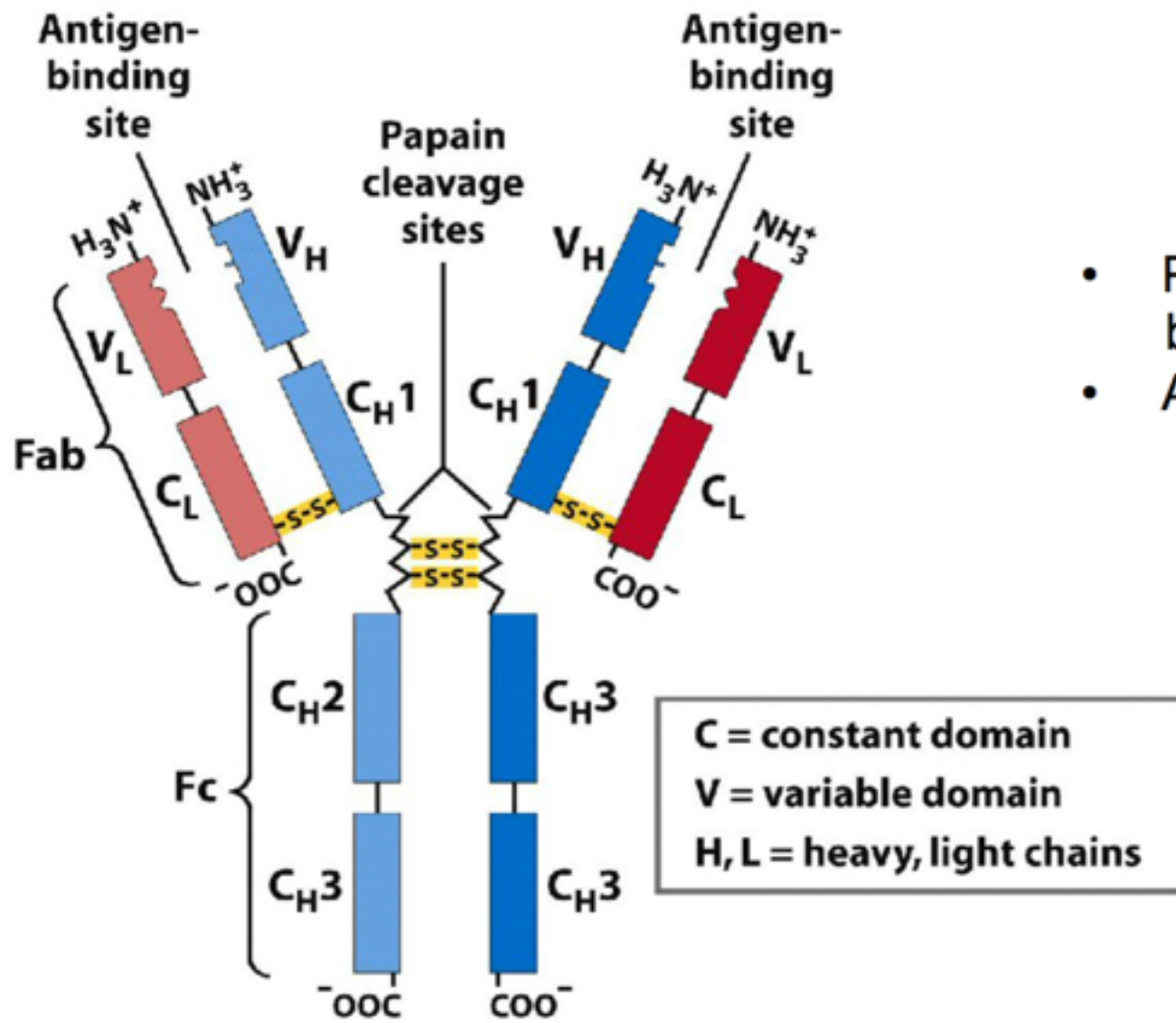
### **How to choose primary antibodies:**

1. Published literature recommendation
2. Product recommended for immunocytochemistry
3. High specificity for the antigen of interest in your species
4. Species the Ab was raised in compatible with other Abs in your experiment

### **How to store antibodies:**

10  $\mu$ L aliquots in -70 freezer, after defrosting: in fridge for short-term





- Preferred: IgG isotype, more consistent generation and binding
- All constant domains are recognised by 2° Abs

Figure 5-21a  
 Lehninger Principles of Biochemistry, Fifth Edition  
 © 2008 W.H. Freeman and Company

**Polyclonal antibodies** contain multiple clones of antibodies produced to different epitopes of the antigen

**Monoclonal antibodies**, originally from one mouse, contain a single antibody from one clone of B-cells to a single epitope on the antigen

Affinity-purified Abs best in theory because they have bound to the antigen, but some of the strongest binding Abs cannot be eluted from the affinity columns and are lost.

## **Polyclonal antibodies**

### **Advantage:**

- High levels of labelling because they bind several epitopes on the same protein

### **Disadvantages:**

- Can label multiple proteins that share epitopes
- Different batches have different antibodies

## **Monoclonal antibodies**

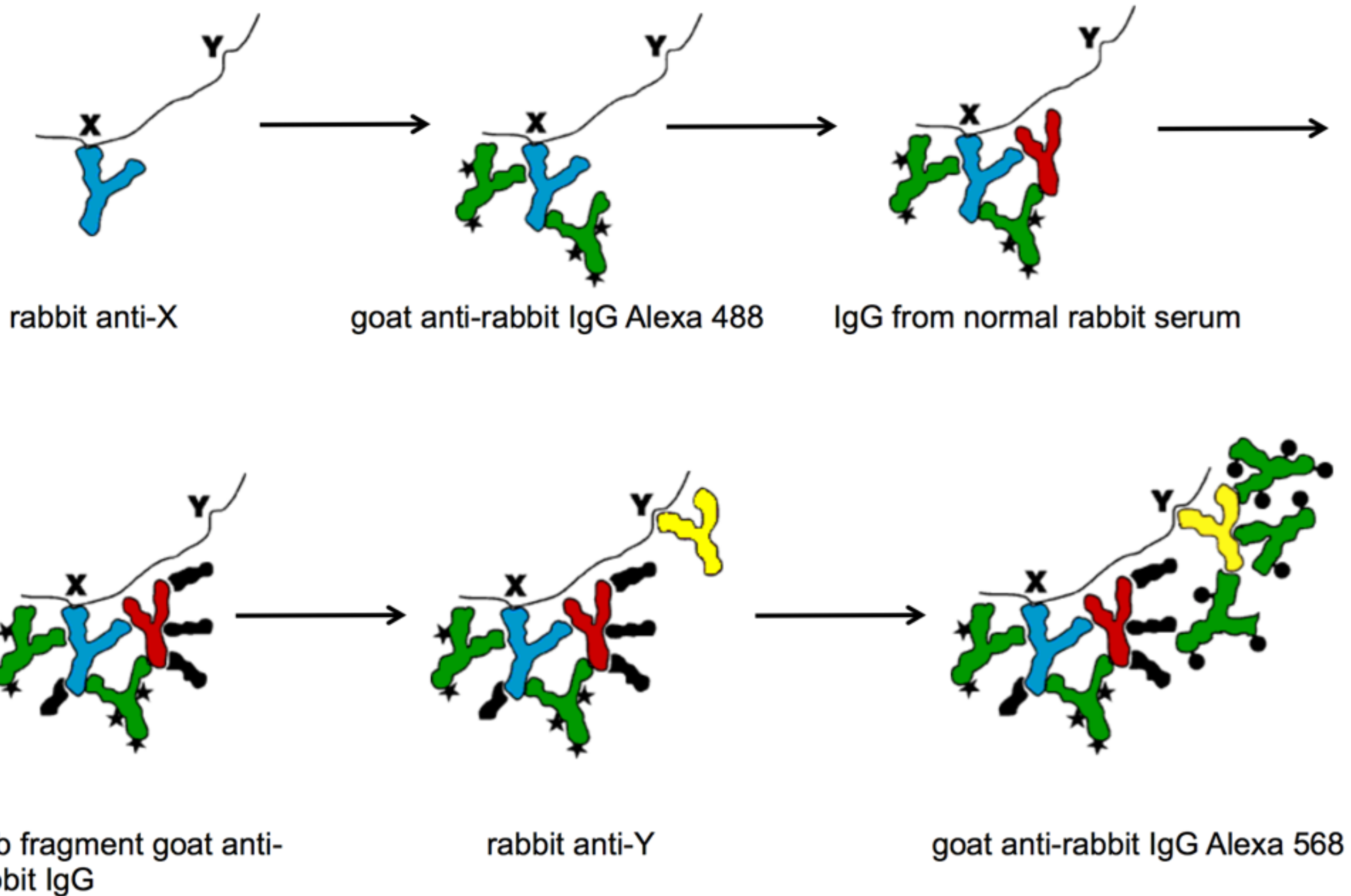
### **Advantages:**

- Single epitope selected for high specificity
- Different clones can be generated to different epitopes on the same antigen
- Single clone can recognise post-transcriptionally modified protein (e.g. phosphorylation)
- Same clone can be generated indefinitely

### **Disadvantages:**

- Low levels of labelling possible
- Mostly from mice

## Two 1° antibodies from the same species





## 1° Antibody Controls

- check localisation of fluorescent fusion proteins in live imaging
- compare tissue sections from a normal animal/cells and a knockout animal/cells – not often possible, knockout might not be complete
- single band on western blot or better immunoprecipitation followed by gel and silver staining
- immunocytochemical comparison with known antibody against same target or fluorescent fusion protein

## 2° Antibody Controls

- omit the 1° antibody and block with normal serum if you see background
- purchase 2° antibodies from reliable manufacturers
- when choosing a 2° antibody for a 1° mouse antibody the 2° frequently needs to be able to bind to the subclass of the IgG used as the 1° antibody

# Washes

- Wash with agitation (unless your cells dislodge easily) for 5-10 min for each wash step
- Wash 7 times leaving 10-20% of the buffer each time to prevent drying of your cells/tissue
- Or wash 3 times removing all buffer and replacing it immediately
- If cells/tissue dry out in between washes background is increased and cannot be removed

## **Washes after the 1° antibody**

- Incomplete removal of the 1° antibody does not increase background but lowers the amount of specific labelling because the 2° antibody reacts with the 1° in solution decreasing its conc.

## **Washes after the 2° antibody**

- Incomplete removal of the 2° antibody increases background

# Reference Material

<http://www.olympusmicro.com/>

Very comprehensive and well written

<http://micro.magnet.fsu.edu/primer/anatomy/anatomy.html>

Very comprehensive

Immunocytochemistry a practical guide for biomedical research

Richard W. Burry, Springer 2010

<http://www.jacksonimmuno.com/technical>

Molecular Biology of the Cell, fifth edition.

Alberts et al. Chapter 9: Visualizing cells, page 579-616